

On investments in fixed capital in January-November 2024

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1. Key points

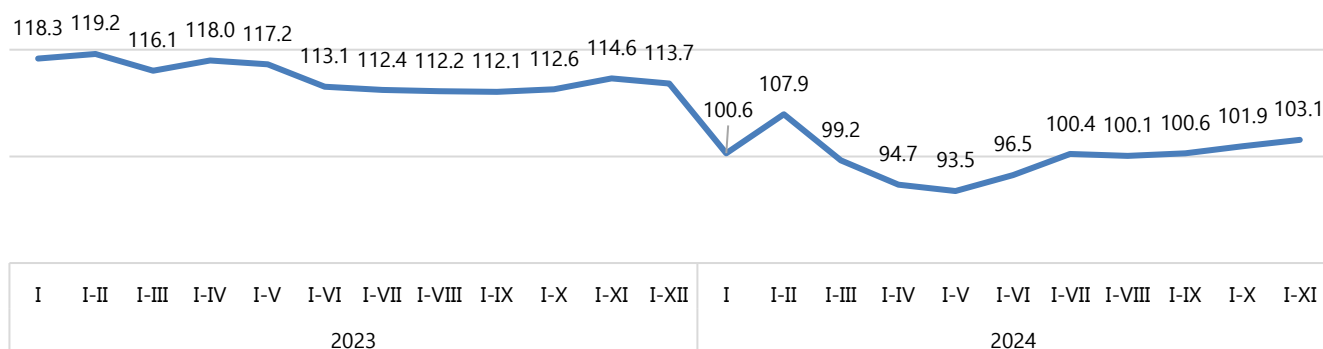
In January-November 2024, the volume of investments in fixed capital amounted to 15758 billion tenge, which is 3.1% more than in January-November 2023 (at comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Karagandy (by 50.5%), Zhetisu (by 37.8%), Pavlodar (by 35.8%), Turkistan (by 25.5%), Almaty (by 22.5%), Kyzylorda (by 20.5%) regions and Astana city (by 20.4%).

Decrease in the IPV of investments in fixed capital was observed in Atyrau (by 27.7%), Akmola (by 15.2%), Mangystau (by 14.4%), Aktobe (by 13.9%), Ulytau regions (by 6.4%), Almaty city (by 3.8%) and Zhambyl (by 2.8%) regions.

2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



The significant share of investments falls on Atyrau region (12%).

Indices of the physical volume of investment in fixed capital

	November 2024 to		January-November 2024 by January-November 2023
	October 2024	November 2023	
Republic of Kazakhstan	114.2	111.0	103.1
Abay	79.9	132.7	105.0
Akmola	129.0	207.9	84.8
Aktobe	89.7	78.3	86.1
Almaty	158.0	115.1	122.5
Atyrau	64.2	67.9	72.3

Batys Kazakhstan	82.1	106.3	103.6
Zhambyl	106.2	89.0	97.2
Zhetisu	164.0	188.0	137.8
Karagandy	171.1	317.3	150.5
Kostanay	83.8	115.3	110.7
Kyzylorda	148.2	160.1	120.5
Mangystau	114.3	75.5	85.6
Pavlodar	120.2	187.1	135.8
Soltustik Kazakhstan	62.5	74.4	105.3
Turkistan	265.1	186.8	125.5
Ulytau	93.2	91.8	93.6
Shygys Kazakhstan	142.6	96.5	104.5
Astana city	103.3	124.2	120.4
Almaty city	94.4	52.7	96.2
Shymkent city	148.4	113.2	109.7

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

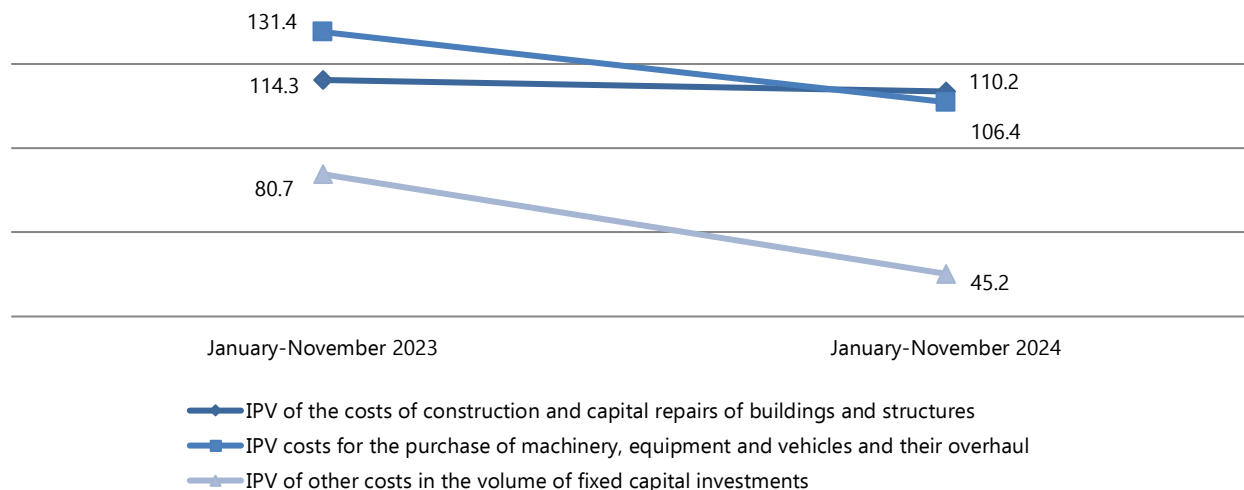
Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small businesses	medium-sized enterprises	large enterprises
January-November 2023	15 292 484 053	8 209 967 299	979 035 102	6 103 481 652
January-November 2024	15 758 029 477	9 087 382 295	1 406 072 544	5 264 574 638

65.9% of the total costs are for construction and major repairs of buildings and structures, more than 30% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-November 2024 amounted to 10345.5 billion tenge or 65.7% of the total.

Budget funds accounted for 19.6% of the total investment in fixed capital, while compared with January-November 2023 increased by 37.5%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 4%.

Investments in fixed capital by source of financing

	January-November 2024		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-November 2023
Investments in fixed capital including at the expense of funds:	15 758 029 477	100.0	100.0
State budget	3 180 133 932	20.2	14.8
Ownfunds	10 345 495 721	65.7	75.1
Bankloans	621 938 257	3.9	2.4
of them:			
loans from foreign banks	135 988 618	0.9	0.1
Other borrowed funds	1 610 461 567	10.2	7.6
of them:			
borrowed funds of non-residents	489 626 333	3.1	2.6

A main share of investments in fixed capital in January-November 2024 accounted for industry (40.5%) (including mining and quarrying—20.3%, manufacturing industry—10.5%), operations with real estate (19.3%), transport and warehousing (17.8%) and agriculture, forestry and fisheries (4.9%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-November 2023	Share in the total volume of investments, as a percentage
Total	15 758 029 477	103.1	100.0
Including:			
Agriculture, forestry and fisheries	771 004 817	90.7	4.9
Industry	6 385 270 640	91.2	40.5
Including:			
Mining and quarrying	3 202 445 707	76.7	20.3
Manufacturing industry	1 653 971 031	118.0	10.5
Supply of electricity, gas, steam, hot water and air conditioning	1 025 380 768	106.7	6.5
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	503 473 113	105.5	3.2
Construction	126 901 449	80.7	0.8
Wholesale and retail trade; car and motorcycle repair	331 500 693	82.1	2.1
Transport and warehousing	2 797 399 370	127.2	17.8
Provision of accommodation and food services	139 180 975	114.2	0.9
Information and communication	261 485 538	70.0	1.7
Financial and insurance activities	130 949 078	134.9	0.8
Operations with real estate	3 039 610 506	107.0	19.3
Professional, scientific and technical activities	112 900 855	142.1	0.7
Administrative and support services activities	163 626 747	113.4	1.0
Public administration and defense; compulsory social security	109 371 281	78.1	0.7
Education	818 180 059	218.4	5.2
Healthcare and social services for the population	305 129 104	99.0	1.9
Arts, entertainment and recreation	239 163 443	107.7	1.5
Provision of other types of services	26 354 921	46.6	0.2

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an in-

crease in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20Quality%20Report)

Responsible for the release: Department of Production and Environment statistics	Director of the Department: A.Isabekova Tel: +7 7172 749056	Executor: N.Kairbekova Tel. +7 7172 749317 E-mail: Na.Kairbekova@aspire.gov.kz	Address: 010000, Astana city Mangilik el avenue, 8 House of Ministries, Entrance 4
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