

On investments in fixed capital in January-June 2024

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1. Key points

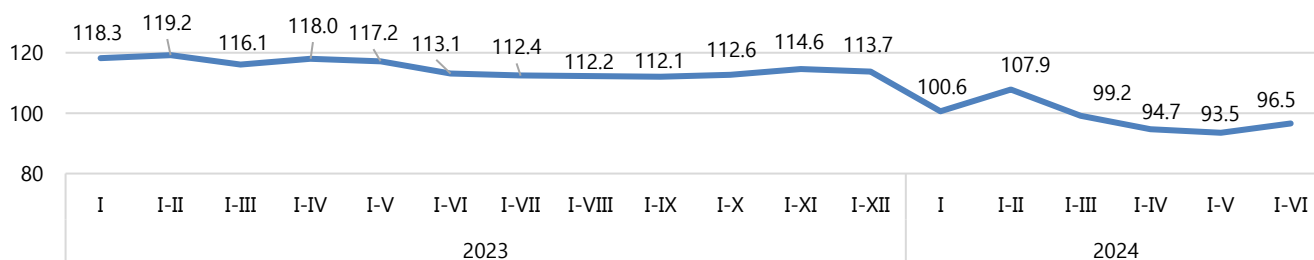
In January-June 2024, the volume of investments in fixed capital amounted to 6654.3 billion tenge, which is 3.5% less than in January-June 2023 (at comparable prices).

Decrease in the IPV of investments in fixed capital was observed in Akmola (by 38.8%), Atyrau (by 35.2%), Abay regions (by 24%), Aktobe (by 19%), Mangystau (by 12.8%), Zhambyl (by 9.7%) and Batys Kazakhstan (by 7.3%) regions.

At the same time, the increase in the IPV of investments in fixed capital is observed in Kyzylorda (by 41.4%), Zhetisu (by 38.5%), Turkistan (by 37.8%) and Almaty (by 21%) regions.

2. Dynamics of investment in fixed capital

As a percentage of the corresponding period of the previous year



The significant share of investments falls on Atyrau region (14%).

Indices of the physical volume of investment in fixed capital

	June 2024 to		January-June 2024 by January-June 2023
	May 2024	June 2023	
Republic of Kazakhstan	152.5	106.1	96.5
Abay	329.0	77.9	76.0
Akmola	146.6	62.1	61.2
Aktobe	118.4	63.7	81.0
Almaty	292.5	170.8	121.0
Atyrau	94.8	61.8	64.8
Batys Kazakhstan	144.6	99.5	92.7
Zhambyl	115.2	48.6	90.3
Zhetisu	203.2	184.1	138.5
Karagandy	167.4	101.4	106.3
Kostanay	86.7	139.0	103.7
Kyzylorda	144.9	146.0	141.4
Mangystau	147.3	101.1	87.2
Pavlodar	221.4	136.1	114.8

Soltustik Kazakhstan	218.6	87.6	110.1
Turkistan	235.0	168.6	137.8
Ulytau	117.3	130.8	117.0
Shygys Kazakhstan	180.0	117.0	107.7
Astana city	162.7	138.4	113.2
Almaty city	111.8	140.5	115.8
Shymkent city	104.2	102.4	113.4

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

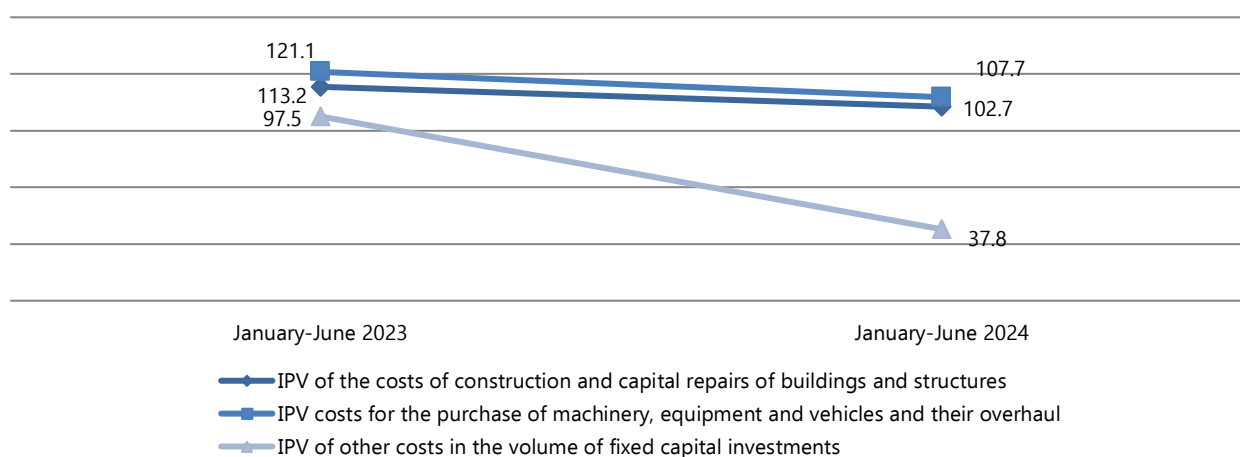
Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small businesses	medium -sized enterprises	large enterprises
January-June 2023	6 717 611 905	3 419 357 241	420 863 676	2 877 390 988
January-June 2024	6 654 289 535	3 813 081 227	508 848 012	2 332 360 296

63.9% of the total costs are for construction and major repairs of buildings and structures; more than 30% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-June 2024 amounted to 4787.9 billion tenge or 72% of the total.

Budget funds accounted for 14.5% of the total investment in fixed capital, while compared with January-June 2023 increased by 3%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 4%.

Investments in fixed capital by source of financing

	January-June 2024		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-June 2023
Investments in fixed capital including at the expense of funds:	6 654 289 535	100.0	100.0
State budget	969 999 709	14.5	13.6
Own funds	4 787 884 350	72.0	76.9
Bank loans	263 533 005	4.0	2.1
of them:			
loans from foreign banks	79 582 325	1.2	0.0
Other borrowed funds	632 872 471	9.5	7.3
of them:			
borrowed funds of non-residents	181 312 196	2.7	2.5

A main share of investments in fixed capital in January-June 2024 accounted for industry (41.6%) (including mining and quarrying—23.5%, manufacturing industry—9.9%), operations with real estate (21.5%), transport and warehousing (16.1%) and agriculture, forestry and fisheries (5.1%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	in % by January-June 2023	Share in the total volume of investments, as a percentage
Total	6 654 289 535	96.5	100.0
Including:			
Agriculture, forestry and fisheries	341 153 265	75.5	5.1
Industry	2 771 075 580	81.0	41.6
Including:			
Mining and quarrying	1 565 544 121	69.0	23.5
Manufacturing industry	658 521 423	109.4	9.9
Supply of electricity, gas, steam, hot water and air conditioning	354 458 107	99.5	5.3
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	192 551 916	94.6	2.9
Construction	74 001 767	90.0	1.1
Wholesale and retail trade; car and motorcycle repair	153 576 833	97.5	2.3
Transport and warehousing	1 071 509 991	133.7	16.1
Provision of accommodation and food services	66 265 458	112.2	1.0
Information and communication	118 974 580	243.0	1.8
Financial and insurance activities	56 362 384	122.1	0.8
Operations with real estate	1 433 727 420	104.5	21.5
Professional, scientific and technical activities	61 719 311	158.0	0.9
Administrative and support services activities	61 677 783	84.6	0.9
Public administration and defense; compulsory social security	40 502 322	66.4	0.6
Education	174 026 516	124.1	2.6
Healthcare and social services for the population	120 093 557	100.4	1.8
Arts, entertainment and recreation	98 773 425	143.4	1.5
Provision of other types of services	10 849 318	62.7	0.2

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data. By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics/ Investment Quality Report](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20Quality%20Report)

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