On investments in fixed capital in January-August 2023

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1. Key points

In January-August 2023, the volume of investments in fixed capital amounted to 9649.7 billion tenge, which is 12.2% more than in January-August 2022 (at comparable prices).

Significant growth was noted in Mangystau region – by 53.5%, Abai region – by 45%, Turkistan region – by 33.7%, Pavlodar region – by 31.3%, Akmola region – by 27.6% and Kyzylorda region – by 27%.

2. Dynamics of investment in fixed capital

Since August 2021, the volume of investments has been steadily increasing positively in comparison with the corresponding period last year.

as a percentage of the corresponding period of the previous year

120	118.3 ^{119.2} 116.1 ^{118.0} 117.2 _{113.1}
120	118.3 ^{119.2} 116.1 ^{118.0} 117.2 _{113.1} 117.2 _{113.1} 112.4 _{112.2} 98.6 101.0 102.0 100.4 101.5 102.5102.6 ^{104.5} 105.7 106.7 106.7
100	98.6 101.0 102.0 98.2 93.4 93.4
	90.4 2.5 _{79.7}
60	

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2021	2022	2023

The significant share of investments falls on Atyrau region (19.1%).

Indices of the physical volume of investment in fixed capital

			-
	August 2023 to		January-August 2023 by
	July 2023	August 2022	January-August 2022
Republic of Kazakhstan	111.4	110.9	112.2
Abai	108.7	100.2	145.0
Akmola	259.5	223.1	127.0
Aktobe	86.0	101.5	107.2
Almaty	135.7	122.7	117.6
Atyrau	99.1	74.3	96.1
Batys Kazakhstan	100.7	92.7	123.8
Zhambyl	112.9	67.2	108.
Zhetisu	150.6	177.8	111.
Karagandy	67.7	106.5	116.
Kostanai	108.0	97.9	112.
Kyzylorda	143.4	138.2	127.
Mangystau	142.0	197.4	153.
Pavlodar	173.7	164.8	131.
Soltustik Kazakhstan	156.5	148.8	107.
Turkistan	106.3	219.0	133.
Ulytau	96.3	113.5	105.
Shygys Kazakhstan	89.3	81.1	106.
Astana city	80.1	75.6	103.

Almaty city	84.9	92.3	100.1
Shymkent city	139.0	137.5	126.5

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

				Thousand tenge
	Mastered investments		Including	
	Mastered investments	small	medium	large
	in fixed capital	businesses	-sized enterprises	enterprises
January-August 2021	7 329 509 498	3 768 193 065	658 780 487	2 902 535 946
January-August 2022	8 182 566 501	4 285 942 731	413 681 476	3 482 942 294
January-August 2023	9 649 662 871	5 022 705 759	633 489 483	3 993 467 629

Almost 60% of the total costs are for construction and major repairs of buildings and structures, more than a quarter of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital



—IPV costs for the purchase of machinery, equipment and vehicles and their overhaul

----- IPV of other costs in the volume of fixed capital investments

The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-August 2023 amounted to 7328.6 billion tenge or 75.9% of the total.

Budget funds accounted for 14.5% of the total investment in fixed capital, while compared with January-August 2022 increased by 21.9%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 2.4%.

Investments in fixed capitalby source of financing

	January-August 2023		For reference: as a percentage of the total	
	thousand tenge	as a percentage of the total	January-August 2022	January-August 2021
Investments in fixed capital	9 649 662 871	100.0	100.0	100.0
including at the expense of funds:				
state budget	1 395 852 569	14.5	13.3	13.2
Ownfunds	7 328 557 105	75.9	75.4	72.1
Bankloans	227 407 939	2.4	2.8	2.5
of them:				
loans from foreign banks	2 768 310	0.0	0.3	0.8
other borrowed funds	697 845 258	7.2	8.5	12.2
of them:				
borrowed funds of non-residents	240 856 851	2.5	1.4	2.1

A main share of investments in fixed capital in January-August 2023 accounted for industry (48.9%) (including mining and quarrying - 31.3%, manufacturing industry - 8.4%), operations with real estate (18.7%), transport and warehousing (12.4%) and agriculture, forestry and fisheries (5.9%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	in % by January-August 2022	Share in the total volume of investments, as a percentage	
Total	9 649 662 871	112.2	100.0	
Including:				
Agriculture, forestry and fisheries	564 505 332	120.7	5.9	
Industry	4 716 307 260	108.5	48.9	
Including:				

Mining and quarrying	3 024 617 227	105.7	31.3
Manufacturing industry	809 789 861	91.4	8.4
Supply of electricity, gas, steam, hot water and air conditioning	595 202 744	164.6	6.2
Water supply; collection, treatment and disposal of waste, activi-	286 697 422	127.2	3.0
ties for the elimination of pollution			
Construction	116 305 671	98.5	1.2
Wholesale and retail trade; car and motorcycle repair	225 147 678	130.1	2.3
Transport and warehousing	1 200 164 528	149.0	12.4
Provision of accommodation and food services	71 679 520	109.8	0.7
Information and communication	99 753 477	145.1	1.0
Financial and insurance activities	66 993 416	86.6	0.7
Operations with real estate	1 803 866 122	99.9	18.7
Professional, scientific and technical activities	50 703 185	165.8	0.5
Administrative and support services activities	99 588 671	121.5	1.0
Public administration and defense; compulsory social security	80 401 113	131.4	0.8
Education	245 249 982	131.9	2.5
Healthcare and social services for the population	168 209 027	153.1	1.7
Arts, entertainment and recreation	116 504 748	117.8	1.2
Provision of other types of services	24 283 144	41.9	0.3

Spreadsheets:

On investments in fixed capital

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

Methodology for the formation of indicators of investment activity statistics

5. Links to related publications

Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"

6. Useful links

Statistical form "Report on investments in fixed capital "(index 1-invest, monthly)

Taldau Information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics / Invest-

<u>ments</u>

<u>QualityReport</u>