

Agency for Strategic planning and reforms of the Republic of Kazakhstan Bureau of National statistics

## 8 (August) 2023

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Socio-economic development of the Republic of Kazakhstan

# Socio-economic development of the Republic of Kazakhstan in January-August 2023

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#### 1. Social indicators

#### Population size and migration

The population of the country as of August 1, 2023 amounted to 19921.4 thousand people, including urban – 12342.3 thousand (62.0%), rural – 7579.1 thousand (38.0%) people.

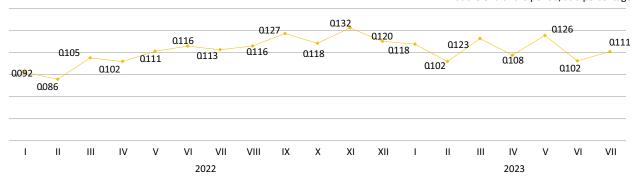
In January-July 2023, compared to January-July 2022, the number of arrivals in Kazakhstan increased by 83.5%, the number of departures from Kazakhstan decreased by 41.2%.

The main migration exchange of the country takes place with the CIS countries. The share of arrivals from the CIS countries and departures to these countries amounted to 88.6% and 77.5%, respectively.

The number of migrants moving within the country increased by 16.4%. In terms of interregional movements, a positive net migration of population has developed in 3 regions of the country: the cities of Astana (21756 people), Almaty (19788 people) and Shymkent (1255 people).

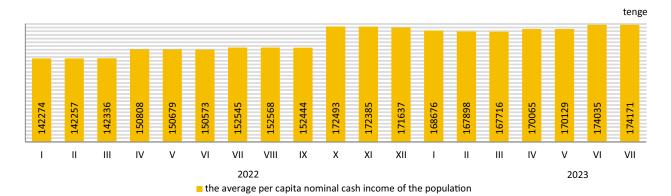
#### Changes in the rate of population growth

at the end of the period, as a percentage



## Income of the population

The average per capita nominal cash income of the population, according to an estimate in July 2023, amounted to 174171 tenge (preliminary data), which is 14.2% higher than in July 2022, real cash income for the specified period increased by 0.2%.



as a percentage of the corresponding period of the previous year

|                               | July 2023 | January – July 2023 |
|-------------------------------|-----------|---------------------|
| Index of nominal money income | 114.2     | 115.6               |
| Index of real money income    | 100.2     | 98.6                |

#### **Employment of the population**

The number of employees at enterprises (organizations) in the II quarter of 2023 amounted to 3928.5 thousand people, of which at large and medium-sized enterprises - 2879.7 thousand people.

In the II quarter of 2023, 244.3 thousand people were hired by enterprises. 258.8 thousand people dropped out for various reasons. Worked by one employee 457.5 hours.

At the end of the II quarter of 2023, 54.5 thousand vacancies were not filled at enterprises (1.4% of the number of employees).

#### 110.4 106.3 106.8 <mark>103</mark>.4 100.7 101.9 101.9 102.5 101.3 101.1 100.5 101. 99.8 98.7 98.4 97.1 95.5 65 Atyrau Kyzylorda Turkistan Ulytau Shymkent city Akmola Aktobe Almaty city Almaty Zhetisu Karagandy Kostanai Mangystau Pavlodar Zhambyl

The number of employees at enterprises and organizations for the II quarter of 2023

The number of unemployed, determined according to the methodology of the ILO, in the II quarter<sup>1)</sup> of 2023 amounted to 452.6 thousand people, the unemployment rate was 4.7%.

as a percentage of the corresponding quarter of the previous year

The employed population<sup>2)</sup> amounted to 9115.1 thousand people, including employees – 6945.8 thousand people, individual entrepreneurs – 1581.6 thousand people, persons engaged in private practice – 19.3 thousand people, individuals, who are founders (participants) of business partnerships and founders, shareholders (participants) of joint-stock companies, as well as members of production cooperatives – 19.2 thousand people, independent workers – 549.2 thousand people.

|                                 |                  | II quarter¹) of 2023                      |  |  |  |
|---------------------------------|------------------|---|--|--|--|
|                                 | thousand persons | as a percentage of the II quarter of 2022 | as a percentage of thel quar-<br>ter of 2023 |  |  |
| Labor force                     | 9 567.7          | 101.4                                     | 100.9  |  |  |
| Employed population             | 9 115.1          | 101.6                                     | 100.9  |  |  |
| Unemployed population           | 452.6            | 98.3                                      | 99.8   |  |  |
| Persons outside the labor force | 4 329.2          | 101.7                                     | 98.2   |  |  |

<sup>1)</sup> Data from a sample survey of employment.

number of employees. thousand people

<sup>&</sup>lt;sup>2)</sup> Employment categories are indicated in accordance with the Law of the Republic of Kazakhstan "On Employment of the Population".

## Remuneration of labor at enterprises and organizations\*

In the II quarter of 2023, the average monthly nominal salary of one employee amounted to 365502 tenge (excluding employees of small enterprises engaged in entrepreneurial activities). In the II quarter of 2023, the median salary was estimated to be 240779 tenge.

From January 1, 2023, the minimum wage is set at 70000 tenge.

|  | II quarter of 2023  |                        |                                    |                                  |
|--|---------------------|------------------------|------------------------------------|----------------------------------|
|  | average monthly     | as a percentage of the | as a percentage of the of the prev | corresponding quarter vious year |
|  | nominal wage, tenge | level                  | nominal wage index                 | real wage index                  |
| For all types of economic activity                           | 365 502             | 100.0                  | 117.1                              | 101.2                            |
| Agriculture, forestry and fisheries                          | 224 889             | 61.5                   | 123.7                              | 106.9                            |
| Industry   | 465 904             | 127.5                  | 120.4                              | 104.1                            |
| Construction   | 446 310             | 122.1                  | 111.7                              | 96.5                             |
| Wholesale and retail trade; car and motorcycle repair        | 306 345             | 83.8                   | 121.8                              | 105.3                            |
| Transport and ware housing                                   | 451 841             | 123.6                  | 124.6                              | 107.7                            |
| Provision of accommodation and food services                 | 294 049             | 80.5                   | 112.7                              | 97.4                             |
| Information and communication                                | 546 609             | 149.6                  | 136.0                              | 117.5                            |
| Financial and insurance activities                           | 712 880             | 195.0                  | 121.2                              | 104.8                            |
| Operations with real estate                                  | 243 410             | 66.6                   | 115.7                              | 100.0                            |
| Professional, scientific and technical activities            | 488 928             | 133.8                  | 116.0                              | 100.3                            |
| Administrative and support services activities               | 351 493             | 96.2                   | 116.1                              | 100.3                            |
| Public administration and defense; mandatory social security | 301 097             | 82.4                   | 120.9                              | 104.5                            |
| Education  | 323 230             | 88.4                   | 110.2                              | 95.2                             |
| Health and social services                                   | 298 249             | 81.6                   | 115.6                              | 99.9                             |
| Arts, entertainment and recreation                           | 214 751             | 58.8                   | 118.0                              | 102.0                            |
| Provision of other types of services                         | 293 162             | 80.2                   | 117.6                              | 101.6                            |

#### 2. Economic indicators

#### **Statistics of prices**

The consumer price index in August 2023 compared to July 2023 was 100.7%. Prices for paid services increased by 1.9%, non–food products – by 0.5, and food products-remained unchanged.

The main contribution to inflation was made by the increase in utility tariffs. Sanitation has risen in price by 18%, cold water – by 13.1%, hot water – by 7.8%, electricity – by 6.7%, gas transported through distribution networks – by 5.5%, garbage collection, housing maintenance – by 1.3%. Prices for public transport have increased by 7.5%, cellular services – by 2.8%. Prices for air passenger transport services decreased by 19.6%, rail – by 0.2%.

The increase in prices in August was observed for a satchel, a student backpack by 5.9%, children's clothing and shoes – by 2.9%.Compared to last month, prices for AI-95/96 gasoline increased by 3.9%, AI-98 gasoline – by 1.9%, liquefied gas in cylinders – by 1.4%.

Of the food products, rice prices are 2.1% higher, pork – by 1.2%, canned milk – by 1.1%, drinking milk, beef – by 0.6%. The increase in prices was noted for mineral and drinking water by 1.4%, soft drinks – by 1%, tobacco products – by 0.8%. Fresh vegetables fell in price by 6.1%, potatoes – by 4%, sunflower oil – by 2.3%, buckwheat groats – by 2%, granulated sugar - by 1.8%.

In August 2023, compared with the previous month, the price index of producers of agricultural products amounted to 99.1%, crop production - 98.8%, livestock products – 100%. Prices for buckwheat decreased by 3.6%, wheat – by 2.7%, flax seeds – by 0.7%, barley - by 0.6%, dried lentils – by 0.5% and for hay increased by 0.7%. Tomatoes of the closed ground fell in price by 3.7%, cucumbers of the closed ground – by 3%, peppers – by 0.9% and tomatoes and cucumbers of the open ground rose in price - by 1.5%, bulb onions – by 0.6%, table beet – by 0.4%. Watermelons rose in price - by 0.5%, melons – by 0.1%. Prices for cattle increased by 0.7%, sheeps – by 0.5%, and poultry meat decreased by 1.1%. Raw milk rose in price by 0.4%.

Prices of manufacturing enterprises for industrial products in August 2023 increased by 1.7% compared to the previous month. Oil prices were higher by 4.9%, metal ores – by 3.5%, coal lower by 0.7%. Of petroleum products, gasoline rose by 3%, fuel oil – by 0.3%, propane and butane liquefied fell by 0.5%. An increase in prices was noted for lead by 6.7%, precious metals – by 2.8%, copper – by 1.4%, for zinc – a decrease by 8.5%, rolled ferrous metals – by 2.7%, aluminum – by 1.3%, ferroalloys – by 0.7%. From food products, pasta fell by 2%, vegetable oil – by 1.7%, cereals – by 1.5%, wheat flour – by 0.5%, rice – by 0.4%, sugar – by 0.3%, tea rose by 0.6%, livestock and poultry meat – by 0.5%.

In the service sector, tariffs for the carriage of goods by all modes of transport in August 2023 compared to July 2023 increased by 0.3%, tariffs for communication services, postal and courier services have not changed.

In August 2023, compared to the previous month, the price index in construction amounted to 100.3%, for construction and installation work -100.4%, for machinery and equipment -99.6%, for other work and costs -98.7%.

percentages

|  | August 2023 to |                  |             |                  | January Avenuet 2022                          |
|--|----------------|------------------|-------------|------------------|---|
|  | July 2023      | December<br>2022 | August 2022 | December<br>2020 | January-August 2023<br>by January-August 2022 |
| Consumer price index   | 100.7          | 106.6            | 113.1       | 139.0            | 116.7   |
| Price index of producers of agricultural products                          | 99.1           | 94.5             | 94.4        | 120.7            | 100.9   |
| Price index of enterprises-manufacturers of industrial products            | 101.7          | 97.8             | 92.3        | 156.3            | 95.4  |
| Index of tariffs for the transportation of goods by all modes of transport | 100.3          | 102.3            | 103.5       | 116.3            | 103.1   |
| Index of tariffs for postal and courier services for legal entities        | 100.0          | 106.4            | 106.5       | 119.6            | 107.1   |
| Index of tariffs for communication services for legal entities             | 100.0          | 101.8            | 101.7       | 102.2            | 101.5   |
| Price index in construction  | 100.3          | 105.7            | 105.3       | 113.3            | 103.6   |

## **Gross domestic product**

In the structure of GDP for January-June 2023, preliminary data, the production of goods amounted to 36.9%, the production of services - 54.1%. The main share in the production of GDP is occupied by industry - 29.4%, wholesale and retail trade; repair of cars and motorcycles - 15.8%.

## **GDP** by type of economic activity

as a percentage of the corresponding period of the previous year

|  | GVA, million<br>tenge | Physical volume index | Deflator         | Structure of GDP, in percentages to total |
|--|-----------------------|-----------------------|------------------|---|
|  |                       | Ji                    | anuary-June 2023 | 3   |
| Gross domestic product   | 46 727 964.9          | 105.1                 | 111.4            | 100.0                                     |
| Agriculture, forestry and fisheries  | 1 179 614.1           | 103.2                 | 103.0            | 2.5                                       |
| Industry   | 13 752 575.5          | 103.8                 | 100.6            | 29.4                                      |
| Construction   | 2 323 985.6           | 112.3                 | 104.0            | 5.0                                       |
| Wholesale and retail trade; car and motorcycle repair  | 7 377 473.1           | 110.4                 | 117.9            | 15.8                                      |
| Transport and ware housing   | 2 764 050.0           | 107.4                 | 108.8            | 5.9                                       |
| Provision of accommodation and food services   | 374 508.3             | 102.8                 | 119.9            | 0.8                                       |
| Information and communication  | 835 097.1             | 108.8                 | 102.2            | 1.8                                       |
| Financial and insurance activities   | 1 885 867.6           | 100.5                 | 132.6            | 4.0                                       |
| Operations with real estate  | 3 429 743.2           | 101.5                 | 131.3            | 7.3                                       |
| Professional, scientific and technical activities  | 1 818 048.6           | 102.6                 | 124.0            | 3.9                                       |
| Administrative and support services activities   | 958 093.9             | 100.4                 | 125.2            | 2.2                                       |
| Public administration and defense; mandatory social security   | 1 039 819.0           | 103.0                 | 115.5            | 2.2                                       |
| Education  | 2 165 347.6           | 102.1                 | 115.8            | 4.6                                       |
| Public health and social services  | 1 148 074.9           | 101.3                 | 118.6            | 2.5                                       |
| Arts, entertainment and recreation   | 325 429.0             | 95.7                  | 115.3            | 0.7                                       |
| Provision of other types of services   | 1 091 197.5           | 100.2                 | 124.3            | 2.3                                       |
| Activities of households employing domestic workers; activities of households producing goods and services for their own consumption | 34 193.9              | 101.3                 | 117.8            | 0.1                                       |
| Gross value added  | 42 503 118.9          | 103.3                 | 111.4            | 91.0                                      |
| Taxes on products  | 4 224 846.0           | 107.0                 | 112.4            | 9.0                                       |

<sup>\*</sup> Preliminary data.

#### **Investment statistics**

In January-August 2023, the volume of investments in fixed capital amounted to 9649.7 billion tenge, which is 12.2% more than in January-August 2022.

The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-August 2023 amounted to 7328.6 billion tenge.

In January-August 2023, compared with January-August 2022, there is an increase costs for the purchase of machinery, equipment and vehicles and their capital repairs by 23.5%.

A significant share of investments in fixed capital in January-August 2023 accounted for mining and quarrying (31.3%), operations with real estate (18.7%), transport and warehousing (12.4%) and manufacturing industry (8.4%).

The volume of investments of large enterprises in January-August 2023 amounted to 3993.5 billion tenge.

|                                 | January-Augu  | January-August 2023 |  |  |
|---------------------------------|---------------|---------------------|--|--|
|                                 | million tenge | as % of total       |  |  |
| investment in fixed capital     | 9 649 663     | 100.0               |  |  |
| of which those financed from:   |               |                     |  |  |
| state budget                    | 1 395 853     | 14.5                |  |  |
| own funds                       | 7 328 557     | 75.9                |  |  |
| bank loans                      | 227 408       | 2.4                 |  |  |
| of them:                        |               |                     |  |  |
| loans from foreign banks        | 2 768         | 0.0                 |  |  |
| other borrowed funds            | 697 845       | 7.2                 |  |  |
| of them:                        |               |                     |  |  |
| borrowed funds of non-residents | 240 857       | 2.5                 |  |  |

#### Statistics of domestic trade

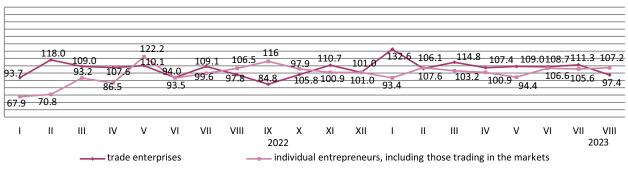
The volume of retail trade in January-August 2023 amounted to 11237,5 billion tenge, which is 7.3% more than the corresponding period in 2022. Retail sales of goods by trading enterprises increased by 9.5%, individual entrepreneurs, including those trading in the markets, increased by 2.7% compared to January-August 2022

As of September 1, 2023, the volume of commodity stocks of trading enterprises (for reporting enterprises) in retail trade amounted to 1484.4 billion tenge, in trading days - 66 days.

The share of food products in the total volume of retail trade is 31.2%, non-food products – 68.8%. The volume of sales of food products compared to January-August 2022 decreased by 7.4%, non-food products increased by 15.6%.

The volume of wholesale trade in January-August 2023 amounted to 24326.8 billion tenge, or 11% more than the corresponding period in 2022. Non-food products and industrial and technical products (82.3%) prevail in the structure of wholesale trade.





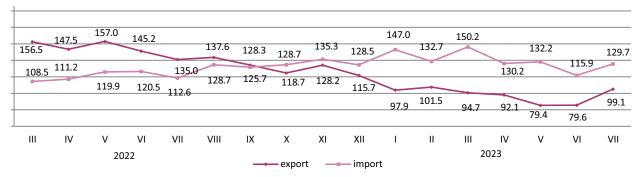
### Statistics of foreign and mutual trade

#### According to SRCMF and BNS

Foreign trade turnover in January-July 2023 amounted to 79.5 billion US dollars (increased by 5.7% in nominal terms compared to January-July 2022), including exports – 44.8 billion US dollars (8.8% less) and imports – 34.7 billion US dollars (increased by 32.9%).

Exports with the EAEU countries amounted to 6380.4 million US dollars, or 32.3% more than in January-July 2022, imports – 10141.1 million US dollars, decreased by 6.3% compared to the corresponding period last year.

as a percentage of the corresponding month of the previous year



## Statistics of agriculture, forestry, hunting and fisheries

Gross output of products (services) of agriculture, forestry and fisheries in January-August 2023 amounted to 3845.0 billion tenge, including gross crop production - 1091.5 billion tenge, Livestock-2723.2 billion tenge, services in agriculture-3.7 billion tenge, the volume of products (services) in the hunting sector-1.0 billion tenge, in forestry-12.9 billion tenge, in fisheries and aquaculture-12.7 billion tenge.

percentages

|  | January-August 2023<br>by January-August 2022 | January-August 2022<br>by January-August 2021 |
|--|---|---|
| Gross output of products (services) of agriculture, forestry and fisheries | 100.3   | 104.0   |
| of them :  |   |   |
| grossproduction cropproduction   | 95.1  | 109.6   |
| gross production live stock breeding                                       | 103.0   | 101.2   |

|   | Unit           | January-August 2023 | In percentages by January-August 2022 |
|---|----------------|---------------------|---------------------------------------|
| Number of main types of livestock and poultry*  |                |                     |                                       |
| Cattle  | thousand heads | 9 486.5             | 102.6                                 |
| Sheeps  | thousand heads | 22 472.8            | 103.7                                 |
| Goats   | thousand heads | 2 539.1             | 96.3                                  |
| Pigs  | thousand heads | 808.3               | 97.2                                  |
| Horses  | thousand heads | 4 170.8             | 107.7                                 |
| Poultry   | thousand heads | 50 899.3            | 102.2                                 |
| Production of main livestock products   |                |                     |                                       |
| Slaughtered on the farm or sold for slaughter of livestock and poultry (in live weight) | thousand tons  | 1 308.1             | 104.3                                 |
| Received cow'smilk  | thousand tons  | 4 593.7             | 102.6                                 |
| Receivedchickeneggs   | million pieces | 3 328.2             | 97.9                                  |
| Productivity of livestock and poultry   |                |                     |                                       |
| Average milk yield per dairy cow  | kg             | 1 697               | 100.3                                 |
| Average egg yield per laying hen  | things         | 159                 | 99.4                                  |

<sup>\*</sup> As of September 1, 2023.

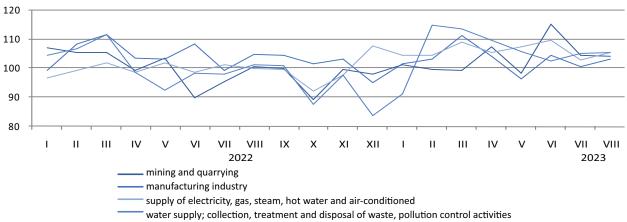
### Statistics of industrial production

The volume of industrial production in January-August 2023 amounted to 29952.3 billion tenge. In the mining and quarrying industry – 13958.7 billion tenge, in the manufacturing industry – 14042.9 billion tenge, in the supply of electricity, gas, steam, hot water and air conditioning – 1693.7 billion tenge, in water supply, collection, waste treatment and disposal, pollution elimination activities – 257 billion tenge.

percentages

|   | January-August 2023<br>to January-August 2022 | Share in total volume,<br>January-August 2023 |
|---|---|---|
| Industry  | 103.8   | 100.0   |
| Mining and quarrying  | 104.3   | 46.6  |
| Manufacturing industry  | 103.1   | 46.9  |
| Supply of electricity, gas, steam, hot water and air-conditioned  | 105.4   | 5.7   |
| Supply of electricity, gas, steam, hot water and air conditioning | 105.5   | 0.8   |

as a percentage of the corresponding month of the previous year



#### By branches of the manufacturing industry

|   | January-August 2023, billion tenge | January-August 2023<br>in percentages<br>by January-August 2022 |
|---|------------------------------------|---|
| Manufacturing industry  | 14 042.9                           | 103.1   |
| ofthem:   |                                    |   |
| production of food  | 2 066.4                            | 104.0   |
| production of beverages   | 635.1                              | 105.4   |
| production of tobacco products                                  | 184.2                              | 97.6  |
| light industry  | 124.3                              | 119.8   |
| production of paper and paper products                          | 90.4                               | 101.4   |
| production of coke and refined petroleum products               | 753.2                              | 100.7   |
| production of chemical industry products                        | 645.2                              | 103.1   |
| production of basic pharmaceutical products and pharmaceuticals | 96.3                               | 94.7  |
| production of rubber and plastic products                       | 288.0                              | 107.5   |
| production of other non-metallic mineral products               | 787.5                              | 100.8   |
| metallurgical production of                                     | 5 361.9                            | 95.7  |
| mechanical engineering  | 2 578.6                            | 128.1   |

#### Statistics of building and housing construction

In January-August 2023, the volume of construction work (services) amounted to 3521,8 billion tenge.

The largest amount of work in January-August 2023 was performed on the construction of facilities (1606.2 billion tenge), non-residential buildings (1356.4 billion tenge), and residential buildings (559.2 billion tenge).

The volume of construction and installation work in January-August 2023 compared to January-August 2022 increased by 10.1 and amounted to 2991.3 billion tenge. The volume of construction work on capital repairs increased by 39.6% compared to the corresponding period last year, while on current repairs it increased by 1.5%.

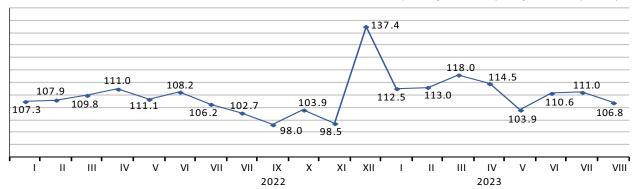
In January-August 2023, the construction of 23970 new buildings was completed, of which 22631 are residential and 1339 are non-residential

The following social and cultural facilities were put into operation:

- secondary school 33;
- preschool organizations 19;
- hospital 1:
- outpatient organizations 13.

#### Indices of physical volume of construction

as a percentage of the corresponding month of the previous year

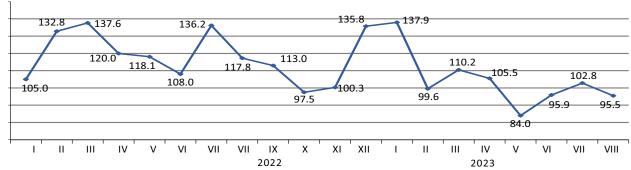


In January-August 2023, 1741.7 billion tenge was allocated for housing construction. In the total volume of investments in fixed capital, the share of disbursed funds in housing construction amounted to 18%.

The main source of financing for housing construction in January- August 2023 is the own funds of developers, the share of which is 88%.

#### Indices of physical volume of investments in housing construction

as a percentage of the corresponding month of the previous year

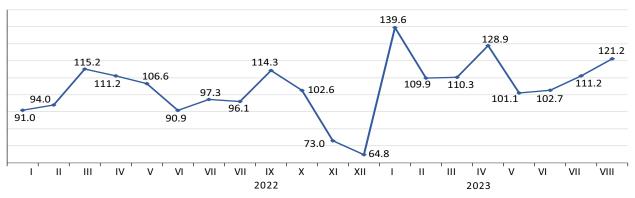


In January- August 2023, the total area of housing put into operation increased by 13% and amounted to 9999.3 thousand square meters, of which in multi-apartment buildings - by 24% (5867.2 thousand square meters), individual houses - by 0.4% (4076 thousand square meters).

In the total volume of commissioned housing, the share of multi-apartment buildings was 58.7%, individual - 40.8%. The average actual cost of construction of 1 square meter of total housing area increased by 19.9%.

#### Indices of the physical volumae of commissioned residential buildings

as a percentage of the corresponding month of the previous year



### **Statistics of transport**

#### **Cargo turnover**

Cargo turnover for January-August 2023 decreased by 2.6% from the level of the corresponding period of the previous year. In January-August 2023, compared to January-August 2022, there is a increase in the turnover of railway transport (by 5.1%).

as a percentage of the corresponding month of the previous year



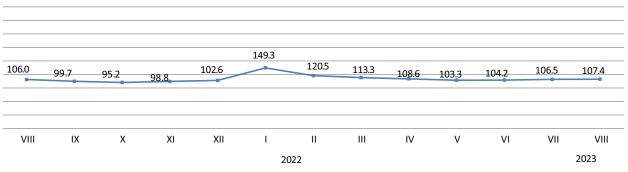
percentages

|                 | Specific weight | August 2023 to July 2023 | August 2023 to August 2022 |
|-----------------|-----------------|--------------------------|----------------------------|
| Cargo turnover  | 100.0           | 100.2                    | 104.3                      |
| including:      |                 |                          |                            |
| railway         | 64.8            | 101.1                    | 104.8                      |
| pipeline        | 28.5            | 97.4                     | 101.5                      |
| automotive      | 6.5             | 103.4                    | 111.0                      |
| maritime        | 0.2             | 92.3                     | 178.6                      |
| air             | 0.0             | 98.8                     | 77.2                       |
| inland waterway | 0.0             | 148.7                    | 159.7                      |

#### Passenger turnover

Passenger turnover in January-August 2023 increased by 12.2% compared to the corresponding period of the previous year. In January-August 2023, compared to January-August 2022, there is an increase in passenger traffic in road transport (by 2.1%) and air transport (by 38.9%).

as a percentage of the corresponding month of the previous year



percentages

|                                    | Specific weight | August 2023 to July 2023 | August 2023 to August 2022 |
|------------------------------------|-----------------|--------------------------|----------------------------|
| Passenger turnover                 | 100.0           | 103.3                    | 107.4                      |
| including:                         |                 |                          |                            |
| automotive                         | 33.8            | 108.9                    | 100.7                      |
| railway                            | 24.7            | 101.1                    | 92.3                       |
| air                                | 40.8            | 100.2                    | 126.7                      |
| trolley bus                        | 0.2             | 110.5                    | 86.8                       |
| subway                             | 0.4             | 104.0                    | 147.6                      |
| tram                               | 0.1             | 117.6                    | 80.7                       |
| other types (cableways and others) | 0.0             | 89.0                     | 113.7                      |
| inland waterway                    | 0.0             | 42.7                     | 63.8                       |
| maritime                           | 0.0             | 79.6                     | 18.1                       |

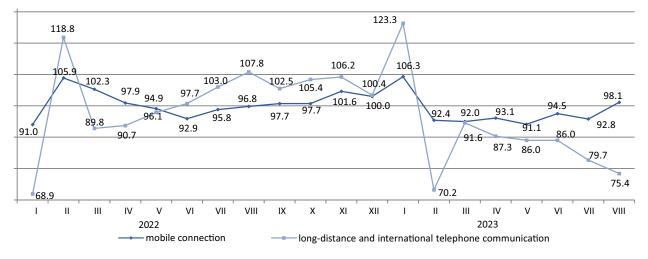
#### **Statistics of communications**

IPV for communication services in January-August 2023 compared to January-August 2022 amounted to 108.3%, of which 117.2% for Internet services, 108.0% for other telecommunications services and 94.9% for mobile services. A significant share in the total volume of communication services is occupied by Internet services, mobile communications and other telecommunication services, the shares of which amounted to 45.8%, 21.2% and 20.6%, respectively.

percentages

|  | Specific weight | January-August<br>2023, million tenge | August 2023 to<br>July 2023 | August 2023 to<br>August 2022 | January-August<br>2023 to January-<br>August 2022 |
|--|-----------------|---------------------------------------|-----------------------------|-------------------------------|---|
| Volume of communication services, total  | 100             | 790 530.1                             | 104.1                       | 106.9                         | 108.3   |
| internetnet works  | 45.8            | 362 467.0                             | 106.3                       | 114.3                         | 117.2   |
| other telecommunications services  | 21.2            | 167 298.1                             | 105.5                       | 98.1                          | 94.9  |
| mobile connection  | 20.6            | 162 653.5                             | 100.0                       | 104.0                         | 108.0   |
| data transfer  | 4.5             | 35 332.4                              | 101.2                       | 109.2                         | 109.7   |
| distribution of programs over cable<br>infrastructure, over wireless networks<br>and via satellite | 4.1             | 32 769.0                              | 99.9                        | 112.2                         | 111.3   |
| local telephone connection   | 2.4             | 19 075.6                              | 98.4                        | 94.9                          | 97.6  |
| long-distance and international tele-<br>phone communication                                       | 1.4             | 10 934.6                              | 99.9                        | 75.4                          | 85.6  |
| Of the total volumes - to the population   | 55.5            | 438 598.5                             | 98.8                        | 108.2                         | 116.4   |

as a percentage of the corresponding month of the previous year



#### Small and medium business<sup>1)</sup>

## The structure of performance indicators for SMEs as of September 1, 2023

According to the Statistical Business Register, the largest number of operating individual entrepreneurs is concentrated in Almaty city (16.4%) of the total, Astana city (10.9%), Turkistan (8.6%), Shymkent city (7.3%), Almaty (6.6%) and Karaganda (5%) regions. At the same time, a significant number of active peasant or farm enterprises were recorded in Turkistan (30.5%), Almaty (10.8%), Zhambyl (10.4%) and Zhetisu (7.6%) regions.

#### Number of SMEs as of September 1, 2023

|                        |                                      |                                      | Including                                      |   |                             |                                      | Including                                      |   |
|------------------------|--------------------------------------|--------------------------------------|--|---|-----------------------------|--------------------------------------|--|---|
|                        | Totalregis-<br>tered SME<br>entities | SME legal-<br>entities <sup>2)</sup> | individual<br>entrepre-<br>neurs <sup>2)</sup> | peasantand-<br>farmenter-<br>prises <sup>2)</sup> | Totalactive<br>SME entities | SME legal-<br>entities <sup>2)</sup> | individual<br>entrepre-<br>neurs <sup>2)</sup> | peasantand-<br>farmenter-<br>prises <sup>2)</sup> |
| Republic of Kazakhstan | 2 230 441                            | 459 753                              | 1 509 026                                      | 261 662   | 2 027 939                   | 355 755                              | 1 417 617                                      | 254 567   |
| Abai                   | 59 588                               | 6 219                                | 42 989   | 10 380  | 54 231                      | 4 903                                | 39 273   | 10 055  |
| Akmola                 | 63 982                               | 11 772                               | 45 236   | 6 974   | 58 703                      | 9 248                                | 42 769   | 6 686   |
| Aktobe                 | 96 844                               | 16 948                               | 71 124   | 8 772   | 87 263                      | 12 639                               | 66 100   | 8 524   |
| Almaty                 | 143 247                              | 16 421                               | 98 125   | 28 701  | 134 840                     | 13 555                               | 93 773   | 27 512  |
| Atyrau                 | 73 730                               | 12 491                               | 57 444   | 3 795   | 67 214                      | 9 133                                | 54 353   | 3 728   |
| Batys Kazakhstan       | 64 510                               | 10 067                               | 45 153   | 9 290   | 58 474                      | 7 782                                | 41 838   | 8 854   |
| Zhambyl                | 120 149                              | 12 091                               | 80 437   | 27 621  | 107 440                     | 9 387                                | 71 546   | 26 507  |
| Zhetisu                | 65 361                               | 6 167                                | 39 019   | 20 175  | 59 716                      | 4 629                                | 35 650   | 19 437  |
| Karagandy              | 112 596                              | 25 141                               | 77 509   | 9 946   | 99 795                      | 18 996                               | 71 173   | 9 626   |
| Kostanai               | 70 183                               | 11 810                               | 51 223   | 7 150   | 65 689                      | 10 026                               | 48 680   | 6 983   |
| Kyzylorda              | 75 924                               | 8 189                                | 54 377   | 13 358  | 71 256                      | 6 364                                | 51 937   | 12 955  |
| Mangystau              | 88 440                               | 14 774                               | 69 962   | 3 704   | 82 271                      | 11 856                               | 66 825   | 3 590   |
| Pavlodar               | 62 024                               | 15 161                               | 41 382   | 5 481   | 55 154                      | 12 023                               | 37 773   | 5 358   |
| Soltustik Kazakhstan   | 38 660                               | 8 688                                | 24 940   | 5 032   | 35 026                      | 6 915                                | 23 279   | 4 832   |
| Turkistan              | 217 041                              | 13 967                               | 125 067  | 78 007  | 212 516                     | 12 404                               | 122 347  | 77 765  |
| Ulytau                 | 20 462                               | 2 060                                | 14 741   | 3 661   | 19 073                      | 1 803                                | 13 698   | 3 572   |
| Shygys Kazakhstan      | 72 446                               | 12 257                               | 51 055   | 9 134   | 64 657                      | 9 091                                | 46 794   | 8 772   |
| Astana city            | 255 913                              | 91 110                               | 163 321  | 1 482   | 226 379                     | 70 458                               | 154 513  | 1 408   |
| Almaty city            | 387 580                              | 138 627                              | 246 184  | 2 769   | 338 138                     | 103 531                              | 231 948  | 2 659   |
| Shymkent city          | 141 761                              | 25 793                               | 109 738  | 6 230   | 130 104                     | 21 012                               | 103 348  | 5 744   |

<sup>1)</sup> Operational data.

<sup>&</sup>lt;sup>2)</sup> Data from the Statistical Business Register.

## Finance of large and medium enterprises

#### **Structure of expenses**

Expenses for production and sale of products in the I quarter of 2023 amounted to 14895.4 billion tenge, of which the share of production expenses is 68.6%, non-production – 31.4%.

| percentages |
|-------------|
|-------------|

|  | I quarter 2022 | I quarter 2023 |
|--|----------------|----------------|
| Total expenses                                     | 100.0          | 100.0          |
| Material costs                                     | 52.1           | 57.5           |
| Other costs  | 22.3           | 17.6           |
| Labour costs                                       | 14.3           | 14.7           |
| Depreciation of fixed assets and intangible assets | 11.3           | 10.2           |

#### Profitability (unprofitability) for certain types of activities

percentages

|   | l quarter 2022 | l quarter 2023 |
|---|----------------|----------------|
| Total   | 26.4           | 24.8           |
| Agriculture, forestry and fisheries                               | 20.3           | 12.9           |
| Mining and quarrying  | 67.5           | 44.8           |
| Manufacturing industry  | 14.2           | 22.0           |
| Supply of electricity, gas, steam, hot water and air conditioning | 10.6           | 13.7           |
| Water supply; collection, treatment and disposal of waste,        |                |                |
| activities for the elimination of pollution                       | - 2.4          | - 4.5          |
| Construction  | 12.9           | 18.4           |
| Wholesale and retail trade; car and motorcycle repair             | 9.2            | 6.6            |
| Transport and warehousing   | 21.0           | 27.7           |

#### **Debt of enterprises**

In the I quarter of 2023, wage arrears at enterprises of the republic amounted to 395.4 billion tenge and increased by 18.4% compared to the corresponding period of 2022. The overdue debt amounted to about 0.4 billion tenge or 0.1% of the total wage arrears.

#### Wage arrears for certain types of activity

million tenge

|   | Debtonliabilities | Wage arrears, total | Overduewage arrears |
|---|-------------------|---------------------|---------------------|
| Agriculture, forestry and fisheries                               | 1 030 539.3       | 3 993.6             | X                   |
| Mining and quarrying  | 13 772 000.9      | 74 546.2            | 14.8                |
| Manufacturing industry  | 14 197 041.1      | 91 353.5            | Х                   |
| Supply of electricity, gas, steam, hot water and air conditioning | 2 304 224.7       | 18 246.2            | -                   |
| Water supply; collection, treatment and disposal of waste,        |                   |                     |                     |
| activities for the elimination of pollution                       | 625 199.6         | 4 385.7             | X                   |
| Construction  | 4 984 973.4       | 41 568.5            | 33.8                |
| Wholesale and retail trade; car and motorcycle repair             | 7 148 796.4       | 31 529.1            | 47.3                |
| Transport and ware housing  | 8 051 222.3       | 68 988.1            | 70.8                |

### Socio-economic development of the Republic of Kazakhstan

## Responsible persons for the content of the sections

| Name of section   | Name, surname, patronymic, position of the responsible person       | Telephone      |
|---|---|----------------|
| Social indicators   |   |                |
| Population size and migration   | Khanzhigitov Nurlan Erkenovich                                      | +7 7172 749061 |
|   | Director of the Department of Population Statistics                 |                |
| ncome of the population   | Belonosova Natalya Evgenievna                                       | +7 7172 749022 |
| imployment of the population<br>Remuneration of labor at enterprises and organi-<br>ations  | Director of the Department of Labor Statistics and Living Standards |                |
| Economic indicators   |   |                |
| itatistics of prices  | Zhakypbekuly Kuanyshbek   | +7 7172 749057 |
|   | Director of the Price Statistics Department                         |                |
| Gross domestic product  | Nakipbekov Aset Erikovich   | +7 7172 749717 |
| imall and medium businesses<br>Finans of large and medium enterprises   | Director of the Department of National Accounts                     |                |
| tatistics of investments  | Shauenova Asel Saukymbekkyzy  | +7 7172 749056 |
| tatistics of agriculture, forestry, hunting and isheries tatistics of industrial production tatistics of construction and housing | Director of the Department of Production and Environment Statistics |                |
| tatistics of domestic and mutual trade  | Karaulova Gulmira Sailaubekovna                                     | +7 7172 749060 |
| tatistics of transport  | Director of the Department of Services and Energy Statistics        |                |
| tatistics of agriculture, forestry, hunting and   | Kozhakov Nurlan Akremhanovich                                       | +7 7172 749162 |
| isheries  | Department of Agricultural Statistics and National Censuses         |                |