On investments in fixed capitalin January-October 2026

Date of publication: 17.11.2026
Date of next publication: 21.12.2026

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1. Key points

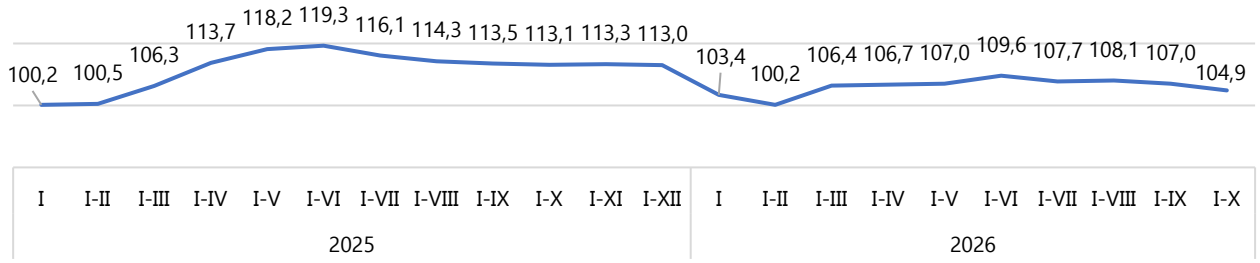
In January-October 2026, the volume of investments in fixed capital amounted to 18321,4 billion tenge, which is 4,9% more than in January-October 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Ulytau (by 74,4%), Zhambyl (by 29%), Pavlodar (by 13,4%), Turkistan (by 13%), Almaty (by 11,4%), East Kazakhstan (by 10,6%), Aktobe (by 8,2%) and Mangystau (by 4,5%) regions.

Decrease in the IPV of investments in fixed capital was observed in Zhetisu (by 31,7%), Karagandy (by 8,7%) and Akmola (by 3,4%) regions.

2.Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Astana (11,7%) and city of Almaty (10,3%).

Indices of the physical volume of investment in fixed capital

	October 2026 to		January-October 2026 by January-October 2025
	September 2026	October 2025	
Republic of Kazakhstan	87,0	91,9	104,9
Abay	67,3	83,6	100,4
Akmola	53,8	52,4	96,6
Aktobe	95,5	162,5	108,2
Almaty	57,8	107,0	111,4
Atyrau	99,9	93,0	102,4
Batys Kazakhstan	93,5	95,7	101,9
Zhambyl	47,7	67,9	129,0
Zhetisu	62,1	45,3	68,3
Karagandy	77,9	71,1	91,3
Kostanay	77,8	122,1	102,7
Kyzylorda	177,1	100,2	101,9
Mangystau	103,3	115,8	104,5
Pavlodar	154,5	114,4	113,4
Soltustik Kazakhstan	107,6	111,8	104,1
Turkistan	72,3	71,6	113,0
Ulytau	68,5	107,9	174,4
Shygys Kazakhstan	68,0	130,3	110,6
Astana city	70,9	89,4	102,8

Almaty city	103,2	86,5	101,1
Shymkent city	65,4	57,8	100,1

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

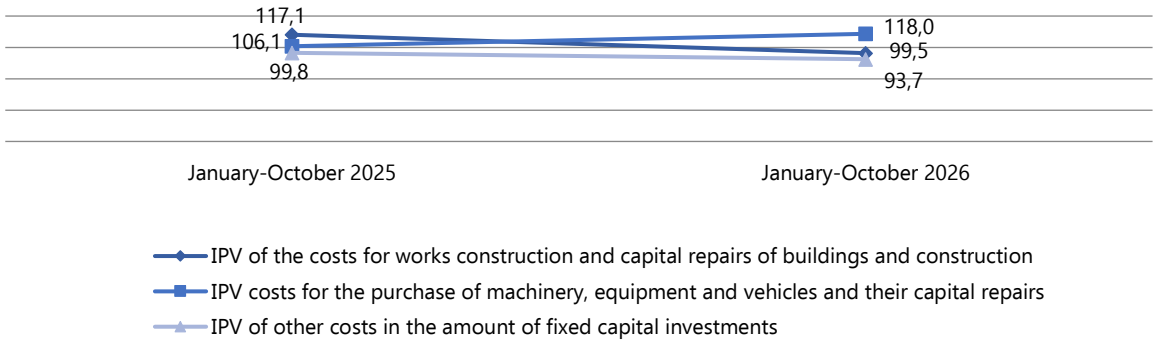
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-October 2025	15 955 750 596	9 288 771 996	1 611 609 407	5 055 369 193
January-October 2026	18 321 429 574	10 890 032 716	2 110 262 374	5 321 134 484

63,3% of the total costs for works on construction and capital repairs of buildings and constructions 32,5% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-October 2026 amounted to 12045,1 billion tenge or 65,7% of the total.

Budget funds accounted for 14,3%, of the total investment in fixed capital, while compared with in January-October 2025 in decreased by 32,5%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 5,4%.

Investments in fixed capitalby source of financing

	January-October 2026		Info: January-October 2025 as a percentage of total
	million tenge	as a percentage of the total	
Investments in fixed capital	18 321 430	100,0	100,0
including at the expense of funds:			
State budget	2 615 805	14,3	22,8
Own funds	12 045 107	65,7	62,9
Bank loans	988 807	5,4	4,1
of them:			
loans from foreign banks	45 397	0,2	0,6
Other borrowed funds	2 671 711	14,6	10,2
of them:			
borrowed funds of non-residents	595 819	3,3	3,0

A main share of investments in fixed capital in January-October 2026 accounted for industry (40,1%) (including mining and quarrying–(13,3%), manufacturing industry–(13,9%), operations with real estate (18,4%), transport and warehousing (18,8%) and agriculture, forestry and fisheries (5,7%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-October 2025	Share in the total volume of investments, as a percentage
Total	18 321 429 574	104,9	100,0
Including:			
Agriculture, forestry and fisheries	1 049 554 579	109,4	5,7

Industry	7 342 287 058	110,0	40,1
Including:			
Mining and quarrying	2 430 503 582	92,0	13,3
Manufacturing industry	2 545 646 803	139,0	13,9
Supply of electricity, gas, steam, hot water and air conditioning	1 778 151 541	114,1	9,7
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	587 985 131	89,1	3,2
Construction	169 287 021	128,3	0,9
Wholesale and retail trade; car and motorcycle repair	340 594 198	96,5	1,9
Transport and warehousing	3 435 294 303	107,7	18,8
Provision of accommodation and food services	370 972 699	200,7	2,0
Information and communication	377 816 011	109,5	2,1
Financial and insurance activities	189 342 732	78,4	1,0
Operations with real estate	3 362 994 065	102,1	18,4
Professional scientific and technical activities	96 246 720	164,0	0,5
Administrative and support services activities	209 873 696	147,8	1,1
Public administration and defense; compulsory social security	193 781 113	119,5	1,1
Education	375 707 411	33,1	2,1
Healthcare and social services for the population	408 871 395	122,6	2,2
Arts, entertainment and recreation	363 068 019	110,7	2,0
Provision of other types of services	35 738 595	104,4	0,2

Spreadsheets:
On investments in fixed capital

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:
Methodology for the formation of indicators of investment activity statistics

5. Links to related publications

Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"

6. Useful links

Statistical form «Report on investments in fixed capital» (index 1-invest, monthly)

Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statis-tics/Investment QualityReport

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