

On investments in fixed capitalin January-September 2026

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1. Key points

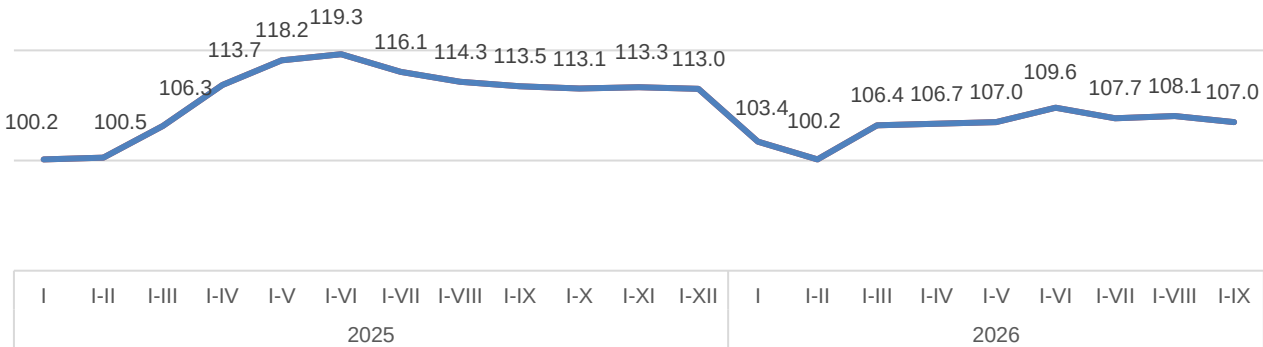
In January-September 2026, the volume of investments in fixed capital amounted to 16081,4 billion tenge, which is 7% more than in January-September 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Ulytau (by 88,2%), Zhambyl (by 37,1%), Turkistan (by 20,1%), Pavlodar (by 13,8%), Almaty (by 11,8%), East Kazakhstan (by 8,4%) regions and city of Shymkent (by 7,4%).

Decrease in the IPV of investments in fixed capital was observed in Zhetisu (by 26,8%) and Karagandy (by 4,6%) regions.

2.Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Astana (11,7%) and city of Almaty (10,5%).

Indices of the physical volume of investment in fixed capital

	September 2026 to		January-September 2026 by January-September 2025
	August 2026	September 2025	
Republic of Kazakhstan	125,7	100,7	107,0
Abay	132,7	74,3	102,8
Akmola	96,2	99,2	104,6
Aktobe	143,5	111,6	102,7
Almaty	186,9	104,5	111,8
Atyrau	91,6	91,3	103,7
Batys Kazakhstan	159,5	93,8	103,2
Zhambyl	199,3	90,8	137,1
Zhetisu	182,9	82,3	73,2
Karagandy	126,6	97,8	95,4
Kostanay	141,4	91,6	100,8
Kyzylorda	104,4	84,6	102,3
Mangystau	78,6	114,6	103,3
Pavlodar	162,5	114,8	113,8
Soltustik Kazakhstan	90,6	101,2	102,9
Turkistan	164,1	72,5	120,1
Ulytau	121,5	163,2	188,2

Shygys Kazakhstan	152,5	127,3	108,4
Astana city	164,6	116,2	105,2
Almaty city	83,1	98,2	103,1
Shymkent city	74,6	173,3	107,4

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

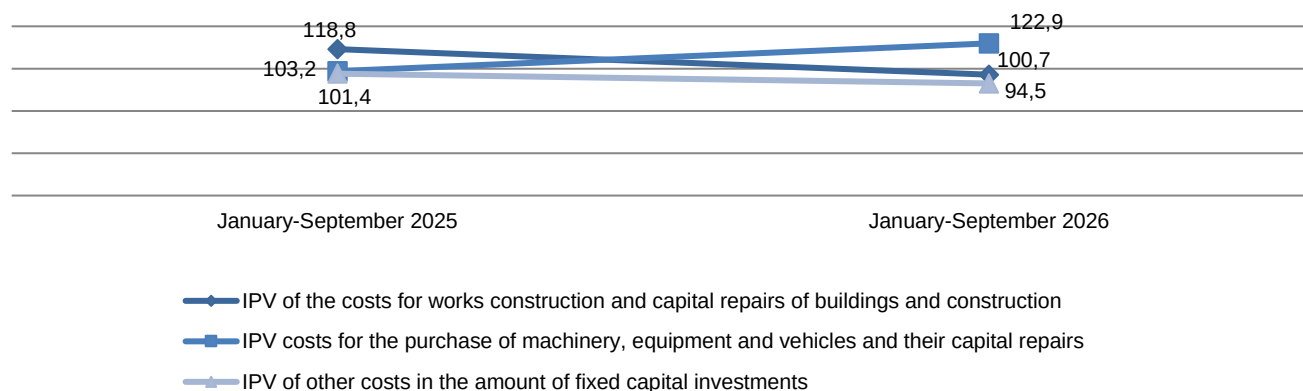
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-September 2025	13 795 698 905	8 154 781 663	1 360 042 412	4 280 874 830
January-September 2026	16 081 384 418	9 547 724 542	1 828 123 398	4 705 536 478

63,4% of the total costs for works on construction and capital repairs of buildings and constructions 32,4% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-September 2026 amounted to 10587,3 billion tenge or 65,8% of the total.

Budget funds accounted for 14.3%, of the total investment in fixed capital, while compared with in January-September 2025 in decreased by 32%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 5,6%.

Investments in fixed capital by source of financing

	January-September 2026		Info: January-September 2025 as a percentage of total
	million tenge	as a percentage of the total	
Investments in fixed capital	16 081 384	100,0	100,0
including at the expense of funds:			
State budget	2 296 350	14,3	23,0
Own funds	10 587 294	65,8	63,0
Bank loans	893 508	5,6	3,7
of them:			
loans from foreign banks	42 641	0,3	0,6
Other borrowed funds	2 304 232	14,3	10,3
of them:			
borrowed funds of non-residents	524 383	3,3	3,1

A main share of investments in fixed capital in January-September 2026 accounted for industry (40,1%) (including mining and quarrying–(13,5%), manufacturing industry–(13,9%), operations with real estate (18,6%), transport and warehousing (18,2%) and agriculture, forestry and fisheries (5,9%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-September 2025	Share in the total volume of investments, as a percentage
Total	16 081 384 418	107,0	100,0
Including:			
Agriculture, forestry and fisheries	949 022 428	109,1	5,9
Industry	6 445 815 745	115,7	40,1
Including:			
Mining and quarrying	2 166 929 586	95,2	13,5
Manufacturing industry	2 236 315 972	140,1	13,9
Supply of electricity, gas, steam, hot water and air conditioning	1 541 155 357	136,9	9,6
Water supply; collection, treatment and dis- posal of waste, activities for the elimination of pollution	501 414 826	85,5	3,1
Construction	160 824 034	132,0	1,0
Wholesale and retail trade; car and motorcycle repair	311 664 613	98,9	1,9
Transport and warehousing	2 922 864 898	106,1	18,2
Provision of accommodation and food services	313 449 706	186,0	1,9
Information and communication	344 723 165	129,2	2,1
Financial and insurance activities	179 599 197	80,8	1,1
Operations with real estate	2 990 934 833	103,3	18,6
Professional scientific and technical activities	81 942 425	161,5	0,5
Administrative and support services activities	171 999 612	143,3	1,1
Public administration and defense; compulsory social security	172 362 115	132,7	1,1
Education	342 585 899	32,9	2,1
Healthcare and social services for the population	329 734 278	120,4	2,1
Arts, entertainment and recreation	333 111 811	118,1	2,1
Provision of other types of services	30 749 699	150,6	0,2

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment QualityReport\]\(http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20QualityReport\)](#)

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