On investments in fixed capitalin January-August 2026

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1. Key points

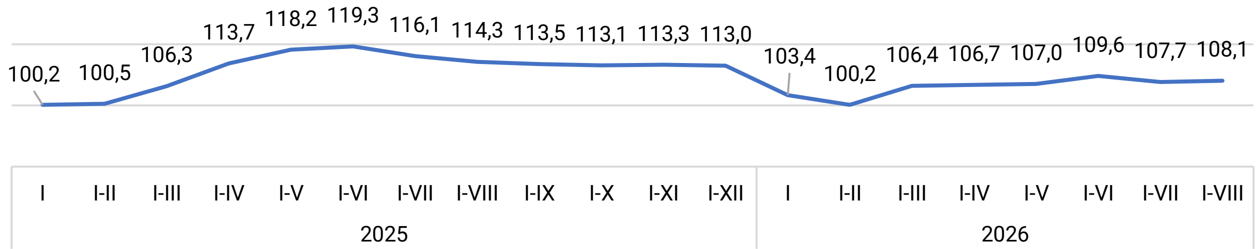
In January-August 2026, the volume of investments in fixed capital amounted to 13505,7 billion tenge, which is 8,1% more than in January-August 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Ulytau (by 93,7%), Zhambyl (by 48,7%), Turkistan (by 34,4%), Pavlodar (by 13,5%), Almaty (by 13,4%) and Abay (by 12,3%) regions.

Decrease in the IPV of investments in fixed capital was observed in Zhetisu (by 29,1%) and Karagandy (by 5%) regions.

2.Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Astana (11,2%) and city of Almaty (11%).

Indices of the physical volume of investment in fixed capital

	August 2026 to		January-August 2026 by January-August 2025
	July 2026	August 2025	
Republic of Kazakhstan	103,3	110,0	108,1
Abay	113,0	95,6	112,3
Akmola	153,5	121,7	106,0
Aktobe	126,7	104,9	101,0
Almaty	61,3	93,1	113,4
Atyrau	104,5	117,4	105,6
Batys Kazakhstan	102,7	71,5	105,3
Zhambyl	76,3	94,9	148,7
Zhetisu	96,2	51,7	70,9
Karagandy	111,9	128,4	95,0
Kostanay	70,7	89,3	102,5
Kyzylorda	103,0	106,1	106,1
Mangystau	159,3	148,7	101,8
Pavlodar	90,5	121,9	113,5
Soltustik Kazakhstan	108,8	109,4	103,2
Turkistan	92,8	110,9	134,4
Ulytau	73,2	189,5	193,7
Shygys Kazakhstan	92,6	101,4	104,6

Astana city	104,2	104,0	102,7
Almaty city	110,4	98,1	103,8
Shymkent city	125,3	291,4	101,3

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

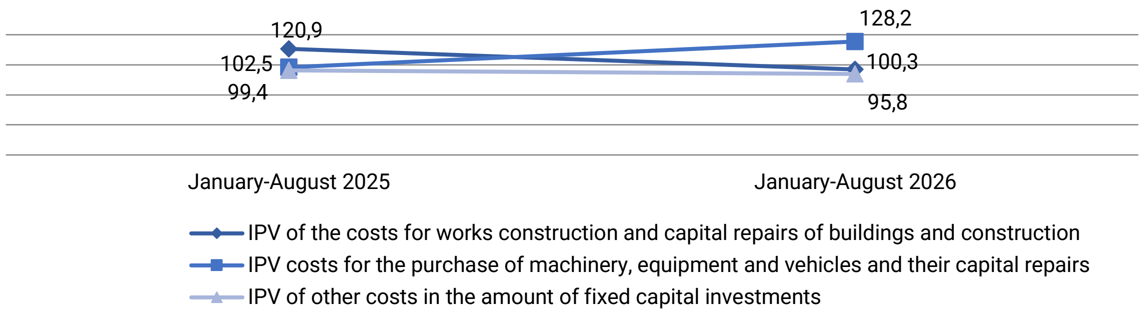
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-August 2025	11 543 128 682	6 733 540 690	1 217 815 207	3 591 772 785
January-August 2026	13 505 738 696	7 903 780 744	1 555 880 232	4 046 077 720

62,9% of the total costs for works on construction and capital repairs of buildings and constructions 32,8% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-August 2026 amounted to 9013,6 billion tenge or 66,7% of the total.

Budget funds accounted for 14% of the total investment in fixed capital, while compared with in January-August 2025 in decreased by 33,1%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 5,6%.

Investments in fixed capital by source of financing

	January-August 2026		Info: January-August 2025 as a percentage of total
	million tenge	as a percentage of the total	
Investments in fixed capital	13 505 739	100,0	100,0
including at the expense of funds:			
State budget	1 891 307	14,0	23,0
Own funds	9 013 564	66,7	63,4
Bank loans	750 969	5,6	3,5
of them:			
loans from foreign banks	20 212	0,1	0,7
Other borrowed funds	1 849 899	13,7	10,1
of them:			
borrowed funds of non-residents	414 957	3,1	3,2

A main share of investments in fixed capital in January-August 2026 accounted for industry (40,6%) (including mining and quarrying–(13,9%), manufacturing industry–(14,1%), operations with real estate (18,9%), transport and warehousing (17,6%) and agriculture, forestry and fisheries (5,6%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-August 2025	Share in the total volume of investments, as a percentage
Total	13 505 738 696	108,1	100,0
Including:			

Agriculture, forestry and fisheries	758 249 160	117,6	5,6
Industry	5 484 979 877	118,1	40,6
Including:			
Mining and quarrying	1 874 364 295	96,1	13,9
Manufacturing industry	1 909 464 689	139,9	14,1
Supply of electricity, gas, steam, hot water and air conditioning	1 312 901 350	149,3	9,7
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	388 249 534	85,3	2,9
Construction	139 881 343	140,0	1,0
Wholesale and retail trade; car and motorcycle repair	279 391 818	104,5	2,1
Transport and warehousing	2 381 727 029	104,8	17,6
Provision of accommodation and food services	269 005 141	222,4	2,0
Information and communication	305 636 033	145,3	2,3
Financial and insurance activities	158 712 223	83,0	1,2
Operations with real estate	2 551 337 649	104,6	18,9
Professional scientific and technical activities	58 312 019	136,2	0,4
Administrative and support services activities	153 137 708	157,6	1,1
Public administration and defense; compulsory social security	120 566 041	113,1	0,9
Education	288 568 253	31,7	2,1
Healthcare and social services for the population	262 041 360	112,4	1,9
Arts, entertainment and recreation	264 719 160	111,9	2,0
Provision of other types of services	29 473 924	150,5	0,2

Spreadsheets:
On investments in fixed capital

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:
Methodology for the formation of indicators of investment activity statistics

5. Links to related publications

Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"

6. Useful links

Statistical form «Report on investments in fixed capital» (index 1-invest, monthly)
Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics/Investment
QualityReport

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