On investments in fixed capitalin January-July 2026

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1. Key points

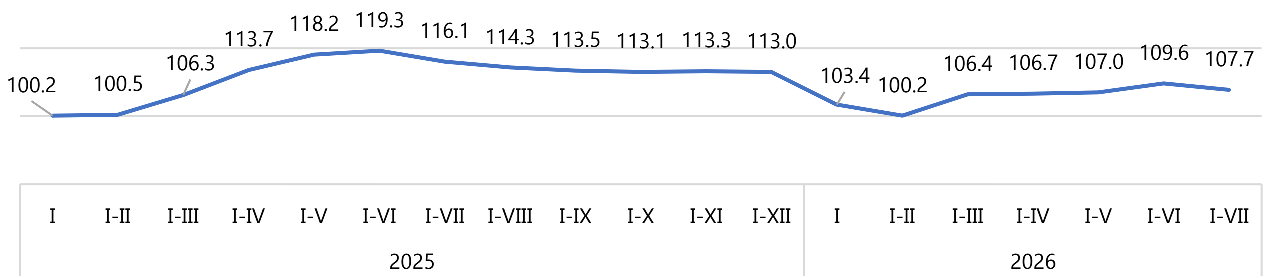
In January-July 2026, the volume of investments in fixed capital amounted to 11464,2 billion tenge, which is 7,7% more than in January-July 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Ulytau (by 94,4%), Zhambyl (by 56,4%), Turkistan (by 37,5%), Almaty (by 16,4%), Abay (by 16,1%), Batys Kazakhstan (by 13,3%) and Pavlodar (by 11,9%) regions.

Decrease in the IPV of investments in fixed capital was observed in Zhetisu (by 24,5%), Shymkent city (by 14%), Karagandy (by 10,4%) and Mangystau (by 4,5%) regions.

2.Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Astana (11,3%) and city of Almaty (10,8%).

Indices of the physical volume of investment in fixed capital

	July 2026 to		January-July 2026 by January-July 2025
	June 2026	July 2025	
Republic of Kazakhstan	70,9	99,1	107,7
Abay	62,0	91,6	116,1
Akmola	56,4	100,1	102,3
Aktobe	40,7	94,0	100,0
Almaty	71,4	109,5	116,4
Atyrau	78,1	98,3	103,7
Batys Kazakhstan	58,6	77,1	113,3
Zhambyl	65,3	134,6	156,4
Zhetisu	68,7	64,6	75,5
Karagandy	70,4	89,7	89,6
Kostanay	79,2	111,9	104,6
Kyzylorda	99,4	102,1	106,1
Mangystau	41,4	72,4	95,5
Pavlodar	76,1	121,1	111,9
Soltustik Kazakhstan	94,2	127,3	101,8
Turkistan	44,6	101,7	137,5
Ulytau	184,6	181,0	194,4
Shygys Kazakhstan	83,1	89,1	105,2

Astana city	83,7	83,5	102,7
Almaty city	86,9	104,9	104,6
Shymkent city	162,1	119,0	86,0

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

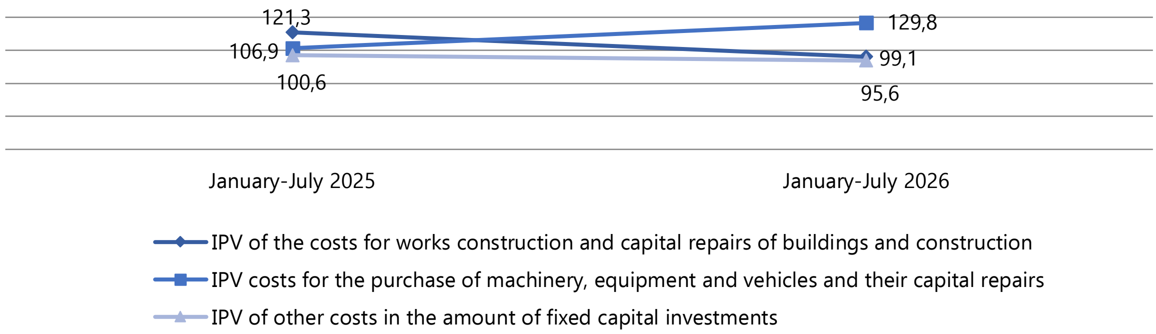
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-July 2025	9 921 292 240	5 752 933 668	1 112 306 964	3 056 051 608
January-July 2026	11 464 246 834	6 664 843 862	1 307 844 667	3 491 558 305

62,1% of the total costs for works on construction and capital repairs of buildings and constructions 33,6% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-July 2026 amounted to 7767,1 billion tenge or 67,7% of the total.

Budget funds accounted for 14% of the total investment in fixed capital, while compared with in January- July 2025 in decreased by 32%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 5,6%.

Investments in fixed capitalby source of financing

	January-July 2026		Info: January-July 2025 as a percentage of total
	thousand tenge	as a percentage of the total	
Investments in fixed capital	11 464 246 834	100,0	100,0
including at the expense of funds:			
State budget	1 602 116 350	14,0	22,4
Own funds	7 767 056 589	67,7	64,0
Bank loans	643 675 134	5,6	3,5
of them:			
loans from foreign banks	7 800 277	0,1	0,6
Other borrowed funds	1 451 398 761	12,7	10,1
of them:			
borrowed funds of non-residents	342 042 956	3,0	3,2

A main share of investments in fixed capital in January-July 2026 accounted for industry (41,6%) (including mining and quarrying–(14%), manufacturing industry–(14,7%), operations with real estate (18,6%), transport and warehousing (17%) and agriculture, forestry and fisheries (5,7%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-July 2025	Share in the total volume of investments, as a percentage
Total	11 464 246 834	107,7	100,0
Including:			

Agriculture, forestry and fisheries	657 529 438	117,6	5,7
Industry	4 769 298 746	119,8	41,6
Including:			
Mining and quarrying	1 610 417 646	96,7	14,0
Manufacturing industry	1 681 689 985	136,1	14,7
Supply of electricity, gas, steam, hot water and air conditioning	1 136 393 624	157,7	9,9
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	340 797 482	93,6	3,0
Construction	118 369 553	126,8	1,0
Wholesale and retail trade; car and motorcycle repair	246 631 229	104,2	2,2
Transport and warehousing	1 949 602 077	103,7	17,0
Provision of accommodation and food services	220 101 998	205,9	1,9
Information and communication	281 707 949	171,8	2,5
Financial and insurance activities	138 271 031	93,0	1,2
Operations with real estate	2 128 590 845	101,9	18,6
Professional scientific and technical activities	45 911 250	121,0	0,4
Administrative and support services activities	125 772 114	157,4	1,1
Public administration and defense; compulsory social security	87 296 614	99,0	0,8
Education	241 362 159	30,7	2,1
Healthcare and social services for the population	214 212 977	107,3	1,9
Arts, entertainment and recreation	211 760 789	107,6	1,8
Provision of other types of services	27 828 107	151,9	0,2

Spreadsheets:
On investments in fixed capital

3. Glossary

Investments in fixed capital **-** investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

Methodology for the formation of indicators of investment activity statistics

5. Links to related publications

Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"

6. Useful links

Statistical form «Report on investments in fixed capital» (index 1-invest, monthly)
Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statis-tics/Investment
QualityReport

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