

Gross domestic product by production method (with allocation of the share of the oil and gas sector and the unobserved economy) for 2025 (updated)

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1. Key points

The volume of the produced Gross Domestic Product (GDP) for 2025(updated data) amounted to 159608552,9 million tenge.

GDP compared to the previous year increased by 6,5% in real terms.

GDP, calculated at the average annual dollar exchange rate of the National Bank of the Republic of Kazakhstan, amounted to 306003,9 million US dollars.

2. GDP by sectors of the economy

In 2025 to the previous year real growth of production of goods, production of services and net taxes on products amounted 9,1%, 4,9% and 5,3%.

In real terms, the highest growth rates were recorded in transport and warehousing (19,4%), construction (17,5%), wholesale and retail trade; car and motorcycle repair (8,1%), industry (7,7%) and information and communication (6,4%).

GDP by production method for 2025

	At current prices, million tenge	To the previous year, in percent		In percentages to the end
		PVI	deflator	
Gross domestic product	159 608 552,9	106,5	109,7	100,0
Production of goods	58 053 535,7	109,1	108,1	36,2
Agriculture, forestry and fisheries	6 154 545,0	105,7	109,8	3,8
Industry	42 039 359,2	107,7	109,3	26,2
Mining and quarrying	18 643 096,6	109,5	103,7	11,7
Manufacturing industry	20 627 624,0	107,0	113,8	12,8
Supply of electricity, gas, steam, hot water and air conditioning	2 397 589,7	102,0	116,5	1,5
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	371 048,9	93,6	120,3	0,2
Construction	9 859 631,5	117,5	102,6	6,2
Service production	92 225 140,9	104,9	111,0	58,0
Wholesale and retail trade; car and motorcycle repair	31 900 246,9	108,1	113,5	20,0
Transport and warehousing	9 757 857,0	119,4	105,4	6,0
Provision of accommodation and food services	1 820 386,0	100,9	114,2	1,1
Information and communication	4 076 628,7	106,4	127,1	2,7
Financial and insurance activities	5 608 633,0	103,1	117,0	3,4
Operations with real estate	15 016 782,9	101,6	127,7	9,4
Professional, scientific and technical activities	4 697 543,9	93,7	117,9	3,1
Activities in the area of administration and support services	3 416 188,4	95,4	111,5	2,2
Public administration and defense; compulsory social security	3 003 133,0	101,5	112,5	1,9
Education	4 850 431,1	102,3	82,8	3,0
Public Health and Social Services	2 925 088,2	102,4	70,1	1,8
Arts, entertainment and recreation	1 527 393,5	101,4	119,8	1,0
Provision of other types of services	3 338 676,2	97,2	108,2	2,2
Activities of households employing domestic workers; activities of households producing goods and services for their own consumption	286 152,1	90,6	107,7	0,2
Gross value added	150 278 676,6	106,5	109,9	94,2
Net taxes on products	9 329 876,3	105,3	106,9	5,8
Taxes on products	9 903 977,6	105,5	107,7	6,2
Subsidies on products	574 101,3	109,3	122,9	0,4

In 2025, the gross value added (GVA) of the oil and gas sector amounted to KZT 24106408,2 million, accounting for 15,1% of GDP. In real terms, the GVA of the oil and gas sector increased by 8,9% compared with 2024.

The primary and tertiary sectors accounted for the largest shares of the oil and gas sector's GVA, representing 7,8% and 6,4% of GDP, respectively.

The GVA of the raw materials sector amounted to KZT 24797641,6 million, or 15,5% of GDP. In real terms, the raw materials sector grew by 8,5%. Mining and quarrying accounted for the largest share, representing 11,7% of GDP.

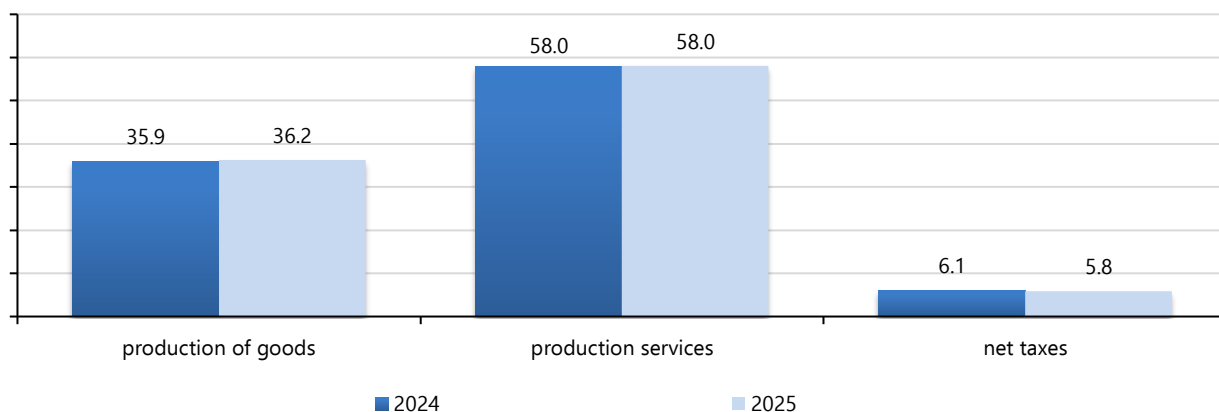
Oil and gas, raw sources sectors for 2025

Oil and gas, raw sources sectors for 2023			
	Million tenge	In percent	
		PVI, in percent to previous year	share of GDP
Oil and gas sector			
Gross value added	24 106 408,2	108,9	15,1
Primary sector	12 445 154,7	113,1	7,8
Extraction crude oil and natural gas; technical services in mining industry	12 445 154,7	113,1	7,8
Secondary sector	1 433 920,4	104,5	0,9
Production products of refined oil products	1 140 712,0	106,6	0,7
Construction works on laying oil and gas trunk pipelines	67 500,2	50,8	0,0
Construction works on laying local pipelines, including the subsidiary works	225 708,2	126,3	0,1
Other construction works (services)	140 746,7	103,6	0,1
Tertiary sector	10 227 333,1	104,7	6,4
Wholesale trade of crude oil and associated gas	1 674 401,3	96,8	1,0
Wholesale natural (fuel) gas	817 216,0	128,3	0,5
Wholesale trade services, except on a fee or contract basis, liquid and gaseous fuels and other products of the same	4 301 415,8	101,1	2,7
Wholesale of aviation gasoline and kerosene	107 176,9	136,2	0,1
Wholesale diesel	712 076,8	109,7	0,4
Wholesale fuel oil	53 761,1	98,0	0,0
Retail trade services of automotive fuel	728 341,9	107,5	0,5
Railway transport services of freight by tanker cars, petroleum products	239 706,4	168,6	0,2
Road transport services of freight by tank trucks or semi-trailers, petroleum products	19 965,5	116,2	0,0
Transport services via pipeline of crude or refined petroleum and petroleum products	457 606,7	119,0	0,3
Transport services via pipeline of natural gas	951 086,4	102,6	0,6
Marine transport services for the transportation of crude oil by tanker ships	18 975,8	819,5	0,0
Services on carrying out geological exploration and research (research of oil and gas fields without research and development)	94 430,1	67,2	0,1
Mineral exploration and evaluation services	24 923,2	100,8	0,0
Surface surveying services	1 942,2	37,0	0,0
Rental services of machinery and equipment without operator for oil fields	24 307,0	105,4	0,0
Non oil and gas sector			
Gross value added	126 172 268,4	106,0	79,1
Raw sources sector			
Gross value added	24 797 641,6	108,5	15,5
Crop and animal production, hunting and related service activities	5 934 856,4	105,8	3,7
Forestry and logging	20 731,6	117,9	0,0
Fisheries and aquaculture	198 957,0	124,1	0,1
Mining industry	18 643 096,6	109,5	11,7
Non-raw sources sector			
Gross value added	125 481 035,0	125 481 035,0	125 481 035,0

In the 2025 GDP structure, the production of services retained the largest share at 58%. The share of goods production stood at 36,2% up from 35,9% in 2024. The share of net taxes on products decreased from 6,1% to 5,8%.

GDP structure for 2025

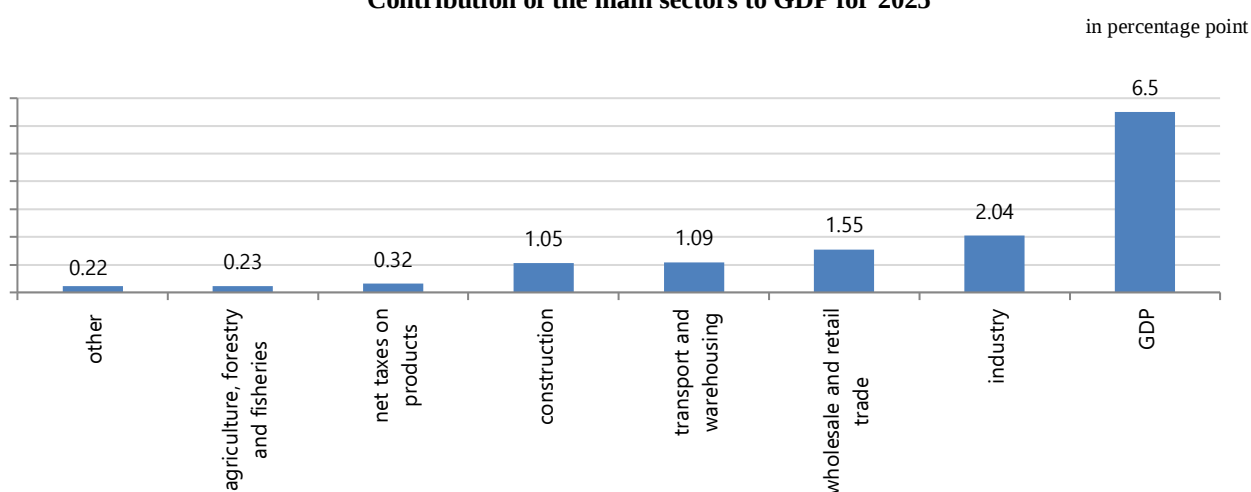
in percentages



3. Contribution sectors to GDP

The largest contribution to GDP growth was made by industry – 2,04 percentage points, wholesale and retail trade – 1,55 percentage points, transport and warehousing – 1,09 percentage points and construction – 1,05 percentage points.

Contribution of the main sectors to GDP for 2025

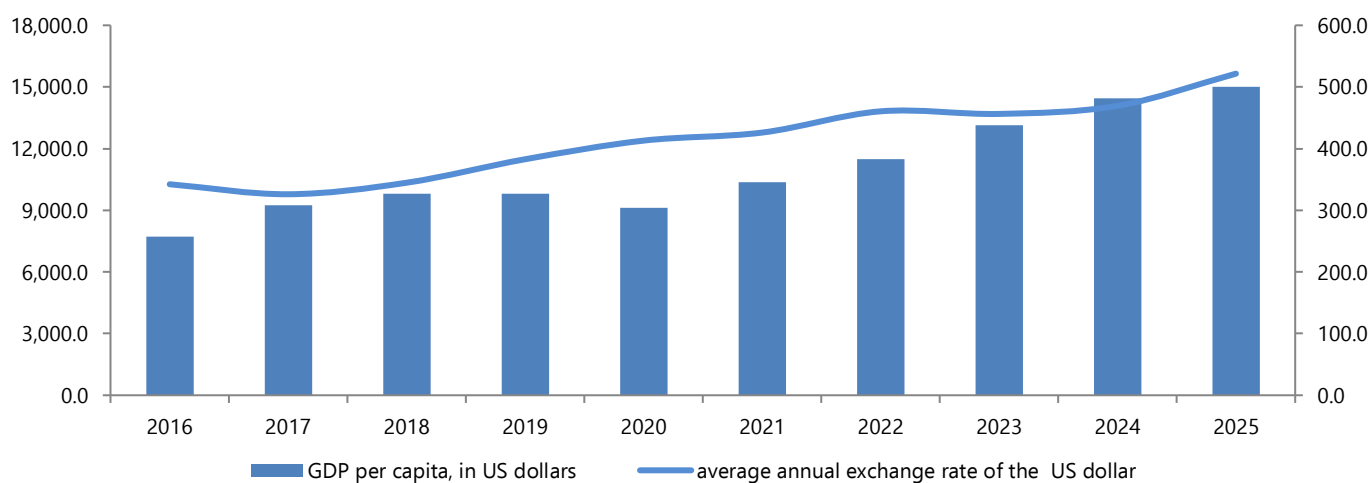


4. GDP per capita

GDP per capita in 2025 (updated data) amounted to 15006,4 US dollars.

Dynamics of GDP per capita

Dynamic tables:



5. Non-observed economy

The dynamics show an annual decrease in the share of the unobserved economy from 19,75% in 2021 to 15,69% in 2025, with an illegal activity share of 1,07% of GDP.

Dynamics of the non-observed economy

	2021	2022	2023	2024	as a percentages of GDP 2025
Production of goods	6,26	7,01	5,35	5,18	4,64
Service production	13,49	11,77	12,23	11,53	11,05
Total	19,75	18,78	17,58	16,71	15,69

Dynamic tables:

[GDP by method of production at current prices](#)

[GDP Volume index by method of production](#)

[GDP Deflator by method of production](#)

[Structure of GDP by method of production](#)

[Oil and gas, raw sources sectors](#)

[GDP per capita, GDP in mln US dollars](#)

[Dynamics of the Non-observed economy](#)

6. Glossary

Gross domestic product (GDP) is one of the most important indicators of the system of national accounts, characterizing the final result of the country's economic activity.

Gross value added is the value of gross output minus the value of intermediate consumption, which serves as an indicator of the contribution to GDP made by individual producers, industries or sectors of the economy.

Gross output is the output of goods and services, representing the total value of goods and services resulting from the production activities of resident units of the national economy in the reporting period.

Intermediate consumption is the value of goods and services that are transformed or completely consumed in the production process.

A deflator is an indicator that characterizes the average change in prices in the economy over a certain period.

Contribution - the value of the influence of the percentage change in the indicator on the total value of GDP.

Taxes on products include taxes, the amount of which directly depends on the cost of goods produced and services rendered.

7. Methodological notes

Gross domestic product by production is the sum of gross value added by economic activity, which is increased by net taxes on products and on imports. The term "net" means that taxes are shown net of related subsidies.

8. Links to related publications

[GDP income method](#)

[GDP by final expenditure method](#)

[Gross regional product](#)

[Short term economic indicator](#)

[GDP per capita](#)

9. Useful links

[Methodological position on statistics](#)

[Methodology for calculating the gross domestic product by the production method at current and constant prices](#)

[Methodology for estimating the non-observed economy](#)

[Methodology for assessing the volume of illegal activities](#)

[Methodology for assessing residential rent](#)

[Methodology for accounting for the output of financial intermediation services](#)

[Methodology for accounting for financial services of second-tier banks](#)

[Methodology for accounting for central bank services](#)

[Methodology for accounting for insurance services](#)

[Methodology for accounting for taxes on products and imports](#)

[Methodology for calculating labor productivity](#)

[National Accounts of the Republic of Kazakhstan, Quality Report, 2022](#)

[GDP by production method with the allocation of the share of the oil and gas sector in GDP for 2024, Quality Report.](#)

[Information and analytical system "Taldau"](#)

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