On investments in fixed capitalin January-June 2026

Date of publication: 17.07.2026
Date of next publication: 17.08.2026

1. Key points

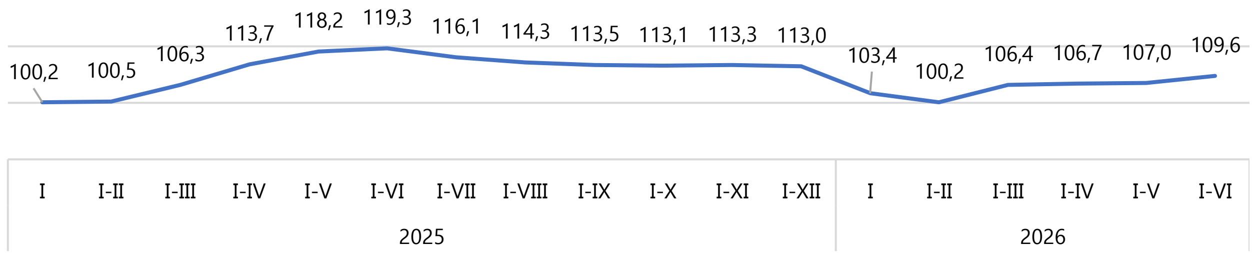
In January-June 2026, the volume of investments in fixed capital amounted to 9512,1 billion tenge, which is 9,6% more than in January-June 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Ulytau (by 2 times), Zhambyl (by 59,6%), Turkistan (by 44,4%), Abay (by 23,2%), Batys Kazakhstan (by 23%) and Almaty (by 18,5%) regions.

Decrease in the IPV of investments in fixed capital was observed in Zhetisu (by 21,6%), Shymkent city (by 20%), Karagandy (by 10,3%) and Soltustik Kazakhstan (by 3,2%) regions.

2.Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Astana (11,4%) and city of Almaty (10,7%).

Indices of the physical volume of investment in fixed capital

	June 2026 to		January-June 2026 by January-June 2025
	May 2026	June 2025	
Republic of Kazakhstan	152,0	116,0	109,6
Abay	205,6	121,7	123,2
Akmola	277,7	96,6	102,9
Aktobe	191,4	101,2	100,9
Almaty	235,8	110,4	118,5
Atyrau	153,1	118,9	104,9
Batys Kazakhstan	182,4	146,9	123,0
Zhambyl	78,1	169,6	159,6
Zhetisu	188,5	111,8	78,4
Karagandy	195,7	108,4	89,7
Kostanay	182,8	141,0	102,9
Kyzylorda	104,4	109,7	107,1
Mangystau	173,1	190,5	100,3
Pavlodar	185,8	119,1	109,8
Soltustik Kazakhstan	139,0	79,9	96,8
Turkistan	193,1	131,1	144,4
Ulytau	108,3	115,6	199,2
Shygys Kazakhstan	238,8	132,8	109,9
Astana city	101,6	95,3	107,2
Almaty city	139,2	114,9	104,6

Shymkent city	47,0	72,1	80,0

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

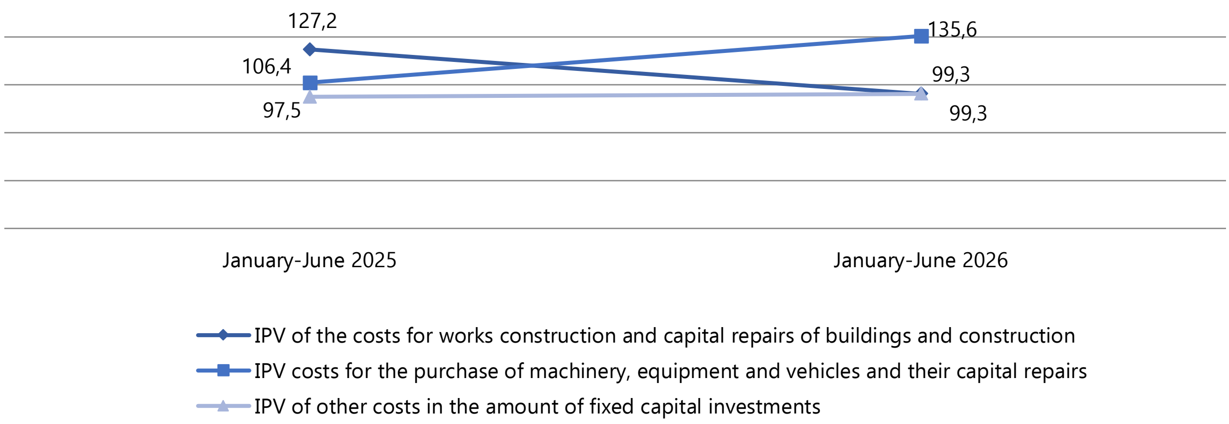
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-June 2025	8 175 674 954	4 746 102 276	934 607 728	2 494 964 950
January-June 2026	9 512 104 576	5 543 816 677	1 111 167 246	2 857 120 653

61,3% of the total costs for works on construction and capital repairs of buildings and constructions 34,3% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-June 2026 amounted to 6544,4 billion tenge or 68,8% of the total.

Budget funds accounted for 13,4% of the total investment in fixed capital, while compared with in January- June 2025 in decreased by 32,8%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 5,2%.

Investments in fixed capitalby source of financing

	January-June 2026		Info: January-June 2025 as a percentage of total
	thousand tenge	as a percentage of the total	
Investments in fixed capital	9 512 104 576	100,0	100,0
including at the expense of funds:			
State budget	1 274 923 013	13,4	14,6
Own funds	6 544 401 971	68,8	71,9
Bank loans	493 354 624	5,2	4,0
of them:			
loans from foreign banks	4 927 698	0,1	1,2
Other borrowed funds	1 199 424 968	12,6	9,5
of them:			
borrowed funds of non-residents	296 604 050	3,1	2,7

A main share of investments in fixed capital in January-June 2026 accounted for industry (41,4%) (including mining and quarrying–(13,8%), manufacturing industry–(15%), operations with real estate (18,8%), transport and warehousing (15,9%) and agriculture, forestry and fisheries (6,2%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-June 2025	Share in the total volume of investments, as a percentage
Total	9 512 104 576	109,6	100,0
Including:			

Agriculture, forestry and fisheries	592 208 346	124,6	6,2
Industry	3 939 685 529	116,9	41,4
Including:			
Mining and quarrying	1 315 477 394	93,5	13,8
Manufacturing industry	1 429 551 087	133,3	15,0
Supply of electricity, gas, steam, hot water and air conditioning	928 119 267	161,4	9,8
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	266 537 772	84,6	2,8
Construction	106 818 174	138,7	1,1
Wholesale and retail trade; car and motorcycle repair	215 969 431	105,5	2,3
Transport and warehousing	1 509 394 160	111,6	15,9
Provision of accommodation and food services	201 577 415	205,7	2,1
Information and communication	247 087 623	229,4	2,6
Financial and insurance activities	117 657 535	102,5	1,2
Operations with real estate	1 792 813 104	104,0	18,8
Professional scientific and technical activities	36 380 470	116,7	0,4
Administrative and support services activities	92 485 078	145,4	1,0
Public administration and defense; compulsory social security	74 391 553	105,3	0,8
Education	205 337 430	31,5	2,2
Healthcare and social services for the population	169 797 507	98,2	1,8
Arts, entertainment and recreation	186 761 434	118,4	2,0
Provision of other types of services	23 739 832	133,6	0,2

Spreadsheets:
On investments in fixed capital

3. Glossary

Investments in fixed capital **-** investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

Methodology for the formation of indicators of investment activity statistics

5. Links to related publications

Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"

6. Useful links

Statistical form «Report on investments in fixed capital» (index 1-invest, monthly)
Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statis-tics/Investment
QualityReport

Responsible for the release:	**Director of the Department:**	**Executor:**	**Address:**
Department of Production and Environment statistics	A.Isabekova Tel: +7 7172 749056	N. Kairbekova Tel. +7 7172 749769 E-ail:na.kairbekova@aspire.gov.kz	010000, Astana city Mangilik el avenue, 8 House of Ministries, Entrance 4