Industry in 2025

Date of publication: 03.07.2026
Date of next publication: 05.07.2027

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1. Key points

In Kazakhstan in 2025, the Industrial Production Index (hereinafter referred to as IIP) amounted to 107,7%.

Production growth is observed in the mining industry and quarrying by 9,5%, manufacturing industry – by 7,1%, electricity, gas, steam, hot water and air-conditioned supply – by 2,6%. A decline in production is observed in the water supply, sewerage, waste collection, treatment and disposal activities, as well as remediation activities - by 6,4%.

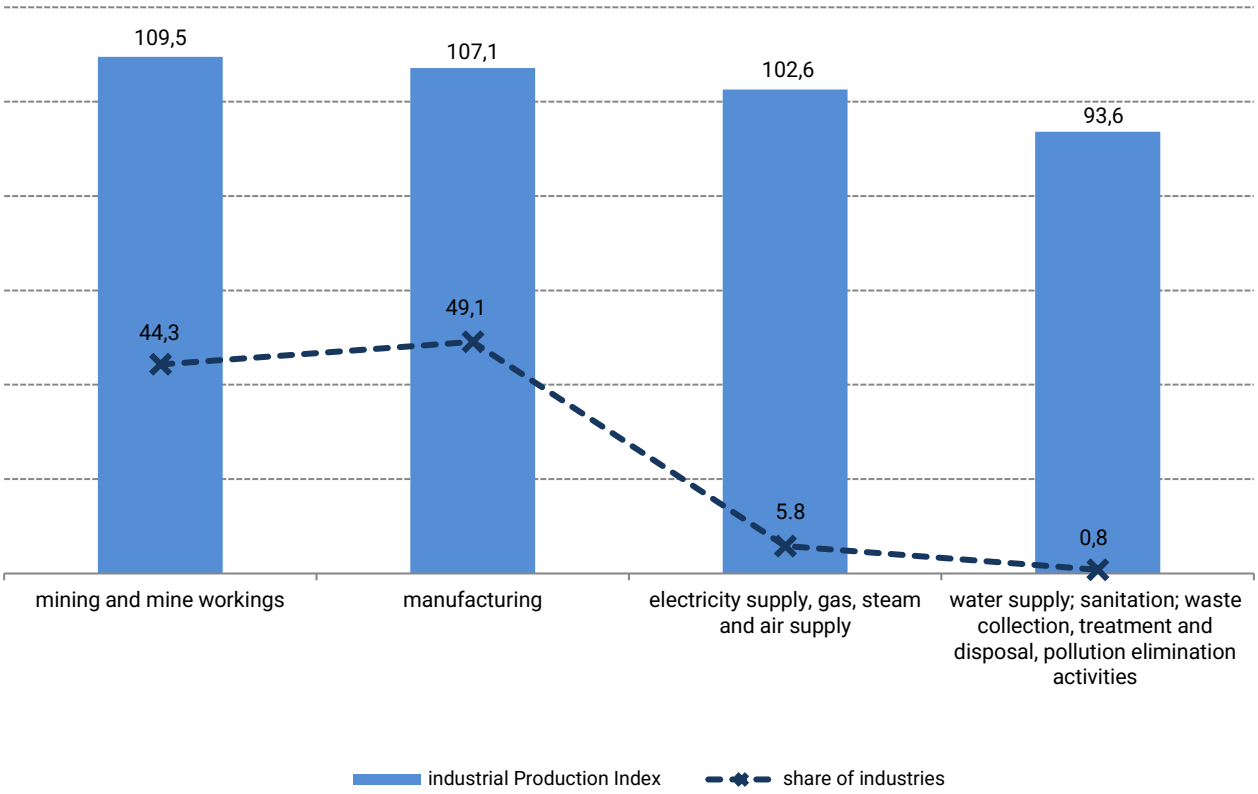
Significant growth among the regions was noted in Almaty, Atyrau, Zhambyl, Soltystik Kazakhstan, Turkistan regions and Almaty and Shymkent cities.

2. Main indicators of industry performance in the reporting period

In 2025, industrial products were produced in the amount of 62645,5 billion tenge, of which in the mining industry - by 27763,4 billion tenge (44,3% of the total volume), in the manufacturing industry - by 30744,7 billion tenge (49,1%).

Industrial production indices by type of economic activity in 2025

as a percentage of the previous year



Dynamic tables:

Indeces of industrial production of the RK by type of activity (1990-2025)
Indices of industrial output by region of the RK (1990-2025)
Volume of industrial production by type of economic activity of the RK (1990-2025)
Volume of industrial production by type of economic activity by regions of the RK (1990-2025)

Volume of industrial products shipped to other regions (2017-2025)
Production of industrial products in the RK (1990-2025)
Production of environmentally friendly products in the RK (2013-2025)

The volume of products in general for the industry

	Product volume, million tenge	Industrial Production Index, 2024 in % for 2023
Republic of Kazakhstan	62 645 462	107,7
Abay	2 710 514	100,7
Akmola	2 481 787	96,0
Aktobe	2 937 980	104,2
Almaty	2 565 833	114,8
Atyrau	13 668 182	119,2
Batys Kazakhstan	3 541 068	101,2
Zhambyl	1 394 693	119,2
Zhetisu	436 281	104,7
Karagandy	5 266 672	105,5
Kostanay	3 490 931	105,2
Kyzylorda	1 046 540	97,0
Mangystau	3 371 980	102,0
Pavlodar	3 903 376	99,7
Soltustik Kazakhstan	982 819	121,5
Turkistan	1 624 433	114,1
Ulytau	2 143 985	101,6
Shygys Kazakhstan	3 369 741	96,9
Astana city	3 534 518	106,7
Almaty city	2 644 019	114,3
Shymkent city	1 530 109	118,8

In the mining industry and quarrying in 2025 the IIP amounted to 109,5%, due to the growth in the production of coal (109,8%), crude oil (113,5%), natural gas (115,1%).

In the manufacturing industry in 2025 the IIP amounted to 107,1%. The growth was recorded in the production of food (108,4%), beverages (109,7%), of coke and petroleum refining goods (106,5%), chemical industry products (110,5%), rubber and plastic products (113,2%), other non-metallic mineral products (113,9%), finished metal products, except machinery and equipment (127,5%), mechanical engineering (112,6%).

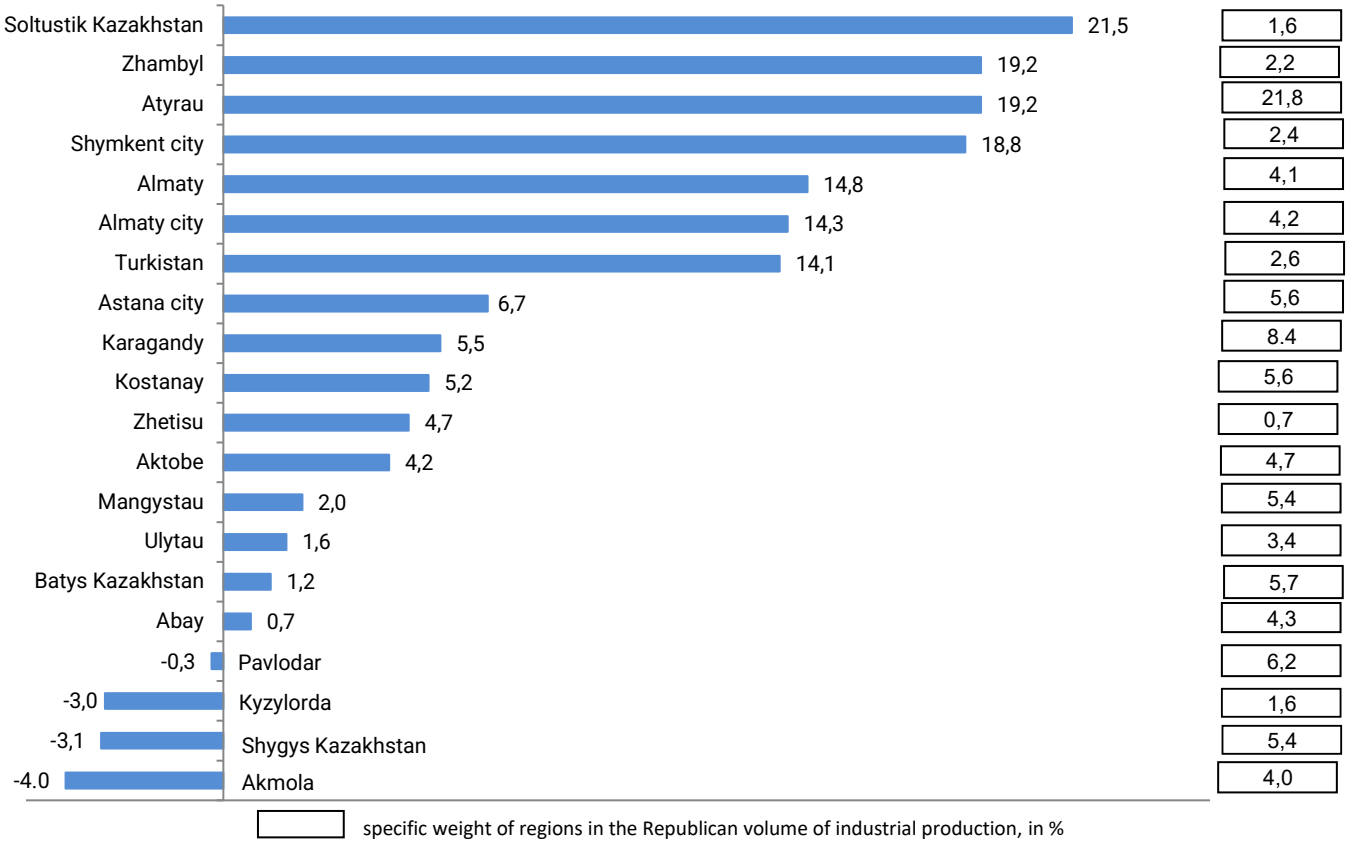
In the supply of electricity, gas, steam, hot water and conditioned air the IIP amounted to 102,6% due to an increase in the production, transmission and distribution of electricity - by 2,2%, production and distribution of gas fuel by 2,3%, gas supply and air-conditioning systems – by 4,3%.

In water supply; sanitation; waste collection, treatment and disposal, pollution elimination activities to eliminate pollution in 2025 the IPP was 93,6%. The volumes of water intake, treatment and distribution a decrease by 7,5% collection, processing and disposal of waste, recycling (recovery) of materials by 8,2%, pollution clean-up activities and other waste disposal services by 28,1%.

An increase in production volumes was recorded in 16 regions of the republic, a decrease was recorded in Akmola, Kyzylorda, Pavlodar and Shygys Kazakhstan regiones.

Industrial production indieces by regions in 2025

as a percentage of the previous year, increase +, decrease -



Spreadsheets:
Main indicators of industry performance in the Republic of Kazakhstan

3. Glossary

The volume of industrial production in value terms is the cost of all finished products (products) produced by the enterprise, semi-finished products of its production (both from its own raw materials and materials, and from raw materials and materials of the customer), intended for sale to the side, its capital construction and its non-industrial divisions , issuing to its employees on account of wages, as well as works and services of an industrial nature, performed on orders.

The volume of industrial production in physical terms is the output of specific types of products in physical terms. The volume of industrial production in physical terms is taken into account in terms of gross output, including products spent on industrial and production needs within a given enterprise and produced from raw materials supplied by the customer.

The index of industrial production is a relative indicator that characterizes the change in the volume of industrial production in the periods being compared.

4. Methodological notes

The information base for the formation of indicators of industrial products (goods, services) is the primary data of nationwide statistical observations of industrial enterprises, enterprises with a secondary activity of "Industry", individual entrepreneurs, peasant or farm enterprises.

To calculate the index of industrial production, a method is used based on the dynamics of physical indicators for an established set (basket) of representative goods, followed by a step-by-step aggregation of individual (commodity) indices into indices by types of economic activity. Indices for large populations are calculated as a weighted average of the constituent elements of these populations.

More detailed methodological explanations are available at the following links:
Methodology for calculating the index of industrial production
Methodology for the formation of indicators and the calculation of the gross output of industrial products (goods, services)

5. Links to related publications

Statistical compilation "Industry in the Republic of Kazakhstan"
Statistical compilation "Balances of resources and use of the most important types of raw materials, industrial and technical products and consumer goods in the Republic of Kazakhstan"
Statistical bulletin "Resources and use of certain types of products (goods) and raw materials in the Republic of Kazakhstan"

6. Useful links

Statistical form "Report on the Production, Shipment of Products (Goods and Services), and the Balance of Production Capacities" (index 1-P, monthly)
Statistical form "Report of the enterprise on the production of products (goods, services)" (index 1-P, monthly)
Information and analytical system "Taldau"
Quality Report

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