

On investments in fixed capital in January-May 2026

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1. Key points

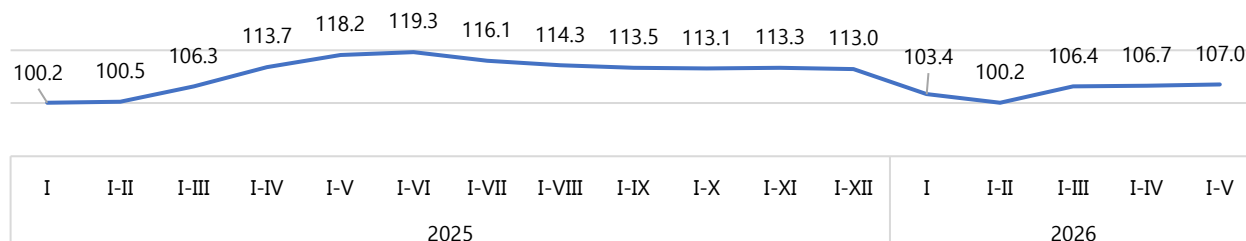
In January-May 2026, the volume of investments in fixed capital amounted to 6742.3 billion tenge, which is 7% more than in January-May 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Ulytau (by 2.5 times), Zhambyl (by 57.2%), Turkistan (by 50.5%), Abay (by 23.5%), Almaty (by 22.9%), Batys Kazakhstan (by 14.9%) regions and Astana city (by 11.2%).

Decrease in the IPV of investments in fixed capital was observed in Zhetisu (by 31.4%) Mangystau (by 21.9%), Shymkent city (by 18.2%), Karagandy (by 17.8%) and Kostanay (by 7.5%) regions.

2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Astana (12.4%), of Almaty (11.4%).

Indices of the physical volume of investment in fixed capital

	May 2026 to		January-May 2026 by January-May 2025
	April 2026	May 2025	
Republic of Kazakhstan	120.5	107.2	107.0
Abay	142.2	135.9	123.5
Akmola	117.9	114.3	107.3
Aktobe	125.0	87.8	100.3
Almaty	114.1	118.3	122.9
Atyrau	117.4	98.9	100.4
Batys Kazakhstan	108.4	107.4	114.9
Zhambyl	215.4	223.3	157.2
Zhetisu	83.6	56.8	68.6
Karagandy	112.8	72.5	82.2
Kostanay	50.6	71.7	92.5
Kyzylorda	159.9	96.4	106.0
Mangystau	171.3	99.5	78.1
Pavlodar	120.8	88.2	105.7
Soltustik Kazakhstan	103.8	98.9	104.6
Turkistan	122.8	131.7	150.5
Ulytau	57.8	217.4	246.9
Shygys Kazakhstan	118.3	80.9	102.5

Astana city	137.8	115.6	111.2
Almaty city	82.5	97.4	101.6
Shymkent city	316.2	169.3	81.8

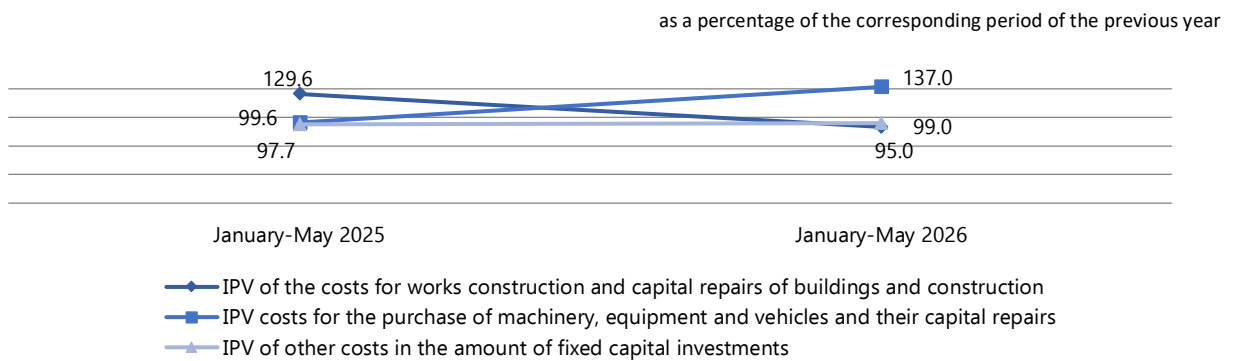
About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-May 2025	5 952 434 869	3 336 811 766	755 913 718	1 859 709 385
January-May 2026	6 742 306 077	3 739 738 824	828 455 446	2 174 111 807

60.1% of the total costs for works on construction and capital repairs of buildings and constructions 35.1% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-May 2026 amounted to 4543.4 billion tenge or 67.4% of the total.

Budget funds accounted for 14.4% of the total investment in fixed capital, while compared with in January-May 2025 in decreased by 30%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 5.7%.

Investments in fixed capital by source of financing

	January-May 2026		Info: January-May 2025 as a percentage of total
	thousand tenge	as a percentage of the total	
Investments in fixed capital including at the expense of funds:	6 742 306 077	100.0	100.0
State budget	968 445 596	14.4	22.0
Own funds	4 543 443 429	67.4	65.6
Bank loans	387 147 851	5.7	3.6
of them:			
loans from foreign banks	4 927 698	0.1	0.3
Other borrowed funds	843 269 201	12.5	8.8
of them:			
borrowed funds of non-residents	237 105 809	3.5	2.8

A main share of investments in fixed capital in January-May 2026 accounted for industry (42.9%) (including mining and quarrying—(15%), manufacturing industry—(15.7%), operations with real estate (19.3%), transport and warehousing (16%) and agriculture, forestry and fisheries (5.5%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-May 2025	Share in the total volume of investments, as a percentage
Total	6 742 306 077	107.0	100.0
Including:			
Agriculture, forestry and fisheries	369 715 401	136.4	5.5

Industry	2 892 677 120	114.5	42.9
Including:			
Mining and quarrying	1 012 182 512	90.5	15.0
Manufacturing industry	1 055 251 793	129.2	15.7
Supply of electricity, gas, steam, hot water and air conditioning	665 831 487	183.4	9.9
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	159 411 320	70.2	2.4
Construction	57 162 827	96.6	0.8
Wholesale and retail trade; car and motorcycle repair	150 780 395	107.1	2.2
Transport and warehousing	1 077 794 092	125.6	16.0
Provision of accommodation and food services	126 826 681	207.8	1.9
Information and communication	154 750 837	175.2	2.3
Financial and insurance activities	59 428 380	64.7	0.9
Operations with real estate	1 304 321 275	100.2	19.3
Professional scientific and technical activities	24 676 969	107.9	0.4
Administrative and support services activities	69 086 005	147.5	1.0
Public administration and defense; compulsory social security	57 979 216	114.1	0.9
Education	147 933 657	27.1	2.2
Healthcare and social services for the population	106 702 325	96.5	1.6
Arts, entertainment and recreation	126 531 253	115.7	1.9
Provision of other types of services	15 939 684	92.9	0.2

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment QualityReport\]\(http://www.taldau.stat.gov.kz/Investment and construction statistics/Investment QualityReport\)](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20QualityReport)

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