

On investments in fixed capital in January-April 2026

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1. Key points

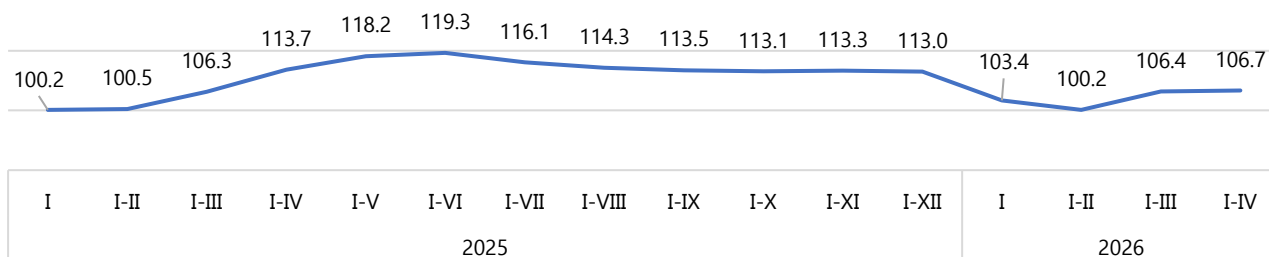
In January-April 2026, the volume of investments in fixed capital amounted to 4936.6 billion tenge, which is 6.7% more than in January-April 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Ulytau (by 2.5 times), Turkistan (by 57.4%), Zhambyl (by 38.3%), Almaty (by 24.3%), Abay (by 19.4%), Batys Kazakhstan (by 17%), Pavlodar (by 13.8%) and Kyzylorda (by 10.1%) regions.

Decrease in the IPV of investments in fixed capital was observed in Shymkent city (41.3%), Mangystau by (29.8%), Zhetisu by (26.5%) and Karagandy (by 13.6%) regions.

2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Astana and of Almaty (11.9%), of Turkistan (9.5%), of Atyrau (8.3%).

Indices of the physical volume of investment in fixed capital

	April 2026 to		January-April 2026 by January-April 2025
	March 2026	April 2025	
Republic of Kazakhstan	99.5	107.6	106.7
Abay	53.2	112.5	119.4
Akmola	61.6	86.8	105.2
Aktobe	127.0	143.2	106.5
Almaty	76.6	99.3	124.3
Atyrau	113.8	102.4	100.7
Batys Kazakhstan	63.9	104.3	117.0
Zhambyl	58.8	80.5	138.3
Zhetisu	123.5	80.4	73.5
Karagandy	106.0	104.7	86.4
Kostanay	211.4	286.9	101.2
Kyzylorda	98.4	116.5	110.1
Mangystau	88.7	60.4	70.2
Pavlodar	84.3	112.5	113.8
Soltustik Kazakhstan	93.7	137.3	106.7

Turkistan	71.4	126.4	157.4
Ulytau	299.2	447.2	258.0
Shygys Kazakhstan	46.0	69.8	108.7
Astana city	118.8	133.7	109.1
Almaty city	177.5	104.6	103.1
Shymkent city	100.6	41.3	58.7

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

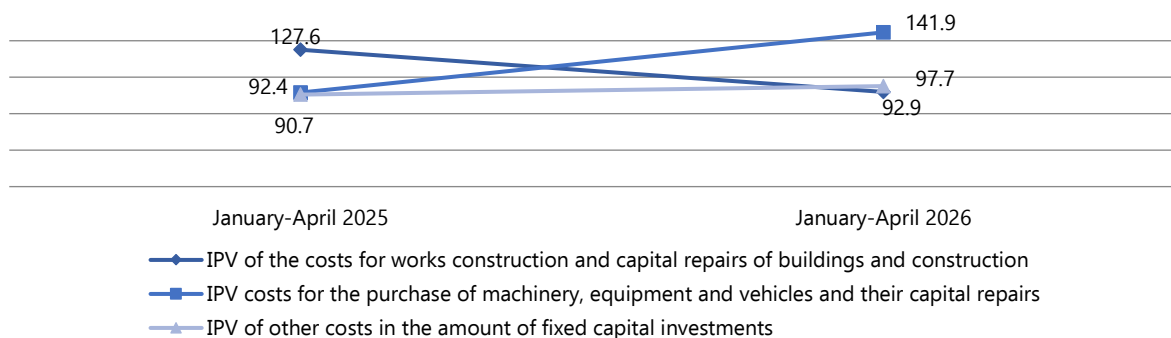
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-April 2025	3 741 556 902	1 984 428 982	302 601 986	1 454 525 934
January-April 2026	4 936 639 377	2 706 316 070	639 423 444	1 590 899 863

58.7% of the total costs for works on construction and capital repairs of buildings and constructions, 36.5% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-April 2026 amounted to 3328.7 billion tenge or 67.4% of the total.

Budget funds accounted for 13.1% of the total investment in fixed capital, while compared with in January-April 2025 in decreased by 36.8%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 6.8%.

Investments in fixed capital by source of financing

	January-April 2026		Info: January-April 2025 as a percentage of total
	thousand tenge	as a percentage of the total	
Investments in fixed capital including at the expense of funds:	4 936 639 377	100.0	100.0
State budget	645 647 737	13.1	22.1
Own funds	3 328 697 672	67.4	66.2
Bank loans	335 870 345	6.8	3.5
of them:			
loans from foreign banks	4 927 698	0.1	0.2
Other borrowed funds	626 423 623	12.7	8.2
of them:			
borrowed funds of non-residents	172 603 103	3.5	2.9

A main share of investments in fixed capital in January-April 2026 accounted for industry (43.8%) (including mining and quarrying—15.9%, manufacturing industry—14.5%), operations with real estate (19.3%), transport and warehousing (14.6%) and agriculture, forestry and fisheries (5.9%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-April 2025	Share in the total volume of investments, as a percentage
Total	4 936 639 377	106.7	100.0
Including:			
Agriculture, forestry and fisheries	290 976 461	166.2	5.9
Industry	2 160 177 488	118.1	43.8
Including:			
Mining and quarrying	784 537 886	90.5	15.9
Manufacturing industry	715 697 166	121.5	14.5
Supply of electricity, gas, steam, hot water and air conditioning	537 563 206	241.0	10.9
Water supply; collection, treatment and dis- posal of waste, activities for the elimination of pollution	122 379 222	82.1	2.5
Construction	39 026 092	90.7	0.8
Wholesale and retail trade; car and motorcycle repair	109 816 840	107.3	2.2
Transport and warehousing	722 117 667	118.6	14.6
Provision of accommodation and food services	72 555 338	158.6	1.5
Information and communication	120 839 000	174.6	2.4
Financial and insurance activities	43 546 895	57.3	0.9
Operations with real estate	953 147 223	99.2	19.3
Professional scientific and technical activities	19 415 392	103.1	0.4
Administrative and support services activities	58 115 147	159.0	1.2
Public administration and defense; compulsory social security	37 360 717	132.4	0.8
Education	120 198 616	27.0	2.4
Healthcare and social services for the population	84 256 784	99.3	1.7
Arts, entertainment and recreation	93 158 452	121.7	1.9
Provision of other types of services	11 931 305	71.1	0.2

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment QualityReport\]\(http://www.taldau.stat.gov.kz/Investment and construction statistics/Investment QualityReport\)](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20QualityReport)

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