

# On investments in fixed capital in January-March 2026

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## 1. Key points

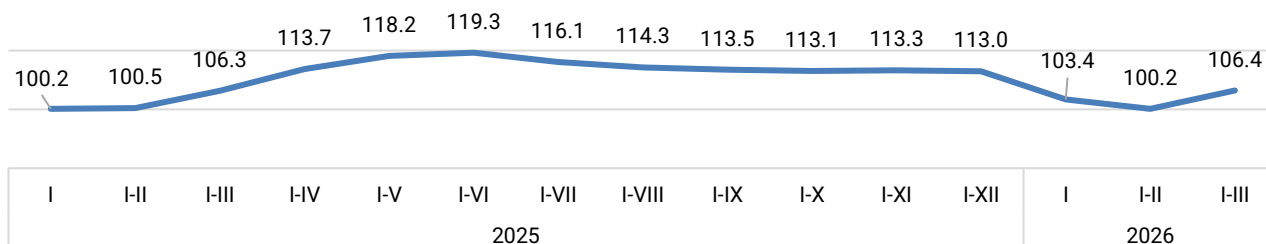
In January-March 2026, the volume of investments in fixed capital amounted to 3463 billion tenge, which is 6.4% more than in January-March 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Zhambyl (by 71.6%), Turkistan (by 71.2%), Ulytau (by 66%), Almaty (by 36.1%), Shygyz Kazakhstan (by 23.4%), Batys Kazakhstan (by 22.3%), Abay (by 21.8%), Akmola (by 14.8%) and Pavlodar (by 14.6%) regions.

Decrease in the IPV of investments in fixed capital was observed in Kostanay by (45%), Shymkent city (32.6%), Zhetisu by (30.4%), Mangystau by (24.6%), Karagandy (by 20.3%) and Aktobe (by 6.5%) regions.

## 2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Astana (11.9%), of Almaty (10.8%) and Turkistan (10.2%).

### Indices of the physical volume of investment in fixed capital

	March 2026 to		January-March 2026 by January-March 2025
	February 2026	March 2025	
<b>Republic of Kazakhstan</b>	135.6	116.1	106.4
Abay	304.3	142.6	121.8
Akmola	261.1	165.7	114.8
Aktobe	106.5	85.9	93.5
Almaty	148.4	174.7	136.1
Atyrau	98.3	95.0	100.2
Batys Kazakhstan	263.8	185.8	122.3
Zhambyl	130.0	164.1	171.6
Zhetisu	201.7	84.7	69.6
Karagandy	151.5	63.6	79.7
Kostanay	318.0	146.9	55.0
Kyzylorda	97.4	108.4	108.2
Mangystau	173.2	116.2	75.4
Pavlodar	150.1	115.3	114.6
Soltustik Kazakhstan	202.9	102.4	95.6
Turkistan	170.8	203.4	171.2

Ulytau	99.6	115.9	166.0
Shygys Kazakhstan	150.7	159.3	123.4
Astana city	87.7	89.3	101.2
Almaty city	96.3	94.8	102.3
Shymkent city	102.7	60.9	67.4

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

### Investments in fixed capital by enterprise dimension

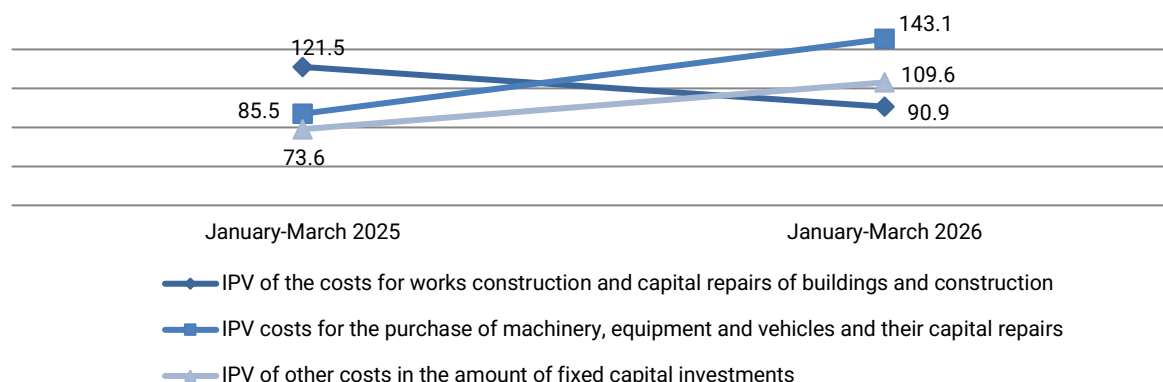
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-March 2025	3 067 904 987	1 620 270 143	465 412 511	982 222 333
January-March 2026	3 462 954 863	1 898 981 833	470 635 862	1 093 337 168

57.5% of the total costs for works on construction and capital repairs of buildings and constructions, 37.5% of the total amount is for the purchase of machinery, equipment and vehicles.

### Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-March 2026 amounted to 2432.2 billion tenge or 70.2% of the total.

Budget funds accounted for 10.9% of the total investment in fixed capital, while compared with in January-March 2025 in decreased by 46.3%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 7.8%.

### Investments in fixed capital by source of financing

	January-March 2026		Info: January-March 2025 as a percentage of total
	thousand tenge	as a percentage of the total	
Investments in fixed capital including at the expense of funds:	3 462 954 863	100.0	100.0
State budget	377 129 157	10.9	21.6
Own funds	2 432 247 176	70.2	67.5
Bank loans	271 028 521	7.8	3.3
of them:			
loans from foreign banks	2 463 476	0.1	0.2
Other borrowed funds	382 550 009	11.1	7.6
of them:			
borrowed funds of non-residents	135 403 687	3.9	2.2

A main share of investments in fixed capital in January-March 2026 accounted for industry (43.5%) (including mining and quarrying–16.3%, manufacturing industry–14.5%), operations with real estate (20.6%) and transport and warehousing (13.5%).

### Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-March 2025	Share in the total volume of investments, as a

			percentage
Total	3 462 954 863	106.4	100.0
Including:			
Agriculture, forestry and fisheries	207 510 407	170.6	6.0
Industry	1 506 646 268	118.2	43.5
Including:			
Mining and quarrying	564 807 842	90.2	16.3
Manufacturing industry	502 665 049	121.6	14.5
Supply of electricity, gas, steam, hot water and air conditioning	360 090 485	250.6	10.4
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	79 082 885	87.6	2.3
Construction	32 020 926	97.9	0.9
Wholesale and retail trade; car and motorcycle repair	87 843 400	128.2	2.5
Transport and warehousing	468 578 564	107.9	13.5
Provision of accommodation and food services	50 769 710	147.7	1.5
Information and communication	95 969 426	201.3	2.8
Financial and insurance activities	30 280 666	60.7	0.9
Operations with real estate	714 460 300	107.2	20.6
Professional scientific and technical activities	13 507 368	120.1	0.4
Administrative and support services activities	9 567 099	35.4	0.3
Public administration and defense; compulsory social security	20 198 330	101.5	0.6
Education	89 255 501	27.5	2.6
Healthcare and social services for the population	63 747 004	95.6	1.8
Arts, entertainment and recreation	62 667 037	128.9	1.8
Provision of other types of services	9 932 896	66.5	0.3

#### Spreadsheets:

[On investments in fixed capital](#)

### 3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

### 4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

## 5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

## 6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment\]\(http://www.taldau.stat.gov.kz/Investment and construction statistics/Investment\)](#)

[QualityReport](#)

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