Bureau of National Statistics
of the Agency for Strategic
Planning and Reforms
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Socio-economic development of the Republic of Kazakhstan

Astana 2026

Socio-economic development of the Republic of Kazakhstan in January-April 2026

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1. Main socio-economic indicators

January-March 2026

	January-February 2026	February 2026	January-February 2026 to January-February 2025, in percentages	February 2026 to February 2025, in percentages	February 2026 to January 2026, in percentages
Demographic statistics					
Population (end of year), persons	20 547 909	-	-	-	-
Number of births, persons	74 067	25 526	95,8	98,5	112,3
Number of deaths, persons	31 188	11 482	100,6	116,1	117,6
Number of arrivals, persons	6 197	1 980	125,9	100,3	124,5
Number of dropouts, persons	989	355	88,1	58,1	114,1
Employment of the population					
Number of unemployed, thousand persons (estimation)	-	446,1	-	98,7	100,0
Number of registered unemployed, thousand persons	-	329,3	-	101,7	99,0
Unemployment rate, % (estimation)	-	4,6	-	-	-
Share of the registered unemployed, %	-	3,4	-	-	-
Level of the latent unemployment, % (estimation, I quarter 2025)	-	0,3	-	-	-
Remuneration					
Average monthly nominal wage of one worker, tenge (IV quarter 2025)*	433 312	429 368	110,6	110,0	95,7
Real wage index, % (IV quarter 2025)*	-	-	99,6	98,0	93,3
Statistics of prices					
Consumer price index, %	-	-	111,7	111,0	100,6
Producer price index, %	-	-	106,0	107,5	101,3
Price index in agriculture, %	-	-	111,9	113,8	101,6
Price index in construction, %	-	-	105,8	105,0	100,2
Index of tariffs for transport services, %	-	-	105,3	105,9	99,7
Index of tariffs for postal and courier services for legal entities, %	-	-	104,7	104,8	100,0
Index of tariffs for communication services for legal entities, %	-	-	101,2	101,2	100,0
National accounts					
Short-term economic indicator, billion tenge (is calculated on real rate of growth in six branches-agriculture, industry, construction, trade, transport, communications), billion tenge	28 640,0	11 447,0	102,5	107,8	122,0
Investments statistics					
Investments into fixed capital, billion tenge	3 463,0	1 478,2	106,4	116,1	135,6
Statistics of foreign and mutual trade					
Foreign trade turnover, million US dollars	5 202,9	2 038,8	102,8	103,3	121,3
Export of goods, million US dollars					
Import of goods, million US dollars	32 902,8	11 113,8	110,5	107,7	104,3
Statistics of domestic trade	17 992,2	5 843,3	109,4	103,7	102,5
Retail trade turnover, billion tenge	14 910,6	5 270,5	111,8	112,6	106,4
Statistics of agriculture					
Volume of gross agricultural, foresty and fisheries products (services), billion tenge	898,7	363,4	103,4	103,4	131,7
Statistics of industrial production					
Industrial production volume (goods and services), billion tenge	15 148,1	6 022,6	99,3	104,3	116,2
Statistics of construction					
Volume of construction works, billion tenge	1 231,4	735,8	114,8	115,5	226,9
Statistics of transport					
Cargo transportation by all types of transport, million tons	239,8	76,5	108,0	100,5	101,3
Cargo turnover by all types of transport, billion tkm	133,0	44,4	96,7	93,0	110,4

Continuation

	January-February 2026	February 2026	January-February 2026 to January-February 2025, in percentages	February 2026 to February 2025, in percentages	February 2026 to January 2026, in percentages
Statistics of communications					
The volume of services of postal and courier activities, billion tenge	21,3	7,2	97,8	97,7	97,0
The volume of communication services, billion tenge	379,1	127,1	103,9	104,1	104,2
Finance of large and medium enterprises					
Profitability of enterprises and organizations, in percentages (IV quarter 2025)	17,9	-	-	-	-
Debts of enterprises and organizations, billion tenge (IV quarter 2025)	22 346,5	-	-	-	-
Debts under obligations of enterprises and organizations, billion tenge (IV quarter 2025)	89 769,2	-	-	-	-
Financial-credit system					
Monetary mass M3, billion tenge	51 109,9	-	114,2	-	-
Cash in circulation, billion tenge	4 479,9	-	104,6	-	-
Deposits in bank system, billion tenge (excluding non-resident account)	46 630,0	-	115,2	-	-
Deposits of the population, billion tenge (excluding non-resident account)	26 235,7	-	117,6	-	-
Banking sector loans to businesses and individuals, billion tenge	43 404,4	-	118,5	-	-
Long-term credit investments of the bank, billion tenge	37 357,9	-	119,7	-	-

January-April 2026

	January-April 2026	April 2026	January-April 2026 to January-April 2025, in percentages	April 2026 to April 2025, in percentages	April 2026 to March 2026, in percentages
Employment of the population					
Number of unemployed, thousand persons (estimation)	-	446,0	-	99,3	100,0
Number of registered unemployed, thousand persons	-	334,1	-	101,6	101,5
Unemployment rate, % (estimation)	-	4,5	-	-	-
Share of the registered unemployed, %	-	3,4	-	-	-
Level of the latent unemployment, % (estimation, I quarter 2025)	-	0,3	-	-	-
Remuneration					
Average monthly nominal wage of one worker, tenge (I quarter 2026)*	461 486	-	109,1	-	-
Real wage index, % (I quarter 2026)*	-	-	97,7	-	-
Statistics of prices					
Consumer price index, %	-	-	111,4	110,6	100,8
Producer price index, %	-	-	107,3	111,1	104,2
Price index in agriculture, %	-	-	112,3	113,7	100,1
Price index in construction, %	-	-	105,6	105,1	100,8
Index of tariffs for transport services, %	-	-	105,2	104,8	99,0
Index of tariffs for postal and courier services for legal entities, %	-	-	104,8	104,9	100,1
Index of tariffs for communication services for legal entities, %	-	-	101,1	101,0	100,0
National accounts					
Short-term economic indicator, billion tenge (is calculated on real rate of growth in six branches - agriculture, industry, construction, trade, transport, communications), billion tenge	39 998,0	11 357,9	104,2	109,7	99,5
Gross domestic product, billion tenge January-December 2025 (preliminary data)	159 583,8	-	106,5	-	-
Investments statistics					
Investments into fixed capital, billion tenge	4 936,6	1 473,7	106,7	107,6	99,5

Continuation

	January-April 2026	April 2026	January-April 2026 to January-April 2025, in percentages	April 2026 to April 2025, in percentages	April 2026 to March 2026, in percentages
Statistics of domestic trade					
Retail trade turnover, billion tenge	7 082,2	1 879,3	103,4	105,0	91,4
Statistics of agriculture					
Volume of gross agricultural, foresty and fisheries products (services), billion tenge	1 251,2	352,6	104,1	103,6	98,0
Statistics of industrial production					
Industrial production volume (goods and services), billion tenge	21 661,2	6 513,1	101,9	109,6	107,2
Statistics of construction					
Volume of construction works, billion tenge	1 739,5	508,0	114,5	114,0	68,5
Statistics of transport					
Cargo transportation by all types of transport, million tons	309,6	78,3	103,7	102,6	102,4
Cargo turnover by all types of transport, billion tkm	170,7	43,6	93,2	95,5	98,3
Statistics of communications					
The volume of services of postal and courier activities, billion tenge	28,6	7,2	94,3	85,4	100,5
The volume of communication services, billion tenge	507,6	128,5	103,8	103,4	100,9

Note: Indicators that were formed late are presented in the previous table.
** Excluding small enterprises engaged in business activity.*

2. Social indicators

2.1 Population size and migration

The population of the country as of April 1, 2026 amounted to 20547,9 thousand people, including 13137,9 thousand (63,9%) urban residents and 7409,9 thousand (36,1%) rural residents.

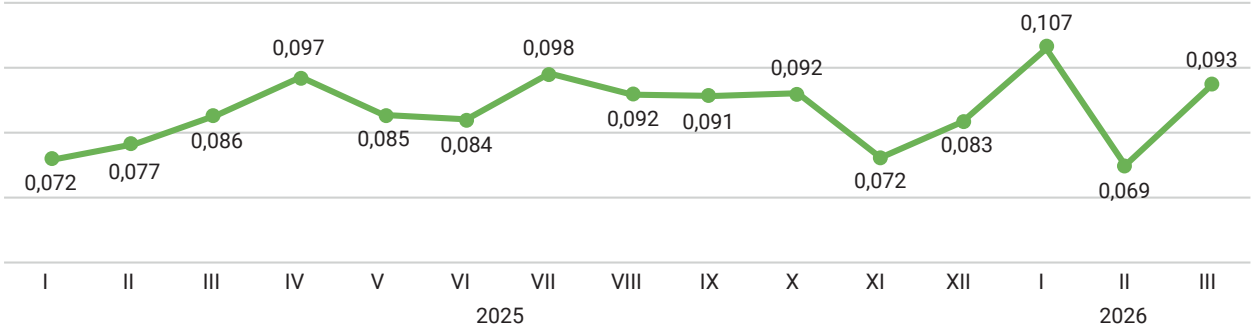
In January-March 2026, compared to January-March 2025, the number of arrivals to Kazakhstan increased in 25,9%, while the number of departures from the country decreased in -11,9%.

The main migration exchange of the country occurs with the CIS member states, with the share of arrivals from and departures to these countries amounting to 71,4% and 108,4%, respectively.

The number of internal migrants increased by 11,6%. A positive net migration balance due to interregional movements was recorded in three regions of the country: the cities of Astana (18153 people), Almaty (4841 people), Shymkent (3588 people) and Almaty region (5248 people).

Changes in the rate of population growth

at the end of the period, as a percentages



	People		Per 1000 people	
	January-March 2026	January-March 2025	January-March 2026	January-March 2025
Births	74 067	77 345	14,58	15,39
Deaths	31 188	31 015	6,14	6,17
Natural growth	42 879	46 330	8,44	9,20
Marriages		9,22	4,22	4,52
Divorces	21 609	22 480	4,25	4,47

Total population growth (decrease) and growth rate

	Number of population as of April 1, 2026, thousand people	Number of population as of April 1, 2025, thousand people	Gross growth/ decrease, thousand people	Growth rate, in percentages
Republic of Kazakhstan	20 547,9	20 333,5	214,4	101,1
Abay	594,3	601,4	-7,1	98,8
Akmola	791,1	787,3	3,7	100,5
Aktobe	957,0	950,9	6,0	100,6
Almaty	1 606,4	1 568,8	37,6	102,4
Atyrau	717,3	712,5	4,9	100,7
Batys Kazakhstan	695,2	696,1	-0,9	99,9
Zhambyl	1 214,5	1 221,1	-6,6	99,5
Zhetisu	686,5	692,6	-6,1	99,1
Karagandy	1 131,2	1 133,4	-2,2	99,8
Kostanay	820,6	824,6	-4,0	99,5
Kyzylorda	846,4	846,7	-0,3	100,0
Mangystau	823,0	809,0	14,0	101,7
Pavlodar	744,1	749,7	-5,6	99,3
Soltustik Kazakhstan	513,0	519,9	-7,0	98,7
Turkistan	2 146,7	2 154,3	-7,6	99,6
Ulytau	218,4	220,9	-2,5	98,9
Shygys Kazakhstan	717,6	722,8	-5,2	99,3
Astana city	1 662,8	1 551,2	111,5	107,2
Almaty city	2 359,1	2 305,8	53,3	102,3
Shymkent city	1 302,9	1 264,5	38,4	103,0

References to publications:

The population of the Republic of Kazakhstan (as of April 1, 2026)
Population (month)
External migration for all flows - arrival (by month)
External migration for all flows - departure (by month)
Balance of external migration for all flows (by month)
Internal migration for all flows - arrival (by month)
Internal migration for all flows - departure (by month)
Balance of internal migration for all flows (by month)
Summary of the socio-economic development of the regions

2.2 Employment of the population

The number of unemployed, determined according to the methodology of the ILO, in the I quarter of 2026[1)] amounted to 446,1 thousand people, the unemployment rate was 4,5%.

The employed population[2)] amounted to 9392,0 thousand people, including employees – 7290,4 thousand people, individual entrepreneurs – 1752,3 thousand people, persons engaged in private practice – 15,1 thousand people, individuals, who are founders (participants) of business partnerships and founders, shareholders (participants) of joint-stock companies, as well as members of production cooperatives – 7,6 thousand people, independent workers – 326,6 thousand people.

	I quarter of 2026[1)]		
	thousand persons	as a percentages of the I quarter of 2025	as a percentages of the IV quarter of 2025
Labor force	9 838,1	101,1	101,2
Employed population	9 392,0	101,2	101,2
Unemployed population	446,1	98,8	100,1
Persons outside the labor force	4 807,2	102,9	103,8

Continuation

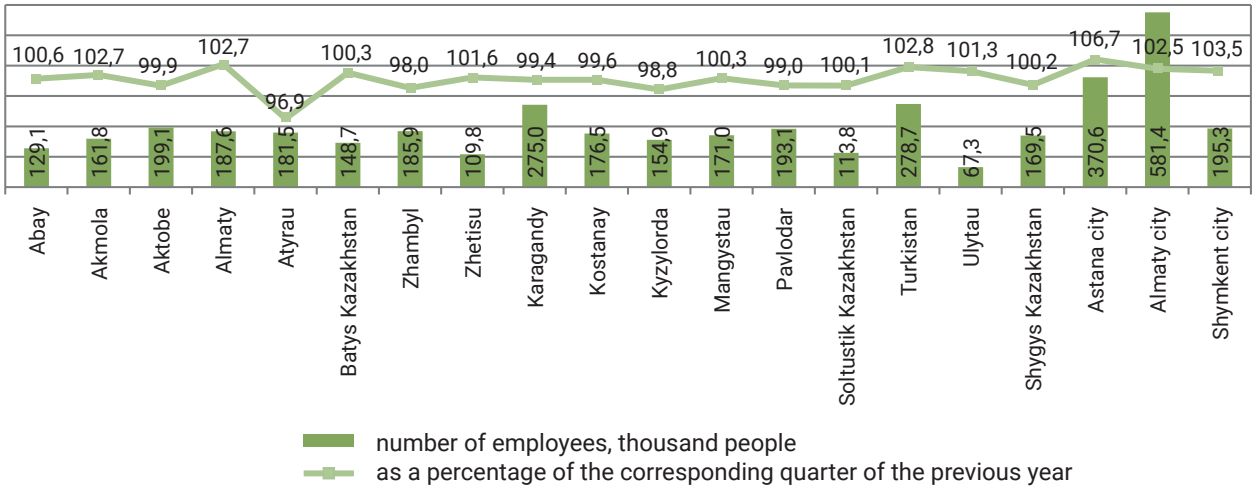
	Labor force		Labor force				
			employed		безработные		
	thousand persons	as a percentages to the corresponding period of the previous year	thousand persons	as a percentages to the corresponding period of the previous year	thousand persons	as a percentages to the corresponding period of the previous year	unemployment rate, in percentages
Republic of Kazakhstan	9 838,1	101,1	9 392,0	101,2	446,1	98,8	4,5
Abay	302,6	98,0	288,3	98,0	14,3	98,9	4,7
Akmola	418,7	99,8	400,4	100,0	18,3	93,9	4,4
Aktobe	492,9	100,5	469,5	100,5	23,4	101,5	4,7
Almaty	797,6	102,8	761,3	102,8	36,3	101,8	4,6
Atyrau	376,1	102,3	357,6	102,2	18,5	104,0	4,9
Batys Kazakhstan	350,6	98,6	334,6	98,8	16,0	93,1	4,6
Zhambyl	524,4	96,7	499,2	96,7	25,2	96,2	4,8
Zhetisu	302,8	96,8	288,9	97,0	13,9	94,5	4,6
Karagandy	555,0	103,6	532,9	103,7	22,1	102,7	4,0
Kostanay	447,0	99,6	426,6	99,6	20,4	98,3	4,6
Kyzylorda	349,6	98,7	334,0	99,1	15,6	92,4	4,5
Mangystau	400,5	103,3	380,5	103,4	20,0	101,4	5,0
Pavlodar	400,4	99,1	380,9	99,0	19,5	99,9	4,9
Soltustik Kazakhstan	252,0	92,6	240,9	92,7	11,1	90,0	4,4
Turkistan	878,1	102,0	838,0	102,3	40,1	96,4	4,6
Ulytau	98,3	101,5	94,3	101,6	4,0	99,5	4,1
Shygys Kazakhstan	381,0	101,8	363,6	101,8	17,4	101,7	4,6
Astana city	804,1	104,1	769,7	104,2	34,4	101,6	4,3
Almaty city	1 216,2	103,7	1 162,9	103,9	53,3	101,3	4,4
Shymkent city	490,2	101,6	467,9	101,8	22,3	96,4	4,6

The number of employees at enterprises (organizations) in the IV quarter of 2025[3)] amounted to 4050,3 thousand people, of which at large and medium-sized enterprises – 2915,9 thousand people.

In the I quarter of 2026 266,1 thousand people were hired by enterprises. 258,3 thousand people dropped out for various reasons. Worked by one employee 443,7 hours.

At the end of the I quarter of 2026, 59,3 thousand vacancies were not filled at enterprises (1,6% of the number of employees).

The number of employees at enterprises and organizations for the I quarter of 2026



[1] Data from a sample survey of employment.
[2] Employment categories are indicated in accordance with the Social Code of the Republic of Kazakhstan.
[3] Without taking into account employees of small enterprises engaged in entrepreneurial activities.

References to publications:
The Main indicators of the labor market in the Republic of Kazakhstan (I quarter of 2026)
Availability and movement of labor at enterprises in the Republic of Kazakhstan
Summary of the socio-economic development of the regions

2.3 Remuneration of labor at enterprises and organizations*

In the I quarter of 2026, the average monthly nominal salary amounted to 461486 tenge (excluding employees of small enterprises engaged in entrepreneurial activities). In the I quarter of 2026, the median salary was estimated to be 339912 tenge.

From January 1, 2026, the minimum wage is set at 85000 tenge.

	I quarter of 2026			
	average monthly nominal wage, tenge	as a percentages of the average republican level	as a percentages of the corresponding quarter of the previous year	
			nominal wage index	real wage index
For all types of economic activity	461 486	100,0	109,1	97,7
Agriculture, forestryandfisheries	299 513	64,9	120,3	107,7
Industry	696 725	150,9	111,6	99,9
construction	536 800	116,3	110,5	98,9
wholesale and retail trade; car and motorcycle repair	430 171	93,2	108,5	97,1
Transport and ware housing	654 342	141,8	112,9	101,1
Provision of accommodation and food services	365 066	79,1	104,6	93,6
Information and communication	883 837	191,5	102,8	92,0
Financial and insurance activities	1 010 271	218,9	118,1	105,7
Operations with real estate	360 960	78,2	109,2	97,8
Professional, scientific and technical activities	638 235	138,3	106,8	95,6
Administrative and support services activities	377 964	81,9	108,1	96,8
public administration and defense; mandatory social security	403 447	87,4	111,4	99,7
Education	315 100	68,3	104,2	93,3
Health and social services	334 768	72,5	107,0	95,8
Arts, entertainmentandrecreation	293 671	63,6	103,1	92,3
Provision of other types of services	362 123	78,5	109,5	98,0

Continuation

	I quarter of 2026		
	average monthly nominal wage, tenge	as a percentages of the corresponding quarter of the previous year	
		nominal wage index	real wage index
Republic of Kazakhstan	461 486	109,1	97,7
Abay	405 425	114,2	102,4
Akmola	378 763	110,3	97,6
Aktobe	420 239	109,0	97,8
Almaty	376 012	110,9	99,0
Atyrau	652 950	103,0	91,8
Batys Kazakhstan	387 694	107,1	96,4
Zhambyl	328 952	106,5	95,6
Zhetisu	346 199	112,2	100,0
Karagandy	439 100	110,1	98,8
Kostanay	394 942	110,1	98,9
Kyzylorda	385 193	108,5	97,2
Mangystau	659 801	106,2	94,9
Pavlodar	448 906	112,4	99,6
SoltustikKazakhstan	326 664	108,9	95,6
Turkistan	332 640	107,1	95,1
Ulytau	655 995	109,5	96,6
Shygys Kazakhstan	438 659	108,4	97,1
Astana city	609 725	108,2	98,1
Almaty city	574 162	110,7	99,5
Shymkent city	350 374	109,0	97,8

** Without taking into account employees of small enterprises engaged in entrepreneurial activities.*

References to publications:

Number and wage of employees in the Republic of Kazakhstan
Summary of the socio-economic development of the regions

3. Economic indicators

3.1 Statistics of prices

In April 2026, the monthly consumer price index amounted to 100,8%. Prices for food products increased by 0,7%, while non-food products and paid services increased by 0,9%.

Among food products, prices increased for carrots by 6,5%, grapes by 5,6%, onions by 5,3%, canned beef by 3,5%, coffee by 2,8%, lamb by 2,5%, chicken parts (thigh, drumstick) by 2,2%, beef, cheese and eggs by 2,1%, sausages, flour and chocolate by 2,0%, apples by 1,6%, butter by 1,2%, tea by 1,1%, horse meat and cabbage by 1,0%, and potatoes by 0,8%.

A decrease in prices was recorded for cucumbers by 20,8%, tomatoes by 7,8%, tangerines by 5,5%, oranges and bananas by 3,0%, and pears by 2,7%.

Among non-food products, price increases were observed for bicycles by 12.0%, microwave ovens by 5.5%, gold wedding rings by 3,7%, shower gel and face cream by 2,6%, cement by 2,4%, medicines by 2,2%, toothpaste and water-based paints by 1,6%, and electric kettles, shampoos and men's sportswear by 1,5%. Liquefied gas in cylinders increased by 2,0%, and gasoline by 0,4%.

In the services sector, prices increased for vehicle inspection services by 32,9%, tyre fitting services by 8,6%, air passenger transport services by 5,4%, dental caries treatment by 3,7%, railway passenger transport services by 3,6%, hotel accommodation by 1,7%, hairdressing and beauty salon services by 1,5%, and preschool education services by 1,0%.

In April 2026, compared to the previous month, the producer price index for agricultural products was 100,1%, for crop products – 100,3%, for livestock products – 99,5%.

Price increased were for carrots – by 4,6%, indoor tomatoes – by 2,5%, oats – by 1,5%, wheat and sunflower seeds - by 0,7%, feed grain crops – by 0,4%, beetroot by 0,3%.

Price reduction were recorded at cucumbers in protected ground by 7,6%, corn (maize) – by 1,6%, rapeseed seeds – by 1,1%, bulb onions – by 0,9%, potato – by 0,8%, buckwheat, dried peas and curly flax seeds – by 0,6%.

Among livestock products, prices increased for eggs by 2,5%, pigs – by 2,1%, raw cow's milk – by 1,2%, horses – by 1,1%, while prices for poultry decreased by 4%.

Prices of manufacturing enterprises for industrial products in April 2026 increased by 4,2% compared to the previous month. Oil prices were higher by 24,9%, coal – by 1,2%, metal ores – lower by 2,5%, natural gaz – by 1,2%. Of petroleum products, fuel oil increased by 1,2%, propane and butane liquefied – by 14,2%, diesel fuel – by 0,8%, gasoline – by 0,4%.

An increase in prices was noted for aluminum by 6,5%, lead – by 6,1%, zinc – by 5%, rolled ferrous metals – by 0,6%, ferroalloys – by 0,4%, copper – by 0,2%.

From food products, sugar rose in price by 3,4%, pork meat – by 2,7%, butter lower in price by 1,5%, horse meat – by 1%.

In the service sector, tariffs for the transportation of goods by all modes of transport decreased by 0,1% in April 2026 compared to the previous month, tariffs for postal and courier services increased by 0,1%, for communication services remained unchanged.

In April 2026, compared to the previous month, the price index in construction was 100,8%. Prices for construction and installation works increased by 0,8%, other works and costs – by 1,1%, machinery and equipment decreased by 0,2%.

in percentages

	April 2026 to			
	March 2026	December 2025	April 2025	December 2020
Consumer price index	100,8	103,6	110,6	180,9
Price index of producers of agricultural products	100,1	101,8	113,7	133,4
Price index of enterprises-manufacturers of industrial products	104,2	108,4	111,1	196,8
Index of tariffs for the transportation of goods by all modes of transport	99,0	97,4	104,8	124,9
Index of tariffs for postal and courier services for legal entities	100,1	105,0	104,9	137,8
Index of tariffs for communication services for legal entities	100,0	100,1	101,0	103,7
Price index in construction	100,8	104,0	105,1	123,4

Continuation

	Consumer price index		
	April 2026 to		
	March 2026	December 2025	April 2025
Republic of Kazakhstan	100,8	103,6	110,6
Abay	100,7	103,4	110,8
Akmola	101,1	104,3	112,7
Aktobe	100,4	103,1	110,6
Almaty	100,8	103,7	110,8

Continuation

	Consumer price index		
	April 2026 to		
	March 2026	December 2025	April 2025
Atyrau	100,7	103,5	111,9
BatysKazakhstan	101,1	104,2	110,9
Zhambyl	100,8	103,7	110,9
Zhetisu	100,8	103,6	111,8
Karagandy	100,7	103,0	109,1
Kostanay	100,8	103,6	110,8
Kyzylorda	101,0	103,6	111,3
Mangystau	100,9	104,0	111,4
Pavlodar	100,9	102,9	112,0
SoltustikKazakhstan	101,1	104,0	113,4
Turkistan	100,8	104,0	111,4
Ulytau	101,0	104,8	112,9
Shygys Kazakhstan	100,8	103,9	110,6
Astana city	100,6	103,1	108,8
Almaty city	100,9	103,5	109,9
Shymkent city	101,2	103,9	110,4

References to publications:

Consumer price index and derived indicators in the Republic of Kazakhstan (monthly)
Price indices and prices in agriculture in the Republic of Kazakhstan (monthly)
Price indices and producer prices for industrial products in the Republic of Kazakhstan (monthly)
Indices of tariffs for the transportation of goods by all modes of transport in the Republic of Kazakhstan (monthly)
Tariff indices for postal.courier and communication services for legal entities in the Republic of Kazakhstan (monthly)
Price indices and prices in construction in the Republic of Kazakhstan (monthly)
Sammary of the socio-economic development of the region

3.2 Short-term economic indicator

The short-term economic indicator for January- April 2026 compared to January April 2025 amounted to 104,2%.

The calculation of the short-term economic indicator is carried out to ensure efficiency and is based on changes in output indices for basic sectors: agriculture, industry, construction, trade, transport and communications, accounting for over 60% of GDP.

	Short-term economic indicator	
	April 2026 to April 2025, in percentages	January- April 2026 to January-April 2025, in percentages
Republic of Kazakhstan	109,7	104,2
Abay	103,0	103,8
Akmola	102,9	94,7
Aktobe	97,6	102,0
Almaty	113,9	115,3
Atyrau	107,7	88,2
Batys Kazakhstan	100,3	91,6
Zhambyl	116,6	117,9
Zhetisu	111,1	111,5
Karagandy	105,3	105,3
Kostanay	110,5	104,0
Kyzylorda	104,8	106,9
Mangystau	102,3	103,9
Pavlodar	112,6	108,7
Soltustik Kazakhstan	106,1	120,3
Turkistan	140,3	125,2
Ulytau	139,4	120,4
Shygys Kazakhstan	112,1	97,8
Astana city	119,3	113,4
Almaty city	109,0	110,3
Shymkent city	106,9	110,4

References to publications:
Short-term economic indicator by region and by types of economic activity
Summary of the socio-economic development of the regions

3.3 Gross Domestic Product

In the structure of GDP for January-September 2025 (to preliminary data) the production of goods amounted to 36,6%, the production of services – 57,6%. The main share in the production of GDP is occupied by industry – 26,6%, wholesale and retail trade; repair of cars and motorcycles – 19,9%.

According to the reporting data, in the sectoral structure of income formation for January-December 2025, compensation of employees in the production of goods and services amounted to 28,7% and 34,8%, respectively, the share of other taxes on production is 1,1% in the production of goods and 1,5% in the production of services, respectively, the share of gross operating surplus /gross mixed income was 70,2 % and 63,7%.

The Gross domestic product calculated by the final expenditure method for January-December 2025 amounted to 155236223,7 million tenge. In comparison with the corresponding period of last year in real terms there is an increase in the component of final consumption expenditure: households – by 8,1%, government administration – by 3,4%, and in non-profit organizations serving households – by 5,5%.

GDP by type of economic activity

as a percent of the corresponding period of the previous year

	GVA, million tenge	Physical volume index	Deflator	Structure of GDP, in percentages to total
		January-December 2025*		
Gross domestic product	159 583 750,7	106,5	109,7	100,0
Agriculture, forestry and fisheries	6 078 379,7	105,8	108,3	3,8
Industry	42 222 225,8	107,5	110,0	26,6
Construction	9 854 932,9	115,9	104,0	6,2
Wholesale and retail trade; car and motorcycle repair	31 844 716,9	109,0	112,3	19,9
Transport and warehousing	9 838 660,9	120,2	105,5	6,1
Provision of accommodation and food services	1 778 130,7	100,8	111,6	1,1
Information and communication	3 654 544,7	106,6	113,8	2,3
Financial and insurance activities	5 825 067,6	103,0	121,6	3,6
Operations with real estate	14 710 843,5	100,4	126,5	9,2
Professional, scientific and technical activities	4 614 702,7	94,7	114,6	2,9
Activities in the area of administration and support services	3 368 776,0	95,2	110,2	2,1
Public administration and defense; compulsory social security	3 003 133,0	101,5	112,5	1,9
Education	5 068 728,4	101,4	87,2	3,2
Public Health and Social Services	2 874 656,2	100,6	70,1	1,8
Arts, entertainment and recreation	1 507 721,6	102,2	117,3	1,0
Provision of other types of services	3 724 521,6	100,0	117,3	2,3
Activities of households employing domestic workers; activities of households producing goods and services for their own consumption	284 132,2	94,7	102,3	0,2
Gross value added	150 253 874,4	106,5	109,8	94,2
Net taxes on products	9 329 876,3	105,3	106,9	5,8
Taxes on products	9 903 977,6	105,5	107,7	6,2
Subsidies on products	574 101,3	109,3	122,9	0,4

** According to preliminary data.*

References to publications:

GDP at current prices
GDP Volume index
GDP Deflator
Structure of GDP
Gross domestic product by final expenditure method at current prices
Volume index of Gross domestic product by final expenditure method
Structure of Gross domestic product by final expenditure method
Deflator of Gross domestic product by final expenditure method
Compensation of employees
Other taxes on production
Consumption of fixed capital
Net operating surplus and net mixed income
Gross Domestic Product by Income Method
Summary of the socio-economic development of the regions

3.4 Investment statistics

In January-April 2026, the volume of investments in fixed capital amounted to 4936,6 billion tenge, which is 6,7% more than in January-April 2025.

The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-April 2026 amounted to 3328,7 billion tenge.

In January-April 2026, compared with January-April 2025, there is an increase costs for the purchase of machinery, quipment and vehicles and their capital repairs by 41,9%.

A significant share of investments in fixed capital in January-April 2026 accounted for industry (43,8%) (including mining and quarrying – 15,9%, manufacturing industry – 14,5%), operations with real estate (19,3%), transport and warehousing (14,6%) and agriculture, forestry and fisheries (5,9%).

The volume of investments of large enterprises in January- April 2026 amounted to 1590,9 billion tenge.

	January-April 2026	
	million tenge	as percentages oftotal
Investment in fixed capital	4 936 639	100,0
of which those financed from:		
state budget	645 648	13,1
own funds	3 328 698	67,4
bank loans	335 870	6,8
of them:		
loans from foreign banks	4 928	0,1
other borrowed funds	626 424	12,7
of them:		
borrowed funds of non-residents	172 603	3,5

Continuation

	Investments in fixed capital, million tenge		Physical volume index, in percentages	
	April 2026	January-April 2026	April 2026 by April 2025	January-April 2026 by January-April 2025
Republic of Kazakhstan	1 473 685	4 936 639	107,6	106,7
Abay	27 132	111 029	112,5	119,4
Akmola	40 419	146 515	86,8	105,2
Aktobe	82 157	235 377	143,2	106,5
Almaty	67 891	266 182	99,3	124,3
Atyrau	107 378	408 330	102,4	100,7
Batys Kazakhstan	47 203	182 599	104,3	117,0
Zhambyl	59 112	277 228	80,5	138,3
Zhetisu	29 339	74 918	80,4	73,5
Karagandy	67 104	206 161	104,7	86,4
Kostanay	91 897	162 846	286,9	101,2
Kyzylorda	45 116	187 232	116,5	110,1
Mangystau	65 323	220 461	60,4	70,2
Pavlodar	75 501	251 068	112,5	113,8
Soltustik Kazakhstan	40 381	118 687	137,3	106,7
Turkistan	115 886	470 184	126,4	157,4
Ulytau	53 270	93 935	447,2	258,0
Shygys Kazakhstan	35 301	202 020	69,8	108,7
Astana city	174 230	587 965	133,7	109,1
Almaty city	214 902	588 602	104,6	103,1
Shymkent city	34 143	145 300	41,3	58,7

References to publications:
On investments in fixed capital (January-April 2026)
Summary of the socio-economic development of the regions

3.5 Statistics of domestic trade

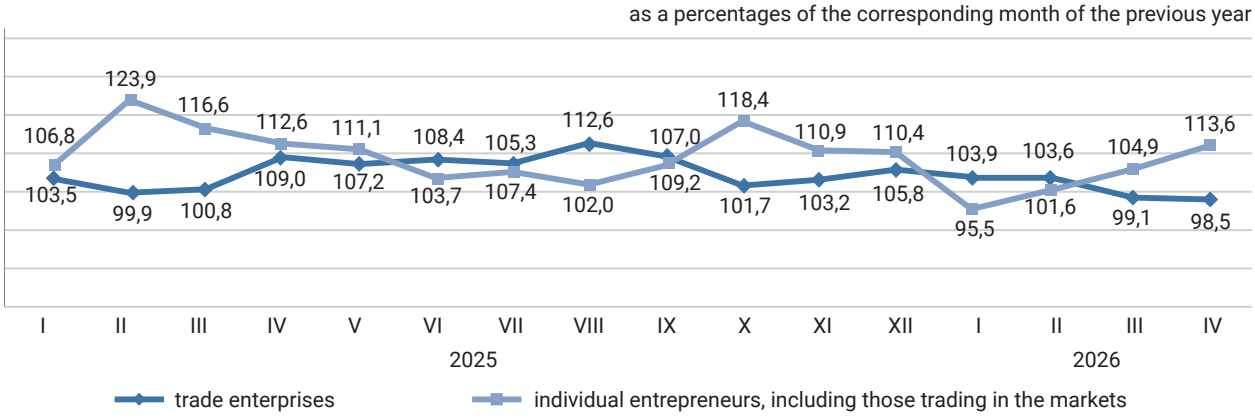
The volume of retail trade in January-April 2026 amounted to 7082,2 billion tenge, which is 3,4% more than the corresponding period in 2025. Retail sales of goods by trading enterprises increased by 1%, individual entrepreneurs, including those trading in the markets, increased by 4,6% compared to January-April 2025.

As of May 1, 2026, the volume of commodity stocks of trading enterprises (for reporting enterprises) in retail trade amounted to 1719,5 billion tenge, in trading days - 68 days.

The share of food products in the total volume of retail trade is 31,1%, non-food products – 68,9%. The volume of sales of food products compared to January-April 2025 increased by 10,5%, non-food products increased by 0,6%.

The volume of wholesale trade in January-April 2026 amounted to 15068,8 billion tenge, which is 5,9% more than the corresponding period in 2025. Non-food products and industrial and technical products (80%) prevail in the structure of wholesale trade.

as a percentages of the corresponding month of the previous year



	Volume of retail trade, million tenge		Physical volume index, in percentages		Volume of wholesale trade, million tenge		Physical volume index, in percentages	
	April 2026	January-April 2026	April 2026 to April 2025	January-April 2026 to January-April 2025	April 2026	January- April 2026	April 2026 to April 2025	January-April 2026 to January-April 2025
Republic of Kazakhstan	1 879 309,8	7 082 179,0	105,0	103,4	4 223 901,4	15 068 788,7	108,9	105,9
Abay	49 309,8	185 033,0	106,7	102,7	31 782,6	109 340,0	97,7	103,9
Akmola	35 925,6	155 836,3	102,8	100,8	99 047,3	321 354,5	93,2	106,4
Aktobe	74 639,1	289 162,2	105,1	103,5	173 585,5	519 995,5	93,7	101,1
Almaty	73 667,1	259 143,7	116,5	113,2	115 096,6	430 610,3	123,6	125,6
Atyrau	52 053,2	202 065,6	104,3	103,9	651 928,8	2 295 447,3	110,1	99,7
Batys Kazakhstan	49 914,4	196 889,6	100,8	100,6	49 007,2	183 629,2	101,5	100,7
Zhambyl	43 470,7	183 481,9	104,9	103,0	37 694,6	126 317,1	106,5	105,6
Zhetisu	25 336,8	97 872,3	104,1	102,6	36 489,6	137 901,8	86,2	99,3
Karagandy	120 149,8	546 657,8	104,9	102,8	244 208,1	796 242,6	103,2	102,5
Kostanayi	52 928,8	213 683,7	108,5	103,6	103 811,8	357 689,4	119,6	111,7
Kyzylorda	41 210,4	176 250,2	106,6	101,9	27 668,0	101 025,6	104,9	103,5
Mangystau	33 585,8	127 127,8	102,8	101,7	45 136,8	162 836,3	107,8	102,9
Pavlodar	64 189,2	219 347,6	102,3	101,2	130 525,7	430 734,8	153,2	146,0
Soltustik Kazakhstan	41 032,7	141 837,3	101,2	100,8	82 862,6	251 115,6	130,3	134,5
Turkistan	38 179,7	128 601,6	119,9	118,1	48 731,5	143 518,2	138,1	129,5
Ulytau	9 774,1	39 799,3	104,5	101,3	9 531,1	37 998,7	106,6	101,6
Shygys Kazakhstan	104 132,2	396 513,9	100,7	100,5	90 599,7	319 248,2	108,2	116,5
Astana city	265 879,1	931 936,3	103,2	102,6	547 397,3	2 161 226,5	103,4	102,6
Almaty city	600 462,9	2 228 429,2	104,5	103,0	1 476 334,2	5 529 902,2	109,8	106,1
Shymkent city	103 468,4	362 509,7	106,3	105,9	222 462,6	652 654,9	127,8	124,5

References to publications:
Volume of sales of goods and services in the Republic of Kazakhstan (January - April 2026)
Summary of the socio-economic development of the regions

3.6 Statistics of foreign and mutual trade

According to SRC MF and BNS

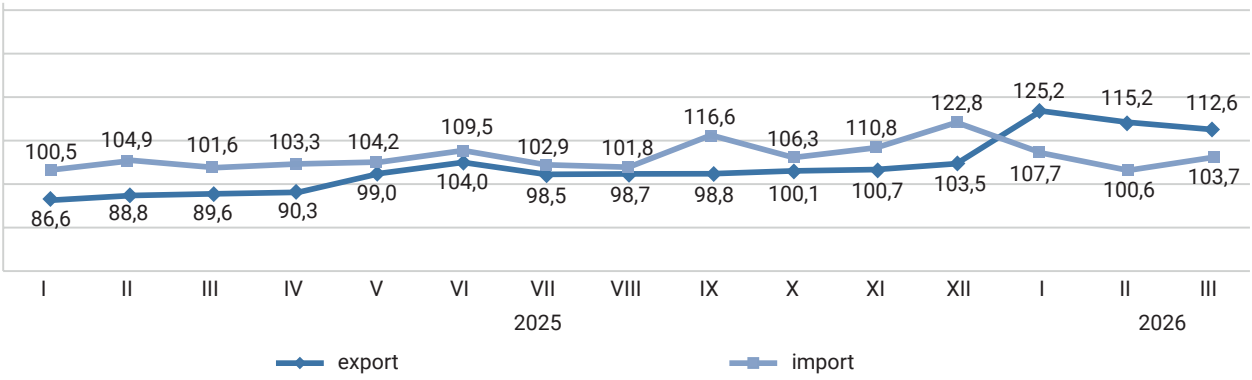
Foreign trade turnover in January- March 2026 amounted to 32,9 billion US dollars (increased by 10,5% in nominal terms compared to January- March 2025) including exports – 18 billion US dollars (9,4% more) and imports – 14,9 billion US dollars (increased by 11,8% than corresponding period last year).

Exports with the EAEU countries amounted to 1 975,1 million US dollars or 6,5% less than in January-March 2025, imports –

5 331,3 million US dollars increased by 28,9% compared to the corresponding period last year.

Dynamics of statistics of foreign and mutual trade by month

as a percentages of the corresponding month of the previous year



	Trade turnover of the Republic of Kazakhstan with the EAEU countries, million US dollars		In percentages
	January-March 2026	January-March 2025*	January-March 2026* to January-March 2025*
Republic of Kazakhstan	7 306,4	6 247,4	117,0
Abay	344,7	140,1	246,1
Akmola	110,8	139,7	79,3
Aktobe	181,5	190,1	95,5
Almaty	300,8	290,0	103,7
Atyrau	97,7	90,5	108,0
Batys Kazakhstan	131,0	193,2	67,8
Zhambyl	71,5	80,7	88,6
Zhetisu	30,3	25,3	119,5
Karagandy	658,2	644,7	102,1
Kostanay	309,2	310,1	99,7
Kyzylorda	25,0	31,9	78,4
Mangystau	44,6	51,0	87,4
Pavlodar	346,8	388,4	89,3
Soltustik Kazakhstan	200,4	128,5	155,9
Turkistan	109,2	117,3	93,1
Ulytau	8,3	10,4	79,6
Shygys Kazakhstan	719,7	286,5	251,3
Astana city	1 542,8	1 117,6	138,1
Almaty city	1 963,7	1 881,4	104,4
Shymkent city	110,2	130,2	84,7

The structure of exports and imports by main commodity groups with the EAEU countries for January-March of 2026

CNFEA EAEU code	Product groupname	Export		Import	
		thousands of US dollars	in percentages of the total	thousands of US dollars	in percentages of the total
	Total	1 975 140,5	100,0	5 331 290,9	100,0
01-24	Products of animal and vegetable origin, prepared food stuffs	285 991,3	14,5	983 716,8	18,5
25-27	Mineral products	334 468,6	16,9	1 138 098,8	21,4
27	Fuelandenergyproducts	132 752,4	6,7	900 698,2	16,9
28-40	Products of the chemical and related industries (including rubbers and plastics)	320 033,7	16,2	841 095,2	15,8
41-43	Leather raw materials, furs and products from them	3 918,0	0,2	2 670,7	0,1
44-49	Timber, timber products and pulp and paper products	8 429,2	0,4	199 465,8	3,7
50-63	Textilesandtextileproducts	23 105,6	1,2	229 193,9	4,3
64-67	Shoes, head wear and haberdashery	6 719,7	0,3	17 319,7	0,3
68-69	Construction materials	19 132,9	1,0	51 302,1	1,0
72-83	Metals and products from them	462 364,0	23,4	662 314,3	12,4
84-92	Machinery, equipment, vehicles, instruments and apparatus	341 517,4	17,3	836 282,5	15,6
70-71 93-97, 99	Other goods	169 460,1	8,6	369 831,1	6,9

References to publications:
Foreign trade turnover (January-March 2026)
Summary of the socio-economic development of the regions

3.7 Statistics of agriculture, forestry, hunting and fisheries

Gross output of products (services) of agriculture, forestry and fisheries in January-April 2026 amounted to 1251245,2 million tenge, including crop production – 70563,6 million tenge, livestock – 1158451,7 million tenge, hunting – 686,7 million tenge, forestry – 9116,7 million tenge, fisheries and aquaculture – 12376,7 million tenge, services in agriculture – 49,8 million tenge.

Out of the total output volume, agricultural formations account for 652930,2 million tenge or 52,2 percent of the total volume, including 59544,8 million tenge (84,4 percent) in crop production and 571155,4 million tenge (49,3 percent) in livestock breeding.

Index of physical volume of gross output (services) of agriculture, forestry and fishery sector

in percentages

	January-April 2026 by January-April 2025	January-April 2025 by January-April 2024
Gross output of products (services) of agriculture, forestry and fisheries	103,6	103,9
of them :		
gross production crop production	107,6	100,0
gross production live stock breeding	103,5	104,2

Main livestock production indicators

	Unit	January-April 2026	In percenteges by January-April 2025
Number of main types of livestock and poultry*			
Cattle	thousand heads	9 774,5	103,4
Sheeps	thousand heads	23 461,7	101,6
Goats	thousand heads	2 271,7	102,3
Pigs	thousand heads	564,7	106,5
Horses	thousand heads	5 144,7	107,1
Poultry	thousand heads	48 193,5	100,6
Production of main livestock products			
Slaughtered on the farm or sold for slaughter of livestock and poultry (in live weight)	thousand tons	559,8	103,4
Received cow's milk	thousand tons	986,9	103,1
Received chicken eggs	million pieces	1 519,9	108,6
Productivity of livestock and poultry			
Average milk yield per dairy cow	kg	722	101,8
Average egg yield per laying hen	things	82	105,1

Continuation

	January-April 2026, million tenge		In percenteges by January-April 2025	
	gross output of products (services) ofagriculture, forestry and fisheries, million tenge	including agricultural formations	index of physical volume, in percentages	including agricultural formations
Republic of Kazakhstan	1 251 245,2	652 930,2	103,6	105,7
Abay	77 350,6	38 699,6	103,1	104,7
Akmola	136 963,8	90 158,4	102,3	102,5
Aktobe	72 850,6	27 147,4	101,3	100,0
Almaty	159 771,5	108 284,2	101,2	99,8
Atyrau	26 057,5	9 074,4	101,2	99,3
Batys Kazakhstan	55 458,2	27 382,5	104,4	105,1
Zhambyl	65 919,4	25 012,4	102,2	103,2
Zhetisu	56 592,4	21 292,7	101,6	102,2
Karagandy	55 360,4	30 535,3	101,3	101,5
Kostanay	65 607,6	30 493,5	102,3	110,0
Kyzylorda	22 090,2	4 897,7	103,3	103,9
Mangystau	10 768,6	7 795,1	98,5	100,6
Pavlodar	63 570,5	43 355,0	104,5	106,2
Soltustik Kazakhstan	60 721,6	38 592,9	102,8	104,2
Turkistan	205 943,0	80 068,0	111,3	132,4
Ulytau	15 061,6	7 089,1	99,6	99,2
Shygys Kazakhstan	79 552,9	49 854,8	102,0	103,4
Astana city	1 050,0	1 002,6	100,1	100,0
Almaty city	1 820,0	1 726,9	117,7	117,4
Shymkent city	18 734,7	10 467,7	106,5	112,7

** As of May 1, 2026.*

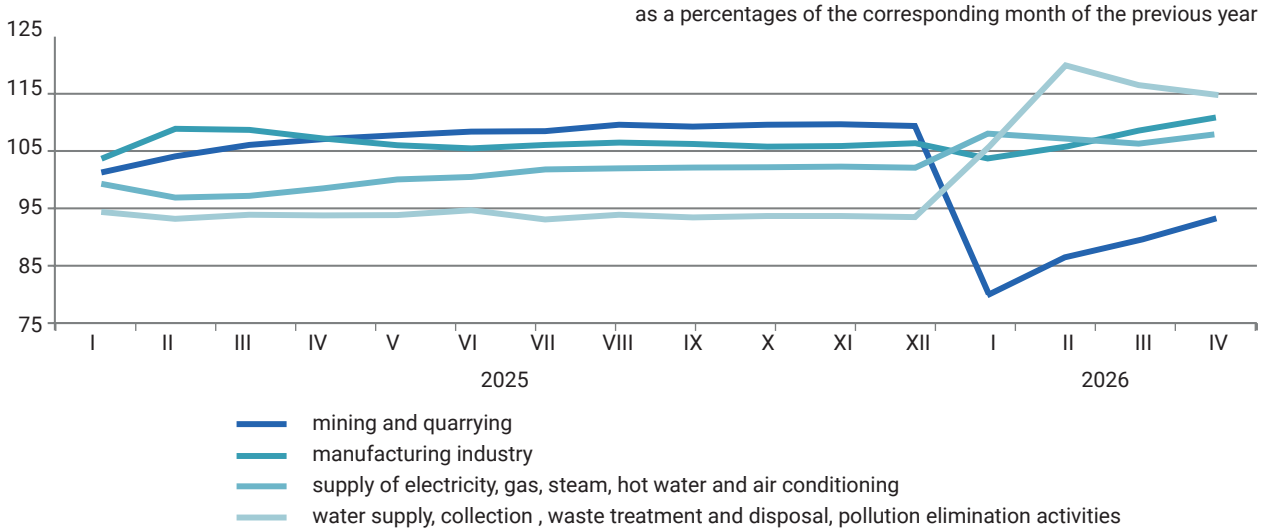
Note: Agricultural formations include agricultural enterprises and belong to entrepreneurs and peasant or farm enterprises.

References to publications:

Gross output by periods (2018-2025)
IPV for the corresponding period (2018-2025)
Number of livestockandbirds
Production of main types of livestock products per month
Summary of the socio-economic development of the regions

3.8 Statistics of industrial production

The volume of industrial production in January-April 2026 amounted to 21661,2 billion tenge. In the mining and quarrying industry – 9659,8 billion tenge, in the manufacturing industry – 10262,6 billion tenge, in the supply of electricity, gas, steam, hot water and air conditioning – 1565,8 billion tenge, in water supply, collection, waste treatment and disposal, pollution elimination activities – 173,0 billion tenge.



in percentages

	January-April 2026 in percentages by January-April 2025	Share in total volume, January-April 2026
Industry	101,9	100
Mining and quarrying	92,7	44,6
Manufacturing industry	109,9	47,4
Supply of electricity, gas, steam, hot water and air conditioning	107,5	7,2
Water supply, collection , waste treatment and disposal, pollution elimination activities	114,3	0,8

By branches of the manufacturing industry

	January-April 2026, billion tenge	January-April 2026 in percentages by January-April 2025
Manufacturing industry	10 262,6	109,9
of them:		
production of food	1 398,0	114,4
production of beverages	366,1	107,6
Production of tobacco products	180,4	135,1
light industry	77,1	225,2
production of paper and paper products	56,2	102,5
production of coke and refined petroleum products	427,7	96,5
production of chemical industry products	530,0	118,4
production of basic pharmaceutical products and pharmaceuti-cals	90,5	135,2
production of rubber and plastic products	164,1	130,8
production of other non-metallic mineral products	499,8	127,7
metallurgical production	4 305,2	94,7
mechanical engineering	1 814,7	123,3

Continuation

	The volume of products (goods, services) in general for the industry, million tenge	Index of physical volume, in percentages
	January-April 2026	January-April 2026 by January-April 2025
Republic of Kazakhstan	21 661 191,2	101,9
Abay	1 140 185,6	102,8
Akmola	802 151,0	88,5
Aktobe	984 206,7	100,4
Almaty	895 794,4	117,8
Atyrau	4 454 471,2	86,1
Batys Kazakhstan	1 331 973,3	88,4
Zhambyl	471 323,6	120,6
Zhetisu	142 773,7	128,4
Karagandy	1 765 945,6	105,6
Kostanay	1 032 028,6	102,5
Kyzylorda	363 411,3	100,0
Mangystau	1 346 807,2	103,0
Pavlodar	1 451 743,9	106,2
Soltustik Kazakhstan	326 991,7	127,6
Turkistan	571 707,3	133,0
Ulytau	691 165,9	115,7
Shygys Kazakhstan	1 137 595,0	94,7
Astana city	1 301 518,0	116,5
Almaty city	931 327,5	127,8
Shymkent city	518 069,6	103,3

References to publications:
Volume of industrial production by type of economic activity by regions (January-April 2026)
Indices of industrial production by main type of economic activity by region (January-April 2026)
Summary of the socio-economic development of the regions

3.9 Statistics of building and housing construction

In January-April 2026, the volume of construction work increased by 14,5% and amounted to 1739,5 billion tenge.

The largest amount of work in January-April 2026 was performed on the construction of facilities (970,6 billion tenge), non-residential buildings (518,3 billion tenge) and residential buildings (250,5 billion tenge).

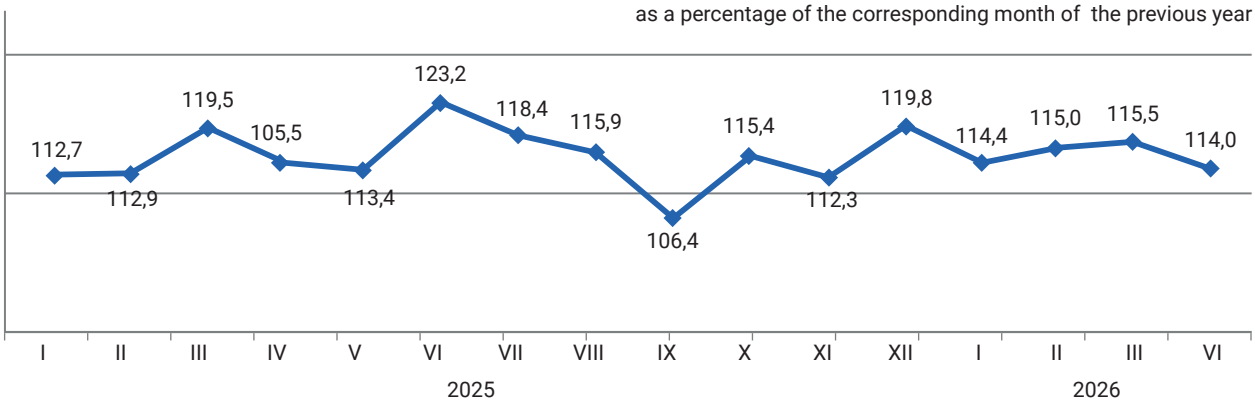
The volume of construction and installation work in January-April 2026 compared to January-April 2025 increased by 12,8% and amounted to 1493 billion tenge. The volume of construction work on major repairs increased by 10,9% and on current repairs by 45,1%.

In January-April 2026, the construction of 9636 new buildings was completed, of which 8769 are residential and 867 are non-residential.

The following social and cultural facilities were put into operation:

- secondary school – 21;
- preschool organizations – 17;
- ambulatory polyclinic organizations – 2.

Indices of physical volume of construction



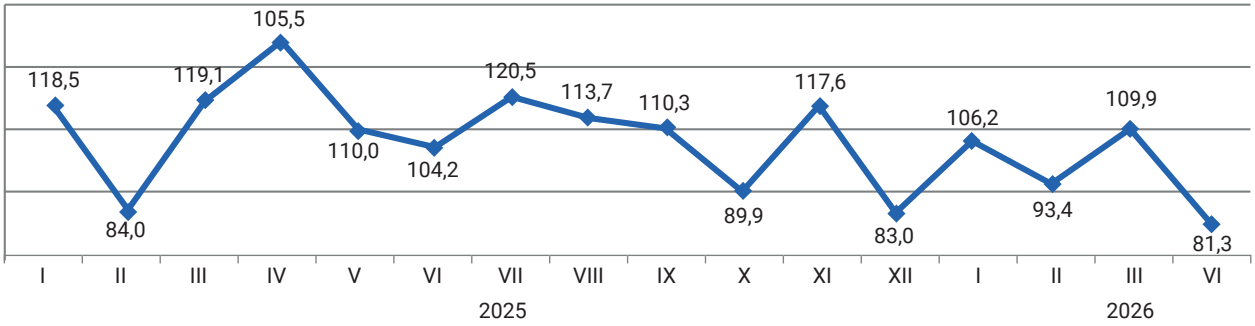
	Объем выполненных строительных работ (услуг), тысяч тенге		Индекс физического объема, в процентах	
	April 2026	January-April 2026	April 2026 by April 2025	January-April 2026 by January-April 2025
Republic of Kazakhstan	508 026 563	1 739 462 042	114,0	114,5
Abay	13 432 071	34 355 334	118,4	105,8
Akmola	19 134 682	47 941 765	217,3	103,3
Aktobe	22 142 602	67 995 940	122,3	113,1
Almaty	23 533 658	76 236 066	97,8	106,4
Atyrau	35 508 773	123 215 086	90,8	101,9
Batys Kazakhstan	19 578 911	69 297 139	116,2	117,0
Zhambyl	14 152 273	74 816 339	74,2	127,3
Zhetisu	19 303 417	50 775 359	95,3	89,9
Karagandy	45 786 570	113 765 986	127,9	110,6
Kostanay	12 410 017	64 645 339	97,8	104,8
Kyzylorda	22 277 955	68 885 830	141,2	127,5
Mangystau	20 301 136	89 241 229	69,4	104,6
Pavlodar	22 891 560	68 039 576	128,6	127,2
Soltustik Kazakhstan	7 082 818	25 933 950	117,7	103,9
Turkistan	23 730 036	95 837 025	93,3	110,3
Ulytau	42 962 905	69 442 788	789,3	372,0
Shygys Kazakhstan	30 912 340	87 730 683	107,7	112,7
Astana city	58 070 513	259 019 108	105,8	108,2
Almaty city	40 832 384	181 646 242	101,0	117,0
Shymkent city	13 981 942	70 641 258	92,3	133,0

In January-April 2026, 891,4 billion tenge was allocated for housing construction. In the total volume of investments in fixed capital, the share of disbursed funds in housing construction amounted to 18,1%.

The main source of financing for housing construction in January-April 2026 is the own funds of developers, the share of which is 95,1%.

Indices of physical volume of investments in housing construction

as a percentages of the corresponding month of the previous year

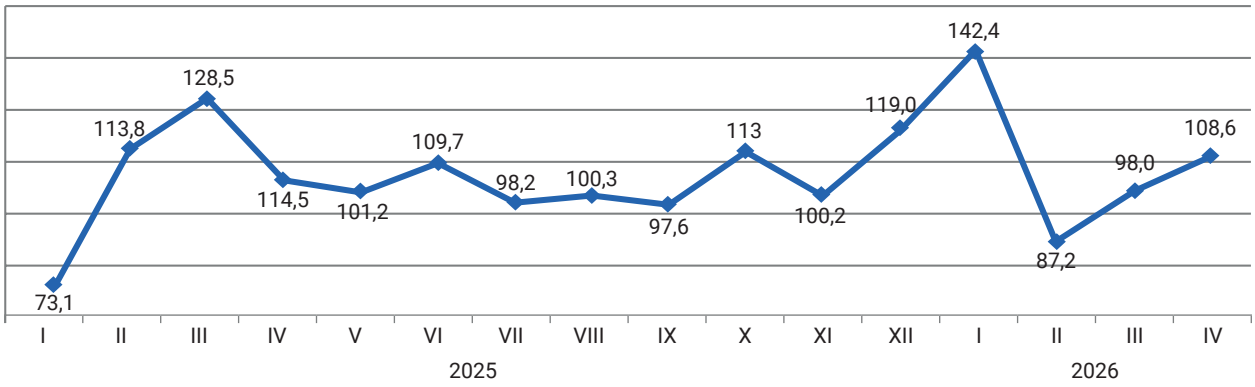


In January-April 2026, the total area of housing put into operation to January-April 2025 increased by 4,9% and amounted to 5122,1 thousand square meters, of which in multi-apartment buildings – by 8,3% (3464,1 thousand square meters). At the same time, the total area of commissioned individual residential buildings decreased by 1,1% (1645,9 thousand square meters).

In the total volume of commissioned housing, the share of multi-apartment buildings was 67,6%, individual –32,1%. The average actual cost of construction of 1 square meter of total housing area increased by 2,5%.

Indices of the physical volume of commissioned residential buildings

as a percentages of the corresponding month of the previous year



	Total area of commissioned residential buildings, sq. meters		Indices of the physical volume of commissioned residential buildings, in percentages		Of them			
					population, sq. meters		in percentages	
	April 2026	January-April 2026	April 2026 by April 2025	January-April 2026 by January-April 2025	April 2026	January-April 2026	April 2026 by April 2025	January-April 2026 by January-April 2025
Republic of Kazakhstan	1 252 754	5 122 121	108,6	104,9	399 656	1 717 564	88,8	100,7
Abay	8 211	42 820	169,3	146,0	8 211	30 420	169,3	151,6
Akmola	38 770	137 234	174,9	101,8	15 535	80 303	70,1	92,4
Aktobe	69 079	275 025	159,4	113,3	15 068	178 355	45,1	107,6
Almaty	131 723	400 769	113,5	104,2	81 262	245 855	106,6	105,5
Atyrau	45 121	132 060	129,7	90,3	20 597	101 009	65,0	80,1
Batys Kazakhstan	35 728	128 273	95,2	102,2	26 951	81 123	114,0	117,9
Zhambyl	25 960	176 341	102,6	101,8	22 465	141 539	102,4	112,5
Zhetisu	26 402	81 342	137,2	112,9	19 657	64 766	180,9	155,8
Karagandy	12 202	79 775	56,2	105,9	1 347	18 776	34,9	106,9
Kostanay	30 230	156 487	84,2	100,1	5 155	29 142	78,1	79,6
Kyzylorda	31 232	190 658	99,7	101,8	31 232	148 660	99,7	92,7
Mangystau	7 514	128 517	67,2	104,2	7 514	50 192	67,2	103,7
Pavlodar	13 396	70 301	89,5	101,7	8 884	39 678	90,6	71,2
Soltustik Kazakhstan	14 980	46 320	111,5	105,3	14 549	45 555	113,7	106,9
Turkistan	61 575	238 876	92,0	105,6	61 575	230 621	92,0	126,2
Ulytau	4 400	18 820	101,6	108,7	2 301	8 498	121,2	141,0
Shygys Kazakhstan	4 219	72 187	103,8	102,4	4 219	23 786	103,8	103,7
Astana city	329 710	1 413 173	110,1	103,5	4 924	30 041	150,7	166,3
Almaty city	223 596	977 831	105,3	106,8	23 997	87 908	65,6	65,9
Shymkent city	138 706	355 312	103,4	110,0	24 213	81 337	65,1	71,5

References to publications:

On the execution of construction work and commissioning of facilities in the Republic of Kazakhstan (January-April 2026)

On investments in fixed assets (January-April 2026)

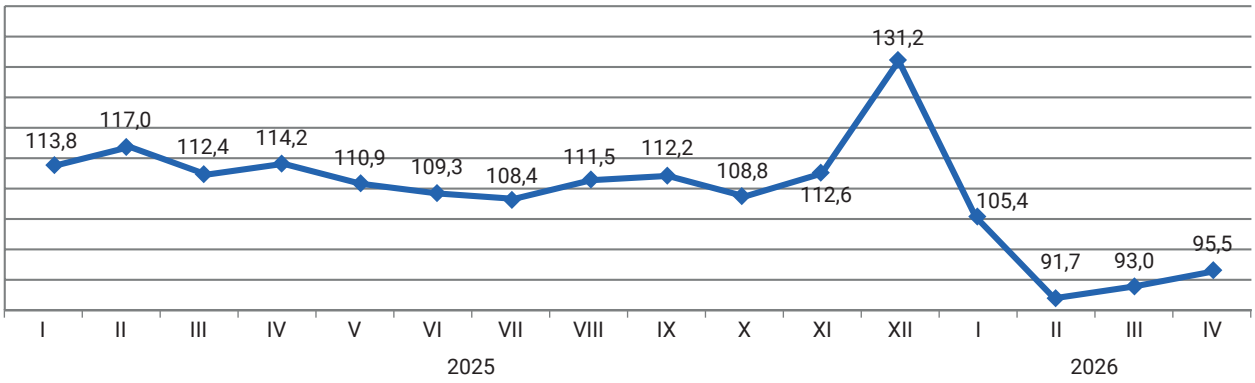
Summary of the socio-economic development of the regions

3.10 Statistics of transport

Cargo turnover

Cargo turnover for January-April 2026 decreased by 6,8% from the level of the corresponding period of the previous year and amounted to 170,7 billion t-km. In January-April 2026 compared to January-April 2025 there was a decrease in cargo turnover in rail transport (by 10,3%) and pipeline transport (by 4%).

as a percentages of the corresponding month of the previous year



in percentages

	Specific weight	March 2026 to February 2026	March 2026 to March 2025	January-March 2026 to January-March 2025
Cargo turnover including:	100	110,4	93,0	96,7
railway	58,9	111,0	89,9	96,4
pipeline	32,4	111,8	95,2	95,4
automobile	8,3	100,4	108,5	104,4
maritime	0,4	129,3	111,9	102,7
air	0,0	108,7	86,8	90,2
inland waterway	-	-	-	-

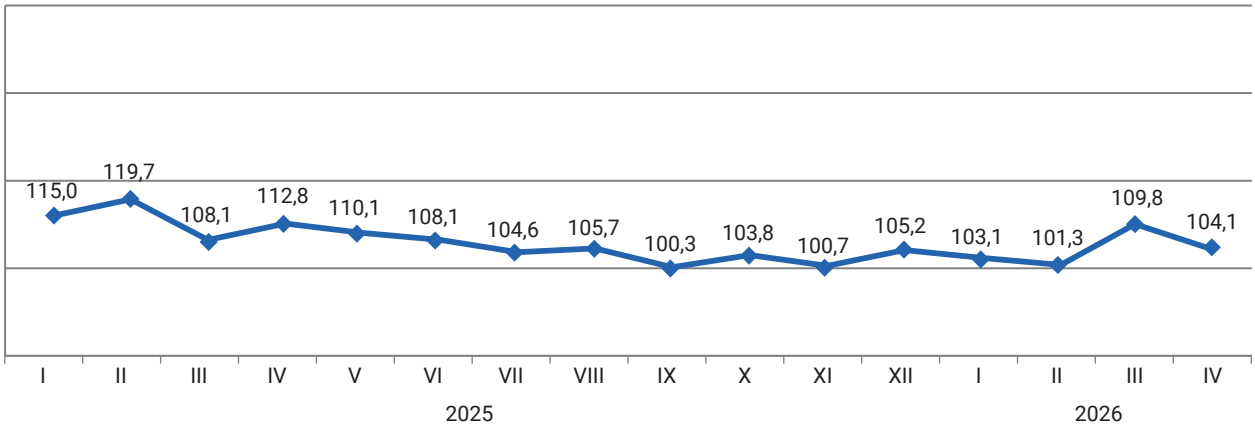
Continuation

	Cargo turnover of all types of transport, million t-km		Indices of the physical volume, in percentages	
	April 2026	January-April 2026	April 2026 to April 2025	January-April 2026 to January-April 2025
Republic of Kazakhstan	43 632,0	170 693,1	95,5	93,2
Abay	1 411,8	5 607,0	93,2	98,6
Akmola	1 813,5	7 335,0	90,3	88,6
Aktobe	3 137,6	12 702,6	92,2	94,2
Almaty	834,1	3 556,1	108,8	89,4
Atyrau	5 345,1	19 079,2	98,0	89,4
Batys Kazakhstan	943,8	3 837,9	92,7	97,4
Zhambyl	1 785,9	7 091,3	91,2	85,9
Zhetisu	1 205,4	4 631,4	98,1	106,8
Karagandy	3 069,5	12 271,4	88,4	88,0
Kostanay	1 945,5	8 014,2	85,9	84,4
Kyzylorda	1 914,4	8 364,8	85,4	91,2
Mangystau	2 695,8	10 727,8	96,3	95,7
Pavlodar	3 348,5	11 779,2	119,7	101,6
Soltustik Kazakhstan	737,3	2 966,3	88,1	89,9
Turkistan	1 075,6	5 017,5	80,1	101,5
Ulytau	1 055,1	4 343,5	94,2	94,8
Shygys Kazakhstan	430,5	1 728,9	89,9	86,5
Astana city	3 587,0	14 551,3	89,3	93,1
Almaty city	5 669,6	20 167,9	103,0	96,6
Shymkent city	1 626,1	6 919,8	109,8	96,4

Passenger turnover

Passenger turnover in January-April 2026 increased by 4,6% compared to the corresponding period of the previous year and amounted to 29,1 billion p-km. In January-April 2026 compared to January-April 2025 there was an increase in passenger flow in automobile transport (by 3,5%) and air transport (by 9,1%).

as a percentages of the corresponding month of the previous year



in percentages

	Specific weight	April 2026 to March 2026	April 2026 to April 2025	January-April 2026 to January-April 2025
Passenger turnover including:	100	95,7	104,1	104,6
automobile	53,9	103,2	103,6	103,5
railway	15,3	89,0	95,5	99,8
air	29,9	87,0	109,7	109,1
trolley bus	0,2	103,4	82,7	87,6
subway	0,6	135,6	128,9	111,0
tram	0,1	111,0	104,2	100,6
other types (cableways and others)	0,0	48,0	39,9	75,6
maritime	-	-	-	-
inland waterway	-	-	-	-

Continuation

	Passenger turnover of all types of transport, million p-km		Indices of the physical volume, in percentages	
	April 2026	January-April 2026	April 2026 to April 2025	January-April 2026 to January-April 2025
Republic of Kazakhstan	7 344,9	29 052,6	104,1	104,6
Abay	105,3	415,2	100,1	104,5
Akmola	66,3	270,9	124,7	124,1
Aktobe	311,1	1 156,0	111,0	101,5
Almaty	244,7	917,2	119,8	117,2
Atyrau	273,4	1 117,2	51,8	54,3
Batys Kazakhstan	366,2	1 471,3	95,5	105,1
Zhambyl	164,8	726,0	104,1	119,9
Zhetisu	52,6	199,5	113,8	116,7
Karagandy	284,5	1 193,2	103,3	118,3
Kostanay	146,6	565,2	176,5	159,6
Kyzylorda	211,9	831,4	99,3	101,7
Mangystau	491,5	1 963,4	88,2	89,4
Pavlodar	174,6	638,1	99,2	97,0
Soltustik Kazakhstan	45,0	162,1	113,2	104,7
Turkistan	135,0	520,7	102,3	102,0
Ulytau	67,0	264,7	90,3	91,6
Shygys Kazakhstan	132,6	525,9	88,3	88,7
Astana city	1 238,3	5 157,3	92,4	93,9
Almaty city	2 247,4	8 608,9	127,5	121,9
Shymkent city	586,2	2 348,4	118,9	126,0

References to publications:

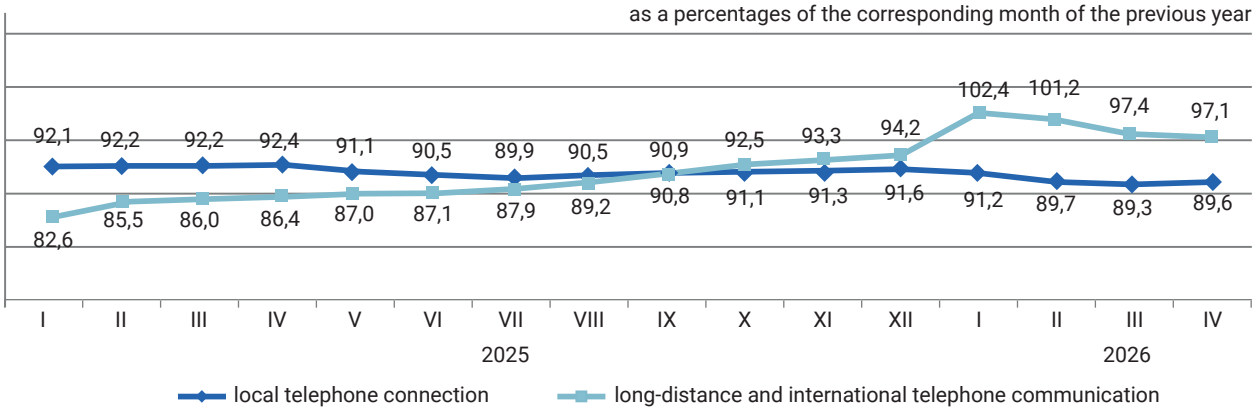
Main performance indicators of transport in the Republic of Kazakhstan (January-April 2026)

Summary of the socio-economic development of the regions

3.11 Statistics of communications

Indices of the physical volume for communication services in January-April 2026 compared to January-April 2025 amounted to 103,8%, of which 235,4% for mobile services*, 109,8% for other telecommunications services and 67,6% for Internet services.

A significant share in the total volume of communication services is occupied by Internet services over fixed wired and wireless telecommunication networks, mobile communicationsand other telecommunication services, the shares of which amounted to 37,7%, 36,4% and 15,9% respectively.



	Volume of communication services, million tenge		Indices of the physical volume, in percentages		
	April 2026	January-April 2026	April 2026 to March 2026	April 2026 to April 2025	January-April 2026 to January-April 2025
Volume of communication services, total	128 516,2	507 605,3	100,9	103,4	103,8
Internetnet works	47 577,4	191 355,5	99,7	66,6	67,6
mobile communication services*	49 053,9	184 531,2	102,6	229,3	235,4
other telecommunications services	19 282,0	80 790,2	100,9	111,0	109,8
datatransfer	4 946,2	20 129,8	98,1	109,7	109,0
distribution of programs over cable infrastructure, over wireless networks and via satellite	4 339,5	17 364,4	100,3	97,2	94,5
local telephone connection	2 058,9	8 366,4	98,9	89,6	90,0
long-distance and international telephone communication	1 258,3	5 067,9	101,8	97,1	99,5
Of the total volumes - to the population	77 472,7	301 875,0	101,4	102,2	102,7

** Since January 2026, mobile (cellular) broadband Internet access services via wireless networks had reclassified from the "Internet works" category to the "Mobile connection" category.*

Continuation

	Volume of communication services, million tenge		Indices of the physical volume, in percentages		
	April 2026	January-April 2026	April 2026 to March 2026	April 2026 to April 2025	January-April 2026 to January-April 2025
Republic of Kazakhstan	128 516,2	507 605,3	100,9	103,4	103,8
Abay	982,9	3 987,7	99,5	98,0	100,3
Akmola	2 078,6	8 357,0	100,0	142,6	140,4
Aktobe	1 812,3	7 056,4	103,6	104,9	101,4
Almaty	1 498,2	5 962,1	101,3	97,2	95,4
Atyrau	1 565,1	6 172,1	102,1	101,8	98,9
Batys Kazakhstan	1 019,8	4 013,5	102,7	100,9	100,9
Zhambyl	1 120,2	4 242,4	110,4	108,4	103,8
Zhetisu	930,6	3 619,5	101,9	107,9	105,3
Karagandy	2 356,6	9 183,0	102,5	99,6	98,0
Kostanay	1 684,3	6 606,3	102,8	98,3	95,1
Kyzylorda	931,8	3 600,8	106,6	113,9	105,5
Mangystau	1 362,3	5 394,8	102,0	95,6	92,4
Pavlodar	1 624,0	6 466,2	100,3	90,2	93,6
Soltustik Kazakhstan	1 083,7	4 177,8	104,9	105,0	101,5
Turkistan	1 152,7	4 184,2	116,4	115,7	106,8
Ulytau	357,6	1 390,6	106,2	88,9	91,7
Shygys Kazakhstan	1 534,3	5 763,8	108,9	104,4	96,6
Astana city*	37 137,5	147 136,6	99,8	110,9	115,1
Almaty city*	66 935,6	265 211,3	100,4	99,1	99,1
Shymkent city	1 348,2	5 079,4	108,1	113,8	107,4

**The volumes of cellular communication are distributed according to the place of registration of cellular operators - the cities of Almaty and Astana.*

References to publications:

The main performance indicators of communication enterprises, postal and courier activities in the Republic of Kazakhstan (January-April 2026)

Summary of the socio-economic development of the regions

3.12 Statistics of enterprises

In April, compared to March 2026, there is a slight decrease in the number of registered legal entities (by 0,5%), compared to the corresponding period of the previous year, their number increased by 1,2%. At the same time, there is an increase in the number of operating legal entities - by 0,3%, compared to the corresponding period of the previous year, their number increased by 4,3%. Since the beginning of the year, by type of economic activity, the largest number of registered legal entities remains in the industry «Wholesale and retail trade; car and motorcycle repair», the share of which as of May 1, 2026. amounted to 26,5%. On the second place – «Construction» (13,4%), on the third – «Provision of other types of services» (9,9%). Together, the share of these three types of activities is 49,7% of all registered legal entities.

Number of legal entities

units

	As of April 1, 2026	As of May 1, 2026
Registered	550 751	547 956
Operating	440 799	441 982

Registered and operating entities by dimension and activity

as of May 1, 2026

By dimension	Legal entities		Subjects of individual entrepreneurship*		Branches and subsidiaries of foreign legal entities	
	registered	operating	registered	operating	registered	operating
Total	547 956	441 982	1 661 111	1 597 167	28 663	21 683
Small	538 475	432 606	-	-	27 539	20 569
Medium	6 939	6 858	-	-	645	639
Large	2 542	2 518	-	-	479	475

** The decrease in the indicator may be due to the transition of subjects of individual entrepreneurship to a special tax regime for the self-employed, introduced under the new Tax Code from January 1, 2026 (Article 718 of the Tax Code).*

Registered legal entities by type of activity and activity

as of May 1, 2026

By type of activity	Total	Of them				
		operating	including			in the process of liquidation
			newly registered	active	temporarily suspended activities	
Total	547 956	441 982	54 572	191 693	195 717	3 960
Agriculture, forestryandfisheries	21 180	19 167	1 994	4 329	12 844	102
MiningandQuarrying	6 390	5 642	1 067	1 142	3 433	41
Manufacturingindustry	28 529	23 581	2 243	10 329	11 009	236
Supply of electricity, gas, steam, hot water and air conditioning	1 891	1 649	171	536	942	14
Water supply; sanitation, waste collection, treatment and disposal, pollution elimination activities	2 759	2 282	192	869	1 221	35
Construction	73 402	57 923	6 553	18 418	32 952	1 014
Wholesale and retail trade; car and motorcycle repair	145 027	106 793	15 601	43 846	47 346	1 373
Transportandwarehousing	23 153	18 821	1 908	8 049	8 864	188
Providing of accommodation and food services	11 468	9 175	1 494	3 693	3 988	32
Informationandcommunication	19 851	16 287	2 492	6 986	6 809	48
Financialandinsuranceactivities	8 151	6 199	1 249	2 084	2 866	108
Realestatetransactions	27 513	23 924	2 289	13 419	8 216	114
Professional, scientific and technical activities	36 128	29 501	3 031	13 630	12 840	169
Administrative andsupport services activities	25 980	21 495	1 852	10 681	8 962	125
Public administration and defense; compulsory social security	9 737	9 535	227	8 967	341	25
Education	31 867	29 553	1 560	21 606	6 387	117
Healthcareandsocialservices	12 856	11 760	1 109	7 428	3 223	33

Continuation

By type of activity	Total	Of them				
		operating	including			in the process of liquidation
			newly registered	active	temporarily suspended activities	
Arts, entertainmentandrecreation	7 987	6 636	798	2 893	2 945	29
Provision of other types of services	54 086	42 059	8 742	12 788	20 529	157
Activities of extraterritorial organizations and bodies	1	-	-	-	-	-

Registered legal entities by size and form of ownership

as of May 1, 2026

By dimension	Total	Including by forms and types of ownership				
		state	private total	of them		foreign
				with the participation of the state (without foreign participation)	joint ventures (with foreign participation)	
Total	547 956	25 929	460 480	533	11 053	61 547
Small	538 475	20 905	456 505	469	10 760	61 065
Medium	6 939	3 779	2 863	33	167	297
Large	2 542	1 245	1 112	31	126	185

References to publications:
The main indicators of the number of entities in the Republic of Kazakhstan (As of May 1, 2026)
Summary of the socio-economic development of the regions

3.13 Small and medium business[1)]

The structure of performance indicators for SMEs as of May 1, 2026

As of May 1, 2026, the number of active subjects SMEs decreased by 6,1% compared to the corresponding date of the previous year. In the total number of active subjects SMEs, the share of individual entrepreneurs was 68,7%, legal entities of small enterprises – 19,1%, peasant or farm enterprises – 12,1%, legal entities of medium enterprises – 0,1%.

Number of SMEs as of May 1, 2026

	Total registered entities SME	Including			Total active SME entities	Including		
		SME legal entities[2)]	individual entrepreneurs[2)]	peasant and farm enterprises[2)]		SME legal entities[2)]	Individual entrepreneurs[2)]	peasant and farm enterprises[2)]
Republic of Kazakhstan	2 139 777	478 671	1 414 692	246 414	1 977 452	380 290	1 358 477	238 685
Abay	52 944	6 437	37 220	9 287	49 932	5 350	35 414	9 168
Akmola	60 938	11 727	43 136	6 075	57 462	10 094	41 440	5 928
Aktobe	83 633	16 326	59 181	8 126	78 327	13 171	57 270	7 886
Almaty	150 237	19 292	104 051	26 894	134 501	15 747	95 775	22 979
Atyrau	61 508	12 651	45 277	3 580	57 498	10 169	43 789	3 540
Batys Kazakhstan	57 430	10 009	39 058	8 363	53 822	8 205	37 372	8 245
Zhambyl	106 937	11 262	66 829	28 846	101 614	9 388	64 250	27 976
Zhetisu	61 032	6 606	35 768	18 658	58 406	5 509	34 450	18 447
Karagandy	102 842	24 255	70 476	8 111	94 432	19 462	67 140	7 830
Kostanay	63 042	11 352	45 697	5 993	59 526	9 590	44 060	5 876
Kyzylorda	61 754	9 046	43 444	9 264	59 500	7 968	42 442	9 090
Mangystau	74 905	16 454	55 220	3 231	71 290	14 197	53 943	3 150
Pavlodar	58 689	14 245	38 581	5 863	54 091	11 733	36 693	5 665
Soltustik Kazakhstan	35 887	8 137	23 599	4 151	32 891	6 382	22 489	4 020
Turkistan	202 843	15 862	106 259	80 722	200 053	15 030	104 573	80 450
Ulytau	17 256	1 971	11 907	3 378	16 376	1 746	11 346	3 284
Shygys Kazakhstan	62 191	12 090	42 282	7 819	57 013	9 734	39 638	7 641
Astana city	273 790	91 647	180 844	1 299	246 173	71 175	173 812	1 186
Almaty city	411 574	152 086	257 805	1 683	361 794	112 763	247 460	1 571
Shymkent city	140 345	27 216	108 058	5 071	132 751	22 877	105 121	4 753

Continuation

	To the corresponding period of the previous year, in percentages							
	total registered entities SME	including			total active SME entities	including		
		SME legal entities[2)]	individual entrepreneurs[2)]	peasant and farmenterprises[2)]		SME legal entities[2)]	Individual entrepreneurs[2)]	peasant and farm enterprises[2)]
Republic of Kazakhstan	92,9	101,2	90,4	92,8	93,9	104,5	91,5	92,9
Abay	90,0	101,6	88,5	89,0	91,4	104,1	90,1	89,8
Akmola	93,7	100,8	92,6	89,4	95,7	105,7	94,2	91,0
Aktobe	90,7	99,5	89,1	86,3	91,0	101,5	89,6	86,0
Almaty	95,9	105,8	95,4	92,0	90,8	103,4	91,2	82,5
Atyrau	89,8	100,6	87,5	86,1	90,7	104,1	88,3	87,5
Batys Kazakhstan	91,1	100,9	89,5	88,1	91,0	102,0	89,5	88,3
Zhambyl	90,8	92,8	88,6	95,5	95,5	98,9	94,1	97,6
Zhetisu	94,3	103,0	91,5	97,2	96,2	106,5	93,6	98,6
Karagandy	92,2	98,0	91,0	87,1	95,5	99,7	94,4	94,7
Kostanay	88,9	99,6	87,0	85,6	88,9	99,6	87,3	85,5
Kyzylorda	91,8	100,3	92,3	82,7	92,3	102,3	92,8	83,1
Mangystau	89,6	102,9	86,9	80,2	92,1	107,9	89,2	83,3
Pavlodar	92,8	98,6	89,8	100,7	94,4	98,5	92,0	103,0
Soltustik Kazakhstan	92,6	97,2	91,9	88,2	92,3	97,4	91,6	88,2
Turkistan	93,5	103,8	87,1	101,2	94,6	107,4	88,0	102,1
Ulytau	88,9	99,3	88,0	87,0	90,3	102,8	89,8	86,5
Shygys Kazakhstan	89,7	100,2	87,5	86,8	90,1	101,2	88,1	87,8
Astana city	93,6	96,4	92,9	50,2	96,2	105,5	93,4	50,2
Almaty city	95,0	105,7	89,9	75,2	95,5	106,7	91,3	73,3
Shymkent city	93,6	101,3	93,2	70,6	95,7	106,2	95,1	71,7

[1)] Operational data.
[2)] Data from the Statistical Business Register.

References to publications:
The main indicators of the number of entities in the Republic of Kazakhstan (As of May 1, 2026)
Summary of the socio-economic development of the regions

3.14 Finance of large and medium enterprises

Structure of expenses

Expenses for production and sale of products in the IV quarter of 2025 amounted to 27432,2 billion tenge, of which the share of production expenses is 66,6%, non-production – 33,4%.

in percentages

	IV quarter 2024	IV quarter 2025
Total expenses	100,0	100,0
Material costs	55,7	57,2
Other costs	17,2	18,0
Labor costs	13,6	11,9
Depreciation of fixed assets and intangible assets	13,5	12,9

Profitability (unprofitability) for certain types of activities

in percentages

	IV quarter 2024	IV quarter 2025
Total	14,2	17,9
Agricu		
ture, forestry and fisheries	6,2	22,3
Mining and quarrying	20,2	26,0
Manufacturing industry	6,3	14,7
Suppl		
of electricity, gas, steam, hot water and air conditioning	6,5	13,0
water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	- 6,9	4,3
Construction	44,7	14,8
Wholesale and retail trade; car and motorcycle repair	8,0	9,0
Transport and ware housing	19,7	27,5

Debt of enterprises

In the IV quarter of 2025, wage arrears at enterprises of the republic amounted to 689,8 billion tenge and increased by 89,9% compared to the corresponding period of 2024.

Wage arrears for certain types of activity

million tenge

	Debt on liabilities	Wage arrears, total	Overdue wage arrears
Agriculture, forestryandfisheries	1 573 782,1	5 035,2	-
Mining and quarrying	15 872 869,7	70 035,9	-
Manufacturing industry	21 808 114,4	113 411,3	123,8
Supply of electricity, gas, steam, hot water and air conditioning	3 893 213,4	32 006,9	x
water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	873 789,1	5 315,0	-
Construction	7 199 111,4	27 134,6	-
Wholesale and retail trade; car and motorcycle repair	10 942 915,9	40 485,9	-
Transport and warehousing	11 562 027,2	197 290,9	-

Continuation

	Income from sales of products and rendering of services, thousand tenge		In percentages
	IV quarter of 2024	IV quarter of 2025	IV quarter of 2025 to IV quarter of 2024
Republic of Kazakhstan	26 360 875 642	30 848 843 502	117,0
Abay	586 113 128	969 971 530	165,5
Akmola	772 125 397	908 472 000	117,7
Aktobe	1 003 972 116	1 048 288 305	104,4
Almaty	720 943 745	794 132 576	110,2
Atyrau	2 966 283 636	3 368 778 000	113,6
Batys Kazakhstan	347 708 687	319 101 297	91,8
Zhambyl	248 314 892	312 648 496	125,9
Zhetisu	145 842 999	171 916 944	117,9
Karagandy	1 085 137 078	1 367 161 048	126,0

Continuation

	Income from sales of products and rendering of services, thousand tenge		In percentages
	IV quarter of 2024	IV quarter of 2025	IV quarter of 2025 to IV quarter of 2024
Kostanay	949 183 123	1 202 728 049	126,7
Kyzylorda	308 959 021	332 194 785	107,5
Mangystau	1 112 949 941	1 050 606 836	94,4
Pavlodar	976 703 816	1 222 365 854	125,2
SoltustikKazakhstan	323 764 445	423 386 468	130,8
Turkistan	900 333 955	1 117 325 046	124,1
Ulytau	602 422 807	893 086 435	148,2
Shygys Kazakhstan	995 341 841	1 417 458 300	142,4
Astana city	5 325 922 648	5 732 474 899	107,6
Almaty city	6 287 035 229	7 471 090 728	118,8
Shymkent city	701 817 138	725 655 906	103,4

References to publications:
Financial and economic activities of enterprises in the Republic of Kazakhstan (IV quarter 2025)
Summary of the socio-economic development of the regions

Socio-economic development of the Republic of Kazakhstan

Responsible persons for the content of the sections

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Social indicators		
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Employment of the population Remuneration of labor at enterprises and organizations	Belonosova Natalya Director of the Department of Labor Statistics and Living Standards	+7 7172 749022
Economicindicators Statistics of prices	Demesheva Torgyn Director of the Price Statistics Department	+7 7172 749057
Short-term economic indicator Gross domestic product Small and medium businesses Finans of large and medium enterprises	Nakipbekov Asset Director of the Department of National Accounts	+7 7172 749717
Statistics of investments Statistics of industrial production Statistics of construction and housing	Isabekova Aida Director of the Department of Production and Environment Statistics	+7 7172 749056
Statistics of domestic and mutual trade Statisticsoftransport Statistics of communications	Aigozhina Gulzhikhan Director of the Department of Services and Energy Statistics	+7 7172 749060
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