Bureau of National Statistics
of the Agency for Strategic
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Socio-economic development of the Republic of Kazakhstan

Astana 2026

Socio-economic development of the Republic of Kazakhstan in January-March 2026

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1. Main socio-economic indicators

January-February 2026

	January-February 2026	February 2026	January-February 2026 to January-February 2025, in percentages	February 2026 to February 2025, in percentages	February 2026 to January 2026, in percentages
Demographic statistics					
Population (end of year), persons	20 532 240	-	-	-	-
Number of births, persons	48 541	22 722	94,4	86,2	88,0
Number of deaths, persons	19 706	9 766	93,3	93,9	98,2
Number of arrivals, persons	4 217	1 590	143,0	59,6	60,5
Number of dropouts, persons	634	311	124,1	75,3	96,3
Employment of the population					
Number of unemployed, thousand persons (estimation)	-	447,2	-	98,9	100,3
Number of registered unemployed, thousand persons	-	332,7	-	99,9	115,5
Unemployment rate, % (estimation)	-	4,6	-	-	-
Share of the registered unemployed, %	-	3,4	-	-	-
Level of the latent unemployment, % (estimation, IV quarter 2025)	-	0,3	-	-	-
Remuneration					
Average monthly nominal wage of one worker, tenge (IV quarter 2025)[4)]	433 312	429 368	110,6	110,0	95,7
Real wage index, % (IV quarter 2025)[4)]	-	-	99,6	98,0	93,3
Statistics of prices					
Consumer price index, %	-	-	112,0	111,7	101,1
Producer price index, %	-	-	105,2	106,4	102,1
Price index in agriculture, %	-	-	110,9	111,8	100,3
Price index in construction, %	-	-	106,2	105,3	98,2
Index of tariffs for transport services, %	-	-	105,1	106,4	98,7
Index of tariffs for postal and courier services for legal entities, %	-	-	104,7	104,7	100,0
Index of tariffs for communication services for legal entities, %	-	-	101,2	101,2	100,0
National accounts					
Short-term economic indicator, billion tenge (is calculated on real rate of growth in six branches-agriculture, industry, construction, trade, transport, communications), billion tenge	17 193,0	9 091,6	100,2	105,1	120,1
Investments statistics					
Investments into fixed capital, billion tenge	1 984,7	1 088,7	100,2	97,9	123,0
Statistics of foreign and mutual trade					
Foreign trade turnover, million US dollars	21 679,6	10 644,1	111,3	106,8	96,5
Export of goods, million US dollars	12 036,8	5 685,6	111,3	100,3	89,5
Import of goods, million US dollars	9 642,7	4 958,5	111,4	115,2	105,9
Statistics of domestic trade					
Retail trade turnover, billion tenge	3 164,1	1 676,7	102,6	103,1	111,3
Statistics of agriculture					
Volume of gross agricultural, foresty and fisheries products (services), billion tenge	535,3	275,7	103,4	104,2	102,2
Statistics of industrial production					
Industrial production volume (goods and services), billion tenge	9 140,1	4 913,4	96,9	103,2	124,5
Statistics of construction					
Volume of construction works, billion tenge	495,6	323,7	114,5	115,0	191,9
Statistics of transport					
Cargo transportation by all types of transport, million tons	163,3	75,5	111,9	104,5	85,9
Cargo turnover by all types of transport, billion tkm	88,6	40,2	98,7	91,7	83,1
Statistics of communications					

Continuation

	January-February 2026	February 2026	January-February 2026 to January-February 2025, in percentages	February 2026 to February 2025, in percentages	February 2026 to January 2026, in percentages
The volume of services of postal and courier activities, billion tenge	14,1	7,4	97,6	103,7	109,9
The volume of communication services, billion tenge	252,0	121,9	103,8	100,7	93,9
Finance of large and medium enterprises					
Profitability of enterprises and organizations, in percentages (IV quarter 2025)	17,9	-	-	-	-
Debts of enterprises and organizations, billion tenge (IV quarter 2025)	22 346,5	-	-	-	-
Debts under obligations of enterprises and organizations, billion tenge (IV quarter 2025)	89 769,2	-	-	-	-
Financial-credit system					
Monetary mass M3, billion tenge	50 664,3	-	113,4	-	-
Cash in circulation, billion tenge	4 485,0	-	106,2	-	-
Deposits in bank system, billion tenge (excluding non-resident account)	46 179,2	-	114,2	-	-
Deposits of the population, billion tenge (excluding non-resident account)	26 229,0	-	118,3	-	-
Banking sector loans to businesses and individuals, billion tenge	43 203,1	-	119,8	-	-
Long-term credit investments of the bank, billion tenge	37 184,8	-	120,9	-	-

January-March 2026

	January-March 2026	March 2026	January-March 2026 to January-March 2025, in percentages	March 2026 to March 2025, in percentages	March 2026 to February 2026, in percentages
Employment of the population					
Number of unemployed, thousand persons (estimation)	-	446,6	-	98,8	99,8
Number of registered unemployed, thousand persons	-	329,3	-	101,7	99,0
Unemployment rate, % (estimation)	-	4,6	-	-	-
Share of the registered unemployed, %	-	3,4	-	-	-
Level of the latent unemployment, % (estimation, IV quarter 2025)	-	0,3	-	-	-
Statistics of prices					
Consumer price index, %	-	-	111,7	111,0	100,6
Producer price index, %	-	-	106,0	107,5	101,3
Price index in agriculture, %	-	-	111,9	113,8	101,6
Price index in construction, %	-	-	105,8	105,0	100,2
Index of tariffs for transport services, %	-	-	105,3	105,9	99,7
Index of tariffs for postal and courier services for legal entities, %	-	-	104,7	104,8	100,0
Index of tariffs for communication services for legal entities, %	-	-	101,2	101,2	100,0
National accounts					
Short-term economic indicator, billion tenge (is calculated on real rate of growth in six branches - agriculture, industry, construction, trade, transport, communications), billion tenge	28 640,0	11 447,0	102,5	107,8	122,0
Investments statistics					
Investments into fixed capital, billion tenge	3 463,0	1 478,2	106,4	116,1	135,6
Statistics of domestic trade					
Retail trade turnover, billion tenge	5 202,9	2 038,8	102,8	103,3	121,3

Continuation

	January-March 2026	March 2026	January-March 2026 to January-March 2025, in percentages	March 2026 to March 2025, in percentages	March 2026 to February 2026, in percentages
Statistics of agriculture					
Volume of gross agricultural, foresty and fisheries products (services), billion tenge	898,7	363,4	103,4	103,4	131,7
Statistics of industrial production					
Industrial production volume (goods and services), billion tenge	15 177,2	6 037,1	99,3	104,3	116,2
Statistics of construction					
Volume of construction works, billion tenge	1 231,4	735,8	114,8	115,5	226,9
Statistics of transport					
Cargo transportation by all types of transport, million tons	239,8	76,5	108,0	100,5	101,3
Cargo turnover by all types of transport, billion tkm	133,0	44,4	96,7	93,0	110,4
Statistics of communications					
The volume of services of postal and courier activities, billion tenge	21,3	7,2	97,8	97,7	97,0
The volume of communication services, billion tenge	379,1	127,1	103,9	104,1	104,2

Note: Indicators that were formed late are presented in the previous table.
**Excluding small enterprises engaged in business activity. According to the Statistical Work Plan the data for the first quarter of 2026 will be compiled on May 12, 2026.*

2. Social indicators

2.1 Population size and migration

The population of the country as of March 1, 2026 amounted to 20532,2 thousand people, including 13120,9 thousand (63,9%) urban residents and 7411,3 thousand (36,1%) rural residents.

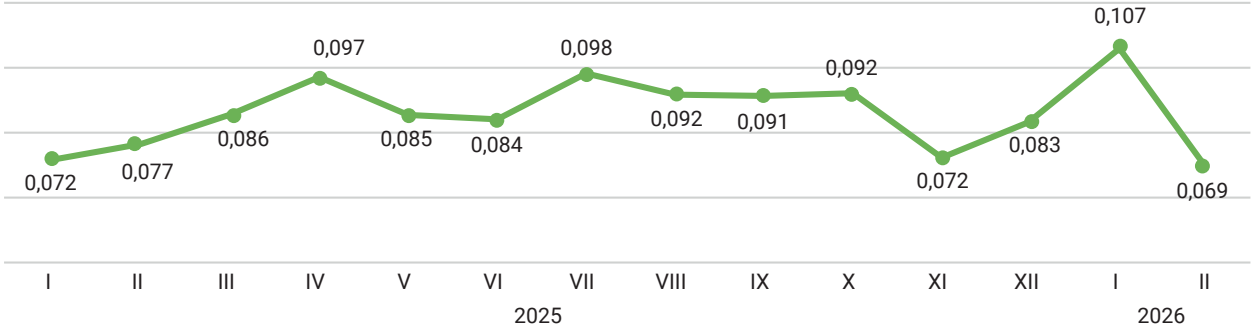
In January 2026, compared to January 2025, the number of arrivals to Kazakhstan increased in 43%, while the number of departures from the country increased in 24,1%.

The main migration exchange of the country occurs with the CIS member states, with the share of arrivals from and departures to these countries amounting to 117,5% and 108,4%, respectively.

The number of internal migrants increased by 3,7%. A positive net migration balance due to interregional movements was recorded in three regions of the country: the cities of Astana (12657 people), Almaty (3620 people), Shymkent (2828 people) and Almaty region (2941 people).

Changes in the rate of population growth

at the end of the period, as a percentages



	People		Per 1000 people	
	January-February 2026	January-February 2025	January-February 2026	January-February 2025
Births	48 541	51 439	14,58	15,61
Deaths	19 706	21 121	5,92	6,41
Natural growth	28 835	30 318	8,66	9,20
Marriages	14 049	14 910	4,22	4,52
Divorces	7 106	6 338	2,13	1,92

Total population growth (decrease) and growth rate

	Number of population as of March 1, 2026, thousand people	Number of population as of March 1, 2025, thousand people	Gross growth/ decrease, thousand people	Growth rate, in percentages
Republic of Kazakhstan	20 532,2	20 316,2	216,1	101,1
Abay	594,8	601,8	-7,1	98,8
Akmola	790,7	787,4	3,3	100,4
Aktobe	956,8	950,5	6,2	100,7
Almaty	1 603,5	1 566,3	37,2	102,4
Atyrau	716,7	711,8	4,9	100,7
Batys Kazakhstan	695,5	696,0	-0,5	99,9
Zhambyl	1 215,0	1 221,4	-6,5	99,5
Zhetisu	686,8	692,9	-6,1	99,1
Karagandy	1 131,6	1 133,5	-1,9	99,8
Kostanay	821,0	824,9	-3,9	99,5
Kyzylorda	846,5	846,4	0,1	100,0
Mangystau	821,8	807,5	14,3	101,8
Pavlodar	744,4	750,0	-5,6	99,3
Soltustik Kazakhstan	513,4	520,5	-7,1	98,6
Turkistan	2 146,7	2 154,1	-7,4	99,7
Ulytau	218,6	220,9	-2,3	99,0
Shygys Kazakhstan	718,0	723,2	-5,2	99,3
Astana city	1 655,4	1 544,1	111,2	107,2
Almaty city	2 354,7	2 300,9	53,9	102,3
Shymkent city	1 300,4	1 261,7	38,6	103,1

References to publications:

The population of the Republic of Kazakhstan (as of March 1, 2026)
Population (month)
External migration for all flows - arrival (by month)
External migration for all flows - departure (by month)
Balance of external migration for all flows (by month)
Internal migration for all flows - arrival (by month)
Internal migration for all flows - departure (by month)
Balance of internal migration for all flows (by month)
Summary of the socio-economic development of the regions

2.2 Employment of the population

The number of unemployed, determined according to the methodology of the ILO, in the IV quarter of 2025[1)] amounted to 445,7 thousand people, the unemployment rate was 4,6%.

The employed population[2)] amounted to 9278,9 thousand people, including employees – 7142,1 thousand people, individual entrepreneurs – 1746,2 thousand people, persons engaged in private practice – 26,2 thousand people, individuals, who are founders (participants) of business partnerships and founders, shareholders (participants) of joint-stock companies, as well as members of production cooperatives – 14,1 thousand people, independent workers – 350,3 thousand people.

	IV quarter of 2025[1)]		
	thousand persons	as a percentages of the IV quarter of 2024	as a percentages of the III quarter of 2025
Labor force	9 724,6	100,8	99,4
Employed population	9 278,9	100,9	99,5
Unemployed population	445,7	99,4	99,4
Persons outside the labor force	4 629,5	102,8	100,2

Continuation

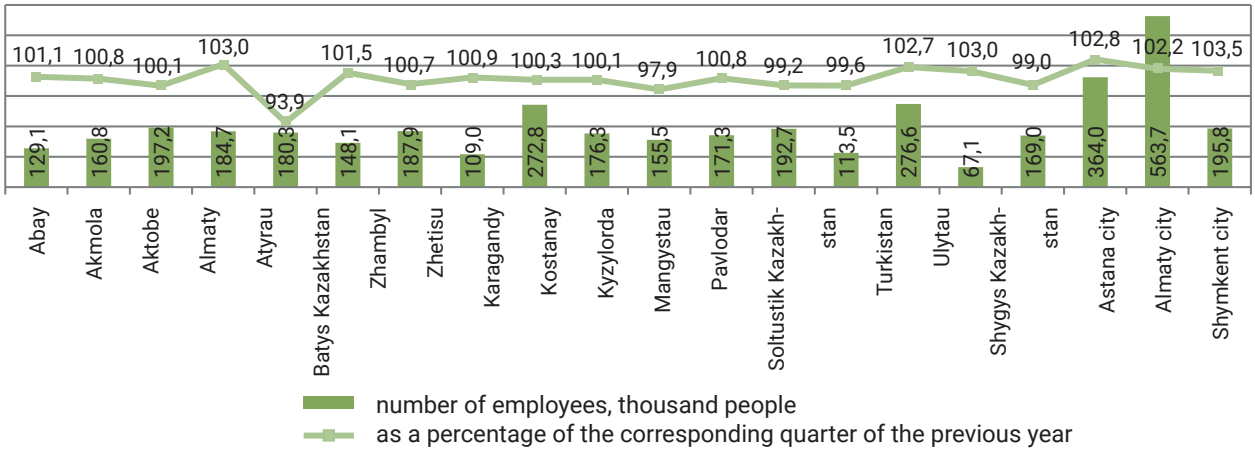
	Labor force		Labor force				
			employed		безработные		
	thousand persons	as a percentages to the corresponding period of the previous year	thousand persons	as a percentages to the corresponding period of the previous year	thousand persons	as a percentages to the corresponding period of the previous year	unemployment rate, in percentages
Republic of Kazakhstan	9 724,6	100,8	9 278,9	100,9	445,7	99,4	4,6
Abay	310,5	101,1	295,8	101,1	14,7	101,3	4,7
Akmola	419,6	99,9	400,8	100,0	18,9	97,7	4,5
Aktobe	487,2	101,0	464,3	100,9	22,9	102,0	4,7
Almaty	775,8	103,3	740,2	103,4	35,6	100,2	4,6
Atyrau	369,8	101,6	351,9	101,5	18,0	102,7	4,9
Batys Kazakhstan	355,8	100,3	339,4	100,5	16,3	95,7	4,6
Zhambyl	523,5	91,7	498,2	91,7	25,3	93,0	4,8
Zhetisu	299,1	95,4	285,0	95,5	14,2	93,6	4,7
Karagandy	516,4	93,7	495,7	93,7	20,7	93,7	4,0
Kostanay	453,5	99,1	432,5	99,2	21,0	98,9	4,6
Kyzylorda	353,0	100,3	337,2	100,7	15,7	93,0	4,5
Mangystau	393,2	107,0	373,7	106,9	19,5	109,2	5,0
Pavlodar	405,6	98,8	385,6	98,6	20,0	103,4	4,9
Soltustik Kazakhstan	261,3	92,4	249,8	92,6	11,5	87,8	4,4
Turkistan	863,9	101,6	823,9	101,8	39,9	97,7	4,6
Ulytau	98,5	96,7	94,5	96,7	4,0	95,8	4,1
Shygys Kazakhstan	385,8	99,8	368,0	99,8	17,8	99,9	4,6
Astana city	799,7	111,5	765,4	111,7	34,3	108,1	4,3
Almaty city	1 176,7	103,6	1 123,2	103,6	53,5	103,1	4,5
Shymkent city	475,7	101,5	453,8	101,7	21,9	97,2	4,6

The number of employees at enterprises (organizations) in the IV quarter of 2025[3)] amounted to 4015,5 thousand people, of which at large and medium-sized enterprises – 2881.3 thousand people.

In the IV quarter of 2025, 284,5 thousand people were hired by enterprises. 240,4 thousand people dropped out for various reasons. Worked by one employee 481,8 hours.

At the end of the IV quarter of 2025, 61,9 thousand vacancies were not filled at enterprises (1,6% of the number of employees).

The number of employees at enterprises and organizations for the IV quarter of 2025



[1] Data from a sample survey of employment.
[2] Employment categories are indicated in accordance with the Social Code of the Republic of Kazakhstan.
[3] Without taking into account employees of small enterprises engaged in entrepreneurial activities.

References to publications:
The Main indicators of the labor market in the Republic of Kazakhstan (III quarter of 2025)
Availability and movement of labor at enterprises in the Republic of Kazakhstan
Summary of the socio-economic development of the regions

2.3 Remuneration of labor at enterprises and organizations*

In the IV quarter of 2025, the average monthly nominal salary amounted to 473158 tenge (excluding employees of small enterprises engaged in entrepreneurial activities). In the III quarter of 2025, the median salary was estimated to be 339912 tenge.

From January 1, 2025, the minimum wage is set at 85000 tenge.

	IV quarter of 2025			
	average monthly nominal wage, tenge	as a percentages of the average republican level	as a percentages of the corresponding quarter of the previous year	
			nominal wage index	real wage index
For all types of economic activity	473 158	100,0	108,8	96,8
Agriculture, forestryandfisheries	374 053	79,0	125,9	112,0
Industry	690 766	145,9	111,7	99,4
construction	566 344	119,7	104,7	93,1
wholesale and retail trade; car and motorcycle repair	441 034	93,2	110,3	98,1
Transport and ware housing	640 676	135,4	111,9	99,6
Provision of accommodation and food services	381 122	80,5	105,4	93,8
Information and communication	883 520	186,7	110,7	98,5
Financial and insurance activities	987 485	208,7	104,6	93,1
Operations with real estate	372 896	78,8	114,5	101,9
Professional, scientific and technical activities	731 415	154,6	104,8	93,2
Administrative and support services activities	380 243	80,3	102,1	90,8
public administration and defense; mandatory social security	422 486	89,3	109,9	97,8
Education	329 054	69,5	105,7	94,0
Health and social services	353 273	74,6	105,6	94,0
Arts, entertainmentandrecreation	333 236	70,4	110,8	98,6
Provision of other types of services	363 958	76,9	109,8	97,7

Continuation

	IV quarter of 2025		
	average monthly nominal wage, tenge	as a percentages of the corresponding quarter of the previous year	
		nominal wage index	real wage index
Republic of Kazakhstan	473 158	108,8	96,8
Abay	406 275	111,7	99,9
Akmola	408 595	117,4	103,3
Aktobe	438 484	107,9	95,5
Almaty	386 257	109,2	96,9
Atyrau	609 534	95,1	83,7
Batys Kazakhstan	380 424	105,3	93,9
Zhambyl	335 794	107,3	96,0
Zhetisu	349 593	111,2	98,8
Karagandy	454 071	109,3	96,3
Kostanay	416 699	110,7	98,9
Kyzylorda	376 842	107,7	96,4
Mangystau	658 762	108,4	96,9
Pavlodar	453 898	111,1	98,4
SoltustikKazakhstan	356 848	113,1	99,5
Turkistan	324 229	106,5	94,8
Ulytau	648 620	108,0	94,8
Shygys Kazakhstan	454 763	110,0	97,9
Astana city	659 610	109,2	96,9
Almaty city	601 126	111,5	100,1
Shymkent city	364 034	110,2	98,1

** Without taking into account employees of small enterprises engaged in entrepreneurial activities.*

References to publications:

Number and wage of employees in the Republic of Kazakhstan
Summary of the socio-economic development of the regions

3. Economic indicators

3.1 Statistics of prices

In March 2026, the monthly consumer price index was 100,6%. Prices for food products increased by 0,7%, for paid services – by 0,6%, for non–food products – by 0,5%.

Among food products, prices increased as follows: bananas by 5,4%, apples and grapes by 4,3% each, carrots and beets by 4,2%, lemons by 3,1%, cottage cheese by 2,4%, eggs, kefir, and potatoes by 2,3% each, granulated sugar by 2,2%, pears by 2,0%, milk with 3.2–4.5% fat content by 1,7%, cheese by 1,6%, boiled sausage and margarine by 1,5% each, sour cream, jam, and preserves by 1,4% each, chopped meat and mutton by 1,1%.

In the paid services sector, prices increased as follows: air transport services by 6,6%, swimming pool services by 3,3%, hairdressing and beauty salon services by 1,9%, medical laboratory services by 1,6%, subscription fees for tariff plans by 1,2%, and dental services by 1,1%.

Among non-food goods, prices increased as follows: washing machines by 8,4%, blenders by 5,7%, gold wedding rings by 5,5%, televisions by 4,1%, shampoo by 1,6%, toothpaste by 1,2%, medicines, footwear, and tablets by 1,1% each, detergents and cleaning products by 0,9%.

In March 2026, compared to the previous month, the producer price index for agricultural products was 101,6%, for crop products – 100,6%, for livestock products – 104,3%.

Price increased were for indoor tomatoes by 10,9%, carrots – by 6%, potato and flowers and flower buds, cut – by 3,9%, oats – by 1,5%, beetroot – by 1,2%, wheat, except durum wheat – by 0,9%, buckwheat – by 0,8%, cabbage – by 0,3%, rapeseed seeds and feed grain crops by 0,2%.

Price reduction were recorded at cucumbers in protected ground by 22%, durum wheat – by 1,2%, lentils dried – by 1,1%, bulb onion – by 0,9%, corn for silage – by 0,4%, millet – by 0,3% and dried peas – by 0,1%.

Among livestock products, prices increased for poultry by 10,7%, eggs – by 6,4%, sheep – by 0,8%, raw camel milk – by 0,7%, raw cow's milk – by 0,6%, natural honey – by 0,4%, while prices for pigs decreased by – 0,8%, and cattle and horses by 0,2%.

Prices of manufacturing enterprises for industrial products in March 2026 increased by 1,3% compared to the previous month. Prices increased for oil - by 2,5%, metallic ores – by 1,8%, coal down - by 0,8% and natural gas - by 0,4%. Of petroleum products, fuel oil increased – by 2,2%, gasoline – by 0,8%, while propane and butane liquefied down - by 0,6%.

An increase in prices was noted for ferroalloys by 2,8%, lead down by 4,2%, aluminum – by 1,5%, rolled ferrous metals – by 1,2%, zing - by 0,3%, copper – by 0,2%.

From food products, poultry meat increased in price by 3,8%, wheat flour – by 1,9%, lamb – by 1,5%, vegetable oil – by 1%, livestock meet – by 0,5%, milk – by 0,4%, bread – by 0,2%, rice down in price by 1,3%, macaroni – by 1,2%.

In the service sector, tariffs for the transportation of goods by all modes of transport in March 2026 decreased by 0,3% compared to the previous month, while tariffs for communication services and tariffs for postal and courier services remained unchanged.

In March 2026, compared to the previous month, the price index in construction was 100,2%. Prices for construction and installation works increased by 0,2%, machinery and equipment – by 0,4%, other works and costs – by 0.1%.

in percentages

	March 2026 to			
	February 2026	December 2025	March 2025	December 2020
Consumer price index	100,6	102,7	111,0	179,4
Price index of producers of agricultural products	101,6	101,8	113,8	133,3
Price index of enterprises-manufacturers of industrial products	101,3	104,0	107,5	188,9
Index of tariffs for the transportation of goods by all modes of transport	99,7	98,4	105,9	126,2
Index of tariffs for postal and courier services for legal entities	100,0	104,9	104,8	137,7
Index of tariffs for communication services for legal entities	100,0	100,1	101,2	103,7
Price index in construction	100,2	103,2	105,0	122,5

Continuation

	Consumer price index		
	March 2026 to		
	February 2026	December 2025	March 2025
Republic of Kazakhstan	100,6	102,7	111,0
Abay	100,7	102,7	111,2
Akmola	100,8	103,1	112,2
Aktobe	100,9	102,7	111,3
Almaty	100,4	102,8	111,2
Atyrau	100,8	102,8	112,2
BatysKazakhstan	100,5	103,0	110,7
Zhambyl	100,6	102,9	111,1

Continuation

	Consumer price index		
	March 2026 to		
	February 2026	December 2025	March 2025
Zhetisu	100,8	102,8	112,1
Karagandy	100,4	102,3	109,6
Kostanay	100,7	102,8	111,1
Kyzylorda	100,7	102,5	111,5
Mangystau	100,7	103,1	112,0
Pavlodar	100,2	101,9	112,1
SoltustikKazakhstan	100,6	102,9	113,5
Turkistan	100,6	103,2	112,1
Ulytau	101,0	103,8	112,9
Shygys Kazakhstan	100,7	103,1	110,8
Astana city	100,5	102,5	109,3
Almaty city	100,7	102,6	110,6
Shymkent city	100,4	102,6	110,8

References to publications:

Consumer price index and derived indicators in the Republic of Kazakhstan (monthly)
Price indices and prices in agriculture in the Republic of Kazakhstan (monthly)
Price indices and producer prices for industrial products in the Republic of Kazakhstan (monthly)
Indices of tariffs for the transportation of goods by all modes of transport in the Republic of Kazakhstan (monthly)
Tariff indices for postal.courier and communication services for legal entities in the Republic of Kazakhstan (monthly)
Price indices and prices in construction in the Republic of Kazakhstan (monthly)
Sammary of the socio-economic development of the region

3.2 Short-term economic indicator

The short-term economic indicator for January-March 2026 compared to January-March 2025 amounted to 102,5%.

The calculation of the short-term economic indicator is carried out to ensure efficiency and is based on changes in output indices for basic sectors: agriculture, industry, construction, trade, transport and communications, accounting for over 60% of GDP.

	Short-term economic indicator	
	March 2026 to March 2025, in percentages	January-March 2026 to January-March 2025, in percentages
Republic of Kazakhstan	107,8	102,5
Abay	101,9	104,1
Akmola	93,0	91,9
Aktobe	104,9	103,5
Almaty	113,3	115,6
Atyrau	99,3	82,2
Batys Kazakhstan	92,1	88,5
Zhambyl	126,0	118,4
Zhetisu	113,9	111,8
Karagandy	104,7	105,3
Kostanay	109,2	101,8
Kyzylorda	104,8	107,5
Mangystau	110,4	104,3
Pavlodar	112,9	107,5
Soltustik Kazakhstan	123,4	125,0
Turkistan	120,8	119,4
Ulytau	121,3	114,7
Shygys Kazakhstan	103,3	93,0
Astana city	113,6	111,5
Almaty city	113,8	111,1
Shymkent city	116,3	111,3

References to publications:
Short-term economic indicator by region and by types of economic activity
Summary of the socio-economic development of the regions

3.3 Gross Domestic Product

In the structure of GDP for January-December 2025 (flash estimates) the production of goods amounted to 36,1%, the production of services – 57,7%. The main share in the production of GDP is occupied by industry – 26,3%, wholesale and retail trade; repair of cars and motorcycles – 19,2%.

GDP by type of economic activity

as a percent of the corresponding period of the previous year

	GVA, million tenge	Physical volume index	Deflator	Structure of GDP, in percentages to total
		January-December 2025*		
Gross domestic product	159 561 346,6	106,5	109,7	100,0
Agriculture, forestry and fisheries	5 973 644,0	105,9	106,3	3,7
Industry	41 947 709,6	107,4	109,3	26,3
Construction	9 665 865,4	115,9	102,0	6,1
Wholesale and retail trade; car and motorcycle repair	30 592 907,6	108,9	108,0	19,2
Transport and warehousing	9 525 040,6	120,4	102,0	6,0
Provision of accommodation and food services	1 856 034,4	102,0	115,1	1,2
Information and communication	3 483 896,4	103,6	111,6	2,2
Financial and insurance activities	5 769 692,9	102,0	121,7	3,6
Operations with real estate	13 204 921,0	101,6	112,3	8,3
Professional, scientific and technical activities	4 580 306,1	92,7	116,2	2,8
Activities in the area of administration and support services	3 384 143,8	95,3	110,6	2,1
Public administration and defense; compulsory social security	3 023 100,2	101,5	113,2	1,9
Education	6 536 117,1	102,3	111,5	4,1
Public Health and Social Services	4 618 998,0	102,0	111,1	2,9
Arts, entertainment and recreation	1 476 899,9	100,4	116,9	0,9
Provision of other types of services	3 680 991,2	99,7	116,3	2,3
Activities of households employing domestic workers; activities of households producing goods and services for their own consumption	337 100,8	100,5	114,4	0,2
Gross value added	149 657 369,0	106,5	109,4	93,8
Taxes on products	9 903 977,6	105,5	113,3	6,2

** Flash estimates.*

References to publications:

GDP at current prices
GDP Volume index
GDP Deflator
Structure of GDP
Gross domestic product by final expenditure method at current prices
Volume index of Gross domestic product by final expenditure method
Structure of Gross domestic product by final expenditure method
Deflator of Gross domestic product by final expenditure method
Compensation of employees
Other taxes on production
Consumption of fixed capital
Net operating surplus and net mixed income
Gross Domestic Product by Income Method
Summary of the socio-economic development of the regions

3.4 Investment statistics

In January-March 2026, the volume of investments in fixed capital amounted to 3463 billion tenge, which is 6,4% more than in January-March 2025.

The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-March 2026 amounted to 2432,2 billion tenge.

In January-March 2026, compared with January-March 2025, there is an increase costs for the purchase of machinery, equipment and vehicles and their capital repairs by 43,1%.

A significant share of investments in fixed capital in January-March 2026 accounted for industry (43,5%) (including mining and quarrying – 16,3%, manufacturing industry – 14,5%), operations with real estate (20,6%), transport and warehousing (13,5%) and agriculture, forestry and fisheries 6%).

The volume of investments of large enterprises in January- March 2026 amounted to 1093,3 billion tenge.

	January-March 2026	
	million tenge	as percentages oftotal
Investment in fixed capital	3 462 955	100,0
of which those financed from:		
state budget	377 129	10,9
own funds	2 432 247	70,2
bank loans	271 029	7,8
of them:		
loans from foreign banks	2 463	0,1
other borrowed funds	382 550	11,1
of them:		
borrowed funds of non-residents	135 404	3,9

Continuation

	Investments in fixed capital, million tenge		Physical volume index, in percentages	
	March 2026	January-March 2026	March 2026 by March 2025	January-March 2026 by January-March 2025
Republic of Kazakhstan	1 478 223	3 462 955	116,1	106,4
Abay	50 874	83 897	142,6	121,8
Akmola	65 664	106 096	165,7	114,8
Aktobe	64 542	153 219	85,9	93,5
Almaty	88 747	198 291	174,7	136,1
Atyrau	93 803	300 952	95,0	100,2
Batys Kazakhstan	73 704	135 397	185,8	122,3
Zhambyl	100 502	218 116	164,1	171,6
Zhetisu	23 714	45 579	84,7	69,6
Karagandy	63 646	139 057	63,6	79,7
Kostanay	43 694	70 949	146,9	55,0
Kyzylorda	45 574	142 116	108,4	108,2
Mangystau	73 578	155 138	116,2	75,4
Pavlodar	89 883	175 567	115,3	114,6
Soltustik Kazakhstan	43 207	78 306	102,4	95,6
Turkistan	162 238	354 299	203,4	171,2
Ulytau	17 696	40 665	115,9	166,0
Shygys Kazakhstan	76 804	166 719	159,3	123,4
Astana city	145 875	413 736	89,3	101,2
Almaty city	120 688	373 699	94,8	102,3
Shymkent city	33 790	111 157	60,9	67,4

References to publications:
On investments in fixed capital (January-March 2026)
Summary of the socio-economic development of the regions

3.5 Statistics of domestic trade

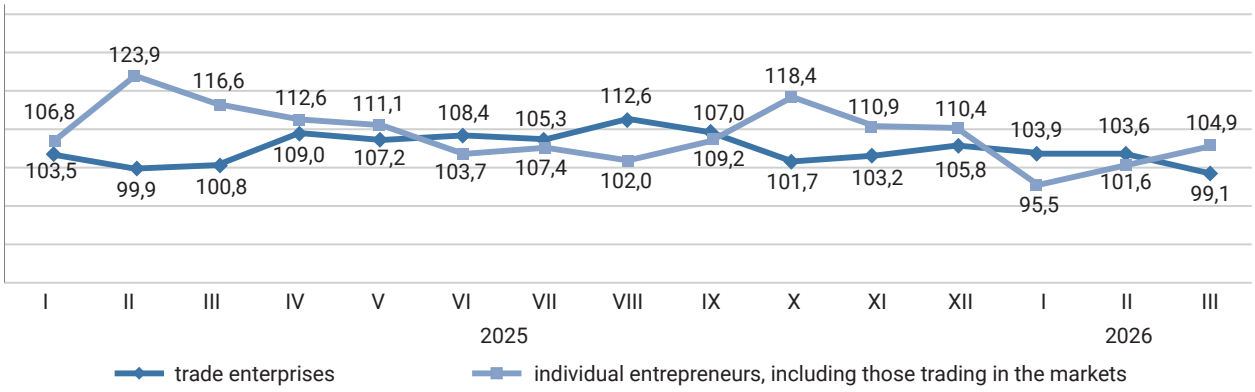
The volume of retail trade in January-March 2026 amounted to 5202,9 billion tenge, which is 2,8% more than the corresponding period in 2025. Retail sales of goods by trading enterprises increased by 2%, individual entrepreneurs, including those trading in the markets, increased by 1,6% compared to January- March 2025.

As of April 1, 2026, the volume of commodity stocks of trading enterprises (for reporting enterprises) in retail trade amounted to 1727,2 billion tenge, in trading days - 68 days.

The share of food products in the total volume of retail trade is 31%, non-food products – 69%. The volume of sales of food products compared to January- March 2025 increased by 8,1%, non-food products increased by 0,7%.

The volume of wholesale trade in January- March 2026 amounted to 10844,9 billion tenge, which is 5,8% more than the corresponding period in 2025. Non-food products and industrial and technical products (80,1%) prevail in the structure of wholesale trade.

as a percentages of the corresponding month of the previous year



	Volume of retail trade, million tenge		Physical volume index, in percentages		Volume of wholesale trade, million tenge		Physical volume index, in percentages	
	March 2026	January-March 2026	March 2026 to March 2025	January-March 2026 to January-March 2025	March 2026	January-March 2026	March 2026 to March 2025	January-March 2026 to January-March 2025
Republic of Kazakhstan	2 038 765,5	5 202 869,1	103,3	102,8	4 304 418,3	10 844 887,2	118,0	105,8
Abay	51 941,9	135 723,1	101,8	101,3	26 069,9	77 557,5	100,8	106,8
Akmola	49 841,6	119 910,7	99,0	100,2	80 438,6	222 307,2	99,0	113,6
Aktobe	95 893,8	214 523,0	103,2	102,9	138 983,8	346 410,1	101,6	103,1
Almaty	68 193,8	185 476,6	114,1	112,0	103 430,4	315 513,7	117,6	126,3
Atyrau	51 304,6	150 012,4	103,4	103,7	830 855,9	1 643 518,6	186,1	98,0
Batys Kazakhstan	58 141,1	146 975,1	100,4	100,5	54 199,5	134 622,0	100,5	100,5
Zhambyl	55 617,4	140 011,1	103,0	102,5	34 899,9	88 622,5	101,9	105,3
Zhetisu	23 181,2	72 535,5	102,6	102,1	44 213,2	101 412,2	115,3	105,0
Karagandy	159 239,4	426 508,0	102,5	102,2	226 861,3	552 034,5	97,8	102,2
Kostanayi	63 540,6	160 754,9	102,5	102,0	89 570,7	253 877,6	109,9	108,7
Kyzylorda	58 297,6	135 039,9	100,7	100,5	28 076,3	73 357,6	104,3	103,0
Mangystau	35 383,9	93 542,0	101,7	101,3	37 657,4	117 699,5	99,3	101,2
Pavlodar	60 052,6	155 158,4	101,7	100,7	123 399,0	300 209,1	159,0	143,1
Soltustik Kazakhstan	39 375,1	100 804,6	101,1	100,6	62 823,5	168 252,9	121,4	136,3
Turkistan	35 570,9	90 422,0	126,6	117,3	36 868,4	94 786,7	115,2	125,6
Ulytau	11 535,4	30 025,2	98,7	100,3	10 828,0	28 467,5	99,1	100,1
Shygys Kazakhstan	115 957,2	292 381,8	100,4	100,5	107 444,6	228 648,5	127,4	120,1
Astana city	251 175,5	666 057,1	102,6	102,5	522 145,4	1 613 829,2	104,4	102,4
Almaty city	641 917,8	1 627 966,4	102,7	102,5	1 563 904,7	4 053 568,0	104,9	104,9
Shymkent city	112 604,2	259 041,3	106,3	105,7	181 747,8	430 192,3	121,1	122,9

References to publications:

Volume of sales of goods and services in the Republic of Kazakhstan (January - March 2026)

Summary of the socio-economic development of the regions

3.6 Statistics of foreign and mutual trade

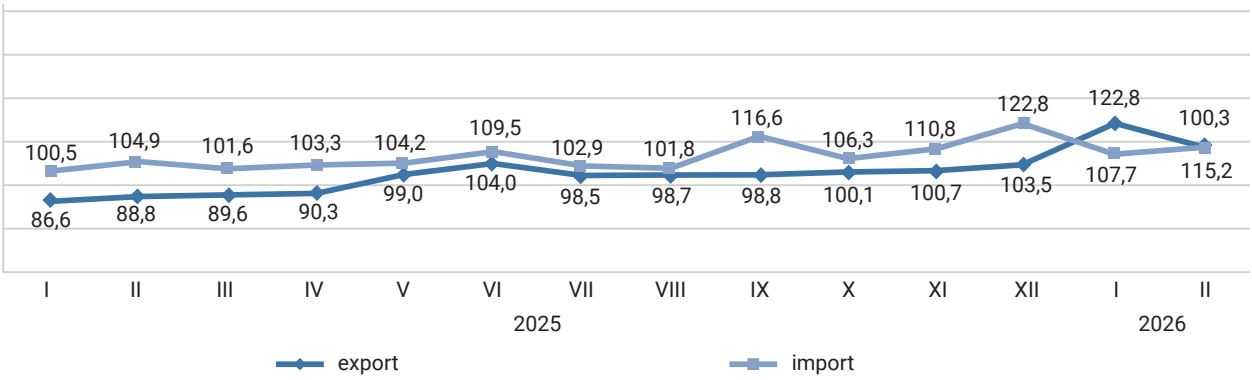
According to SRC MF and BNS

Foreign trade turnover in January-February 2026 amounted to 21,7 billion US dollars (increased by 11,3% in nominal terms compared to January-February 2025) including exports – 12,1 billion US dollars (11,3% more) and imports – 9,6 billion US dollars (increased by 11,4% than corresponding period last year).

Exports with the EAEU countries amounted to 1265,3 million US dollars or 3,5% less than in January-February 2025, imports – 3247,5 million US dollars increased by 25,1% compared to the corresponding period last year.

Dynamics of statistics of foreign and mutual trade by month

as a percentages of the corresponding month of the previous year



	Trade turnover of the Republic of Kazakhstan with the EAEU countries, million US dollars		In percentages
	January-February 2026*	January-February 2025*	January-February 2026* to January-February 2025*
Republic of Kazakhstan	4 512,7	3 908,5	115,5
Abay	245,5	88,8	276,7
Akmola	64,4	83,3	77,3
Aktobe	106,0	118,1	89,8
Almaty	188,8	185,8	101,6
Atyrau	51,1	55,6	92,0
Batys Kazakhstan	81,9	117,0	70,0
Zhambyl	42,0	53,1	79,1
Zhetisu	19,2	14,6	131,5
Karagandy	416,0	385,3	108,0
Kostanay	177,4	209,6	84,6
Kyzylorda	17,1	20,5	83,4
Mangystau	26,4	32,1	82,2
Pavlodar	210,8	254,0	83,0
Soltustik Kazakhstan	147,3	83,8	175,9
Turkistan	68,9	68,0	101,3
Ulytau	5,1	6,4	79,4
Shygys Kazakhstan	438,7	161,3	271,9
Astana city	900,0	710,7	126,6
Almaty city	1 239,2	1 182,1	104,8
Shymkent city	66,8	78,3	85,3

The structure of exports and imports by main commodity groups with the EAEU countries for January-February of 2026

CNFEA EAEU code	Product groupname	Export		Import	
		thousands of US dollars	in percentages of the total	thousands of US dollars	in percentages of the total
	Total	1 265 251,3	100,0	3 247 469,5	100,0
01-24	Products of animal and vegetable origin, prepared food stuffs	182 663,6	14,4	593 567,2	18,3
25-27	Mineral products	218 478,0	17,3	774 824,1	23,9
27	Fuelandenergyproducts	88 115,6	7,0	624 477,1	19,2
28-40	Products of the chemical and related industries (including rubbers and plastics)	204 988,7	16,2	506 845,5	15,6
41-43	Leather raw materials, furs and products from them	2 001,6	0,2	1 788,1	0,1
44-49	Timber, timber products and pulp and paper products	5 125,4	0,4	119 860,4	3,7
50-63	Textilesandtextileproducts	14 650,8	1,2	141 988,7	4,4
64-67	Shoes, head wear and haberdashery	4 292,6	0,3	11 286,9	0,4
68-69	Construction materials	12 131,5	1,0	31 680,4	1,0
72-83	Metals and products from them	308 609,8	24,3	408 986,5	12,6
84-92	Machinery, equipment, vehicles, instruments and apparatus	219 989,1	17,4	398 529,3	12,3
70-71 93-97, 99	Other goods	92 320,2	7,3	258 112,4	7,7

References to publications:
Foreign trade turnover (January-February 2026)
Summary of the socio-economic development of the regions

3.7 Statistics of agriculture, forestry, hunting and fisheries

Gross output of products (services) of agriculture, forestry and fisheries in January-March 2026 amounted to 898695,1 million tenge, including crop production – 52525,4 million tenge, livestock – 831831,1 million tenge, hunting – 515,0 million tenge, forestry – 6837,5 million tenge, fisheries and aquaculture – 6950,5 million tenge, services in agriculture – 35,6 million tenge.

Out of the total output volume, agricultural formations account for 471511,2 million tenge or 52,5 percent of the total volume, including 43832,9 million tenge (83,5 percent) in crop production and 413339,7 million tenge (49,7 percent) in livestock breeding.

Index of physical volume of gross output (services) of agriculture, forestry and fishery sector

in percentages

	January-March 2026 by January-March 2025	January-March 2025 by January-March 2024
Gross output of products (services) of agriculture, forestry and fisheries	103,4	103,7
of them :		
gross production crop production	100,0	100,0
gross production live stock breeding	103,6	104,0

Main livestock production indicators

	Unit	January-March 2026	In percenteges by January-March 2025
Number of main types of livestock and poultry*			
Cattle	thousand heads	9 155,7	102,9
Sheeps	thousand heads	21 135,9	102,3
Goats	thousand heads	2 037,4	102,1
Pigs	thousand heads	544,7	103,4
Horses	thousand heads	4 758,6	107,1
Poultry	thousand heads	47 899,2	98,5
Production of main livestock products			
Slaughtered on the farm or sold for slaughter of livestock and poultry (in live weight)	thousand tons	421,6	103,4
Received cow's milk	thousand tons	652,7	103,6
Received chicken eggs	million pieces	1 117,6	109,5
Productivity of livestock and poultry			
Average milk yield per dairy cow	kg	495	102,7
Average egg yield per laying hen	things	60	105,3

Continuation

	January-March 2026, million tenge		In percenteges by January-March 2025	
	gross output of products (services) ofagriculture, forestry and fisheries, million tenge	including agricultural formations	index of physical volume, in percentages	including agricultural formations
Republic of Kazakhstan	898 695,1	471 511,2	103,4	105,2
Abay	50 963,8	26 330,2	103,5	105,9
Akmola	98 172,9	64 591,1	102,6	103,3
Aktobe	52 290,7	19 063,6	101,5	100,9
Almaty	123 611,1	81 299,1	101,9	100,8
Atyrau	18 635,5	5 499,3	101,2	98,3
Batys Kazakhstan	36 422,0	18 740,3	104,6	105,6
Zhambyl	46 285,3	17 348,8	101,9	102,3
Zhetisu	44 256,3	16 478,6	101,8	102,2
Karagandy	40 516,5	22 364,0	104,4	107,2
Kostanay	45 017,4	21 917,5	102,5	109,9
Kyzylorda	16 644,7	2 834,4	103,2	103,2
Mangystau	7 281,6	5 046,2	98,8	100,9
Pavlodar	45 100,2	30 444,6	104,0	105,3
Soltustik Kazakhstan	42 100,5	27 394,1	103,8	105,4
Turkistan	147 332,5	53 525,5	107,8	120,7
Ulytau	12 273,4	5 482,4	99,7	99,2
Shygys Kazakhstan	56 066,0	33 923,6	101,9	102,8
Astana city	803,9	201,0	100,1	100,0
Almaty city	1 428,3	1 130,3	101,1	100,0
Shymkent city	13 492,5	7 908,5	107,3	113,5

** As of April 1, 2026.*

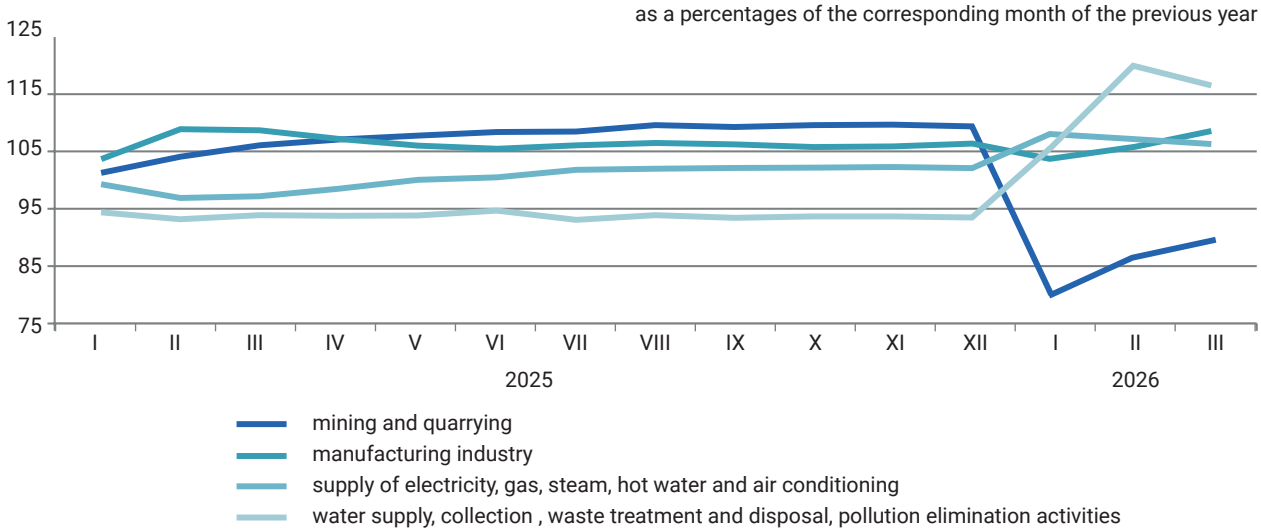
Note: Agricultural formations include agricultural enterprises and belong to entrepreneurs and peasant or farm enterprises.

References to publications:

Gross output by periods (2018-2025)
IPV for the corresponding period (2018-2025)
Number of livestockandbirds
Production of main types of livestock products per month
Summary of the socio-economic development of the regions

3.8 Statistics of industrial production

The volume of industrial production in January-March 2026 amounted to 15177,2 billion tenge. In the mining and quarrying industry – 6245,6 billion tenge, in the manufacturing industry – 7563,7 billion tenge, in the supply of electricity, gas, steam, hot water and air conditioning – 1240,2 billion tenge, in water supply, collection, waste treatment and disposal, pollution elimination activities – 127,6 billion tenge.



in percentages

	January-March 2026 in percentages by January-March 2025	Share in total volume, January-March 2026
Industry	99,3	100
Mining and quarrying	88,6	41,2
Manufacturing industry	108,5	49,8
Supply of electricity, gas, steam, hot water and air conditioning	106,9	8,2
Water supply, collection , waste treatment and disposal , pollution elimination activities	116,2	0,8

By branches of the manufacturing industry

	January-March 2026, billion tenge	January-March 2026 in percentages by January-March 2025
Manufacturing industry	7 563,7	108,5
of them:		
production of food	1 027,4	112,6
production of beverages	269,6	110,0
Production of tobacco products	125,2	137,6
light industry	58,8	151,1
production of paper and paper products	42,5	102,6
production of coke and refined petroleum products	321,7	97,0
production of chemical industry products	392,1	102,4
production of basic pharmaceutical products and pharmaceuticals	70,8	146,0
production of rubber and plastic products	113,8	126,9
production of other non-metallic mineral products	338,6	137,1
metallurgical production	3 215,1	93,7
mechanical engineering	1 308,8	121,9

Continuation

	The volume of products (goods, services) in general for the industry, million tenge	Index of physical volume, in percentages
	January-March 2026	January-March 2026 by January-March 2025
Republic of Kazakhstan	15 177 194,8	99,3
Abay	799 805,3	103,2
Akmola	577 601,4	86,2
Aktobe	726 337,4	102,2
Almaty	685 534,1	117,8
Atyrau	2 603 292,6	78,4
Batys Kazakhstan	889 179,2	84,7
Zhambyl	355 483,4	117,6
Zhetisu	102 848,6	130,1
Karagandy	1 305 930,7	105,9
Kostanay	740 854,8	99,5
Kyzylorda	250 204,5	101,7
Mangystau	977 966,8	102,2
Pavlodar	1 081 426,2	104,9
Soltustik Kazakhstan	249 506,9	136,8
Turkistan	412 130,8	121,9
Ulytau	526 603,7	113,1
Shygys Kazakhstan	805 875,6	88,2
Astana city	986 986,3	115,9
Almaty city	701 819,2	131,1
Shymkent city	397 807,5	105,6

References to publications:
Volume of industrial production by type of economic activity by regions (January-March 2026)
Indices of industrial production by main type of economic activity by region (January-March 2026)
Summary of the socio-economic development of the regions

3.9 Statistics of building and housing construction

In January-March 2026, the volume of construction work increased by 14,8% and amounted to 1231,4 billion tenge.

The largest amount of work in January-March 2026 was performed on the construction of facilities (678,2 billion tenge), non-residential buildings (375,1 billion tenge) and residential buildings (178,1 billion tenge).

The volume of construction and installation work in January-March 2026 compared to January-March 2025 increased by 13,6% and amounted to 1066,1 billion tenge. The volume of construction work on major repairs increased by 7,4% and on current repairs by 42,4%.

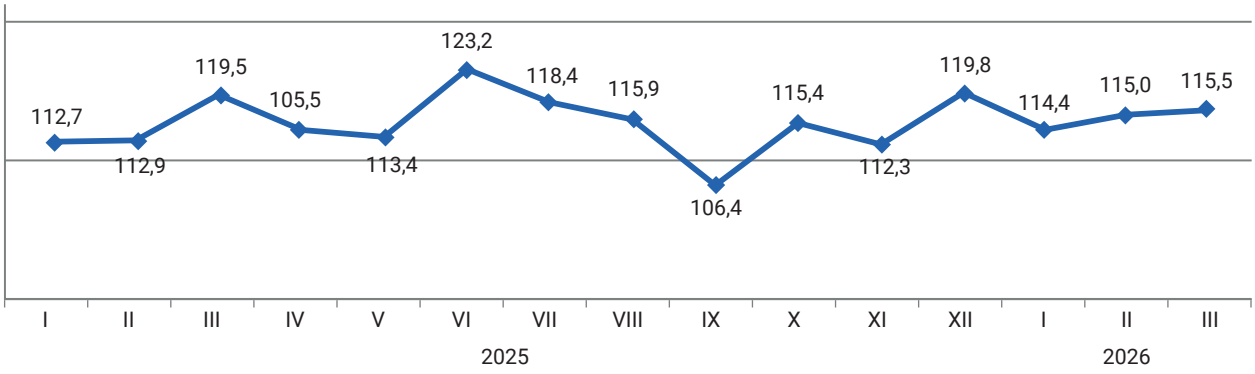
In January-March 2026, the construction of 7389 new buildings was completed, of which 6700 are residential and 689 are non-residential.

The following social and cultural facilities were put into operation:

- secondary school – 19;
- preschool organizations – 11;
- ambulatory polyclinic organizations – 1.

Indices of physical volume of construction

as a percentage of the corresponding month of the previous year



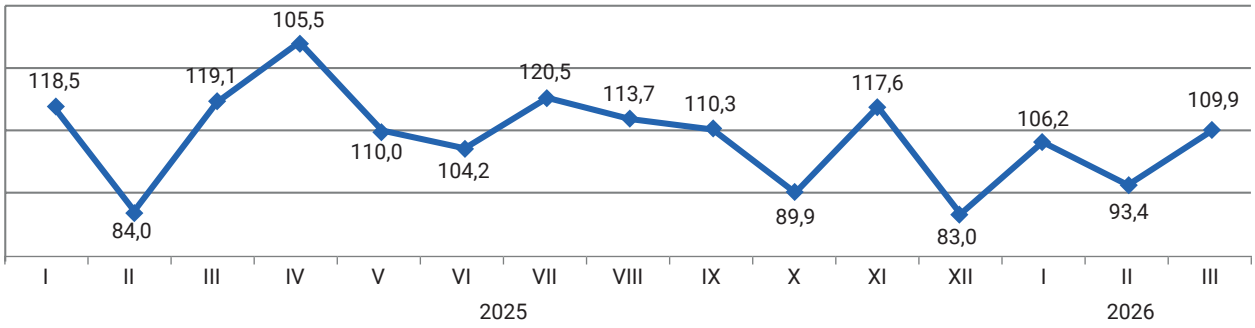
	Объем выполненных строительных работ (услуг), тысяч тенге		Индекс физического объема, в процентах	
	March 2026	January-March 2026	March 2026 by March 2025	January-March 2026 by January-March 2025
Republic of Kazakhstan	735 798 258	1 231 435 479	115,5	114,8
Abay	11 111 790	20 923 263	82,8	99,1
Akmola	14 348 967	28 807 083	66,4	76,6
Aktobe	24 674 943	45 853 338	101,9	109,3
Almaty	32 803 508	52 702 408	109,7	110,7
Atyrau	48 628 473	87 706 313	112,0	107,2
Batys Kazakhstan	30 076 832	49 718 228	127,7	117,4
Zhambyl	45 889 248	60 664 066	182,6	152,7
Zhetisu	17 559 286	31 471 942	70,1	86,9
Karagandy	36 969 715	67 979 416	89,3	101,6
Kostanay	34 284 728	52 235 322	169,7	106,6
Kyzylorda	28 898 347	46 607 875	106,6	122,0
Mangystau	37 454 175	68 940 093	149,3	123,1
Pavlodar	29 239 041	45 148 016	136,1	126,6
Soltustik Kazakhstan	12 162 468	18 851 132	85,5	99,6
Turkistan	45 080 329	72 106 989	110,2	117,4
Ulytau	11 639 255	26 479 883	164,0	200,4
Shygys Kazakhstan	31 401 293	56 818 343	116,5	115,9
Astana city	101 806 977	200 948 595	98,4	108,9
Almaty city	99 807 655	140 813 858	129,1	122,7
Shymkent city	41 961 228	56 659 316	163,4	149,2

In January-March 2026, 662,7 billion tenge was allocated for housing construction. In the total volume of investments in fixed capital, the share of disbursed funds in housing construction amounted to 19,1%.

The main source of financing for housing construction in January-March 2026 is the own funds of developers, the share of which is 96,1%.

Indices of physical volume of investments in housing construction

as a percentages of the corresponding month of the previous year

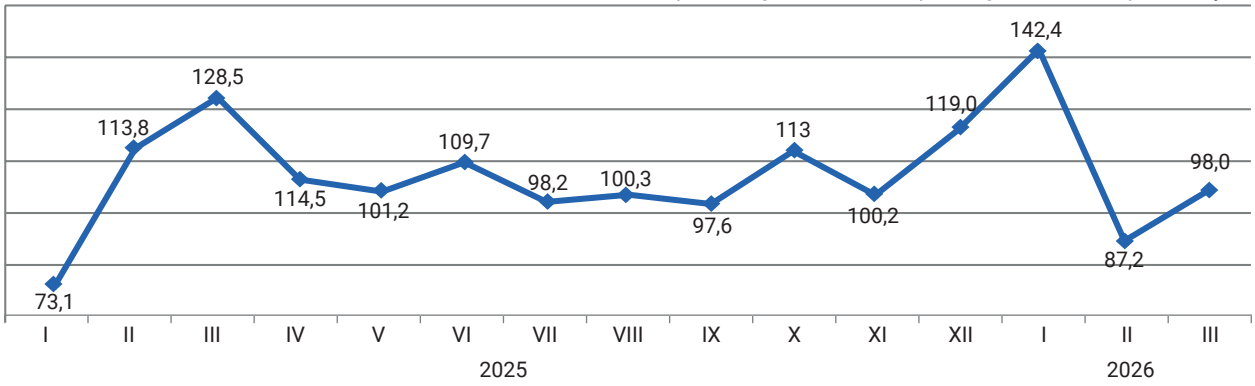


In January-March 2026, the total area of housing put into operation to January-March 2025 increased by 3,8% and amounted to 3869,4 thousand square meters, of which in multi-apartment buildings – by 4,5% (2608 thousand square meters), individual residential buildings - by 2,8% (1251,9 thousand square meters).

In the total volume of commissioned housing, the share of multi-apartment buildings was 67,4%, individual – 32,4%. The average actual cost of construction of 1 square meter of total housing area increased by 3,4%.

Indices of the physical volume of commissioned residential buildings

as a percentages of the corresponding month of the previous year



	Total area of commissioned residential buildings, sq. meters		Indices of the physical volume of commissioned residential buildings, in percentages		Of them			
					population, sq. meters		in percentages	
	March 2026	January-March 2026	March 2026 by March 2025	January-March 2026 by January-March 2025	March 2026	January-March 2026	March 2026 by March 2025	January-March 2026 by January-March 2025
Republic of Kazakhstan	1 760 782	3 869 367	98,0	103,8	553 904	1 317 908	109,8	104,9
Abay	22 566	34 609	211,6	141,3	10 166	22 209	115,5	145,9
Akmola	57 133	98 464	88,2	87,4	29 560	64 768	130,7	100,0
Aktobe	104 759	205 946	101,6	103,3	100 594	163 287	139,1	123,4
Almaty	124 841	269 046	75,1	100,2	60 940	164 593	87,4	104,9
Atyrau	24 927	86 939	49,7	78,1	20 297	80 412	58,9	85,2
Batys Kazakhstan	17 707	92 545	99,7	105,1	12 899	54 172	109,9	120,0
Zhambyl	67 724	150 381	101,0	101,7	67 724	119 074	205,6	114,7
Zhetisu	22 796	54 940	93,8	104,0	17 573	45 109	189,4	146,9
Karagandy	41 530	67 573	270,1	126,0	6 297	17 429	89,6	127,1
Kostanay	70 369	126 257	108,5	104,9	5 785	23 987	60,3	79,9
Kyzylorda	46 402	159 426	103,2	102,2	46 402	117 428	103,2	91,0
Mangystau	62 368	121 003	105,4	107,9	12 009	42 678	99,1	114,6
Pavlodar	28 162	56 905	107,9	105,1	22 877	30 794	107,9	67,0
Soltustik Kazakhstan	17 962	31 340	101,9	102,5	17 962	31 006	103,3	104,0
Turkistan	76 862	177 301	103,4	111,4	68 607	169 046	143,6	146,0
Ulytau	8 678	14 420	98,3	111,0	455	6 197	13,5	150,0
Shygys Kazakhstan	55 765	67 968	101,0	102,4	7 364	19 567	96,1	103,7
Astana city	481 302	1 083 463	81,2	101,6	6 750	25 117	163,7	169,7
Almaty city	327 092	754 235	130,5	107,2	20 839	63 911	105,6	66,0
Shymkent city	101 837	216 606	124,0	114,7	18 804	57 124	39,5	74,6

References to publications:

On the execution of construction work and commissioning of facilities in the Republic of Kazakhstan (January-March 2026)

On investments in fixed assets (January-March 2026)

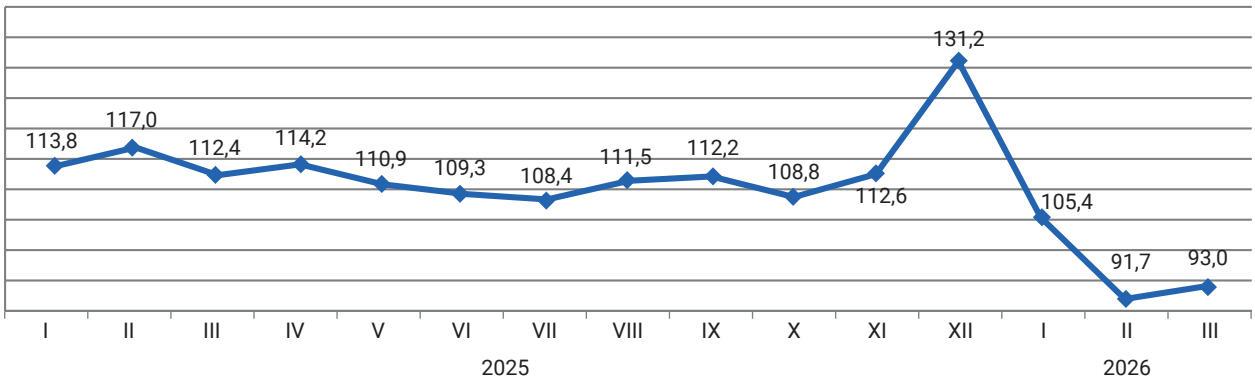
Summary of the socio-economic development of the regions

3.10 Statistics of transport

Cargo turnover

Cargo turnover for January-March 2026 decreased by 3,3% from the level of the corresponding period of the previous year and amounted to 133 billion t-km. In January-March 2026 compared to January-March 2025 there was a decrease in cargo turnover in rail transport (by 3,6%) and pipeline transport (by 4,6%).

as a percentages of the corresponding month of the previous year



in percentages

	Specific weight	March 2026 to February 2026	March 2026 to March 2025	January-March 2026 to January-March 2025
Cargo turnover including:	100	110,4	93,0	96,7
railway	58,9	111,0	89,9	96,4
pipeline	32,4	111,8	95,2	95,4
automobile	8,3	100,4	108,5	104,4
maritime	0,4	129,3	111,9	102,7
air	0,0	108,7	86,8	90,2
inland waterway	-	-	-	-

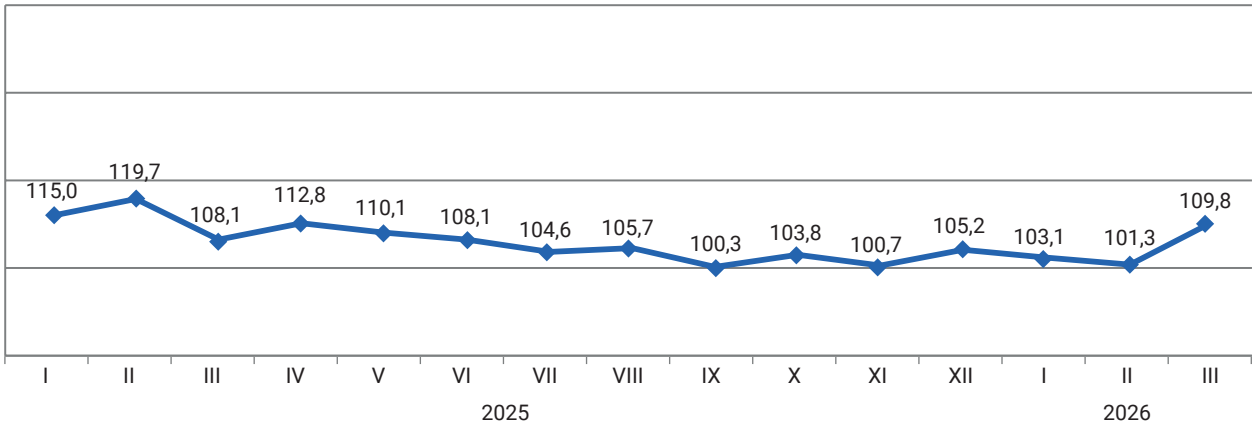
Continuation

	Cargo turnover of all types of transport, million t-km		Indices of the physical volume, in percentages	
	March 2026	January-March 2026	March 2026 to March 2025	January-March 2026 to January-March 2025
Republic of Kazakhstan	44 395,68	133 026,10	93,0	96,7
Abay	1 461,09	4 486,24	93,5	107,5
Akmola	1 921,88	5 963,77	90,9	95,2
Aktobe	3 291,12	10 194,60	92,3	101,1
Almaty	877,21	2 790,72	105,8	86,9
Atyrau	5 065,63	14 022,72	88,7	88,3
Batys Kazakhstan	925,17	2 972,71	92,3	101,7
Zhambyl	1 829,59	5 712,38	91,2	90,7
Zhetisu	1 196,65	3 608,56	97,1	116,1
Karagandy	3 222,42	9 759,43	88,2	93,2
Kostanay	2 054,57	6 463,42	82,5	89,4
Kyzylorda	2 166,84	6 832,47	89,4	98,6
Mangystau	2 775,74	8 309,53	96,2	98,8
Pavlodar	2 923,60	8 721,02	97,7	99,2
Soltustik Kazakhstan	755,51	2 345,00	89,0	95,2
Turkistan	1 323,86	4 112,71	92,9	114,2
Ulytau	1 110,11	3 427,92	92,0	99,0
Shygys Kazakhstan	446,29	1 392,94	89,5	91,7
Astana city	3 780,15	11 848,40	90,0	102,0
Almaty city	5 361,14	14 706,78	100,4	95,6
Shymkent city	1 907,10	5 354,79	108,3	94,0

Passenger turnover

Passenger turnover in January-March 2026 increased by 4,8% compared to the corresponding period of the previous year and amounted to 21,7 billion p-km. In January-March 2026 compared to January-March 2025 there was an increase in passenger flow in automobile transport (by 3,3%), air transport (by 9%) and rail transport (by 1,2%).

as a percentages of the corresponding month of the previous year



in percentages

	Specific weight	March 2026 to February 2026	March 2026 to March 2025	January-March 2026 to January-March 2025
Passenger turnover	100	113,9	109,8	104,8
including:				
automobile	50,0	111,1	108,7	103,4
railway	16,4	123,7	109,3	101,2
air	32,9	114,2	112,3	109,0
trolley bus	0,1	97,4	89,1	89,5
subway	0,5	94,2	95,7	104,3
tram	0,1	108,8	99,9	99,3
other types (cableways and others)	0,0	123,9	90,2	87,6
maritime	-	-	-	-
inland waterway	-	-	-	-

Continuation

	Passenger turnover of all types of transport, million p-km		Indices of the physical volume, in percentages	
	March 2026	January-March 2026	March 2026 to March 2025	January-March 2026 to January-March 2025
Republic of Kazakhstan	7 673,5	21 707,7	109,8	104,8
Abay	109,8	309,9	106,4	106,0
Akmola	68,3	204,6	128,7	123,9
Aktobe	311,5	844,9	109,9	98,4
Almaty	234,7	672,5	121,7	116,2
Atyrau	322,6	843,9	63,2	55,2
Batys Kazakhstan	380,7	1 105,2	107,2	108,7
Zhambyl	177,9	561,1	122,3	125,5
Zhetisu	49,9	146,9	112,5	117,8
Karagandy	325,9	908,6	126,6	124,0
Kostanay	140,5	418,7	159,8	154,4
Kyzylorda	204,6	619,5	104,5	102,5
Mangystau	494,6	1 471,9	91,4	89,8
Pavlodar	163,2	463,6	97,0	96,2
Soltustik Kazakhstan	40,8	117,2	102,5	101,8
Turkistan	132,8	385,7	102,0	101,9
Ulytau	64,9	197,7	90,2	92,1
Shygys Kazakhstan	140,5	393,3	89,8	88,8
Astana city	1 355,4	3 919,0	98,4	94,3
Almaty city	2 326,5	6 361,5	129,1	120,1
Shymkent city	628,2	1 762,2	134,0	128,6

References to publications:

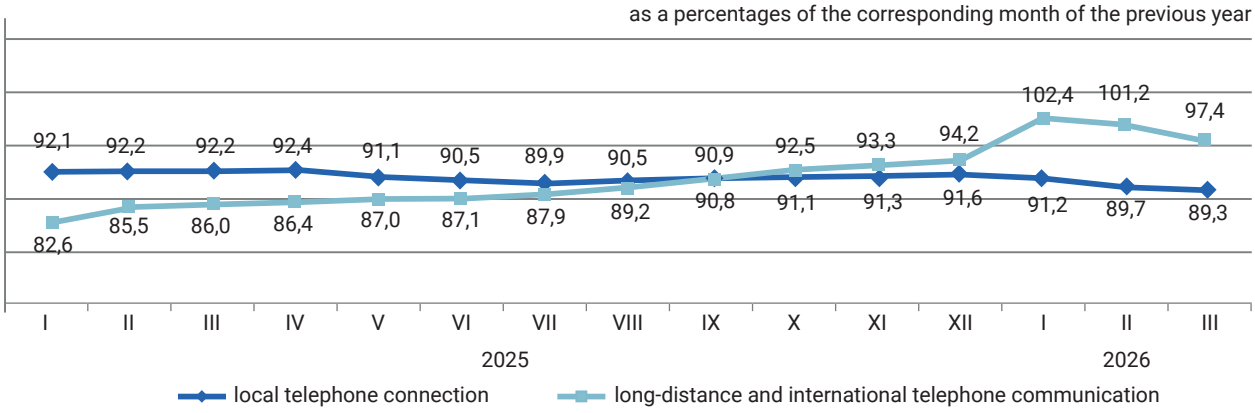
Main performance indicators of transport in the Republic of Kazakhstan (January-March 2026)

Summary of the socio-economic development of the regions

3.11 Statistics of communications

Indices of the physical volume for communication services in January-March 2026 compared to January-March 2025 amounted to 103,9%, of which 237,6% for mobile services*, 109,4% for other telecommunications services and 68,0% for Internet services.

A significant share in the total volume of communication services is occupied by Internet services over fixed wired and wireless telecommunication networks, mobile communicationsand other telecommunication services, the shares of which amounted to 37,9%, 35,7% and 16,2% respectively.



	Volume of communication services, million tenge		Indices of the physical volume, in percentages		
	March 2026	January-March 2026	March 2026 to February 2026	March 2026 to March 2025	January-March 2026 to January-March 2025
Volume of communication services, total	127 108,7	379 089,1	104,2	104,1	103,9
Internetnet works	47 724,1	143 778,1	100,2	66,8	68,0
mobile communication services*	47 596,7	135 477,3	109,3	233,8	237,6
other telecommunications services	19 107,5	61 508,2	103,3	111,2	109,4
datatransfer	5 044,2	15 183,6	102,3	114,8	108,8
distribution of programs over cable infrastructure, over wireless networks and via satellite	4 324,9	13 024,9	106,9	95,8	93,6
local telephone connection	2 079,1	6 307,5	99,3	89,3	90,1
long-distance and international telephone communication	1 232,2	3 809,5	96,4	97,4	100,4
Of the total volumes - to the population	76 237,5	224 402,3	104,0	101,9	103,0

** Since January 2026, mobile (cellular) broadband Internet access services via wireless networks had reclassified from the "Internet works" category to the "Mobile connection" category.*

Continuation

	Volume of communication services, million tenge		Indices of the physical volume, in percentages		
	March 2026	January-March 2026	March 2026 to February 2026	March 2026 to March 2025	January-March 2026 to January-March 2025
Republic of Kazakhstan	127 108,7	379 089,1	104,2	104,1	103,9
Abay	987,6	3 004,9	100,0	98,3	101,1
Akmola	2 077,3	6 278,4	99,5	140,2	139,7
Aktobe	1 747,5	5 244,1	101,3	101,3	100,2
Almaty	1 478,2	4 463,9	99,8	93,6	94,8
Atyrau	1 532,4	4 607,1	100,8	101,7	97,9
Batys Kazakhstan	992,1	2 993,7	99,1	100,8	100,9
Zhambyl	1 014,3	3 122,2	98,1	98,3	102,2
Zhetisu	913,5	2 688,9	103,7	105,1	104,4
Karagandy	2 298,7	6 826,4	102,4	96,9	97,4
Kostanay	1 636,7	4 922,0	99,0	93,2	94,0
Kyzylorda	873,7	2 669,0	100,0	100,2	102,8
Mangystau	1 335,6	4 032,4	101,3	94,0	91,3
Pavlodar	1 619,5	4 842,2	101,1	94,1	94,9
Soltustik Kazakhstan	1 031,7	3 094,1	96,7	99,4	100,2
Turkistan	990,3	3 031,5	97,6	100,9	103,7
Ulytau	336,8	1 032,9	95,9	86,2	92,7
Shygys Kazakhstan	1 408,6	4 229,4	100,8	97,6	93,9
Astana city*	37 185,6	109 999,1	101,8	116,2	116,5
Almaty city*	66 401,1	198 275,7	107,0	99,4	99,0
Shymkent city	1 247,5	3 731,2	104,4	109,5	105,2

**The volumes of cellular communication are distributed according to the place of registration of cellular operators - the cities of Almaty and Astana.*

References to publications:

The main performance indicators of communication enterprises, postal and courier activities in the Republic of Kazakhstan (January-March 2026)

Summary of the socio-economic development of the regions

3.12 Statistics of enterprises

In March, compared to February 2026, there is a slight decrease in the number of registered legal entities (by 0,04%), compared to the corresponding period of the previous year, their number increased by 2,1%. At the same time, there is an increase in the number of operating legal entities - by 0,2%, compared to the corresponding period of the previous year, their number increased by 3,8%. Since the beginning of the year, by type of economic activity, the largest number of registered legal entities remains in the industry «Wholesale and retail trade; car and motorcycle repair», the share of which as of April 1, 2026. amounted to 26,6%. On the second place – «Construction» (13,4%), on the third – «Provision of other types of services» (9,9%). Together, the share of these three types of activities is 49,9% of all registered legal entities.

Number of legal entities

units

	As of March 1, 2026	As of April 1, 2026
Registered	550 969	550 751
Operating	439 998	440 799

Registered and operating entities by dimension and activity

as of April 1, 2026

By dimension	Legal entities		Subjects of individual entrepreneurship*		Branches and subsidiaries of foreign legal entities	
	registered	operating	registered	operating	registered	operating
Total	550 751	440 799	1 754 076	1 689 741	28 882	21 700
Small	541 212	431 366	-	-	27 759	20 587
Medium	6 979	6 896	-	-	644	638
Large	2 560	2 537	-	-	479	475

** The decrease in the indicator may be due to the transition of subjects of individual entrepreneurship to a special tax regime for the self-employed, introduced under the new Tax Code from January 1, 2026 (Article 718 of the Tax Code).*

Registered legal entities by type of activity and activity

as of April 1, 2026

By type of activity	Total	Of them				
		operating	including			in the process of liquidation
			newly registered	active	temporarily suspended activities	
Total	550 751	440 799	52 660	203 233	184 906	4 103
Agriculture, forestryandfisheries	21 192	19 077	1 933	5 861	11 283	102
MiningandQuarrying	6 313	5 545	961	1 398	3 186	41
Manufacturingindustry	28 593	23 502	2 149	10 905	10 448	240
Supply of electricity, gas, steam, hot water and air conditioning	1 902	1 647	161	586	900	15
Water supply; sanitation, waste collection, treatment and disposal, pollution elimination activities	2 776	2 287	189	1 014	1 084	37
Construction	74 024	57 596	6 220	20 105	31 271	1 036
Wholesale and retail trade; car and motorcycle repair	146 474	106 646	15 096	45 868	45 682	1 441
Transportandwarehousing	23 282	18 825	1 851	8 700	8 274	195
Providing of accommodation and food services	11 529	9 139	1 452	4 030	3 657	33
Informationandcommunication	19 829	16 149	2 356	7 430	6 363	52
Financialandinsuranceactivities	8 162	6 145	1 179	2 386	2 580	110
Realestatetransactions	27 544	23 903	2 257	14 090	7 556	116
Professional, scientific and technical activities	36 236	29 436	2 902	14 764	11 770	181
Administrative andsupport services activities	26 127	21 530	1 802	11 601	8 127	133
Public administration and defense; compulsory social security	9 723	9 519	226	8 961	332	26
Education	31 897	29 534	1 538	21 563	6 433	119
Healthcareandsocialservices	12 820	11 704	1 088	7 397	3 219	34

Continuation

By type of activity	Total	Of them				
		operating	including			in the process of liquidation
			newly registered	active	temporarily suspended activities	
Arts, entertainmentandrecreation	8 028	6 622	776	3 180	2 666	31
Provision of other types of services	54 299	41 993	8 524	13 394	20 075	161
Activities of extraterritorial organizations and bodies	1	-	-	-	-	-

Registered legal entities by size and form of ownership

as of April 1, 2026

By dimension	Total	Including by forms and types of ownership				
		state	private total	of them		foreign
				with the participation of the state (without foreign participation)	joint ventures (with foreign participation)	
Total	550 751	25 925	463 856	526	11 141	60 970
Small	541 212	20 913	459 823	460	10 848	60 476
Medium	6 979	3 767	2 907	33	168	305
Large	2 560	1 245	1 126	33	125	189

References to publications:
The main indicators of the number of entities in the Republic of Kazakhstan (As of April 1, 2026)
Summary of the socio-economic development of the regions

3.13 Small and medium business[1)]

The structure of performance indicators for SMEs as of April 1, 2026

As of April 1, 2026, the number of active subjects SMEs decreased by 1,5% compared to the corresponding date of the previous year. In the total number of active subjects SMEs, the share of individual entrepreneurs was 70,0%, legal entities of small enterprises – 18,2%, peasant or farm enterprises – 11,7%, legal entities of medium enterprises – 0,1%.

Number of SMEs as of April 1, 2026

	Total registered entities SME	Including			Total active SME entities	Including		
		SME legal entities[2)]	individual entrepreneurs[2)]	peasant and farm enterprises[2)]		SME legal entities[2)]	Individual entrepreneurs[2)]	peasant and farm enterprises[2)]
Republic of Kazakhstan	2 235 673	481 603	1 504 084	249 986	2 068 980	379 245	1 446 960	242 775
Abay	54 994	6 401	39 138	9 455	51 941	5 339	37 296	9 306
Akmola	63 350	11 721	45 483	6 146	59 665	10 040	43 654	5 971
Aktobe	87 142	16 306	62 513	8 323	81 827	13 177	60 571	8 079
Almaty	158 737	19 219	112 231	27 287	145 559	15 727	105 597	24 235
Atyrau	64 511	12 644	48 173	3 694	60 488	10 167	46 673	3 648
Batys Kazakhstan	59 422	9 990	40 987	8 445	55 760	8 237	39 197	8 326
Zhambyl	110 803	11 348	70 101	29 354	105 252	9 439	67 368	28 445
Zhetisu	63 181	6 571	37 766	18 844	60 472	5 485	36 381	18 606
Karagandy	106 321	24 204	73 801	8 316	97 589	19 454	70 142	7 993
Kostanay	67 530	11 349	50 052	6 129	64 001	9 620	48 380	6 001
Kyzylorda	63 770	9 077	45 279	9 414	61 493	8 009	44 248	9 236
Mangystau	77 151	16 408	57 392	3 351	73 297	14 149	55 893	3 255
Pavlodar	60 748	14 241	40 489	6 018	55 897	11 757	38 337	5 803
Soltustik Kazakhstan	36 832	8 171	24 451	4 210	33 789	6 397	23 319	4 073
Turkistan	208 650	15 914	111 786	80 950	205 622	14 980	109 985	80 657
Ulytau	17 714	1 967	12 273	3 474	16 769	1 746	11 665	3 358
Shygys Kazakhstan	63 884	12 099	43 797	7 988	58 534	9 717	41 025	7 792
Astana city	295 075	95 979	197 754	1 342	262 574	71 062	190 304	1 208
Almaty city	431 062	150 745	278 514	1 803	381 598	111 973	267 933	1 692
Shymkent city	144 796	27 249	112 104	5 443	136 853	22 770	108 992	5 091

Continuation

	To the corresponding period of the previous year, in percentages							
	total registered entities SME	including			total active SME entities	including		
		SME legal entities[2)]	individual entrepreneurs[2)]	peasant and farmenterprises[2)]		SME legal entities[2)]	Individual entrepreneurs[2)]	peasant and farm enterprises[2)]
Republic of Kazakhstan	97,6	102,3	96,9	93,5	98,5	104,0	98,0	94,0
Abay	93,6	101,2	93,2	90,4	94,7	104,6	94,4	91,0
Akmola	97,9	101,2	98,1	90,6	99,4	105,3	99,2	91,7
Aktobe	94,7	99,6	94,5	88,1	95,3	102,1	95,0	87,5
Almaty	102,4	106,2	104,2	93,4	98,7	104,2	101,2	86,7
Atyrau	94,5	100,8	93,4	89,1	95,0	104,1	93,7	89,3
Batys Kazakhstan	94,5	101,1	94,3	88,8	94,7	103,1	94,2	89,9
Zhambyl	94,3	93,7	93,2	97,2	99,9	99,6	99,9	100,1
Zhetisu	97,9	102,8	100,3	91,9	99,7	106,4	102,2	93,5
Karagandy	95,6	98,0	95,7	89,2	98,0	99,5	98,0	94,7
Kostanay	95,7	99,7	95,9	87,5	95,7	99,2	96,2	87,0
Kyzylorda	95,0	101,0	96,5	84,0	95,3	102,9	96,7	84,0
Mangystau	92,5	103,7	90,2	83,3	95,2	109,1	92,4	92,4
Pavlodar	96,5	98,5	94,8	103,6	98,0	98,9	96,7	105,7
Soltustik Kazakhstan	95,1	97,5	95,6	88,8	94,6	96,9	95,1	88,7
Turkistan	96,3	105,0	91,9	101,4	97,9	108,2	93,6	102,6
Ulytau	91,6	99,5	91,0	89,7	92,0	101,7	91,9	88,0
Shygys Kazakhstan	92,2	100,3	90,9	88,3	92,3	101,6	91,0	89,0
Astana city	102,1	101,5	103,0	53,3	103,8	105,8	103,6	52,6
Almaty city	100,5	105,2	98,5	68,6	100,8	104,3	99,7	65,7
Shymkent city	97,0	101,9	97,2	76,1	98,6	105,9	98,5	76,5

[1)] Operational data.
[2)] Data from the Statistical Business Register.

References to publications:
The main indicators of the number of entities in the Republic of Kazakhstan (As of April 1, 2026)
Summary of the socio-economic development of the regions

3.14 Finance of large and medium enterprises

Structure of expenses

Expenses for production and sale of products in the IV quarter of 2025 amounted to 27432,2 billion tenge, of which the share of production expenses is 66,6%, non-production – 33,4%.

in percentages

	IV quarter 2024	IV quarter 2025
Total expenses	100,0	100,0
Material costs	55,7	57,2
Other costs	17,2	18,0
Labor costs	13,6	11,9
Depreciation of fixed assets and intangible assets	13,5	12,9

Profitability (unprofitability) for certain types of activities

in percentages

	IV quarter 2024	IV quarter 2025
Total	14,2	17,9
Agricu		
ture, forestry and fisheries	6,2	22,3
Mining and quarrying	20,2	26,0
Manufacturing industry	6,3	14,7
Suppl		
of electricity, gas, steam, hot water and air conditioning	6,5	13,0
water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	- 6,9	4,3
Construction	44,7	14,8
Wholesale and retail trade; car and motorcycle repair	8,0	9,0
Transport and ware housing	19,7	27,5

Debt of enterprises

In the IV quarter of 2025, wage arrears at enterprises of the republic amounted to 689,8 billion tenge and increased by 89,9% compared to the corresponding period of 2024.

Wage arrears for certain types of activity

million tenge

	Debt on liabilities	Wage arrears, total	Overdue wage arrears
Agriculture, forestryandfisheries	1 573 782,1	5 035,2	-
Mining and quarrying	15 872 869,7	70 035,9	-
Manufacturing industry	21 808 114,4	113 411,3	123,8
Supply of electricity, gas, steam, hot water and air conditioning	3 893 213,4	32 006,9	x
water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	873 789,1	5 315,0	-
Construction	7 199 111,4	27 134,6	-
Wholesale and retail trade; car and motorcycle repair	10 942 915,9	40 485,9	-
Transport and warehousing	11 562 027,2	197 290,9	-

Continuation

	Income from sales of products and rendering of services, thousand tenge		In percentages
	IV quarter of 2024	IV quarter of 2025	IV quarter of 2025 to IV quarter of 2024
Republic of Kazakhstan	26 360 875 642	30 848 843 502	117,0
Abay	586 113 128	969 971 530	165,5
Akmola	772 125 397	908 472 000	117,7
Aktobe	1 003 972 116	1 048 288 305	104,4
Almaty	720 943 745	794 132 576	110,2
Atyrau	2 966 283 636	3 368 778 000	113,6
Batys Kazakhstan	347 708 687	319 101 297	91,8
Zhambyl	248 314 892	312 648 496	125,9
Zhetisu	145 842 999	171 916 944	117,9
Karagandy	1 085 137 078	1 367 161 048	126,0

Continuation

	Income from sales of products and rendering of services, thousand tenge		In percentages
	IV quarter of 2024	IV quarter of 2025	IV quarter of 2025 to IV quarter of 2024
Kostanay	949 183 123	1 202 728 049	126,7
Kyzylorda	308 959 021	332 194 785	107,5
Mangystau	1 112 949 941	1 050 606 836	94,4
Pavlodar	976 703 816	1 222 365 854	125,2
SoltustikKazakhstan	323 764 445	423 386 468	130,8
Turkistan	900 333 955	1 117 325 046	124,1
Ulytau	602 422 807	893 086 435	148,2
Shygys Kazakhstan	995 341 841	1 417 458 300	142,4
Astana city	5 325 922 648	5 732 474 899	107,6
Almaty city	6 287 035 229	7 471 090 728	118,8
Shymkent city	701 817 138	725 655 906	103,4

References to publications:
Financial and economic activities of enterprises in the Republic of Kazakhstan (IV quarter 2025)
Summary of the socio-economic development of the regions

Socio-economic development of the Republic of Kazakhstan

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Employment of the population Remuneration of labor at enterprises and organizations	Belonosova Natalya Director of the Department of Labor Statistics and Living Standards	+7 7172 749022
Economicindicators Statistics of prices	Demesheva Torgyn Director of the Price Statistics Department	+7 7172 749057
Short-term economic indicator Gross domestic product Small and medium businesses Finans of large and medium enterprises	Nakipbekov Asset Director of the Department of National Accounts	+7 7172 749717
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