

Industry in January- March 2026

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1. Key points

In January-March 2026 the industrial production index (hereinafter the IIP) in Kazakhstan amounted to 99,3%. Production growth is observed in the manufacturing industry – by 8,5%, in the supply of electricity, gas, steam, hot water and air conditioning – by 6,9%, and in water supply, sewerage, waste collection, treatment and disposal activities, as well as remediation activities – by 16,2%. A decline in production is observed in the mining industry – by 11,4%.

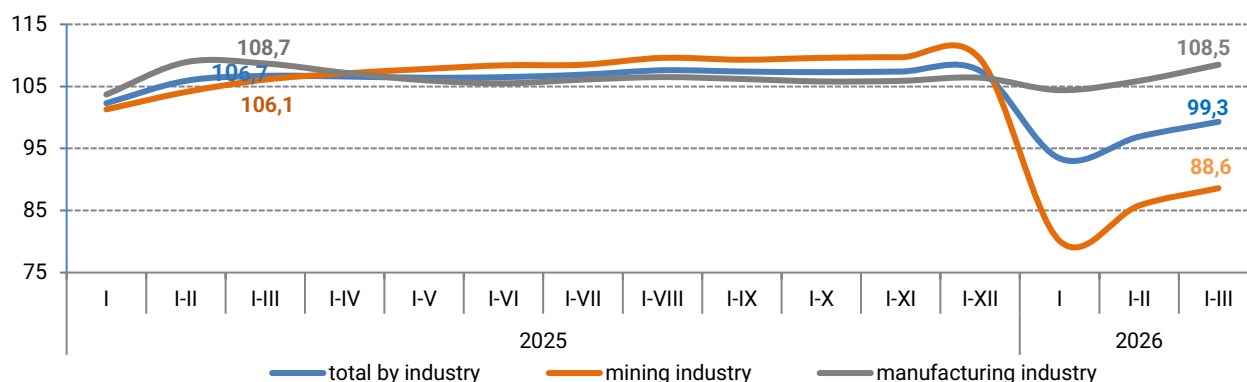
Among the regions, the largest growth was recorded in Almaty, Zhambyl, Zhetisu, Soltustik Kazakhstan, Ulytau, Turkistan regions and Astana and Almaty cities.

2. Main indicators of industry performance

In January- March 2026, industrial products were produced in the amount of 15177,2 billion tenge, of which in the mining industry - by 6245,6 billion tenge (41,2% of the total volume), in the manufacturing industry - by 7563,7 billion tenge (49,8%).

Industrial production indices

as a percent of the corresponding period of the previous year



Dynamic tables:

[Indices of industrial production of the Republic of Kazakhstan by type of activity](#)

[Volume of industrial production by type of economic activity by regions](#)

Indices of industrial production by types of activity

in percent

	January- February 2026 by January- February 2025	March 2026 to		January- March 2026 by January- March 2025
		February 2026	March 2025	
Industry	96,9	116,2	104,3	99,3
Mining and quarrying	85,8	110,5	94,4	88,6
Manufacturing industry	105,9	124,0	113,6	108,5
Supply of electricity, gas, steam, hot water and air conditioning	107,5	98,6	105,7	106,9
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	120,5	102,8	107,7	116,2

In the mining and quarrying in January- March 2026 the IIP was 88,6%, due to a decrease in the production of crude oil (80,2%), natural gas (80%), extraction of other minerals (84,9%).

In the manufacturing the IIP in January- March 2026 compared to January- March 2025 was 108,5%. The growth was recorded in the production of manufacture of food - by 12,6%, beverages – by 10%, tobacco products – by 37,6%, manufacture of basic pharmaceutical products and pharmaceutical preparations – 1,5 times, manufacture of rubber and plastic products - by 26,9%, products manufacture of other nonmetallic mineral

products - by 37,1%, finished metal products, except machinery and equipment – by 39,3%, mechanical engineering - by 21,9%.

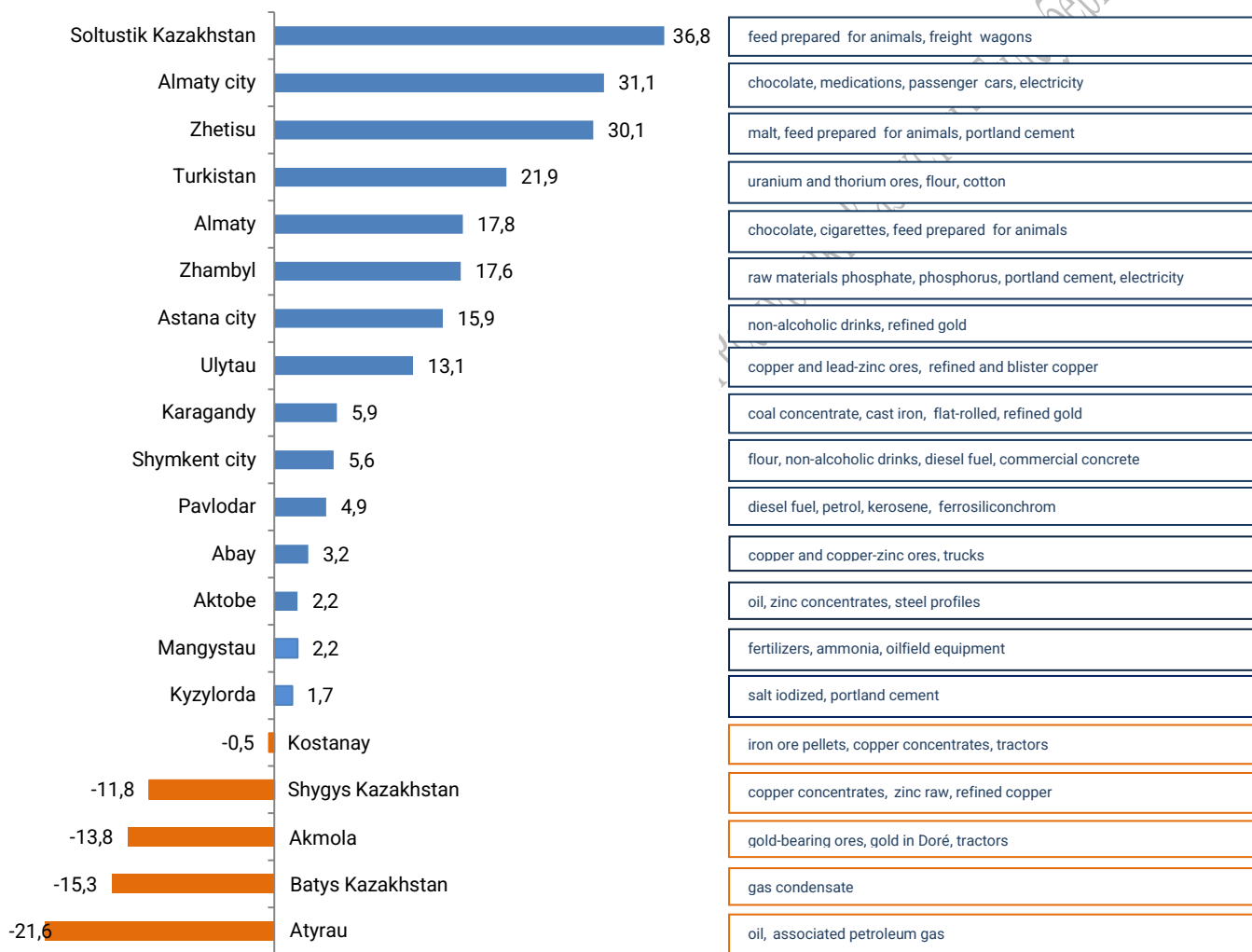
In the supply of electricity, gas, steam, hot water and air conditioning the IIP amounted to 106,9% due to an increase in the production, transmission and distribution of electricity - by 2,2%, production and distribution of gas fuel -by 12,3%, gas supply and air-conditioning systems – by 22,5%.

In water supply; sanitation; waste collection, treatment and disposal, pollution elimination activities the IIP in January- March 2026 amounted to 116,2%. The volumes of water intake, treatment and distribution of increased by 12,3%, collection, treatment of waste water - by 13,9%, processing and disposal of waste, recycling (recovery) of materials – by 19,9%.

An increase in production volumes was recorded in 15 regions of the republic, a decrease is observed in Akmola, Atyrau, Batys Kazakhstan, Kostanay and Shygyys Kazakhstan regions.

Industrial production index

as a percent of the corresponding period of the previous year. increase +. decrease -



Spreadsheets:

[Main indicators of industry performance in the Republic of Kazakhstan](#)

3. Glossary

The volume of industrial production in value terms is the cost of all finished products (products) produced by the enterprise, semi-finished products of its production (both from its own raw materials and materials, and from raw materials and materials of the customer), intended for sale to the side, its capital construction and its non-industrial divisions, issuing to its employees on account of wages, as well as works and services of an industrial nature, performed on orders.

The volume of industrial production in physical terms is the output of specific types of products in physical terms. The volume of industrial production in physical terms is taken into account in terms of gross output, including products spent on industrial and production needs within a given enterprise and produced from raw materials supplied by the customer.

The index of industrial production is a relative indicator that characterizes the change in the volume of industrial production in the periods being compared.

4. Methodological notes

The information base for the formation of indicators of industrial products (goods, services) is the primary data of nationwide statistical observations of industrial enterprises, enterprises with a secondary activity of "Industry", individual entrepreneurs, peasant or farm enterprises.

To calculate the index of industrial production, a method is used based on the dynamics of physical indicators for an established set (basket) of representative goods, followed by a step-by-step aggregation of individual (commodity) indices into indices by types of economic activity, Indices for large populations are calculated as a weighted average of the constituent elements of these populations.

More detailed methodological explanations are available at the following links:

[Methodology for calculating the index of industrial production](#)

[Methodology for the formation of indicators and the calculation of the gross output of industrial products \(goods, services\)](#)

5. Links to related publications

[Statistical compilation "Industry in the Republic of Kazakhstan"](#)

[Statistical compilation "Balances of resources and use of the most important types of raw materials, industrial and technical products and consumer goods in the Republic of Kazakhstan"](#)

[Statistical bulletin "Resources and use of certain types of products \(goods\) and raw materials in the Republic of Kazakhstan"](#)

6. Useful links

Statistical form "Report of the enterprise on the production and shipment of products (goods, services)" (index 1-P, monthly)

[Statistical form "Report of the enterprise on the production of products \(goods, services\)" \(index 1-P, quarterly\)](#)

[Information and analytical system "Taldau"](#)

[Quality Report](#)

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