

On investments in fixed capital in January-February 2026

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1. Key points

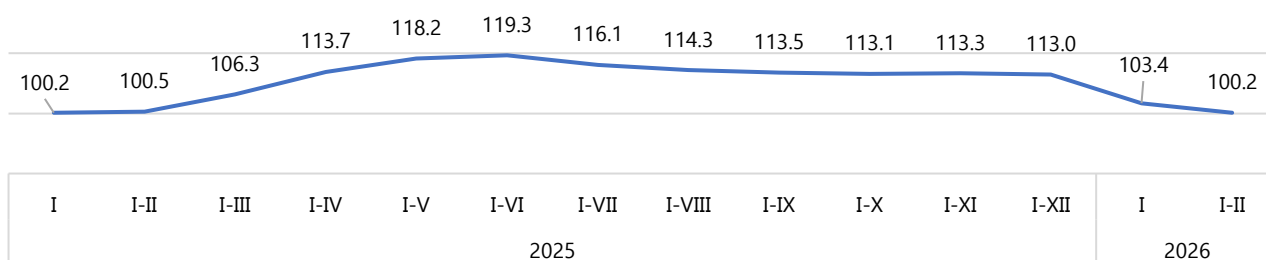
In January-February 2026, the volume of investments in fixed capital amounted to 1984.7 billion tenge, which is 0.2% more than in January-February 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Ulytau (by 2.5 times), Zhambyl (by 79.4%), Turkistan (by 51.1%), Almaty (by 15.5%) and Pavlodar (by 14.5%) regions.

Decrease in the IPV of investments in fixed capital was observed in Kostanay by (72.7%), Mangystau by (42.7%), Zhetisu by (41.9%), Shymkent city (29.3%), Akmola (by 23.5%), Batys Kazakhstan (12.8%) and Soltustik Kazakhstan (by 11%) regions.

2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Astana (13.5%), of Almaty (12.7%) and Atyrau (10.4%).

Indices of the physical volume of investment in fixed capital

	February 2026 to		January-February 2026 by January-February 2025
	January 2026	February 2025	
Republic of Kazakhstan	123.0	97.9	100.2
Abay	103.7	79.4	100.2
Akmola	165.6	75.4	76.5
Aktobe	216.0	119.0	100.1
Almaty	121.0	118.0	115.5
Atyrau	87.2	103.4	102.4
Batys Kazakhstan	84.4	70.1	87.2
Zhambyl	193.2	291.1	179.4
Zhetisu	118.0	75.8	58.1
Karagandy	126.2	95.6	102.1
Kostanay	102.7	17.4	27.3
Kyzylorda	95.8	115.4	108.0
Mangystau	109.5	53.1	57.3
Pavlodar	231.5	118.8	114.5
Soltustik Kazakhstan	155.7	108.1	89.0
Turkistan	98.6	114.7	151.1
Ulytau	344.7	435.3	251.0
Shygys Kazakhstan	132.7	95.9	103.5
Astana city	167.8	114.3	109.5

Almaty city	99.3	112.0	106.1
Shymkent city	74.5	46.7	70.7

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

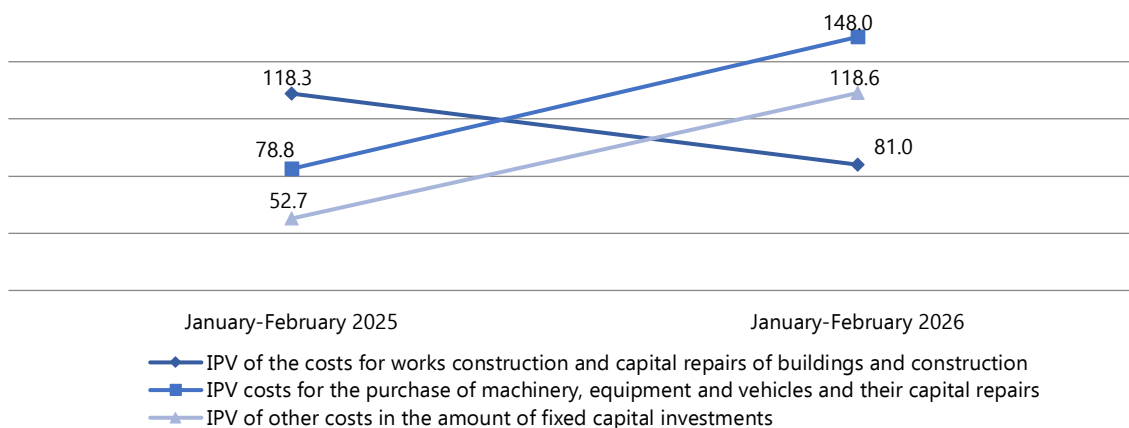
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-February 2025	1 857 485 474	892 839 371	312 001 685	652 644 418
January-February 2026	1 984 731 442	990 995 599	300 018 022	693 717 821

56% of the total costs for works on construction and capital repairs of buildings and constructions, 38.7% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-February 2026 amounted to 1393.1 billion tenge or 70.2% of the total.

Budget funds accounted for 10.6% of the total investment in fixed capital, while compared with in January-February 2025 in decreased by 50%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 7.8%.

Investments in fixed capital by source of financing

	January-February 2026		Info: January-February 2025 as a percentage of total
	thousand tenge	as a percentage of the total	
Investments in fixed capital including at the expense of funds:	1 984 731 442	100.0	100.0
State budget	211 180 183	10.6	21.3
Own funds	1 393 110 478	70.2	67.8
Bank loans	154 532 127	7.8	3.1
of them:			
loans from foreign banks	6 465	0.0	0.2
Other borrowed funds	225 908 654	11.4	7.8
of them:			
borrowed funds of non-residents	89 627 934	4.5	2.8

A main share of investments in fixed capital in January-February 2026 accounted for industry (44.2%) (including mining and quarrying–17.5%, manufacturing industry–14.3%), operations with real estate (20.8%) and transport and warehousing (13.4%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-February 2025	Share in the total volume of investments, as a percentage

Total	1 984 731 442	100.2	100.0
Including:			
Agriculture, forestry and fisheries	68 604 852	176.5	3.5
Industry	878 150 708	109.5	44.2
Including:			
Mining and quarrying	346 818 333	78.2	17.5
Manufacturing industry	284 261 969	130.4	14.3
Supply of electricity, gas, steam, hot water and air conditioning	210 650 576	250.9	10.6
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	36 419 820	65.9	1.8
Construction	13 790 202	95.3	0.7
Wholesale and retail trade; car and motorcycle repair	60 843 439	138.5	3.1
Transport and warehousing	265 102 838	112.1	13.4
Provision of accommodation and food services	27 316 429	109.1	1.4
Information and communication	72 505 987	241.7	3.7
Financial and insurance activities	22 535 304	66.0	1.1
Operations with real estate	413 704 310	104.2	20.8
Professional scientific and technical activities	6 694 603	90.7	0.3
Administrative and support services activities	4 050 081	28.1	0.2
Public administration and defense; compulsory social security	11 653 132	114.2	0.6
Education	60 808 494	25.8	3.1
Healthcare and social services for the population	36 623 889	69.2	1.8
Arts, entertainment and recreation	38 632 281	141.1	1.9
Provision of other types of services	3 714 914	180.7	0.2

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics/Investment QualityReport](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20QualityReport)

Responsible for the release: Department of Production and Environment statistics	Director of the Department: A.Isabekova Tel: +7 7172 749056	Executor: N. Kairbekova Tel. +7 7172 749769 E-ail:na.kairbekova@aspire.gov.kz	Address: 010000, Astana city Mangilik el avenue, 8 House of Ministries, Entrance 4
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