

On investments in fixed capital in January 2026

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1. Key points

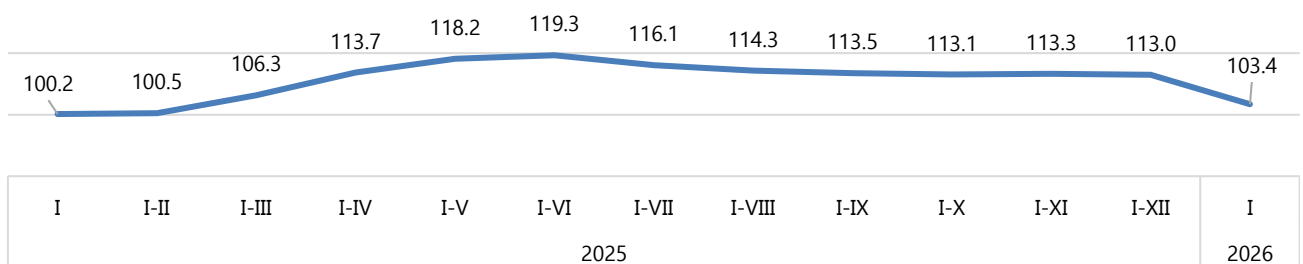
In January 2026, the volume of investments in fixed capital amounted to 896 billion tenge, which is 3.4% more than in January 2025 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Turkistan (by 2.2 times), Abay (by 37.4%), Shygys Kazakhstan (by 16.1%), Shymkent city (by 15.1%), Almaty (by 12.8%) and Karagandy (by 11.8%) regions.

Decrease in the IPV of investments in fixed capital was observed in Zhetisu by (55.1%), Mangystau by (37.2%), Kostanay by (33.3%), Soltustik Kazakhstan by (30.1%), Aktobe by (25.1%) and Akmola (by 21.4%) regions.

2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city of Almaty (14.3%), Atyrau (12.5%) and the city of Astana (11.2%)

Indices of the physical volume of investment in fixed capital

	January 2026 to	
	December 2025	January 2025
Republic of Kazakhstan	20.5	103.4
Abay	13.0	137.4
Akmola	8.2	78.6
Aktobe	10.9	74.9
Almaty	15.5	112.8
Atyrau	31.4	101.5
Batys Kazakhstan	25.8	109.4
Zhambyl	23.9	103.0
Zhetisu	6.1	44.9
Karagandy	9.7	111.8
Kostanay	5.5	66.7
Kyzylorda	84.4	102.2
Mangystau	18.5	62.8
Pavlodar	17.1	106.5
Soltustik Kazakhstan	10.2	69.9
Turkistan	28.2	220.6
Ulytau	9.7	103.4
Shygys Kazakhstan	24.6	116.1
Astana city	27.2	102.4
Almaty city	30.1	101.1
Shymkent city	29.9	115.1

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

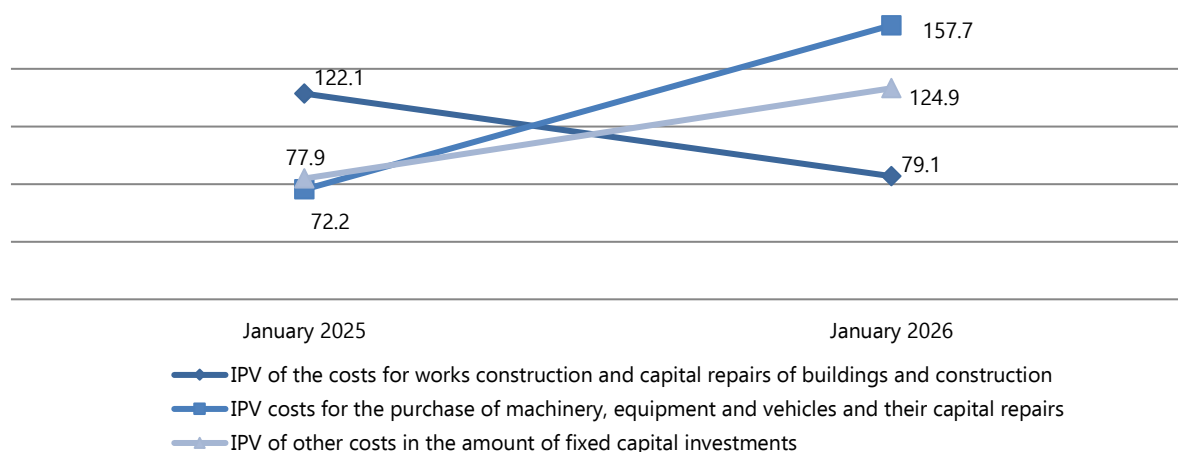
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January 2025	807 118 640	387 745 561	107 460 499	311 912 580
January 2026	896 030 945	417 109 632	141 760 736	337 160 577

51.4% of the total costs for works on construction and capital repairs of buildings and constructions, 42.9% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January 2026 amounted to 640.5 billion tenge or 71.5% of the total.

Budget funds accounted for 6.9% of the total investment in fixed capital, while compared with in January 2025 in decreased by 56.2%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 10.1%.

Investments in fixed capital by source of financing

	January 2026		Info: January 2025 as a percentage of total
	thousand tenge	as a percentage of the total	
Investments in fixed capital	896 030 945	100.0	100.0
including at the expense of funds:			
State budget	61 621 710	6.9	16.2
Own funds	640 544 370	71.5	70.5
Bank loans	90 888 461	10.1	3.9
of them:			
loans from foreign banks	6 465	0.0	0.2
Other borrowed funds	102 976 404	11.5	9.4
of them:			
borrowed funds of non-residents	47 331 974	5.3	2.4

A main share of investments in fixed capital in January 2026 accounted for industry (50.1%) (including mining and quarrying–21.9%, manufacturing industry–14%), operations with real estate (22.5%), transport and warehousing (9.6%), and Agriculture, forestry and fisheries (4.1%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January 2025	Share in the total volume of investments, as a percentage
Total	896 030 945	103.4	100.0

Including:			
Agriculture, forestry and fisheries	36 714 047	188.6	4.1
Industry	448 776 013	120.2	50.1
Including:			
Mining and quarrying	196 518 763	83.5	21.9
Manufacturing industry	125 804 034	153.8	14.0
Supply of electricity, gas, steam, hot water and air conditioning	121 358 207	387.2	13.5
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	5 095 000	20.8	0.6
Construction	7 088 759	253.3	0.8
Wholesale and retail trade; car and motorcycle repair	32 423 219	153.3	3.6
Transport and warehousing	85 820 147	92.8	9.6
Provision of accommodation and food services	3 951 537	72.9	0.4
Information and communication	21 828 984	141.0	2.4
Financial and insurance activities	11 854 892	70.2	1.3
Operations with real estate	201 815 249	112.4	22.5
Professional scientific and technical activities	3 798 118	92.7	0.4
Administrative and support services activities	1 587 357	56.5	0.2
Public administration and defense; compulsory social security	498 481	12.4	0.1
Education	26 448 227	31.3	3.0
Healthcare and social services for the population	4 555 055	15.7	0.5
Arts, entertainment and recreation	7 749 243	60.6	0.9
Provision of other types of services	1 121 634	188.0	0.1

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest. monthly\)](#)

[Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics/Investment QualityReport](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20QualityReport)

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