

Industry in January-November 2025

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1. Key points

In January-November 2025 the industrial production index (hereinafter the IIP) in Kazakhstan amounted to 107,4%.

Production growth is observed in the mining industry and quarrying by 9,7%, manufacturing industry – by 5,9%, supply of electricity, gas, steam, hot water and air conditioning – by 2,3%.

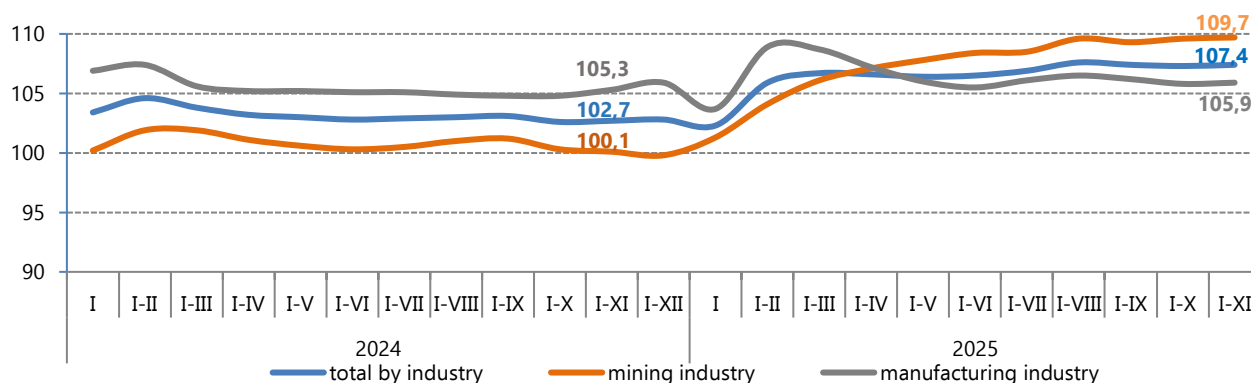
Among the regions, the largest growth was recorded in Atyrau, Zhambyl, Soltustik Kazakhstan, Turkistan regions, Almaty and Shymkent cities.

2. Main indicators of industry performance

In January- November 2025, industrial products were produced in the amount of 55568,9 billion tenge, of which in the mining industry - by 24837,2 billion tenge (44,7% of the total volume), in the manufacturing industry - by 27108,3 billion tenge (48,8%).

Industrial production indices

as a percent of the corresponding period of the previous year



Dynamic tables:

[Indices of industrial production of the Republic of Kazakhstan by type of activity](#)

[Volume of industrial production by type of economic activity by regions](#)

Indices of industrial production by types of activity

in percent

	January- October 2025 by January- October 2024	November 2025 to		January- November 2025 by January- November 2024
		October 2025	November 2024	
Industry	107,3	107,3	108,2	107,4
Mining and quarrying	109,6	101,9	110,8	109,7
Manufacturing industry	105,8	111,5	106,4	105,9
Supply of electricity, gas, steam, hot water and air conditioning	102,2	120,4	103,2	102,3
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	93,7	99,8	93,1	93,7

In the mining industry and quarrying in January-November 2025 the IIP was 109,7%, due to an increase in the production of coal (109,7%), crude oil (114,1%), natural gas (116,7%) extraction of other minerals (106,6%).

In the manufacturing industry the IIP in the reporting period of 2025 compared to the corresponding period of 2024 105,9%. The growth was recorded in the production of manufacture of food - by 8,7%, beverages – by 9,2%, tobacco products

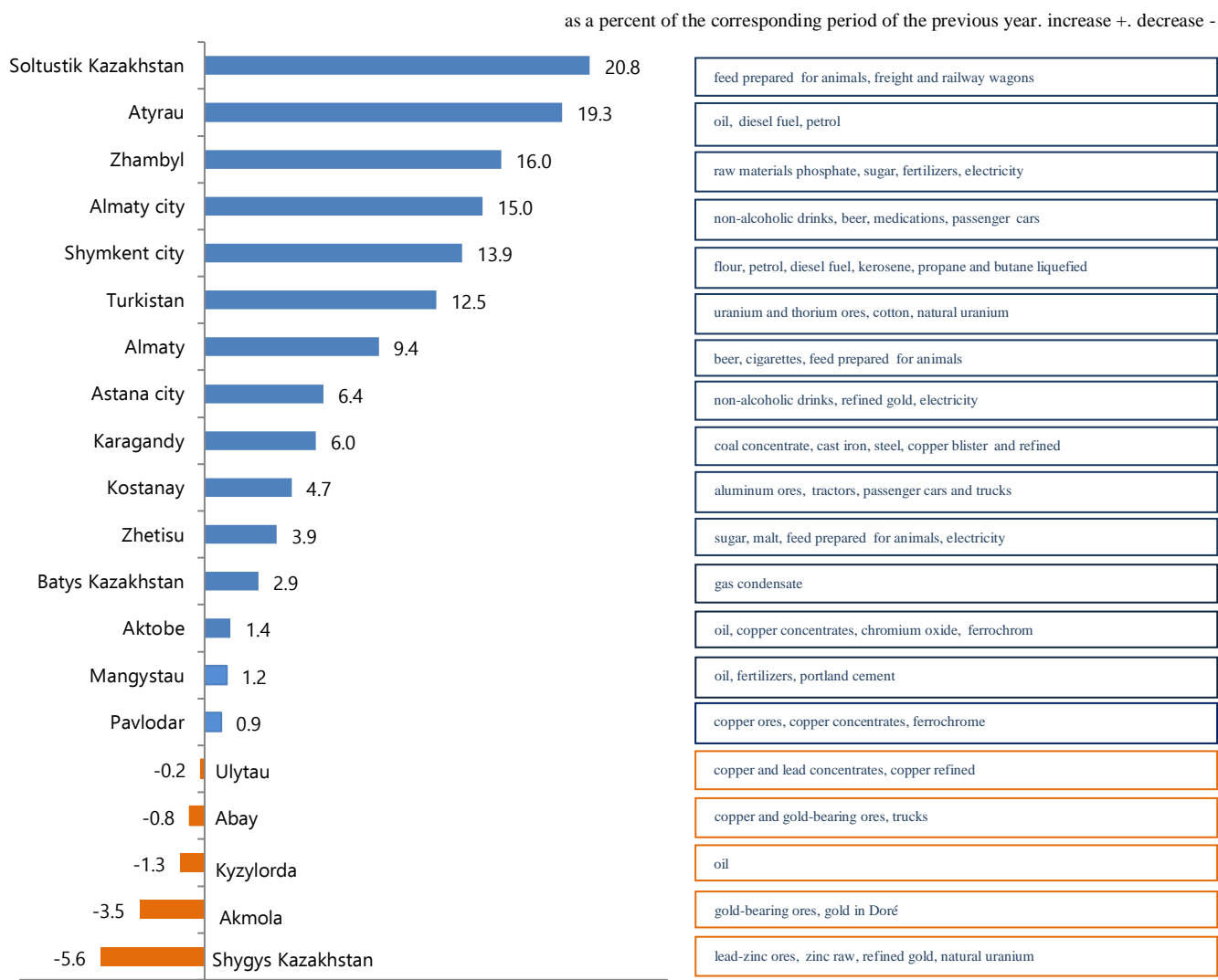
- by 20,4%, of coke and petroleum refining goods - by 6,5%, chemical industry products – by 8,1%, of rubber and plastic – 7,5%, products manufacture of other nonmetallic mineral products - by 7,1%, metallurgy – by 1,1%, finished metal products, except machinery and equipment – by 12,8%, mechanical engineering - by 11,6%.

In the supply of electricity, gas, steam, hot water and air conditioning the IIP amounted to 102,3% due to an increase in the production, transmission and distribution of electricity - by 1,3%, production and distribution of gas fuel– by 4,5%, gas supply and air-conditioning systems – by 5,2%.

In water supply; sanitation; waste collection, treatment and disposal, pollution elimination activities the IIP in January-November 2025 amounted to 93,7%. The volumes of water intake, treatment and distribution of decreased by 7,4%, processing and disposal of waste, recycling (recovery) of materials – by 7,6%.

An increase in production volumes was recorded in 15 regions of the republic, a decrease is observed in Abay, Akmola, Kyzylorda, Ulytau and Shygys Kazakhstan regions.

Industrial production index



Spreadsheets:

[Main indicators of industry performance in the Republic of Kazakhstan](#)

3. Glossary

The volume of industrial production in value terms is the cost of all finished products (products) produced by the enterprise, semi-finished products of its production (both from its own raw materials and materials, and from raw materials and materials of the customer), intended for sale to the side, its capital construction and its non-industrial divisions, issuing to its employees on account of wages, as well as works and services of an industrial nature, performed on orders.

The volume of industrial production in physical terms is the output of specific types of products in physical terms. The volume of industrial production in physical terms is taken into account in terms of gross output, including products spent on industrial and production needs within a given enterprise and produced from raw materials supplied by the customer.

The index of industrial production is a relative indicator that characterizes the change in the volume of industrial production in the periods being compared.

4. Methodological notes

The information base for the formation of indicators of industrial products (goods, services) is the primary data of nationwide statistical observations of industrial enterprises, enterprises with a secondary activity of "Industry", individual entrepreneurs, peasant or farm enterprises.

To calculate the index of industrial production, a method is used based on the dynamics of physical indicators for an established set (basket) of representative goods, followed by a step-by-step aggregation of individual (commodity) indices into indices by types of economic activity, Indices for large populations are calculated as a weighted average of the constituent elements of these populations.

More detailed methodological explanations are available at the following links:

[Methodology for calculating the index of industrial production](#)

[Methodology for the formation of indicators and the calculation of the gross output of industrial products \(goods, services\)](#)

5. Links to related publications

[Statistical compilation "Industry in the Republic of Kazakhstan"](#)

[Statistical compilation "Balances of resources and use of the most important types of raw materials, industrial and technical products and consumer goods in the Republic of Kazakhstan"](#)

[Statistical bulletin "Resources and use of certain types of products \(goods\) and raw materials in the Republic of Kazakhstan"](#)

6. Useful links

Statistical form "Report of the enterprise on the production and shipment of products (goods, services)" (index 1-P, monthly)

[Statistical form "Report of the enterprise on the production of products \(goods, services\)" \(index 1-P, quarterly\)](#)

[Information and analytical system "Taldau"](#)

[Quality Report](#)

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