

On investments in fixed capital in January-October 2025

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1. Key points

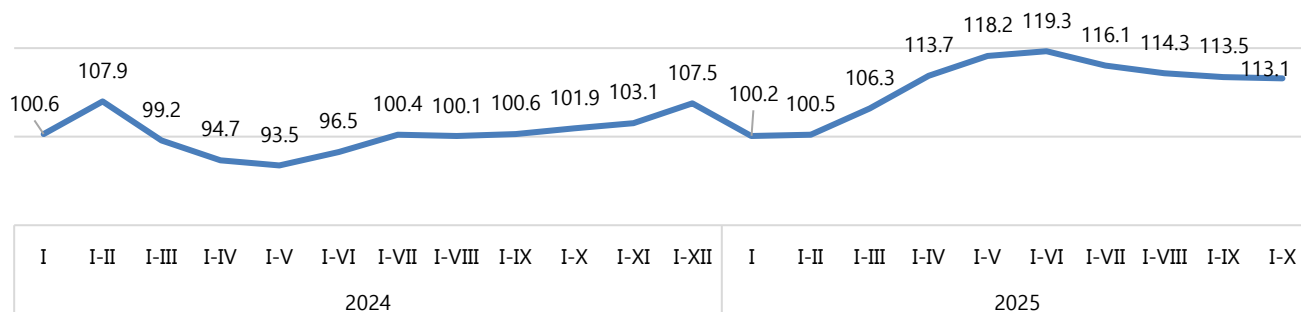
In January-October 2025, the volume of investments in fixed capital amounted to 15955.8 billion tenge, which is 13.1% more than in January-October 2024 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Akmola (by 55.4%), Pavlodar (by 50.3%), Zhambyl (by 38.3%), in Astana city (by 31.4%), Aktobe (by 29.1%) and Turkistan (by 24.2%) regions.

Decrease in the IPV of investments in fixed capital was observed in Atyrau by (29.7%) and Abay (by 0.9%) regions.

2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city Astana (12.1%) and the city of Almaty (10.3%).

Indices of the physical volume of investment in fixed capital

	October 2025 to		January-October 2025 to January-October 2024
	September 2025	October 2024	
Republic of Kazakhstan	95.2	110.8	113.1
Abay	58.3	77.8	99.1
Akmola	100.1	191.2	155.4
Aktobe	66.6	81.2	129.1
Almaty	55.6	111.3	116.0
Atyrau	97.7	60.8	70.3
Batys Kazakhstan	92.6	87.6	101.2
Zhambyl	63.0	132.9	138.3
Zhetisu	112.8	150.0	117.5
Karagandy	107.8	83.7	104.1
Kostanay	57.6	61.0	106.0
Kyzylorda	152.2	190.3	116.0
Mangystau	102.8	86.4	108.3
Pavlodar	163.5	365.3	150.3
Soltustik Kazakhstan	96.2	89.6	107.3
Turkistan	71.9	220.0	124.2
Ulytau	104.3	117.0	103.3
Shygyz Kazakhstan	66.1	101.5	114.2

Astana city	92.8	105.3	131.4
Almaty city	117.8	91.9	116.4
Shymkent city	197.2	108.5	104.7

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

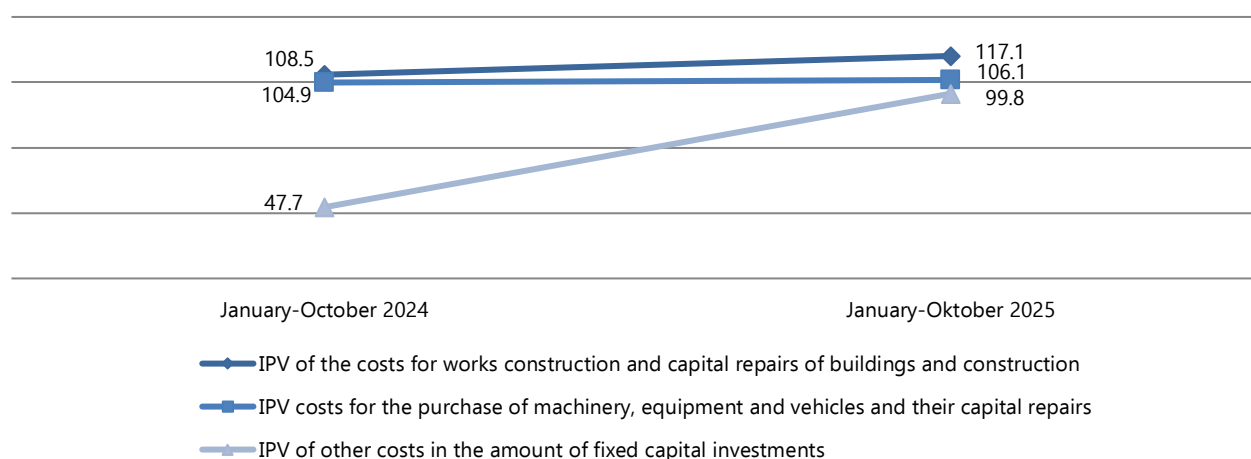
Thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January–October 2024	13 613 572 447	7 945 124 836	1 184 731 278	4 483 716 333
January–October 2025	15 955 750 596	9 288 771 996	1 611 609 407	5 055 369 193

67.5% of the total costs for works on construction and capital repairs of buildings and constructions, 28% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-October 2025 amounted to 10032.6 billion tenge or 62.9% of the total.

Budget funds accounted for 22.8% of the total investment in fixed capital, while compared with in January-October 2024 increased by 32.1%.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3%.

Investments in fixed capital by source of financing

	January–October 2025		Info: January–October 2024 as a percentage of total
	thousand tenge	as a percentage of the total	
Investments in fixed capital including at the expense of funds:	15 955 750 596	100.0	100.0
State budget	3 636 335 397	22.8	14.6
Own funds	10 032 602 793	62.9	75.0
Bank loans	650 369 822	4.1	2.6
of them:			
loans from foreign banks	101 448 122	0.6	0.1
Other borrowed funds	1 636 442 584	10.2	7.8
of them:			
borrowed funds of non-residents	479 637 384	3.0	2.6

A main share of investments in fixed capital in January-October 2025 accounted for industry (38.2%) (including mining and quarrying–15.2%, manufacturing industry–10.6%), operations with real estate (18.7%), transport and warehousing (18.1%), education (6.5%) and Agriculture, forestry and fisheries (5.4%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-October 2024	Share in the total volume of investments, as a percentage
Total	15 955 750 596	113.1	100.0
Including:			
Agriculture, forestry and fisheries	865 693 248	124.7	5.4
Industry	6 102 107 731	108.6	38.2
Including:			
Mining and quarrying	2 424 683 740	83.2	15.2
Manufacturing industry	1 685 605 584	123.3	10.6
Supply of electricity, gas, steam, hot water and air conditioning	1 398 322 806	157.2	8.8
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	593 495 597	137.1	3.7
Construction	124 063 005	103.6	0.8
Wholesale and retail trade; car and motorcycle repair	322 262 259	104.8	2.0
Transport and warehousing	2 883 579 608	114.8	18.1
Provision of accommodation and food services	167 584 889	131.9	1.1
Information and communication	299 487 877	118.8	1.9
Financial and insurance activities	216 277 179	182.5	1.4
Operations with real estate	2 982 537 942	108.4	18.7
Professional scientific and technical activities	53 221 914	49.8	0.3
Administrative and support services activities	129 641 322	93.5	0.8
Public administration and defense; compulsory social security	149 166 267	158.6	0.9
Education	1 030 723 574	152.1	6.5
Healthcare and social services for the population	300 649 458	112.5	1.9
Arts, entertainment and recreation	298 509 330	138.2	1.9
Provision of other types of services	30 244 989	117.8	0.2

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report\]\(http://www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report\)](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20Quality%20Report)

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