

# On investments in fixed capital in January-July 2025

Date of publication : 18.08.2025

Date of next publication: 18.09.2025

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## 1. Key points

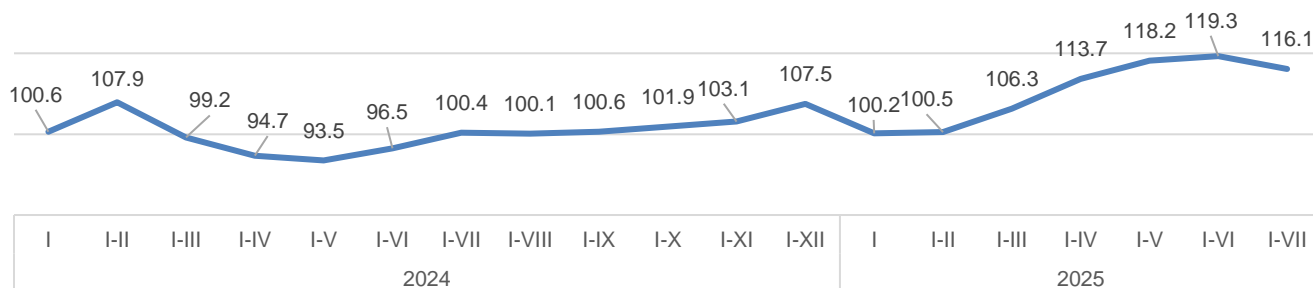
In January-July 2025, the volume of investments in fixed capital amounted to 9921.3 billion tenge, which is 16.1% more than in January-July 2024 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Aktobe (by 52.7%), Akmola (by 44.7%), in Astana city (by 42.1%), Turkistan (by 33.8%), Zhambyl (by 32.1%), Shymkent city (by 25.9%), Almaty city (by 22.9%), Almaty (by 22.3%) and Mangystau (by 20.8%) regions.

Decrease in the IPV of investments in fixed capital was observed in Atyrau region (by 30.1%) and Abay region (by 7.2%).

## 2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city Astana (11.9%) and the city of Almaty (11%).

### Indices of the physical volume of investment in fixed capital

	July 2025 to		January-July 2025 to January-July 2024.
	June 2025	July 2024	
<b>Republic of Kazakhstan</b>	78.4	102.9	116.1
Abay	75.2	81.0	92.8
Akmola	51.5	94.4	144.7
Aktobe	43.5	91.8	152.7
Almaty	73.1	114.2	122.3
Atyrau	90.5	79.7	69.9
Batys Kazakhstan	108.0	114.6	108.2
Zhambyl	76.9	75.7	132.1
Zhetisu	106.2	78.4	115.0
Karagandy	79.4	74.7	110.0
Kostanay	97.1	122.9	116.2
Kyzylorda	86.8	80.3	112.4
Mangystau	107.0	102.2	120.8
Pavlodar	69.8	141.7	112.3
Soltustik Kazakhstan	63.1	107.3	117.1
Turkistan	52.8	120.8	133.8
Ulytau	100.3	134.2	103.1

Shygys Kazakhstan	121.9	150.8	109.4
Astana city	93.3	124.3	142.1
Almaty city	80.3	110.7	122.9
Shymkent city	98.0	103.0	125.9

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

### Investments in fixed capital by enterprise dimension

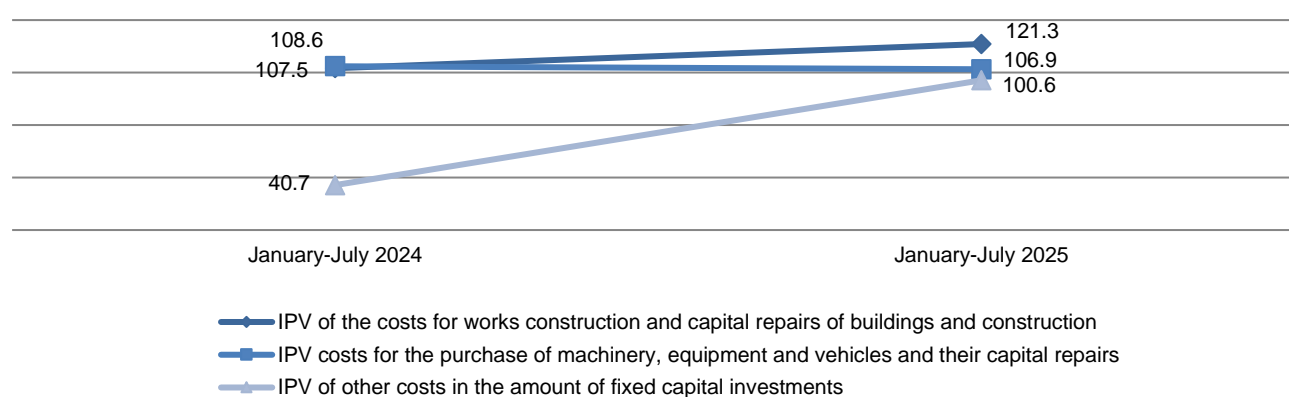
thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January–July 2024	8 284 890 771	4 777 559 945	690 924 598	2 816 406 228
January–July 2025	9 921 292 240	5 752 933 668	1 112 306 964	3 056 051 608

67.7% of the total costs for works on construction and capital repairs of buildings and constructions, 27.8 % of the total amount is for the purchase of machinery, equipment and vehicles.

### Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-July 2025 amounted to 6347.3 billion tenge or 64% of the total.

Budget funds accounted for 22.4% of the total investment in fixed capital, while compared with in January-July 2024 increased by 47.9 times.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.5%.

### Investments in fixed capital by source of financing

	January-July 2025		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-July 2024
Investments in fixed capital	9 921 292 240	100.0	100.0
including at the expense of funds:			
State budget	2 217 923 305	22.4	17.6
Own funds	6 347 330 689	64.0	68.5
Bank loans	352 610 390	3.5	3.7
of them:			
loans from foreign banks	63 792 711	0.6	1.1
Other borrowed funds	1 003 427 856	10.1	10.2
of them:			
borrowed funds of non-residents	319 005 759	3.2	3.3

A main share of investments in fixed capital in January-July 2025 accounted for industry (37.5%) (including mining and quarrying–15.7%, manufacturing industry–11.6%), operations with real estate (19.6%), transport and warehousing (17.5%) and education (7.4%).

### Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-July 2024	Share in the total volume of investments, as a percentage
Total	9 921 292 240	116.1	100.0
Including:			
Agriculture, forestry and fisheries	516 215 315	127.0	5.2
Industry	3 718 850 577	107.0	37.5
Including:			
Mining and quarrying	1 555 710 420	82.1	15.7
Manufacturing industry	1 155 749 272	138.7	11.6
Supply of electricity, gas, steam, hot water and air conditioning	669 807 176	140.1	6.8
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	337 583 708	128.0	3.4
Construction	89 136 462	104.2	0.9
Wholesale and retail trade; car and motorcycle repair	220 677 420	117.2	2.2
Transport and warehousing	1 740 232 148	117.0	17.5
Provision of accommodation and food services	99 902 209	137.6	1.0
Information and communication	148 387 646	105.3	1.5
Financial and insurance activities	137 248 899	190.1	1.4
Operations with real estate	1 941 290 218	112.2	19.6
Professional scientific and technical activities	35 276 199	43.4	0.4
Administrative and support services activities	74 364 762	90.5	0.7
Public administration and defense; compulsory social security	82 426 488	153.4	0.8
Education	731 179 496	231.3	7.4
Healthcare and social services for the population	186 063 255	117.5	1.9
Arts entertainment and recreation	182 710 860	133.6	1.8
Provision of other types of services	17 330 290	113.8	0.2

#### Spreadsheets:

[On investments in fixed capital](#)

### 3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

### 4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

## 5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

## 6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report\]\(http://www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report\)](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20Quality%20Report)

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