

# On investments in fixed capital in January-August 2025

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## 1. Key points

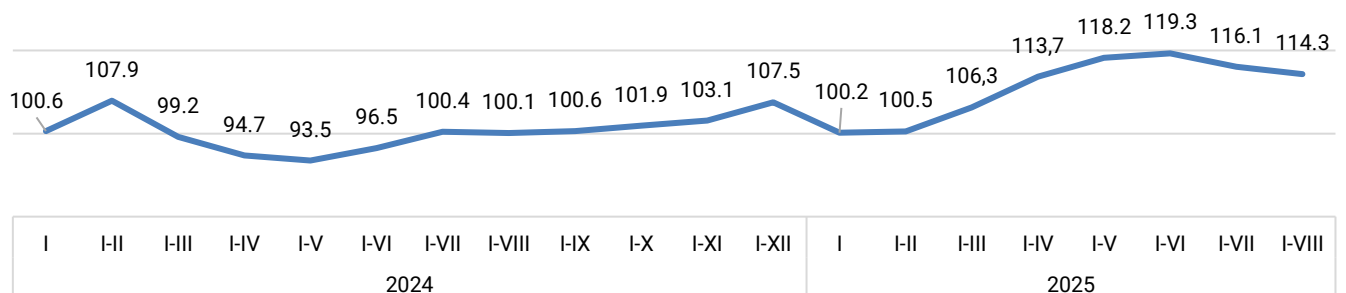
In January-August 2025, the volume of investments in fixed capital amounted to 11543.1 billion tenge, which is 14.3% more than in January-August 2024 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Akmola (by 49.3%), Aktobe (by 38.7%), in Astana city (by 35.8%), Zhambyl (by 32.4%), Almaty city (by 26.1%), Turkistan (by 25.1%), Zhetisu (by 21.6%), Almaty (by 16.9%) Soltustik Kazakhstan (by 16.8%) and Pavlodar (by 16.7%) regions.

Decrease in the IPV of investments in fixed capital was observed in Atyrau region (by 29.9%) and Abay region (by 0.7%).

## 2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city Astana (11.9%) and the city of Almaty (11.2%).

### Indices of the physical volume of investment in fixed capital

	August 2025 to		January-August 2025 to January-August 2024
	July 2025	August 2024	
<b>Republic of Kazakhstan</b>	92.6	105.0	114.3
Abay	107.3	144.0	99.3
Akmola	128.6	171.6	149.3
Aktobe	112.9	87.5	138.7
Almaty	70.5	91.9	116.9
Atyrau	87.7	71.8	70.1
Batys Kazakhstan	111.1	94.5	105.4
Zhambyl	107.5	134.1	132.4
Zhetisu	121.5	161.1	121.6
Karagandy	77.6	118.6	111.1
Kostanay	89.6	97.5	113.4
Kyzylorda	98.9	93.2	109.1
Mangystau	78.0	83.7	114.8
Pavlodar	89.7	157.1	116.7

Soltustik Kazakhstan	126.0	115.3	116.8
Turkistan	83.1	82.1	125.1
Ulytau	68.4	135.1	107.1
Shygys Kazakhstan	81.2	166.8	115.6
Astana city	85.1	106.8	135.8
Almaty city	119.1	145.4	126.1
Shymkent city	50.7	41.2	109.5

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

### Investments in fixed capital by enterprise dimension

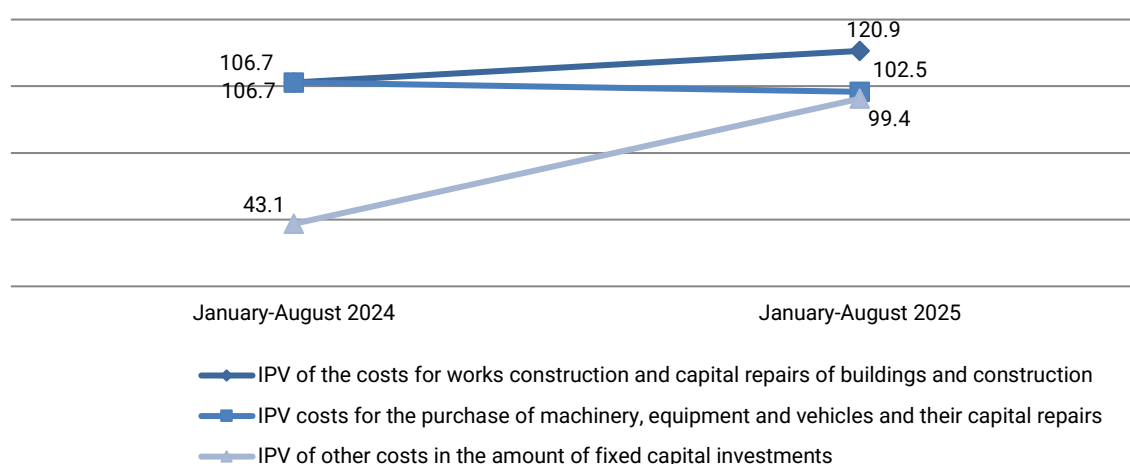
Thousand tenge

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January–August 2024	9 764 792 177	5 630 949 805	822 813 050	3 311 029 322
January–August 2025	11 543 128 682	6 733 540 690	1 217 815 207	3 591 772 785

68.3% of the total costs for works on construction and capital repairs of buildings and constructions, 27.2% of the total amount is for the purchase of machinery, equipment and vehicles.

### Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-August 2025 amounted to 7320.3 billion tenge or 64% of the total.

Budget funds accounted for 23% of the total investment in fixed capital, while compared with in January-August 2024 increased by 42.6 times.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.5%.

### Investments in fixed capital by source of financing

	January-August 2025		Info: January- August 2024 as a percentage of total
	thousand tenge	as a percentage of the total	
Investments in fixed capital including at the expense of funds:	11 543 128 682	100.0	100.0
State budget	2 658 915 410	23.0	18.5
Own funds	7 320 311 371	63.4	67.8
Bank loans	397 067 089	3.5	3.6
of them:			
loans from foreign banks	75 784 515	0.7	1.0
Other borrowed funds	1 166 834 812	10.1	10.1
of them:			
borrowed funds of non-residents	365 008 889	3.2	3.2

A main share of investments in fixed capital in January-August 2025 accounted for industry (37.3%) (including mining and quarrying–15.7%, manufacturing industry–11%), operations with real estate (19.4%), transport and warehousing (18%) and education (7.3%).

### Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-August 2024	Share in the total volume of investments, as a percentage
Total	11 543 128 682	114.3	100.0
Including:			
Agriculture, forestry and fisheries	590 485 154	129.1	5.1
Industry	4 301 217 816	105.9	37.3
Including:			
Mining and quarrying	1 808 260 616	81.9	15.7
Manufacturing industry	1 268 976 614	134.3	11.0
Supply of electricity, gas, steam, hot water and air conditioning	806 742 274	137.8	7.0
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	417 238 311	132.6	3.6
Construction	95 000 704	99.2	0.8
Wholesale and retail trade; car and motorcycle repair	247 296 991	114.8	2.1
Transport and warehousing	2 081 027 799	115.1	18.0
Provision of accommodation and food services	111 685 014	133.5	1.0
Information and communication	187 025 245	111.2	1.6
Financial and insurance activities	173 227 609	204.1	1.5
Operations with real estate	2 241 218 158	111.4	19.4
Professional scientific and technical activities	39 472 568	44.0	0.3
Administrative and support services activities	89 768 827	90.1	0.8
Public administration and defense; compulsory social security	98 730 554	153.9	0.9
Education	837 207 110	192.8	7.3
Healthcare and social services for the population	214 548 608	114.2	1.9
Arts, entertainment and recreation	216 797 425	137.9	1.9
Provision of other types of services	18 419 104	114.6	0.2

#### Spreadsheets:

[On investments in fixed capital](#)

### 3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

### 4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

## 5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

## 6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment\]\(http://www.taldau.stat.gov.kz/Investment and construction statistics/Investment\)](#)

[Quality Report](#)

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<b>Responsible for the release:</b> Department of Production and Environment statistics	<b>Director of the Department:</b> A.Isabekova Tel: +7 7172 749056	<b>Executor:</b> N. Kairbekova Tel. +7 7172 749317 E-mail:na.kairbekova@aspire.gov.kz	<b>Address:</b> 010000, Astana city Mangilik el avenue, 8 House of Ministries, Entrance 4
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