

On investments in fixed capital in January-April 2025

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1. Key points
2. Dynamics of investment in fixed capital
3. Glossary
4. Methodological explanations
5. Links to related publications
6. Useful links

1. Key points

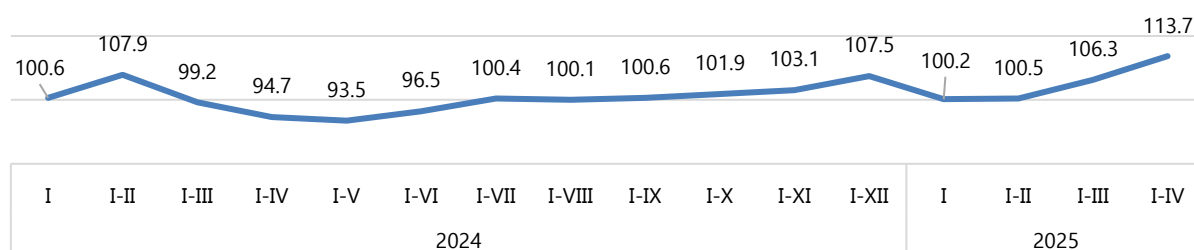
In January-April 2025, the volume of investments in fixed capital amounted to 4374.7 billion tenge, which is 13.7% more than in January-April 2024 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Zhambyl (by 66.8%), Zhetisu (by 63.8%), Turkistan (by 55.7%), in Shymkent city (by 54%), Almaty city (by 35.6%), Astana city (by 35.5%), Mangystau (by 25%) and Almaty (by 23.6%) regions.

Decrease in the IPV of investments in fixed capital was observed in Atyrau (by 40.4%), Ulytau (by 29.3%), Soltustik Kazakhstan (by 9.9%) regions.

Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city Almaty (12.4%) and the city of Astana (11.6%).

Indices of the physical volume of investment in fixed capital

	April 2025 to		January-April 2025 to January-April 2024.
	March 2025	April 2024	
Republic of Kazakhstan	107.2	135.9	113.7
Abay	67.5	114.5	116.0
Akmola	117.2	204.2	112.8
Aktobe	76.3	95.9	111.1
Almaty	135.0	154.2	123.6
Atyrau	105.3	66.9	59.6
Batys Kazakhstan	113.9	128.8	104.7
Zhambyl	119.3	272.8	166.8
Zhetisu	130.0	184.2	163.8
Karagandy	64.3	145.7	105.7
Kostanay	108.7	157.1	119.9
Kyzylorda	91.3	146.8	115.3
Mangystau	170.6	166.7	125.0
Pavlodar	86.5	148.9	111.4

Soltustik Kazakhstan	70.9	152.6	90.1
Turkistan	114.5	184.7	155.7
Ulytau	77.8	62.3	70.7
Shygys Kazakhstan	104.9	85.0	106.8
Astana city	79.5	132.1	135.5
Almaty city	161.1	173.6	135.6
Shymkent city	148.2	159.8	154.0

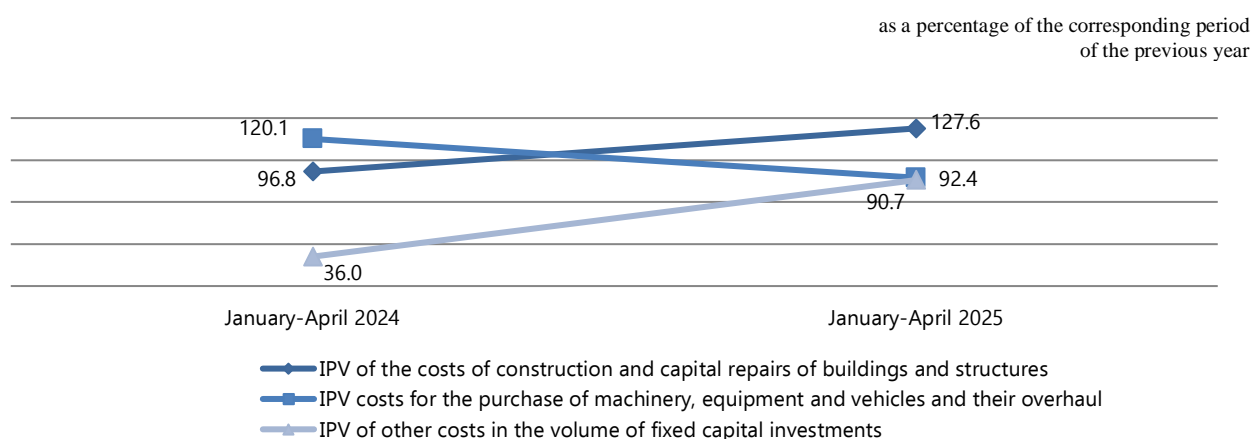
About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January –April 2024	3 741 556 902	1 984 428 982	302 601 986	1 454 525 934
January –April 2025	4 374 686 596	2 375 631 849	562 815 108	1 436 239 639

67.5% of the total costs are for construction and major repairs of buildings and structures, 27.6% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-April 2025 amounted to 2897.7 billion tenge or 66.2% of the total.

Budget funds accounted for 22.1% of the total investment in fixed capital, while compared with in January-April 2024 increased by 3 times.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.5%.

Investments in fixed capital by source of financing

	January-April 2025		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-April 2024
Investments in fixed capital including at the expense of funds:	4 374 687	100.0	100.0
State budget	966 287	22.1	10.0
Ownfunds	2 897 716	66.2	76.3
Bankloans	152 156	3.5	3.5
of them:			
loans from foreign banks	9 799	0.2	0.5
Other borrowed funds	358 528	8.2	10.3
of them:			
borrowed funds of non-residents	126 799	2.9	2.6

A main share of investments in fixed capital in January-April 2025 accounted for industry (39.5%) (including mining and quarrying–18.7%, manufacturing industry–12.7%), operations with real estate (20.9%), transport and warehousing (13.2%), education (9.7%) and agriculture, forestry and fisheries (3.8%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-April 2024	Share in the total volume of investments, as a percentage
Total	4 374 686 596	113.7	100
Including:			
Agriculture, forestry and fisheries	164 213 592	112.0	3.8
Industry	1 729 127 316	97.5	39.5
Including:			
Mining and quarrying	819 115 937	76.8	18.7
Manufacturing industry	556 607 334	134.3	12.7
Supply of electricity, gas, steam, hot water and air conditioning	212 223 243	99.3	4.9
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	141 180 801	180.5	3.2
Construction	41 585 214	85.8	1.0
Wholesale and retail trade; car and motorcycle repair	96 759 677	99.3	2.2
Transport and warehousing	577 979 887	103.9	13.2
Provision of accommodation and food services	43 232 613	108.0	1.0
Information and communication	65 405 066	108.9	1.5
Financial and insurance activities	71 884 374	173.5	1.6
Operations with real estate	913 666 482	112.2	20.9
Professional scientific and technical activities	17 798 039	80.4	0.4
Administrative and support services activities	34 541 456	115.7	0.8
Public administration and defense; compulsory social security	26 674 072	154.7	0.6
Education	422 815 659	620.0	9.7
Healthcare and social services for the population	80 658 168	113.5	1.8
Arts entertainment and recreation	72 341 638	170.9	1.7
Provision of other types of services	16 003 346	479.4	3.8

Spreadsheets:

[On investments in fixed capital](#)

2. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

3. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

4. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

5. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment\]\(http://www.taldau.stat.gov.kz/Investment and construction statistics/Investment\)](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment)

[Quality Report](#)

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