

# On investments in fixed capital in January-March 2025

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1. Key points
2. Dynamics of investment in fixed capital
3. Glossary
4. Methodological explanations
5. Links to related publications
6. Useful links

## 1. Key points

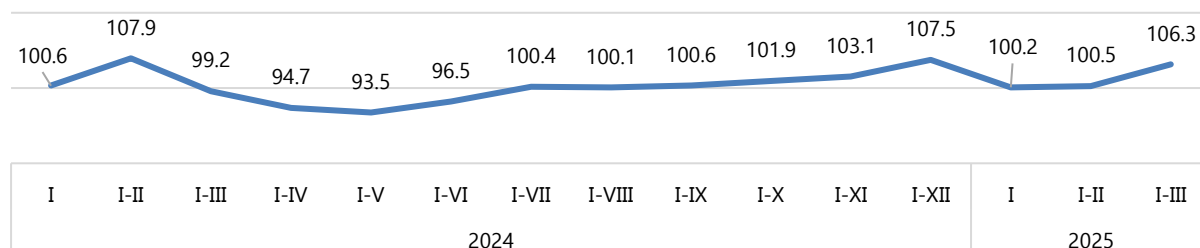
In January-March 2025, the volume of investments in fixed capital amounted to 3067.9 billion tenge, which is 6.3% more than in January- March 2024 (in comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Zhetisu (by 54%), in Shymkent city (by 50.8%), Turkistan (by 45.5%), Zhambyl (by 37.1%), Astana city (by 36.6%), Almaty city (by 20.4%), Aktobe and Shygys Kazakhstan (by 17.9%) and Abay (by 16.4%) regions.

Decrease in the IPV of investments in fixed capital was observed in Atyrau (by 42.6%), Ulytau (by 24.2%), Soltustik Kazakhstan (by 21.8%), Akmola (by 8.1%), Karagandy (by 3.9%) and Batys Kazakhstan (by 2.6%) regions.

## Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



A significant share of investments falls on the city Almaty (11.3%) and the city of Astana (12.5%).

## Indices of the physical volume of investment in fixed capital

	March 2025 to		January-March 2025 to January-March 2024г.
	February 2025	March 2024	
<b>Republic of Kazakhstan</b>	114.6	116.5	106.3
Abay	169.3	141.1	116.4
Akmola	118.6	127.2	91.9
Aktobe	148.0	134.3	117.9
Almaty	100.4	107.7	113.0
Atyrau	107.2	68.4	57.4
Batys Kazakhstan	99.1	128.7	97.4
Zhambyl	230.1	122.2	137.1
Zhetisu	181.2	183.1	154.0
Karagandy	228.0	112.1	96.1
Kostanay	37.5	99.7	113.2

Kyzylorda	104.7	119.2	108.5
Mangystau	79.2	92.8	110.3
Pavlodar	154.3	110.7	100.0
Soltustik Kazakhstan	210.4	71.1	78.2
Turkistan	96.4	130.0	145.5
Ulytau	373.7	134.7	75.8
Shygys Kazakhstan	90.6	114.0	117.9
Astana city	111.7	194.3	136.6
Almaty city	113.6	130.0	120.4
Shymkent city	78.7	125.7	150.8

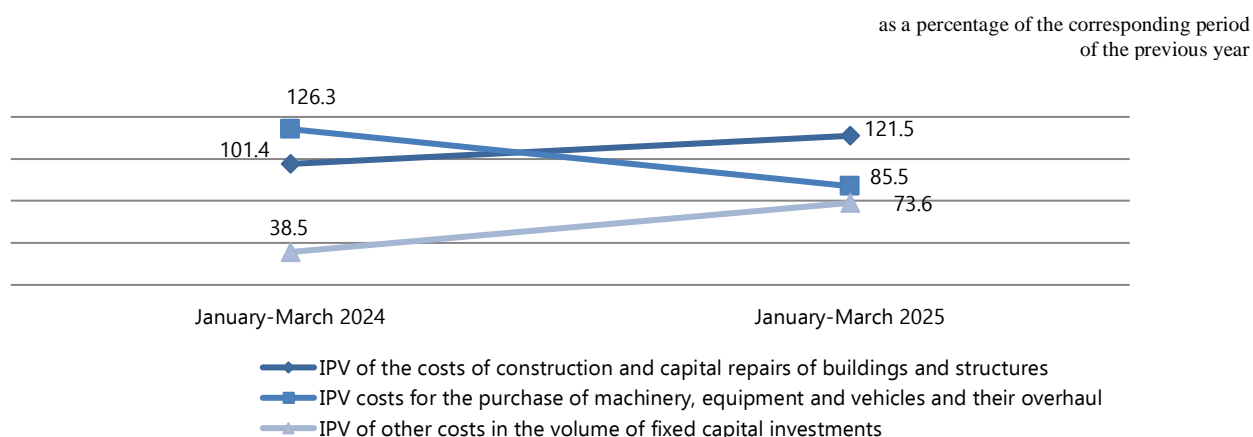
About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

### Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January –March 2024	2 816 346 964	1 529 809 866	246 053 034	1 040 484 064
January –March 2025	3 067 904 987	1 620 270 143	465 412 511	982 222 333

67.5% of the total costs are for construction and major repairs of buildings and structures, more than 28% of the total amount is for the purchase of machinery, equipment and vehicles.

### Index of elements of physical volume of the technological structure of investments in fixed capital



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-March 2025 amounted to 2071.9 billion tenge or 67.5% of the total.

Budget funds accounted for 21.6% of the total investment in fixed capital, while compared with in January-March 2024 increased by 2.5 times.

For the banking sector the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.3%.

### Investments in fixed capital by source of financing

	January-March 2025		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-March 2024
Investments in fixed capital including at the expense of funds:	3 067 904 987	100.0	100.0
State budget	661 988 206	21.6	9.1
Ownfunds	2 071 901 047	67.5	77.1
Bankloans	100 115 833	3.3	3.5
of them:			
loans from foreign banks	6 561 034	0.2	0.5
Other borrowed funds	233 899 901	7.6	10.3

of them:			
borrowed funds of non-residents	66 642 704	2.2	2.4

A main share of investments in fixed capital in January-March 2025 accounted for industry (39.2%) (including mining and quarrying–19.2%, manufacturing industry–12.7%), operations with real estate (20.6%), transport and warehousing (13.4%), education (10.1%) and agriculture, forestry and fisheries (3.7%).

### Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-March 2024	Share in the total volume of investments, as a percentage
Total	3 067 904 987	106.3	100.0
Including:			
Agriculture, forestry and fisheries	113 865 085	90.8	3.7
Industry	1 201 732 601	88.6	39.2
Including:			
Mining and quarrying	590 245 614	72.0	19.2
Manufacturing industry	389 579 859	120.2	12.7
Supply of electricity, gas, steam, hot water and air conditioning	136 608 343	88.9	4.5
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	85 298 784	145.7	2.8
Construction	31 587 234	83.6	1.0
Wholesale and retail trade; car and motorcycle repair	64 600 513	94.0	2.1
Transport and warehousing	411 909 622	106.4	13.4
Provision of accommodation and food services	32 406 429	103.9	1.1
Information and communication	45 022 218	100.7	1.5
Financial and insurance activities	47 008 752	145.5	1.5
Operations with real estate	633 187 515	102.9	20.6
Professional scientific and technical activities	10 603 837	58.2	0.3
Administrative and support services activities	25 457 726	163.7	0.8
Public administration and defense; compulsory social security	18 762 691	165.2	0.6
Education	308 363 891	613.3	10.1
Healthcare and social services for the population	63 328 281	121.3	2.1
Arts entertainment and recreation	45 834 969	160.7	1.5
Provision of other types of services	14 233 626	471.2	0.5

#### Spreadsheets:

[On investments in fixed capital](#)

## 2. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

### 3. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

### 4. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

### 5. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report\]\(http://www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report\)](#)

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