

On investments in fixed capital in January-February 2025

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1. Key points

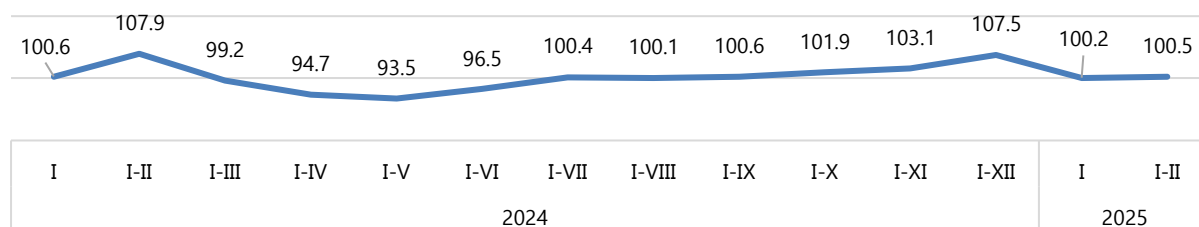
In January-February 2025, the volume of investments in fixed capital amounted to 1857.5 billion tenge, which is 0.5% more than in January- February 2024 (at comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Shymkent city (by 67.9%), Turkistan (by 57.1%), Zhambyl (by 54.4%), Zhetisu (by 37.5%), Mangystau (by 20.3%), Shygys Kazakhstan (by 20.2%), Kostanay (by 18.1%), Almaty (by 16%) regions and Almaty city (by 15.7%).

Decrease in the IPV of investments in fixed capital was observed in Ulytau (by 56.6%), Atyrau (by 47%), Ak-mola (by 24%), Karagandy (by 20.2%), Batys Kazakhstan (by 14.4%), Soltustik Kazakhstan (by 13.3%), Pavlodar (by 9.6%) and Abay (by 2.5%) regions.

Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



The significant share of investments falls on Astana city (by 12.3%) and Almaty city (by 12.1%).

Indices of the physical volume of investment in fixed capital

	February 2025 to		January-February 2025 to January-February 2024r.
	January 2025	February 2024	
Republic of Kazakhstan	129.9	100.7	100.5
Abay	179.2	94.1	97.5
Akmola	177.1	82.7	76.0
Aktobe	136.9	80.4	106.4
Almaty	115.2	96.2	116.0
Atyrau	85.6	56.2	53.0
Batys Kazakhstan	131.9	74.2	85.6
Zhambyl	68.5	156.2	154.4
Zhetisu	73.3	103.8	137.5
Karagandy	147.8	86.1	79.8
Kostanay	392.4	185.4	118.1
Kyzylorda	83.2	97.6	103.9
Mangystau	129.5	160.8	120.3
Pavlodar	205.6	90.2	90.4

Soltustik Kazakhstan	101.5	65.7	86.7
Turkistan	190.0	149.2	157.1
Ulytau	80.6	41.7	43.4
Shygys Kazakhstan	160.5	112.0	120.2
Astana city	151.2	105.9	113.9
Almaty city	89.5	95.6	115.7
Shymkent city	184.0	194.8	167.9

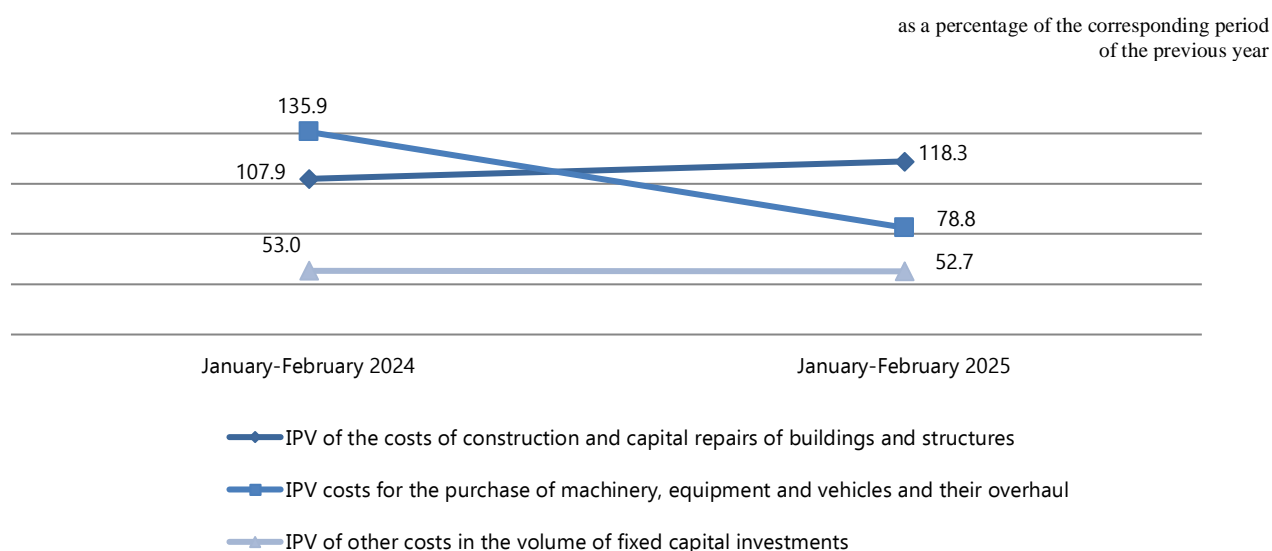
About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small enterprises	medium-sized enterprises	large enterprises
January-February 2024	1 809 357 363	956 691 544	154 863 294	697 802 525
January –February 2025	1 857 485 474	892 839 371	312 001 685	652 644 418

69.6% of the total costs are for construction and major repairs of buildings and structures, more than 26.4% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-February 2025 amounted to 1259.8 billion tenge or 67.8% of the total.

Budget funds accounted for 21.3% of the total investment in fixed capital, while compared with in January-February 2024 increased by 3.1 times.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.1%.

Investments in fixed capital by source of financing

	January-February 2025		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-February 2024
Investments in fixed capital including at the expense of funds:	1 857 485 474	100.0	100.0
State budget	396 133 554	21.3	7.0
Own funds	1 259 810 266	67.8	79.6
Bank loans	56 224 932	3.1	4.0
of them:			
loans from foreign banks	4 351 633	0.2	0.3
Other borrowed funds	145 316 722	7.8	9.4

of them:

borrowed funds of non-residents

52 333 563

2.8

2.1

A main share of investments in fixed capital in January-February 2025 accounted for industry (40.5%) (including mining and quarrying–22.4%, manufacturing industry–11%), operations with real estate (20.2%), transport and warehousing and education (12%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-February 2024	Share in the total volume of investments, as a percentage
Total	1 857 485 474	100.5	100.0
Including:			
Agriculture, forestry and fisheries	36 251 129	50.6	2.0
Industry	752 441 089	84.8	40.5
Including:			
Mining and quarrying	416 304 747	73.4	22.4
Manufacturing industry	204 491 681	96.0	11.0
Supply of electricity, gas, steam, hot water and air conditioning	79 591 128	105.9	4.3
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	52 053 532	163.7	2.8
Construction	13 956 165	47.4	0.8
Wholesale and retail trade; car and motorcycle repair	41 211 520	107.5	2.2
Transport and warehousing	223 696 448	91.0	12.0
Provision of accommodation and food services	23 492 311	112.8	1.3
Information and communication	28 192 270	119.2	1.5
Financial and insurance activities	32 037 374	139.1	1.7
Operations with real estate	375 484 667	96.0	20.2
Professional, scientific and technical activities	6 924 097	46.6	0.4
Administrative and support services activities	13 501 763	118.4	0.7
Public administration and defense; compulsory social security	9 568 445	125.3	0.5
Education	222 982 955	728.9	12.0
Healthcare and social services for the population	50 115 408	146.2	2.7
Arts, entertainment and recreation	25 675 115	188.8	1.4
Provision of other types of services	1 954 721	119.8	0.1

Spreadsheets:

[On investments in fixed capital](#)

2. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs

of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

3. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

4. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

5. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest. monthly\)](#)

[Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20Quality%20Report)

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