

On investments in fixed capital in January-December 2024

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1. Key points

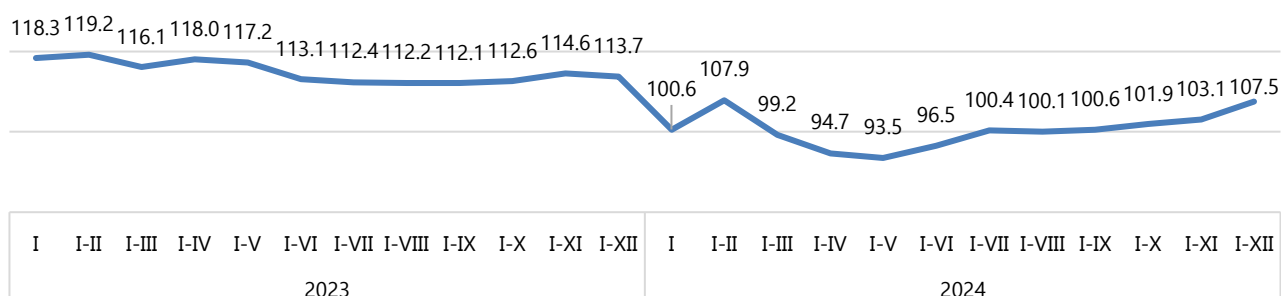
In January-December 2024, the volume of investments in fixed capital amounted to 19375 billion tenge, which is 7.5% more than in 2023 (at comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Karagandy (by 61%), Zhetisu (by 43.1%), Pavlodar (by 38.3%), Turkistan (by 37.4%), Almaty (by 31%), Soltustik Kazakhstan (by 23.9%) and Kyzylorda (by 21.7%) regions.

Decrease in the IPV of investments in fixed capital was observed in Atyrau (by 28.1%), Aktobe (by 13.4%), Akmola (by 8.9%), Zhambyl (by 6.1%), Mangystau (by 4.4%), Ulytau (by 3.5%) and regions.

2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



The significant share of investments falls on Atyrau region (11.2%).

Indices of the physical volume of investment in fixed capital

	December 2024 to		January-December 2024 by 2023
	November 2024	December 2023	
Republic of Kazakhstan	168.0	132.8	107.5
Abay	191.6	117.4	107.0
Akmola	167.2	137.1	91.1
Aktobe	151.9	89.9	86.6
Almaty	201.8	176.5	131.0
Atyrau	171.6	69.7	71.9
Batys Kazakhstan	165.8	109.9	104.7
Zhambyl	203.4	81.1	93.9
Zhetisu	183.6	164.2	143.1
Karagandy	101.2	218.0	161.0
Kostanay	265.8	115.5	111.7
Kyzylorda	98.5	131.1	121.7
Mangystau	202.9	178.0	95.6

Pavlodar	133.2	155.9	138.3
Soltustik Kazakhstan	438.1	231.4	123.9
Turkistan	152.7	221.1	137.4
Ulytau	244.0	110.5	96.5
Shygys Kazakhstan	233.8	174.3	115.6
Astana city	124.3	85.0	113.1
Almaty city	267.6	176.3	108.2
Shymkent city	107.4	128.4	112.1

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

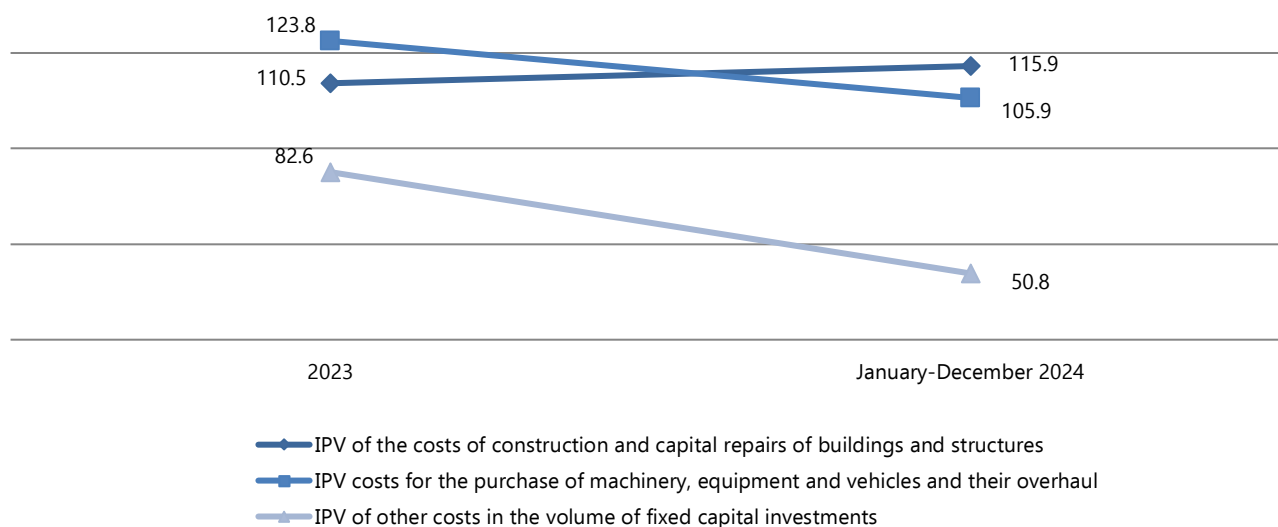
Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small businesses	medium-sized enterprises	large enterprises
2023	17 649 312 955	9 214 174 745	1 230 475 888	7 204 662 322
January-December 2024	19 374 965 647	11 134 310 174	1 898 027 121	6 342 628 352

66.4% of the total costs are for construction and major repairs of buildings and structures more than 30% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-December 2024 amounted to 12487.9 billion tenge or 64.4% of the total.

Budget funds accounted for 21.2% of the total investment in fixed capital, while compared with 2023 increased by 36.7%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.8%.

Investments in fixed capital by source of financing

	January-December 2024		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	2023
Investments in fixed capital including at the expense of funds:	19 374 965 647	100.0	100.0
State budget	4 098 379 916	21.2	16.7
Ownfunds	12 487 861 011	64.4	72.2
Bankloans	741 437 838	3.8	2.9

of them:			
loans from foreign banks	138 150 709	0.7	0.3
Other borrowed funds	2 047 286 882	10.6	8.2
of them:			
borrowed funds of non-residents	572 683 573	3.0	2.9

A main share of investments in fixed capital in January-December 2024 accounted for industry (39.7%) (including mining and quarrying—18.9%, manufacturing industry—10.7%), operations with real estate (19.1%), transport and warehousing (18.1%) and agriculture, forestry and fisheries (4.7%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by 2023	Share in the total volume of investments, as a percentage
Total	19 374 965 647	107.5	100.0
Including:			
Agriculture, forestry and fisheries	919 007 364	98.9	4.7
Industry	7 688 547 567	94.9	39.7
Including:			
Mining and quarrying	3 654 289 042	79.9	18.9
Manufacturing industry	2 069 521 728	124.1	10.7
Supply of electricity, gas, steam, hot water and air conditioning	1 271 574 566	97.7	6.6
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	693 162 210	119.6	3.6
Construction	149 117 105	114.5	0.8
Wholesale and retail trade; car and motorcycle repair	387 617 628	90.2	2.0
Transport and warehousing	3 500 195 491	126.6	18.1
Provision of accommodation and food services	163 819 043	106.6	0.8
Information and communication	306 409 483	68.4	1.6
Financial and insurance activities	161 089 080	134.5	0.8
Operations with real estate	3 703 834 972	113.4	19.1
Professional, scientific and technical activities	130 596 183	141.5	0.7
Administrative and support services activities	201 245 836	128.2	1.0
Public administration and defense; compulsory social security	168 688 729	81.6	0.9
Education	1 098 203 585	243.3	5.7
Healthcare and social services for the population	442 163 443	98.1	2.3
Arts, entertainment and recreation	321 066 628	101.7	1.7
Provision of other types of services	33 363 509	40.9	0.2

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of

objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest. monthly\)](#)

[Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20Quality%20Report)

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