

On investments in fixed capital in January-September 2024

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1. Key points

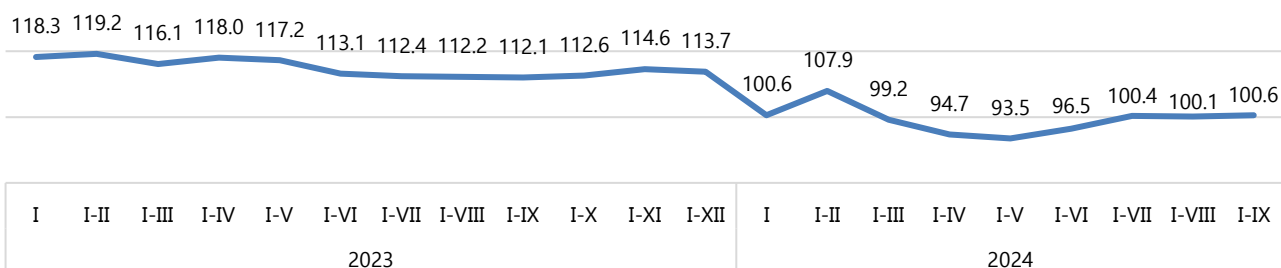
In January-September 2024, the volume of investments in fixed capital amounted to 11744.9 billion tenge, which is 0.6% more than in January-September 2023 (at comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Almaty (by 32.8%), Zhetisu (by 28.4%), Pavlodar (by 27.8%), Kyzylorda (by 25.1%), Turkistan (by 23.4%) regions, Astana city (by 15.9%).

Decrease in the IPV of investments in fixed capital was observed in Atyrau (by 31.6%), Akmola (by 26.4%), Aktobe (by 12.9%), Mangystau (by 10.9%), Ulytau regions (by 5.3%) and Batys Kazakhstan (by 2.2%) regions.

2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



The significant share of investments falls on Atyrau region (12.7%).

Indices of the physical volume of investment in fixed capital

	September 2024 to		January-September 2024 by January-September 2023
	August 2024	September 2023	
Republic of Kazakhstan	133.4	102.4	100.6
Abay	212.7	134.4	100.5
Akmola	131.5	148.3	73.6
Aktobe	91.2	89.3	87.1
Almaty	134.2	205.3	132.8
Atyrau	101.7	56.8	68.4
Batys Kazakhstan	117.3	110.9	97.8
Zhambyl	165.3	102.0	101.7
Zhetisu	221.2	113.0	128.4
Karagandy	199.1	103.2	114.6
Kostanay	117.3	111.7	107.6
Kyzylorda	140.1	113.1	125.1
Mangystau	93.8	137.5	89.1
Pavlodar	130.6	131.3	127.8
Soltustik Kazakhstan	134.0	83.6	106.4

Turkistan	232.8	119.3	123.4
Ulytau	254.5	74.8	94.7
Shygys Kazakhstan	175.6	86.8	108.0
Astana city	111.8	102.1	115.9
Almaty city	133.7	105.6	108.1
Shymkent city	78.1	97.7	110.1

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

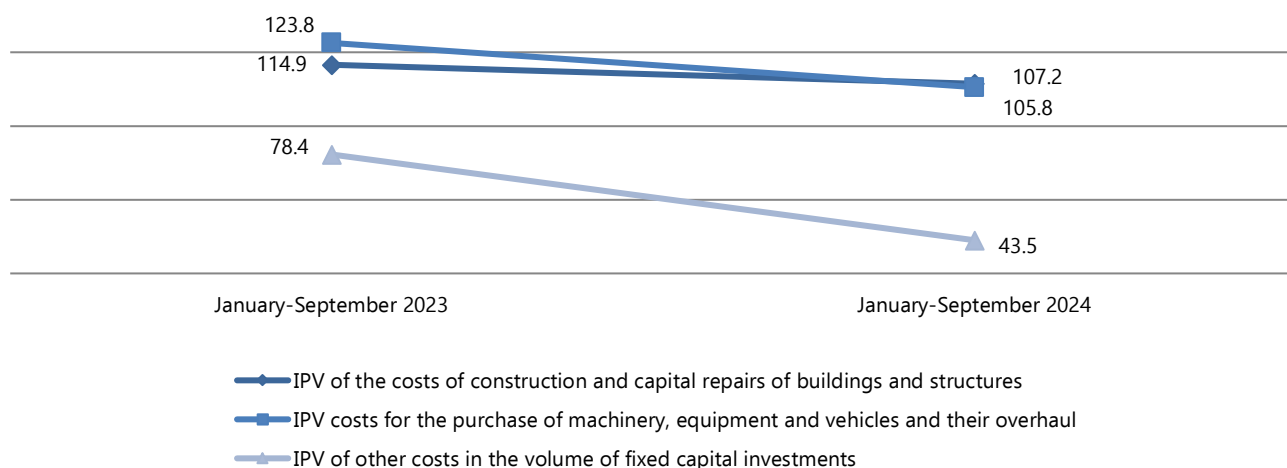
Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small businesses	medium-sized enterprises	large enterprises
January-September 2023	11 641 119 630	6 256 912 170	759 373 619	4 624 833 841
January-September 2024	11 744 902 191	6 923 235 607	968 881 563	3 852 785 021

66% of the total costs are for construction and major repairs of buildings and structures, more than 30% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-September 2024 amounted to 7829.1 billion tenge or 66.6% of the total.

Budget funds accounted for 19% of the total investment in fixed capital, while compared with January-September 2023 increased by 29.4%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.8%.

Investments in fixed capital by source of financing

	January-September 2024		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-September 2023
Investments in fixed capital including at the expense of funds:	11 744 902 191	100.0	100.0
State budget	2 229 205 657	19.0	14.5
Ownfunds	7 829 079 500	66.6	75.0
Bankloans	444 186 802	3.8	2.6
of them:			
loans from foreign banks	113 168 164	1.0	0.0
Other borrowed funds	1 242 430 232	10.6	7.9
of them:			
borrowed funds of non-residents	381 416 815	3.2	2.7

A main share of investments in fixed capital in January-September 2024 accounted for industry (39.7%) (including mining and quarrying–21%, manufacturing industry–9.4%), operations with real estate (19.5%), transport and warehousing (18%) and agriculture, forestry and fisheries (5.5%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	In % by January-September 2023	Share in the total volume of in- vestments, as a percentage
Total	11 744 902 191	100.6	100.0
Including:			
Agriculture, forestry and fisheries	651 346 871	90.1	5.5
Industry	4 660 786 565	83.7	39.7
Including:			
Mining and quarrying	2 466 662 669	71.8	21.0
Manufacturing industry	1 106 538 819	106.3	9.4
Supply of electricity, gas, steam, hot water and air conditioning	726 072 273	97.7	6.2
Water supply; collection, treatment and disposal of waste, activities for the elimi- nation of pollution	361 512 785	99.4	3.1
Construction	104 447 232	82.3	0.9
Wholesale and retail trade; car and motor- cycle repair	263 121 059	85.5	2.2
Transport and warehousing	2 111 012 701	131.1	18.0
Provision of accommodation and food services	107 076 292	124.5	0.9
Information and communication	215 461 566	181.7	1.8
Financial and insurance activities	93 863 804	118.8	0.8
Operations with real estate	2 284 424 166	104.2	19.5
Professional, scientific and technical activ- ities	93 791 668	163.5	0.8
Administrative and support services activi- ties	137 380 564	122.3	1.2
Public administration and defense; com- pulsory social security	77 051 190	77.1	0.7
Education	514 840 053	179.3	4.4
Healthcare and social services for the population	226 555 214	104.8	1.9
Arts, entertainment and recreation	180 561 462	125.1	1.5
Provision of other types of services	23 168 530	68.5	0.2

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statis-tics/Investment Quality Report\]\(http://www.taldau.stat.gov.kz/Investment and construction statis-tics/Investment Quality Report\)](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20Quality%20Report)

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