

# On investments in fixed capital in January-July 2024

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## 1. Key points

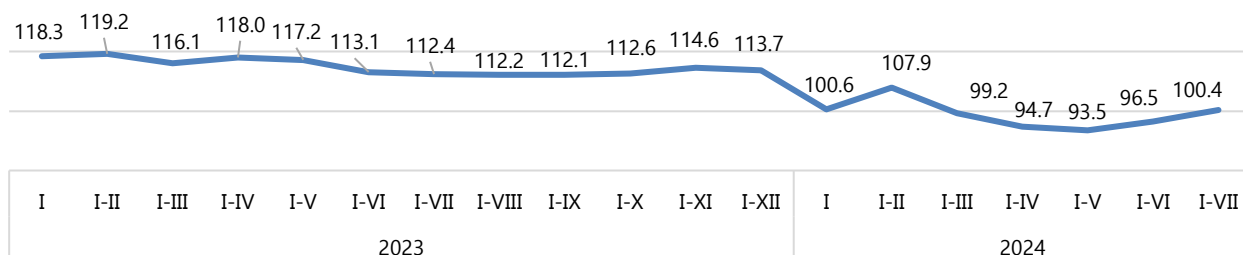
In January-July 2024, the volume of investments in fixed capital amounted to 8284.9 billion tenge, which is 0.4% More than in January-July 2023 (at comparable prices).

At the same time, the increase in the IPV of investments in fixed capital is observed in Zhetisu (by 51.7%), Kyzylorda (by 41%), Pavlodar (by 30.1%), Turkistan (by 28.9%), Almaty (by 27.7%), Karagandy (by 17.4%) and Soltustik Kazakhstan (by 14.9%) regions.

Decrease in the IPV of investments in fixed capital was observed in Atyrau (by 31.9%), Akmola (by 26.3%), Aktobe (by 18.7%), Mangystau (by 10.7%), Abay regions (by 9.4%) and Batys Kazakhstan (by 8.3%) regions.

## 2. Dynamics of investment in fixed capital

As a percentage of the corresponding period of the previous year



The significant share of investments falls on Atyrau region (13.5%).

### Indices of the physical volume of investment in fixed capital

	July 2024 to		January-July 2024 by January-July 2023
	June 2024	July 2023	
<b>Republic of Kazakhstan</b>	92.6	121.3	100.4
Abay	73.1	221.7	90.6
Akmola	167.7	171.1	73.7
Aktobe	149.9	83.5	81.3
Almaty	72.7	160.7	127.7
Atyrau	122.6	90.7	68.1
Batys Kazakhstan	90.9	86.3	91.3
Zhambyl	109.7	193.2	101.3
Zhetisu	98.9	204.8	151.7
Karagandy	137.2	167.7	117.4
Kostanay	88.4	113.6	105.1
Kyzylorda	104.6	141.0	141.0
Mangystau	104.1	99.1	89.3
Pavlodar	71.4	255.9	130.1

Soltustik Kazakhstan	92.0	144.3	114.9
Turkistan	46.2	96.7	128.9
Ulytau	109.7	92.9	111.3
Shygys Kazakhstan	69.0	145.2	112.4
Astana city	100.0	121.0	114.7
Almaty city	78.2	90.5	110.9
Shymkent city	100.4	116.8	114.0

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

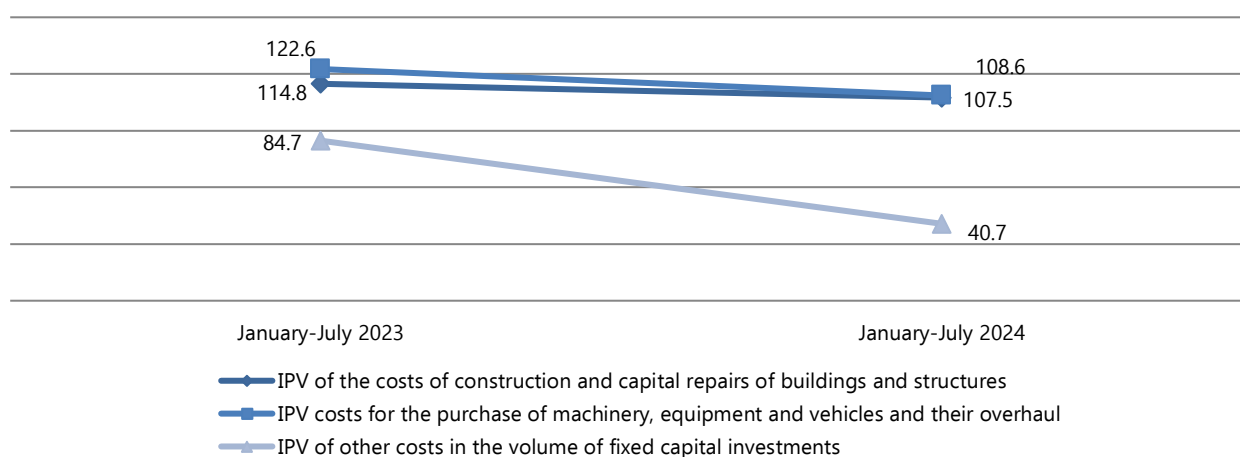
### Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small businesses	medium -sized enterprises	large enterprises
January-July 2023	8 103 721 745	4 154 501 058	537 100 850	3 412 119 837
January-July 2024	8 284 890 771	4 777 559 945	690 924 598	2 816 406 228

65.6% of the total costs are for construction and major repairs of buildings and structures, more than 30% of the total amount is for the purchase of machinery, equipment and vehicles.

### Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period  
of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-July 2024 amounted to 5681.4 billion tenge or 68.5% of the total.

Budget funds accounted for 17.6% of the total investment in fixed capital, while compared with January-July 2023 increased by 22.3%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.7%.

### Investments in fixed capital by source of financing

	January-July 2024		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-July 2023
Investments in fixed capital including at the expense of funds:	8 284 890 771	100.0	100.0
State budget	1 454 124 182	17.6	14.3
Own funds	5 681 435 170	68.5	76.0
Bank loans	307 828 379	3.7	2.1
of them:			
loans from foreign banks	89 028 879	1.1	0.0
Other borrowed funds	841 503 040	10.2	7.6
of them:			
borrowed funds of non-residents	272 410 119	3.3	2.7

A main share of investments in fixed capital in January-July 2024 accounted for industry (40.8%) (including mining and quarrying—22.3%, manufacturing industry—9.8%), operations with real estate (20.4%), transport and warehousing (17.4%) and agriculture, forestry and fisheries (4.9%).

### Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	in % by January-July 2023	Share in the total volume of investments, as a percentage
Total	8 284 890 771	100.4	100.0
Including:			
Agriculture, forestry and fisheries	407 032 545	80.6	4.9
Industry	3 382 287 664	83.5	40.8
Including:			
Mining and quarrying	1 845 224 878	69.3	22.3
Manufacturing industry	813 581 871	118.3	9.8
Supply of electricity, gas, steam, hot water and air conditioning	466 597 486	101.8	5.6
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	256 883 416	102.5	3.1
Construction	84 543 020	90.0	1.0
Wholesale and retail trade; car and motorcycle repair	181 847 591	96.6	2.2
Transport and warehousing	1 444 612 108	142.9	17.4
Provision of accommodation and food services	70 246 630	106.6	0.8
Information and communication	137 011 158	217.8	1.7
Financial and insurance activities	69 139 732	118.5	0.8
Operations with real estate	1 687 864 617	104.0	20.4
Professional, scientific and technical activities	78 342 450	170.1	0.9
Administrative and support services activities	85 483 892	101.5	1.0
Public administration and defense; compulsory social security	51 780 855	72.8	0.6
Education	304 220 214	154.1	3.7
Healthcare and social services for the population	154 107 240	102.8	1.9
Arts, entertainment and recreation	131 395 395	145.0	1.6
Provision of other types of services	14 975 635	75.8	0.2

#### Spreadsheets:

[On investments in fixed capital](#)

### 3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

### 4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.  
By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

## 5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

## 6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics/Investment Quality Report](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment%20Quality%20Report)

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