

On investments in fixed capital in January-May 2024

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1. Key points

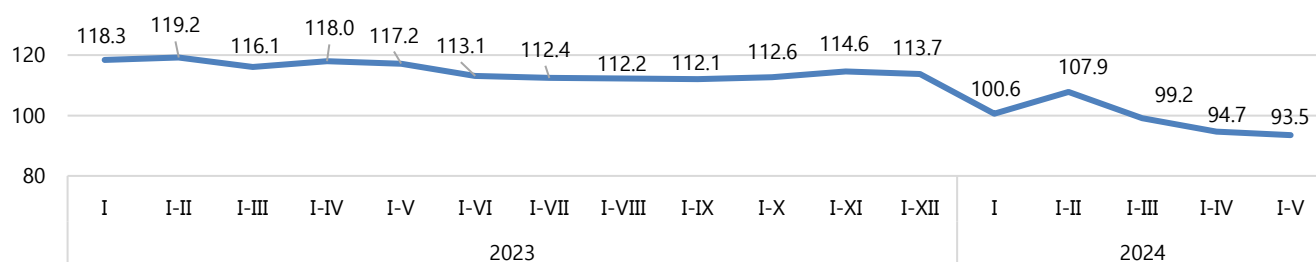
In January-May 2024, the volume of investments in fixed capital amounted to 4895.2 billion tenge, which is 6.5% less than in January-May 2023 (at comparable prices).

Decrease in the IPV of investments in fixed capital was observed in Akmola (by 39%), Atyrau (by 34.6%), Abay regions (by 24.7%), Mangystau (by 16%), Aktobe (by 13.1%), Batys Kazakhstan (by 9.3%) and Kostanay (by 3%) regions.

At the same time, the increase in the IPV of investments in fixed capital is observed in Kyzylorda (by 40.1%), Turkistan (by 23.2%), Zhambyl (by 22.8%), Zhetisu (by 21%) and Soltustik-Kazakhstan (by 20.3%) regions.

2. Dynamics of investment in fixed capital

As a percentage of the corresponding period of the previous year



The significant share of investments falls on Atyrau region (15.9%).

Indices of the physical volume of investment in fixed capital

	May 2024 to		January-May 2024 by January-May 2023
	April 2024	May 2023	
Republic of Kazakhstan	124.6	90.7	93.5
Abay	125.3	64.0	75.3
Akmola	125.7	58.6	61.0
Aktobe	86.0	67.3	86.9
Almaty	105.8	88.8	102.9
Atyrau	111.6	65.3	65.4
Batys Kazakhstan	118.6	76.9	90.7
Zhambyl	168.4	122.6	122.8
Zhetisu	135.6	111.1	121.0
Karagandy	139.6	93.6	108.5
Kostanay	301.0	132.1	97.0
Kyzylorda	173.1	187.3	140.1
Mangystau	105.3	84.9	84.0

Pavlodar	163.4	80.2	105.3
SoltustikKazakhstan	106.9	73.4	120.3
Turkistan	156.7	120.7	123.2
Ulytau	77.6	117.9	114.0
Shygys Kazakhstan	80.9	95.6	104.6
Astana city	110.8	76.7	106.9
Almaty city	140.1	126.3	109.8
Shymkentcity	123.0	178.0	117.4

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

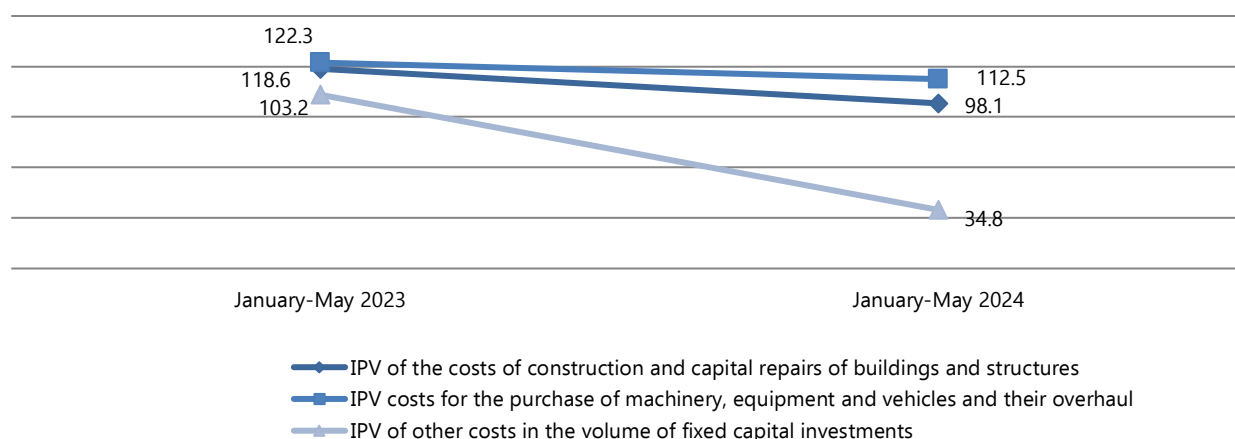
Investments in fixed capital by enterprise dimension

	Mastered investments in fixed capital	Including		
		small businesses	medium -sizedenterprises	large enterprises
January-May 2023	5 075 694 127	2 465 256 322	304 946 671	2 305 491 134
January-May 2024	4 895 150 387	2 646 863 410	370 967 822	1 877 319 155

62.2% of the total costs are for construction and major repairs of buildings and structures, more than 30% of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period
of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-May 2024 amounted to 3654.6 billion tenge or 74.6% of the total.

Budget funds accounted for 12.1% of the total investment in fixed capital, while compared with January-May 2023 decreased by 9.2%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.9%.

Investments in fixed capital by source of financing

	January-May 2024		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-May 2023
Investments in fixed capital including at the expense of funds:	4 895 150 387	100.0	100.0
State budget	591 006 396	12.1	12.4
Own funds	3 654 601 969	74.6	78.5
Bank loans	189 698 709	3.9	2.1
of them:			
loans from foreign banks	43 962 165	0.9	0.0
Other borrowed funds	459 843 313	9.4	7.0
of them:			

A main share of investments in fixed capital in January-May 2024 accounted for industry (44.9%) (including mining and quarrying–26.7%, manufacturing industry–10.5%), operations with real estate (22%), transport and warehousing (14.4%) and agriculture, forestry and fisheries (4%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	in % by January-May 2023	Share in the total volume of investments, as a percentage
Total	4 895 150 387	93.5	100.0
Including:			
Agriculture, forestry and fisheries	197 909 633	69.9	4.0
Industry	2 199 030 440	82.0	44.9
Including:			
Mining and quarrying	1 308 424 070	70.8	26.7
Manufacturing industry	514 121 867	114.1	10.5
Supply of electricity, gas, steam, hot water and air conditioning	262 068 704	104.6	5.4
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	114 415 786	81.6	2.3
Construction	58 438 610	127.1	1.2
Wholesale and retail trade; car and motorcycle repair	121 521 177	96.1	2.5
Transport and warehousing	704 741 601	127.4	14.4
Provision of accommodation and food services	47 111 940	93.4	1.0
Information and communication	90 471 057	229.3	1.8
Financial and insurance activities	44 155 185	130.4	0.9
Operations with real estate	1 074 580 469	100.4	22.0
Professional, scientific and technical activities	26 643 801	77.1	0.5
Administrative and support services activities	40 984 683	72.1	0.8
Public administration and defense; compulsory social security	25 425 459	57.5	0.5
Education	102 544 043	99.2	2.1
Healthcare and social services for the population	92 988 344	97.1	1.9
Arts, entertainment and recreation	63 735 093	122.5	1.3
Provision of other types of services	4 868 827	49.5	0.1

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices.

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form «Report on investments in fixed capital» \(index 1-invest, monthly\)](#)

[Taldau information and Analytical System \[www.taldau.stat.gov.kz/Investment and construction statistics/Investment\]\(http://www.taldau.stat.gov.kz/Investment and construction statistics/Investment\)](http://www.taldau.stat.gov.kz/Investment%20and%20construction%20statistics/Investment)

[Quality Report](#)

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