

On investments in fixed capital  
in January-March 2024

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1. Key points

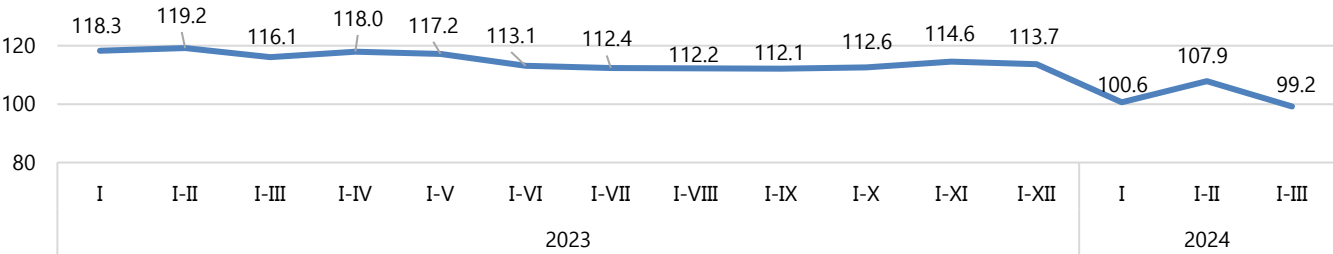
In January-March 2024, the volume of investments in fixed capital amounted to 2816.3 billion tenge, which is 0.8% less than in January-March 2023 (at comparable prices).

Decrease in the IPV of investments in fixed capital was observed in Akmola – by 36.7%, Atyrau - by 29.5%, Abay – by 25.9%, Shygys Kazakhstan – by 10.7%, Aktobe– by 10.5% and Mangystau - by 10.3% regions.

At the same time, the increase in the IPV of investments in fixed capital is observed in Soltustik Kazakhstan - by 48.8%, Zhetisu – by 42%, Kyzylorda – by 32.8% and Turkistan – by 31% regions, in Astana city – by 30.8%, Zhambyl - by 24.4% and Almaty - by 21.8% regions.

Dynamics of investment in fixed capital

As a percentage of the corresponding period of the previous year



The significant share of investments falls on Atyrau region (16.9%).

Indices of the physical volume of investment in fixed capital

	March 2024 to		January-March 2024 by January-March 2023
	February 2024	March 2023	
Republic of Kazakhstan	98.9	86.7	99.2
Abay	113.4	53.4	74.1
Akmola	77.1	71.6	63.3
Aktobe	88.9	77.0	89.5
Almaty	89.8	95.2	121.8
Atyrau	87.6	57.8	70.5
Batys Kazakhstan	57.4	71.2	108.5
Zhambyl	294.8	132.3	124.4
Zhetisu	102.7	134.4	142.0
Karagandy	175.3	132.3	119.4
Kostanay	69.7	76.8	100.3
Kyzylorda	86.4	90.9	132.8
Mangystau	137.1	80.6	89.7
Pavlodar	125.1	110.2	118.6
Soltustik Kazakhstan	193.7	164.8	148.8
Turkistan	110.5	109.8	131.0
Ulytau	119.0	84.6	100.1
Shygys Kazakhstan	89.2	63.8	89.3
Astana city	61.2	91.1	130.8
Almaty city	83.6	91.6	111.4
Shymkent city	121.9	115.1	110.9

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

### Investments in fixed capital by enterprise dimension

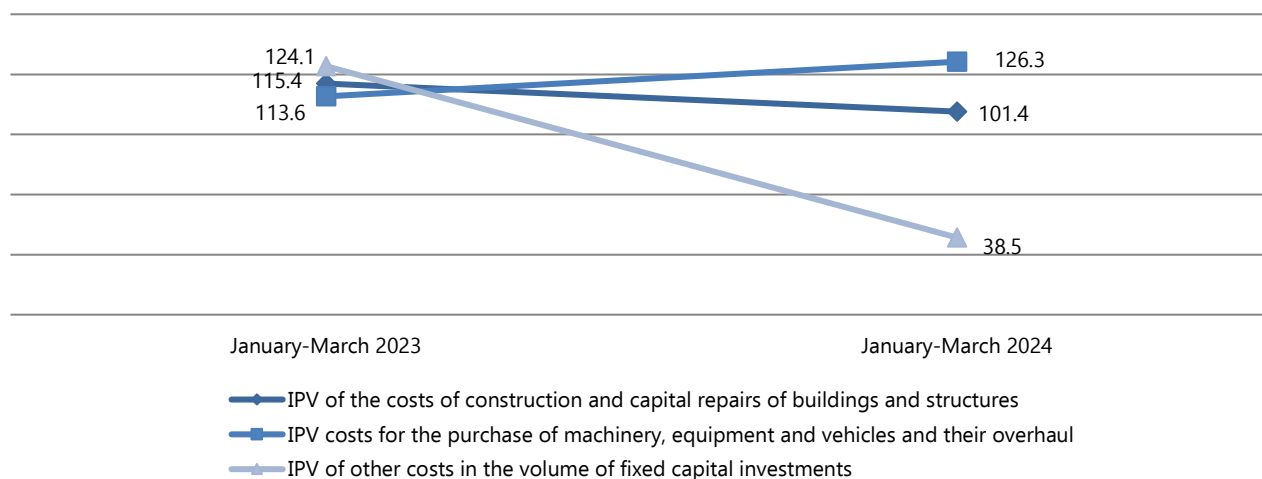
Thousand tenge

	Mastered investments in fixed capital	Including		
		small businesses	medium -sized enterprises	large enterprises
January-March 2023	2 741 366 661	1 286 448 562	166 944 490	1 287 973 609
January-March 2024	2 816 346 964	1 529 809 866	246 053 034	1 040 484 064

59.6% of the total costs are for construction and major repairs of buildings and structures, more than a quarter of the total amount is for the purchase of machinery, equipment and vehicles.

### Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period  
of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-March 2024 amounted to 2171.9 billion tenge or 77.1% of the total.

Budget funds accounted for 9.1% of the total investment in fixed capital, while compared with January-March 2023 decreased by 13.9%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 3.5%.

### Investments in fixed capital by source of financing

	January-March 2024		For reference: as a percentage of the total
	thousand tenge	as a percentage of the total	January-March 2023
Investments in fixed capital	2 816 346 964	100.0	100.0
including at the expense of funds:			
state budget	257 310 566	9.1	10.5
Ownfunds	2 171 863 314	77.1	80.8
Bankloans	98 521 633	3.5	1.5
of them:			
loans from foreign banks	14 906 298	0.5	-
other borrowed funds	288 651 451	10.3	7.2
of them:			
borrowed funds of non-residents	66 238 767	2.4	2.2

A main share of investments in fixed capital in January-March 2024 accounted for industry (47%) (including mining and quarrying – 28.4%, manufacturing industry - 11.2%), operations with real estate (21.5%), transport and warehousing (13.5%) and agriculture, forestry and fisheries (4.4%).

### Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	in % by January-March 2023	Share in the total volume of investments, as a percentage
Total	2 816 346 964	99.2	100.0
Including:			
Agriculture, forestry and fisheries	122 848 942	81.8	4.4
Industry	1 323 620 822	90.7	47.0
Including:			
Mining and quarrying	799 502 605	76.3	28.4
Manufacturing industry	316 246 116	130.2	11.2
Supply of electricity, gas, steam, hot water and air conditioning	150 548 772	147.5	5.3
Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution	57 323 316	83.7	2.0
Construction	37 462 235	194.3	1.3
Wholesale and retail trade; car and motorcycle repair	67 020 116	85.7	2.4
Transport and warehousing	379 968 839	151.2	13.5
Provision of accommodation and food services	30 432 829	126.7	1.1
Information and communication	43 891 552	174.6	1.6
Financial and insurance activities	31 523 146	174.9	1.1
Operations with real estate	604 218 176	96.3	21.5
Professional, scientific and technical activities	17 775 469	66.5	0.6
Administrative and support services activities	15 172 389	73.7	0.5
Public administration and defense; compulsory social security	11 077 407	40.4	0.4
Education	49 290 000	87.7	1.8
Healthcare and social services for the population	51 227 751	81.9	1.8
Arts, entertainment and recreation	27 829 195	120.6	1.0
Provision of other types of services	2 988 069	102.7	0.1

### Spreadsheets:

[On investments in fixed capital](#)

### 3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices

### 4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

### 5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

### 6. Useful links

[Statistical form "Report on investments in fixed capital "\(index 1-invest, monthly\)](#)

<https://taldau.stat.gov.kz/en/Search/SearchByKeyWord>

[QualityReport](#)

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<b>Responsible for the release:</b> Department of Production and Environment statistics	<b>Acting Director of the Department:</b> I.Torgautova Tel: +7 7172 749778	<b>Executor:</b> Zh.Zhetpisbayeva Tel. +7 7172 749317 E-mail: Zh.Zhetpisbayeva@aspire.gov.kz	<b>Address:</b> 010000, Astana city Mangilik el avenue, 8 House of Ministries, Entrance 4
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