

- 1. Key points
- 2. Dynamics of investment in fixed capital
- 3. Glossary
- 4. Methodological explanations
- 5. Links to related publications
- 6. Useful links

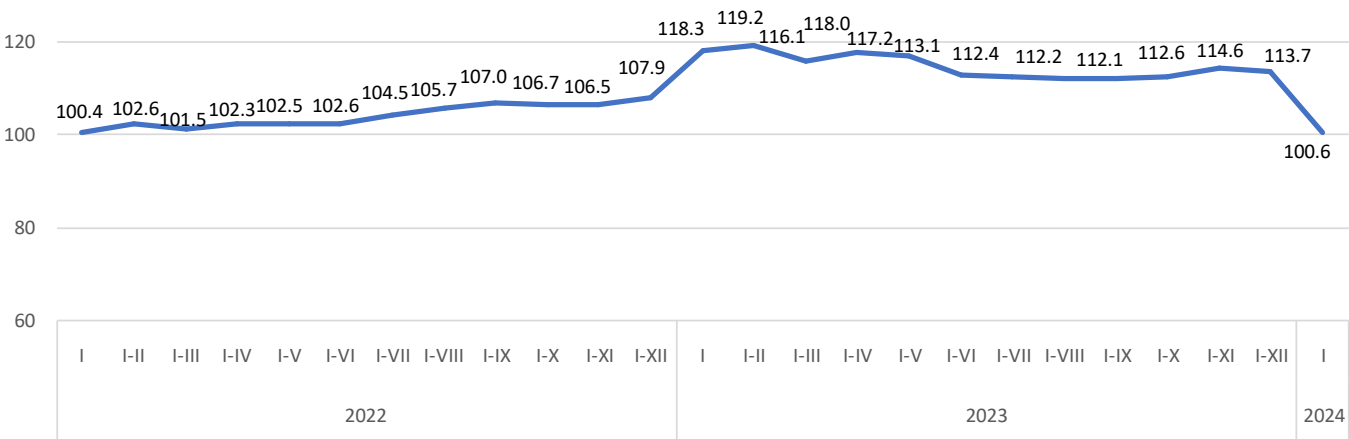
1. Key points

In January 2024, the volume of investments in fixed capital amounted to 790.8billion tenge, which is 0.6% more than in January 2023 (at comparable prices).

Significant growth was noted in Zhetisu region– 2.1 times, Ulytau region – by 52.3%,Zhambyl region – by 40.4%,Almatyregion 34.4%,Kyzylordaregion – by 32.4%andTurkistan region – by 30.4%.

2. Dynamics of investment in fixed capital

as a percentage of the corresponding period of the previous year



The significantshare of investments falls on Atyrau region (24.7%).

Indices of the physical volume of investment in fixed capital

| | January 2024 to | |
|----------------------|-----------------|--------------|
| | December 2023 | January 2023 |
| RepublicofKazakhstan | 28.6 | 100.6 |
| Abai | 10.8 | 85.4 |
| Akmola | 32.5 | 56.6 |
| Aktobe | 11.1 | 61.7 |
| Almaty | 25.3 | 134.4 |
| Atyrau | 45.3 | 80.1 |
| BatysKazakhstan | 26.8 | 91.0 |
| Zhambyl | 22.1 | 140.4 |
| Zhetisu | 14.9 | 205.7 |
| Karagandy | 29.8 | 101.9 |
| Kostanai | 32.5 | 103.8 |
| Kyzylorda | 73.1 | 132.4 |
| Mangystau | 52.5 | 126.9 |
| Pavlodar | 17.2 | 121.2 |
| SoltustikKazakhstan | 21.8 | 80.0 |
| Turkistan | 18.6 | 130.4 |
| Ulytau | 26.8 | 152.3 |
| ShygysKazakhstan | 21.8 | 128.9 |
| Astanacity | 20.9 | 129.4 |
| Almatycity | 30.3 | 123.5 |
| Shymkentcity | 25.4 | 104.2 |

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

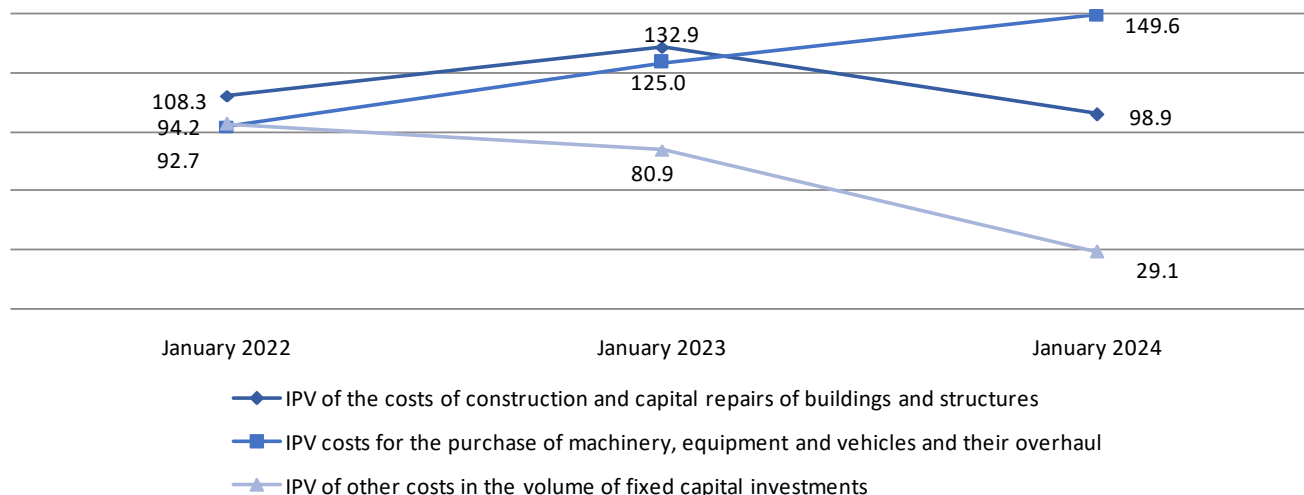
Thousand tenge

| | Mastered investments in fixed capital | Including | | |
|--------------|--|---------------------|------------------------------|----------------------|
| | | small businesses | medium -sized enterprises | large enterprises |
| January 2022 | 609183297 | 228580182 | 50096320 | 330506795 |
| January 2023 | 755065042 | 293298101 | 45369241 | 416397700 |
| January 2024 | 790806112 | 397913283 | 73266994 | 319625835 |

55.6% of the total costs are for construction and major repairs of buildings and structures, more than a quarter of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period
of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January 2024 amounted to 653.3 billion tenge or 82.6% of the total.

Budget funds accounted for 2.8% of the total investment in fixed capital, while compared with January 2023 increased by 7.3%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 1.6%.

Investments in fixed capital by source of financing

| | January 2024 | | For reference: as a percentage of the total | |
|------------------------------------|----------------|------------------------------|---|--------------|
| | thousand tenge | as a percentage of the total | January 2023 | January 2022 |
| Investments in fixed capital | 790806112 | 100.0 | 100.0 | 100.0 |
| including at the expense of funds: | | | | |
| state budget | 22354707 | 2.8 | 2.7 | 3.6 |
| Own funds | 653261066 | 82.6 | 85.6 | 83.6 |
| Bank loans | 12303209 | 1.6 | 1.5 | 2.5 |
| of them: | | | | |
| loans from foreign banks | - | - | - | 0.3 |
| other borrowed funds | 102887130 | 13.0 | 10.2 | 10.3 |
| of them: | | | | |
| borrowed funds of non-residents | 19708585 | 2.5 | 2.7 | 1.1 |

A main share of investments in fixed capital in January 2024 accounted for industry (52.3%) (including mining and quarrying - 37%, manufacturing industry - 11.7%), operations with real estate (18.2%), transport and warehousing (15.5%) and agriculture, forestry and fisheries (3.3%).

Investments in fixed capital by areas of use

| | Investments in fixed capital, thousand tenge | in % by January 2023 | Share in the total volume of investments, as a percentage |
|--|--|----------------------|---|
| Total | 790806112 | 100.6 | 100.0 |
| Including: | | | |
| Agriculture, forestry and fisheries | 25946825 | 82.9 | 3.3 |
| Industry | 413275184 | 92.6 | 52.3 |
| Including: | | | |
| Mining and quarrying | 292408269 | 86.8 | 37.0 |
| Manufacturing industry | 92181421 | 115.8 | 11.7 |
| Supply of electricity, gas, steam, hot water and air conditioning | 25347959 | 125.9 | 3.2 |
| Water supply; collection, treatment and disposal of waste, activities for the elimination of pollution | 3337535 | 32.6 | 0.4 |
| Construction | 7740093 | 200.6 | 1.0 |
| Wholesale and retail trade; car and motorcycle repair | 14605885 | 67.3 | 1.9 |
| Transport and warehousing | 122816376 | 209.1 | 15.5 |

| | | | |
|---|-----------|-------|------|
| Provision of accommodation and food services | 8976982 | 84.0 | 1.1 |
| Information and communication | 13746713 | 120.9 | 1.7 |
| Financial and insurance activities | 10265720 | 295.9 | 1.3 |
| Operations with real estate | 144108255 | 82.5 | 18.2 |
| Professional, scientific and technical activities | 4774009 | 117.7 | 0.6 |
| Administrative and support services activities | 4053266 | 179.0 | 0.5 |
| Public administration and defense; compulsory social security | 1070125 | 9.7 | 0.1 |
| Education | 10874261 | 363.0 | 1.4 |
| Healthcare and social services for the population | 5155942 | 87.1 | 0.7 |
| Arts, entertainment and recreation | 3120292 | 80.9 | 0.4 |
| Provision of other types of services | 276169 | 24.3 | 0.0 |

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form "Report on investments in fixed capital "\(index 1-invest, monthly\)](#)

[Taldau Information and Analytical System \[www.taldau.stat.gov.kz\]\(http://www.taldau.stat.gov.kz\)/Investment and construction statistics / Investments Quality Report](#)

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|--|---|---|--|
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