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1. Key points

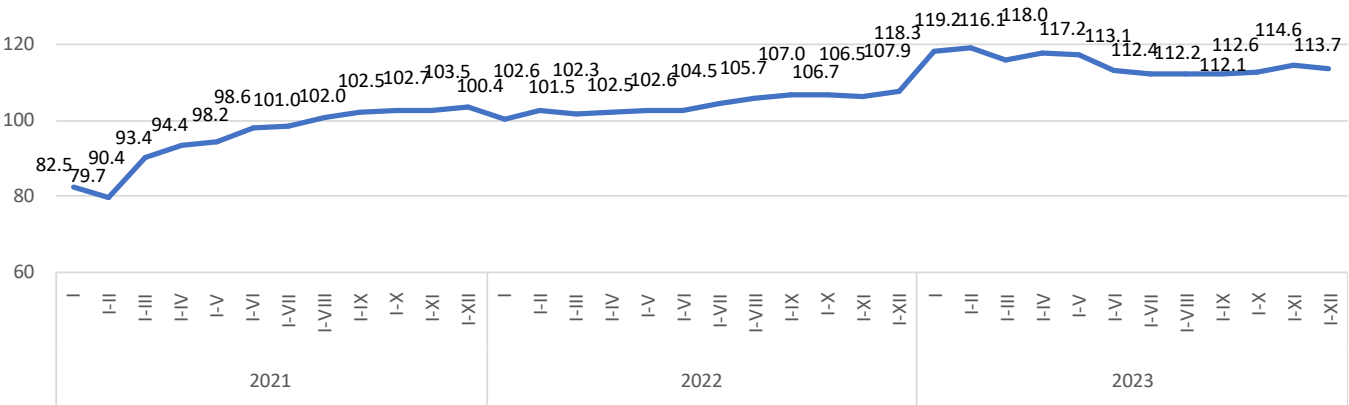
In January-December 2023, the volume of investments in fixed capital amounted to 18043.7 billion tenge, which is 13.7% more than in 2022 (at comparable prices).

Significant growth was noted in Mangystau region – by 34.3%, Abai region – by 32.7%, Turkistan region – by 26.1%, Shymkent city – by 26%, Pavlodar region – by 25.6%, Almaty city – by 25.3%, Zhambyl region – by 17.3% and Soltustik Kazakhstan region by 17.3%.

2. Dynamics of investment in fixed capital

Since August 2021, the volume of investments has been steadily increasing positively in comparison with the corresponding period last year.

as a percentage of the corresponding period of the previous year



The significant share of investments falls on Atyrau region (17.3%).

Indices of the physical volume of investment in fixed capital

	December 2023 to		January-December 2023 by 2022
	November 2023	December 2022	
Republic of Kazakhstan	139.9	109.0	113.7
Abai	209.3	103.6	132.7
Akmola	241.6	119.0	107.1
Aktobe	130,6	103.1	109.5
Almaty	132.2	96.3	110.7
Atyrau	163.3	102.2	100.7
Batys Kazakhstan	160.8	93.9	116.4
Zhambyl	226.9	131.9	117.3
Zhetisu	210.4	122.6	115.4
Karagandy	147.6	94.0	112.2
Kostanai	267.0	120.0	109.0
Kyzylorda	120.7	90.1	114.2
Mangystau	85.6	86.1	134.3
Pavlodar	151.7	112.3	125.6
Soltustik Kazakhstan	139,3	95.4	117.3
Turkistan	128.7	73.3	126.1
Ulytau	207.5	107.1	114.0
Shygys Kazakhstan	129.6	146.2	113.9
Astana city	181.9	114.5	106.6
Almaty city	80.2	171.9	125.3

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

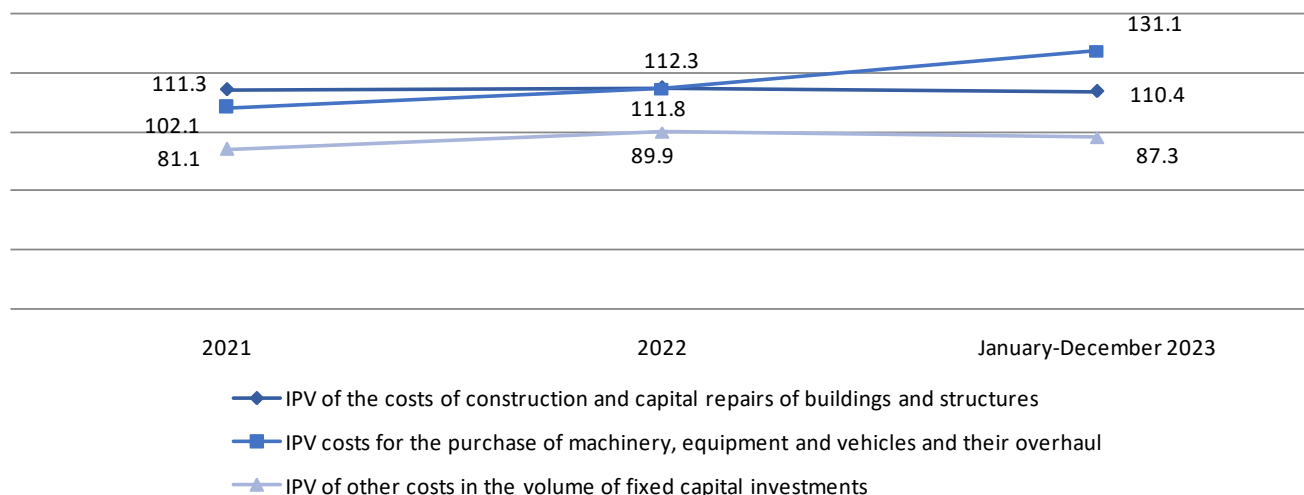
Thousand tenge

	Mastered investments in fixed capital	Including		
		small businesses	medium -sized enterprises	large enterprises
2021	13 242 233 420	7 127 645 084	1 128 594 126	4 985 994 210
2022	15 251 104 090	8 156 215 530	947 478 819	6 147 409 741
January-December 2023	18 043 687 257	9 836 176 360	1 174 262 818	7 033 248 079

59.5% of the total costs are for construction and major repairs of buildings and structures, more than a quarter of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period
of the previous year



The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-December 2023 amounted to 13279.8 billion tenge or 73.6% of the total.

Budget funds accounted for 15.8% of the total investment in fixed capital, while compared with 2022 increased by 15.6%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 2.5%.

Investments in fixed capital by source of financing

	January-December 2023		For reference: as a percentage of the total	
	thousand tenge	as a percentage of the total	2022	2021
Investments in fixed capital	18 043 687 257	100.0	100.0	100.0
including at the expense of funds:				
state budget	2 850 117 810	15.8	15.5	15.6
Ownfunds	13 279 782 562	73.6	73.2	70.7
Bankloans	445 356 629	2.5	3.2	2.6
of them:				
loans from foreign banks	21 930 223	0.1	0.2	0.5
other borrowed funds	1 468 430 256	8.1	8.1	11.1
of them:				
borrowed funds of non-residents	459 926 236	2.5	1.9	2.2

A main share of investments in fixed capital in January-December 2023 accounted for industry (45.7%) (including mining and quarrying - 26.3%, manufacturing industry - 9.4%), operations with real estate (17.9%), transport and warehousing (14%) and agriculture, forestry and fisheries (5.4%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	in % by 2022	Share in the total volume of investments, as a percentage
Total	18 043 687 257	113.7	100.0
Including:			
Agriculture, forestry and fisheries	981 049 914	110.3	5.4
Industry	8 241 210 161	107.3	45.7
Including:			
Mining and quarrying	4 752 850 939	102.4	26.3
Manufacturing industry	1 704 825 774	103.2	9.4
Supply of electricity, gas, steam, hot water and air conditioning	1 184 926 414	138.9	6.6
Water supply; collection, treatment and disposal of waste, activities	598 606 998	114.3	3.3

for the elimination of pollution			
Construction	187 703 274	83.7	1.0
Wholesale and retail trade; car and motorcycle repair	489 810 278	132.7	2.7
Transport and warehousing	2 522 809 512	140.3	14.0
Provision of accommodation and food services	143 871 116	104.5	0.8
Information and communication	451 661 728	230.2	2.5
Financial and insurance activities	119 489 741	95.9	0.7
Operations with real estate	3 231 217 048	105.5	17.9
Professional, scientific and technical activities	94 800 185	151.0	0.5
Administrative and support services activities	160 199 143	102.0	0.9
Public administration and defense; compulsory social security	178 777 617	104.3	1.0
Education	448 712 477	115.3	2.5
Healthcare and social services for the population	409 996 238	151.1	2.3
Arts, entertainment and recreation	298 630 770	111.4	1.7
Provision of other types of services	83 747 897	124.8	0.5

Spreadsheets:

[On investments in fixed capital](#)

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link:

[Methodology for the formation of indicators of investment activity statistics](#)

5. Links to related publications

[Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"](#)

6. Useful links

[Statistical form "Report on investments in fixed capital "\(index 1-invest, monthly\)](#)

[Taldau Information and Analytical System \[www.taldau.stat.gov.kz\]\(http://www.taldau.stat.gov.kz\)/Investment and construction statistics / Investments QualityReport](#)

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