On investments in fixed capital in January-November 2023

Release date: December 21 2023 Next date of release: January 17 2024

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1. Key points

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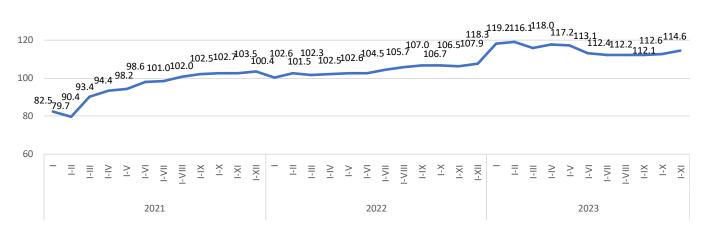
In January-November 2023, the volume of investments in fixed capital amounted to 15292.5 billion tenge, which is 14.6% more than in January-November 2022 (at comparable prices).

Significant growth was noted in Mangystau region – by 44%, Turkistan region – by 41.1%, Abai region – by 40.8%, Pavlodar region – by 28.2%, Soltustik Kazakhstan region 22.3%, Batys Kazakhstan region – by 22.2% and Shymkent city – by 21.3%.

2. Dynamics of investment in fixed capital

Since August 2021, the volume of investments has been steadily increasing positively in comparison with the corresponding period last year.

as a percentage of the corresponding period of the previous year



The significant share of investments falls on Atyrau region (17.6%).

Indices of the physical volume of investment in fixed capital

	November 2	January-November 2023 by	
	October 2023	November 2022	January-November 2022
Republic of Kazakhstan	115.5	131.5	114.6
Abai	69.1	115.3	140.8
Akmola	81.0	84.6	105.4
Aktobe	104.4	137.3	111.3
Almaty	102.5	141.7	114.2
Atyrau	109.3	117.0	100.4
Batys Kazakhstan	111.8	122.2	122.2
Zhambyl	91.9	143.5	114.6
Zhetisu	131.4	83.6	113.5
Karagandy	115.8	114.2	116.3
Kostanai	96.0	104.7	107.2
Kyzylorda	66.8	73.1	118.4
Mangystau	115.0	145.7	144.0
Pavlodar	97.3	129.1	128.2
Soltustik Kazakhstan	111.4	136.9	122.3
Turkistan	106.8	139.8	141.1
Ulytau	91.0	78.5	115.5
Shygys Kazakhstan	135.7	169.3	109.3
Astana city	121.2	116.1	104.7
Almaty city	194.3	234.9	119.9

134.3

121.3

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116.9

About half of the national volume of capital investments is carried out by large and medium-sized enterprises.

Investments in fixed capital by enterprise dimension

				Thousand tenge
	Mastered investments	Including		
	in fixed capital	small	medium	large
		businesses	-sized enterprises	enterprises
January-November 2021	11 252 093 669	6 184 135 935	911 407 857	4 156 549 877
January-November 2022	12 670 713 137	6 869 400 271	616 409 254	5 184 903 612
January-November 2023	15 292 484 053	8 209 967 299	979 035 102	6 103 481 652

59.6% of the total costs are for construction and major repairs of buildings and structures, more than a quarter of the total amount is for the purchase of machinery, equipment and vehicles.

Index of elements of physical volume of the technological structure of investments in fixed capital

as a percentage of the corresponding period of the previous year 131.4 111.5 114.3 107.8 99.5 107.7 99.4 79.5 80.7 January-November 2021 January-November 2022 January-November 2023 ----- IPV of the costs of construction and capital repairs of buildings and structures ------ IPV of other costs in the volume of fixed capital investments

The predominant sources of investment financing remain the own funds of economic entities, the volume of which in January-November 2023 amounted to 11487 billion tenge or 75.1% of the total.

Budget funds accounted for 14.8% of the total investment in fixed capital, while compared with January-November 2022 increased by 19.5%.

For the banking sector, the financing of the real sector of the economy in the total volume of investments in fixed capital takes 2.4%.

	January-November 2023		For reference: as a percentage of the total	
	thousand tenge	as a percentage of the total	January-November 2022	January-November 2021
Investments in fixed capital including at the expense of funds:	15 292 484 053	100.0	100.0	100.0
state budget	2 265 466 989	14.8	14.4	14.5
Ownfunds	11 487 034 053	75.1	74.5	71.8
Bankloans of them:	372 187 400	2.4	2.3	2.6
loans from foreign banks	16 587 699	0.1	0.2	0.6
other borrowed funds	1 167 795 611	7.7	8.8	11.1
of them:				
borrowed funds of non-residents	397 167 405	2.6	2.0	2.0

A main share of investments in fixed capital in January-November 2023 accounted for industry (46.1%) (including mining and quarrying - 27.6%, manufacturing industry - 9.1%), operations with real estate (18.2%), transport and warehousing (14%) and agriculture, forestry and fisheries (5.6%).

Investments in fixed capital by areas of use

	Investments in fixed capital, thousand tenge	in % by January-November 2022	Share in the total volume of investments, as a percentage
Total	15 292 484 053	114.6	100.0
Including:			
Agriculture, forestry and fisheries	854 659 603	111.3	5.6
Industry	7 051 176 441	108.5	46.1
Including:			
Mining and quarrying	4 216 817 205	101.4	27.6
Manufacturing industry	1 394 823 165	104.6	9.1
Supply of electricity, gas, steam, hot water and air conditioning	962 205 106	157.0	6.3
Water supply; collection, treatment and disposal of waste, activities	477 330 971	123.8	3.1
			2

164 770 184	88.8	1.1
410 553 546	133.8	2.7
2 136 677 817	158.1	14.0
120 297 313	104.3	0.8
373 768 573	284.4	2.4
95 033 558	88.9	0.6
2 778 363 621	100.2	18.2
77 617 955	162.2	0.5
142 449 278	117.2	0.9
138 922 384	116.2	0.9
372 410 542	117.0	2.4
300 004 075	136.2	2.0
217 262 540	117.9	1.4
58 516 460	82.1	0.4
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Spreadsheets:

On investments in fixed capital

3. Glossary

Investments in fixed capital - investments in order for investors to obtain an economic, social or environmental effect in the case of new construction, as well as expansion, reconstruction and modernization of facilities (which lead to an increase in the initial cost of the facility), the purchase of machinery, equipment, vehicles, for the formation of the main herd, perennial plantings, etc.

The costs of construction and installation works and capital repairs include the costs of a complex of works on the construction of buildings and structures, expansion, reconstruction, installation of energy, technological and other equipment, as well as the costs of capital repairs of non-residential, residential buildings and structures.

The cost of purchasing machinery and equipment - an element of the technological structure of investments, including the cost of purchasing machinery, vehicles, equipment.

Other costs in the volume of investments in fixed capital – the costs of design and survey work, supervision, maintenance of directorates of objects under construction, the costs of cultivated biological costs, as well as the costs of objects created or acquired by organizations used in economic activity for more than one year, having a monetary valuation, having the ability to alienate and generating income, but which are not material values.

The index of the physical volume of investments in fixed capital characterizes the change in investment investments in dynamics, is determined by the ratio of the volume of investments in fixed capital in the reporting and compared period at comparable prices

4. Methodological explanations

Statistical information on investments in fixed capital is formed on the basis of primary statistical data of national statistical observations of economic entities engaged in investment activities (regardless of the number of employees and type of economic activity) and national statistical observations on the commissioning of facilities by individual developers.

Accounting of investment investments is provided at the place of actual implementation, regardless of the place of registration of the economic entity engaged in investment activities.

Operational data on investments in fixed capital, formed on a monthly basis, are updated with annual data.

By types of economic activity, data on investments in fixed capital are formed according to the direction of use (depends on the nature of the direction of investment (end use) and by the type of economic activity of the investor.

More detailed methodological explanations are available at the following link: Methodology for the formation of indicators of investment activity statistics

5. Links to related publications

Statistical compilation "Investment and construction activities in the Republic of Kazakhstan"

6. Useful links

<u>Statistical form "Report on investments in fixed capital "(index 1-invest, monthly)</u> <u>Taldau Information and Analytical System www.taldau.stat.gov.kz/Investment and construction statistics / Investments</u> <u>QualityReport</u>

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