

Inflation in the Republic of Kazakhstan

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[1. Key points](#)

[2. Dynamics of inflation](#)

[3. Contribution to the annual rate of inflation](#)

[4. Glossary](#)

[5. Methodological explanations](#)

[6. Links to related publications](#)

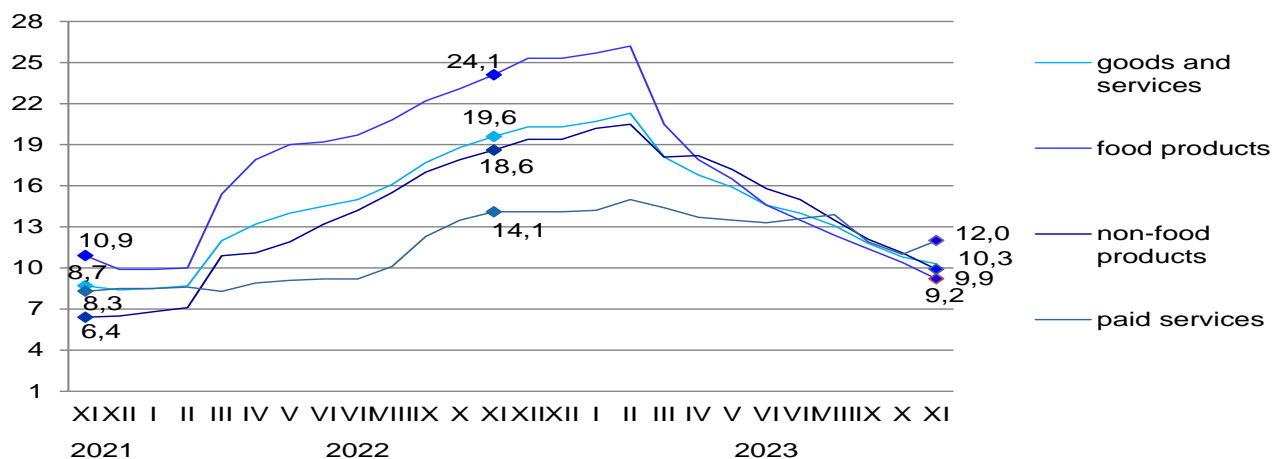
[7. Useful links](#)

1. Key points

Inflation in the Republic of Kazakhstan in November 2023 for the year amounted to 10.3% (in October 2023 – 10.8%), for the month – 1% (the previous month – 0.7%).

Prices for food products for the year increased by 9.2% (in October 2023 – 10.4%), for non-food products – by 9.9% (in October 2023 – 11.1%), for paid services – by 12% (in October 2023 – 11%).

Picture 1. Annual inflation in the Republic of Kazakhstan for 2021-2023



2. Dynamics of inflation

Compared to November last year, the increases in prices was noted for rice by 37.3%, mineral and drinking water – by 19.8%, canned milk – by 18.4%, pasteurized milk – by 15%, fresh fruits and vegetables – by 14.4%, kefir 2.5% fat – by 14.3%, bakery and flour products – by 13.6%, butter – by 13.2%, eggs – by 11.6%. A decrease in prices was observed for buckwheat by 20.9%, granulated sugar – by 16.9%, sunflower oil – by 16.4%.

The price level for furniture and household items increased by 15.1%, personal goods – by 14.1%, dishes – by 12.6%, clothes and shoes – by 11.5%, detergents and cleaning products – by 9.4%, building materials – by 8%. Diesel fuel rose in price by 17.5%, gasoline – by 13.6%, liquefied gas in cylinders – by 12.9%.

Prices for sanatorium services increased by 15.5%, healthcare – by 13%, hairdressing salons and personal service establishments – by 12.7%, complex recreation organizations – by 12.2%, in the field

of recreation and sports events – by 12.1%, education services – by 9.7%, public catering – by 8.6%. Air passenger transport services increased in price by 27.5%, railway transport – by 8%.

Tariffs for garbage collection increased by 36.3%, water disposal – by 29.1%, central heating – by 25.6%, cold water – by 22.3%, hot water – by 20.2%, electricity – by 16.7%, housing maintenance – by 8.1%.

Regionally in November 2023 in annual terms, the inflation rate exceeding the republican average was observed in twelve regions, of which the highest was in Karaganda (11.6%), Akmola and Ulytau (11.2%) regions.

Table 1. Annual inflation in the regions for November, in %

	2023	2022	2021
Republic of Kazakhstan	10.3	19.6	8.7
Abai	9.7	19.5	...
Akmola	11.2	21.0	9.0
Aktobe	10.3	19.2	8.8
Almaty	8.4	17.8	8.4
Atyrau	9.7	19.0	8.5
BatysKazakhstan	10.1	18.8	8.8
Zhambyl	10.7	18.0	8.8
Zhetisu	10.7	19.2	...
Karaganda	11.6	20.2	8.9
Kostanai	10.4	18.8	8.5
Kyzylorda	9.7	19.1	8.5
Mangystau	10.4	23.8	9.4
Pavlodar	10.4	19.1	8.8
SoltustikKazakhstan	11.0	19.6	8.8
Turkistan	11.0	19.0	9.0
Ulytau	11.2	20.3	...
ShygysKazakhstan	10.5	19.3	9.2
Astana city	9.2	22.6	8.6
Almatycity	10.5	19.5	8.6
Shymkent city	9.2	19.5	8.3

Dynamic tables:

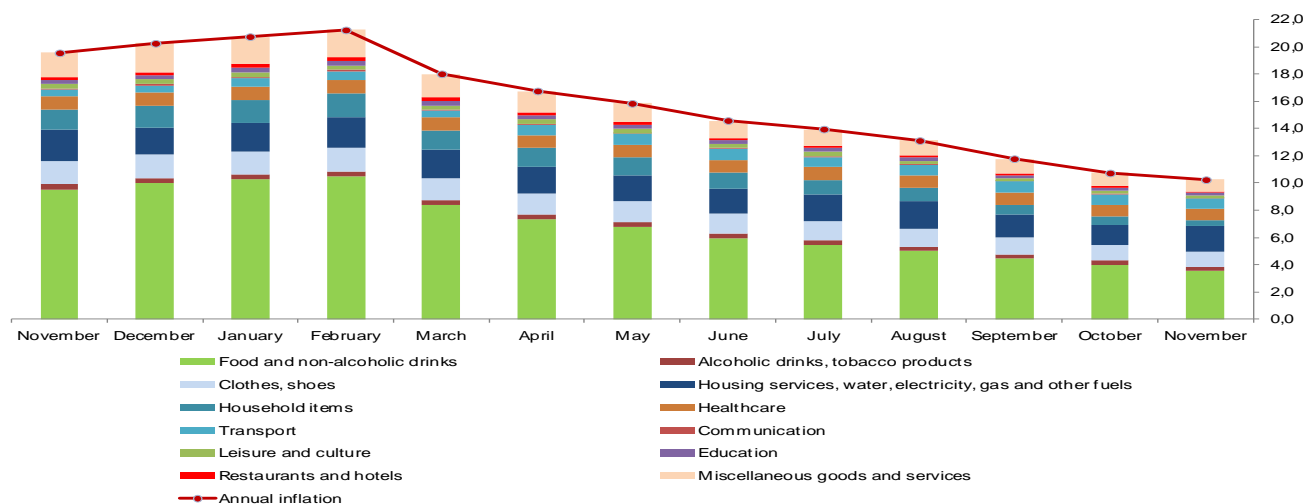
[1.Index of prices and tariffs for consumer goods and services in the Republic of Kazakhstan for 2000-2022](#)

[2.Index of prices and tariffs for consumer goods and services by regions for 1993-2022](#)

3. Contribution to the annual rate of inflation

The largest contribution to the annual inflation rate was made by food and soft drinks (3.6 percentage points), housing services (1.9 percentage points), clothing and footwear (1.1 percentage points).

Picture 2. Contribution of the main groups of goods to the inflation of the Republic of Kazakhstan from November 2022 to November 2023



During the year, prices for bakery products and cereals increased by 11.8%, meat and meat products – by 7.3% and made the main contribution to inflation of 0.8 and 0.9 percentage points, respectively. The rise in price of soft drinks by 12.6% contributed 0.3 percentage points, dairy products (by 12.4%) – by 0.5 percentage points, fruits and vegetables (by 10.7%) – 0.6 percentage points in annual inflation.

Housing and communal services rose in price by 13.2% over the year and their contribution to inflation amounted to 1.9 percentage points. In November 2023, compared to November of last year, central heating increased by 25.6% and contributed to annual inflation by 0.3 percentage points, electricity (by 16.7%) – by 0.4 percentage points, services for maintenance and repair of residential premises (by 9.1%) – by 0.2 percentage points.

Table 2. Contribution of individual components to annual inflation in the Republic of Kazakhstan in November 2023

Goodsandservices	Rate of increase	Contribution to price growth
Foodproducts	9.2	3.855
Bakeryproductsandcereals	11.8	0.845
Meatandmeatproducts	7.3	0.897
Milkproducts	12.4	0.469
Eggs	11.6	0.132
Oilsandfats	-1.8	-0.041
Fruitsandvegetables	10.7	0.584
Sugar	-16.0	-0.139
Softdrinks	12.6	0.272
Non-foodproducts	9.9	2.929
Cloth	10.7	0.693
Shoes	13.1	0.404
Detergents	9.4	0.144
Petrol	13.6	0.324
Goodsforpersonaluse	14.1	0.417
Paidservices	12.0	3.461
Housing services, water, electricity, gas and other fuels	13.2	1.856
housingmaintenancefee	8.1	0.074
rentalofproperty	7.0	0.176
residentialmaintenanceandrepair	9.1	0.219
coldwater	22.3	0.120
hotwater	20.2	0.079
garbageremoval	36.3	0.104
drainage	29.1	0.067
electricity	16.7	0.387
gas	10.0	0.126
gas, transported through distribution networks	9.4	0.096
liquefied	12.9	0.030
centralheating	25.6	0.320
solidfuel	10.1	0.172
doorphone	6.6	0.012

Over the month, the price level of paid services increased by 1.7%, food products – by 0.7%, non-food products – by 0.5%.

Table 3. Inflation for the month, in %

	November			
	goods and services	food products	non-food products	paid services
2018	0.9	1.1	0.8	0.7
2019	0.7	1.2	0.5	0.5
2020	0.9	1.3	0.6	0.8
2021	0.7	0.9	1.0	0.3
2022	1.4	1.8	1.6	0.8
2023	1.0	0.7	0.5	1.7

Dynamic table:

[Index of prices and tariffs for consumer goods and services in the Republic of Kazakhstan on a monthly basis for 2000-2023.](#)

4. Glossary

Inflation - an indicator that characterizes the change in time of the average price level for a fixed list of goods and services purchased by the population for personal consumption.

Contribution - the amount of influence of the percentage change in the indicator on the overall value of inflation.

5. Methodological explanations

The consumer price index, which characterizes the level of inflation, reflects the change over time in the general level of prices for goods and services purchased by the population for personal consumption.

The calculation of the consumer price index is based on information obtained from two sources:

- data on price changes collected by their direct registration in specially selected for this purpose outlets and places of services;
- household survey materials regarding the structure of actual consumer spending of the population.

The collection of information on price changes is carried out in a selective circle of cities and regional centers, in all regional centers, in cities of republican significance and the capital. The choice of basic trade and service enterprises is carried out locally. Objects of all types of trade and paid services are selected so that the survey includes enterprises with different trading conditions and regularly selling goods (services) of mass demand.

The set of goods and services for monitoring consumer prices and calculating the CPI is a single sample for all regions of Kazakhstan. The list of goods and services contains 508 items, which representatively includes the most representative types that occupy the largest share in the consumption of the population.

The collection of information on prices is carried out directly at the places of sale of goods (services) by price registrars. Prices are fixed for goods paid on the day of the survey, including taxes, but excluding additional fees for their delivery.

6. Links to related publications

[Consumer price index and derived indicators](#)

[Retail prices for certain goods and services in the Republic of Kazakhstan](#)

[Price index and average prices for socially significant food products in the Republic of Kazakhstan](#)

7. Useful links

[Methodology for constructing the consumer price index \(CPI\)](#)

[Form C-101 "Notebook for registering prices for consumer goods and paid services"](#)

[Consumer price Index Quality Report 2021](#)

[Consumer price index, Information and analytical system "Taldau"](#)

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